



**BOBCAPS**

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# DAILY TECHNICAL REPORT

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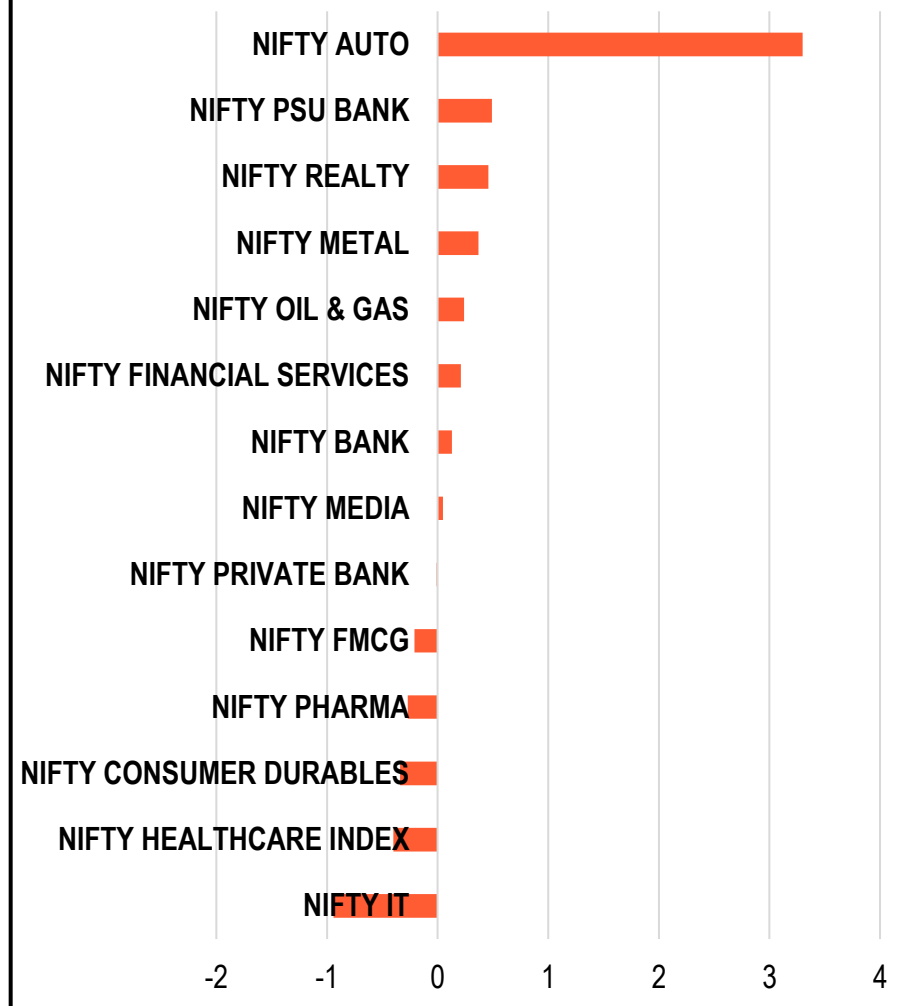


# MARKET SNAPSHOT

| INDIAN INDICES     | LTP       | CHANGE | % CHANGE |
|--------------------|-----------|--------|----------|
| Nifty 50           | 24,773.15 | 32.15  | 0.13%    |
| BSE Sensex 30      | 80,787.30 | 76.54  | 0.09%    |
| Nifty Bank         | 54,186.90 | 72.35  | 0.13%    |
| Nifty Midcap 50    | 16,163.35 | 71.45  | 0.44%    |
| Nifty Smallcap 100 | 17,684.35 | 29.10  | 0.16%    |
| India VIX          | 10.78     | 0.00   | 0.02%    |

| GLOBAL MARKETS | LTP       | CHANGE | % CHANGE |
|----------------|-----------|--------|----------|
| Dow Jones      | 45,514.95 | 114.09 | 0.25%    |
| NASDAQ Comp.   | 21,798.70 | 98.31  | 0.45%    |
| S&P 500        | 6,495.15  | 13.65  | 0.21%    |
| FTSE 100       | 9,221.44  | 13.23  | 0.14%    |
| CAC 40         | 7,734.84  | 60.06  | 0.78%    |
| DAX            | 23,807.13 | 210.15 | 0.89%    |
| KOSPI          | 3,249.01  | 29.42  | 0.91%    |
| Nikkei 225     | 43,753.00 | 109.19 | 0.25%    |
| Hang Seng      | 26,021.50 | 387.59 | 1.51%    |

## DAILY SECTOR PERFORMANCE (%)





# FII & DII

\*Rs in Crores

| Institutional Activity<br>(Cash Segment) | 8-9-2025  | Month till date | Prev. month<br>(Aug 2025) |
|------------------------------------------|-----------|-----------------|---------------------------|
| <b>FII</b>                               | -2,170.35 | -7,836.25       | -46,902.92                |
| <b>DII</b>                               | 3,014.30  | 16,458.39       | 94,828.55                 |

\*Rs in Crores

| FII F&O activity | 8-9-2025 | Month till date |
|------------------|----------|-----------------|
| Index Futures    | 9.20     | -3,000.43       |
| Index Options    | 9,423.99 | 35,913.50       |
| Stock Futures    | 1,262.10 | -395.41         |
| Stock Options    | 438.97   | -874.32         |

Institutional activity of last 14 trading sessions.





| NIFTY50: 24,773.15 |              |
|--------------------|--------------|
| Trend              | Sideways     |
| Momentum           | Sideways     |
| Support            | 24725, 24500 |
| Resistance         | 24885, 25000 |

| BANK NIFTY: 54,186.90 |              |
|-----------------------|--------------|
| Trend                 | Sideways     |
| Momentum              | Sideways     |
| Support               | 54000, 53600 |
| Resistance            | 54500, 55000 |

## Commentary

- Nifty closed with a modest gain of 32 points on Monday but slipped below 24800 after witnessing sharp profit booking from the day's high of 24885 in the final hour. Bank Nifty too failed to sustain near 54500 and gave up over 300 points from the peak.
- Sector-wise, the Auto index (+3.30%) stood out as the key driver of the market, while weakness in the USD weighed on the IT index (-1%).
- As we head into Nifty's weekly expiry, a sideways movement is likely with lack of directional clarity among traders. The broader range for the index is placed at 24600-25000, with 24885 acting as intraday resistance. For Bank Nifty, 54000 is a crucial support; a breakdown below this level could extend the decline by another 300-400 points.



# STOCK SUMMARY

## NIFTY50 TOP GAINERS

| SYMBOL     | CMP    | %CHANGE |
|------------|--------|---------|
| TATAMOTORS | 721.1  | 4.25    |
| BAJAJ-AUTO | 9455   | 4.08    |
| M&M        | 3704.2 | 4.01    |
| EICHERMOT  | 6798   | 3.31    |
| JSWSTEEL   | 1103   | 2.79    |

## MOST ACTIVE BY VALUE

| SCRIP      | CMP      | %CHANGE | VALUE (Rs in Lakhs) |
|------------|----------|---------|---------------------|
| NETWEB     | 3,141.00 | 2       | 28,82,76,23,928.85  |
| OLAELEC    | 60.35    | 0.72    | 20,45,01,07,500.48  |
| MOBIKWIK   | 324.99   | 10.67   | 17,93,15,10,165.08  |
| M&M        | 3,704.20 | 4.01    | 16,98,51,65,226.27  |
| TATAMOTORS | 721.1    | 4.25    | 14,66,01,79,829.35  |

## NIFTY50 TOP LOSERS

| SYMBOL     | CMP    | %CHANGE |
|------------|--------|---------|
| TRENT      | 5308   | -3.99   |
| ASIANPAINT | 2535   | -1.74   |
| COALINDIA  | 387.35 | -1.35   |
| DRREDDY    | 1251   | -1.35   |
| NESTLEIND  | 1193   | -1.28   |

## MOST ACTIVE BY VOLUME

| SCRIP     | CMP   | %CHANGE | VOLUME (shares) |
|-----------|-------|---------|-----------------|
| IDEA      | 7.35  | 1.66    | 79,32,22,822    |
| OLAELEC   | 60.35 | 0.72    | 33,02,66,594    |
| SALASAR   | 9.37  | 19.97   | 6,94,12,839     |
| MICEL     | 78.6  | 19.98   | 5,69,23,838     |
| MOTHERSON | 98.75 | 4.39    | 5,62,99,081     |



# TOP TRENDING MIDCAPS & SMALLCAPS

## NIFTY MIDCAP 150 BULLISH

| SYMBOL    | CMP    | %CHANGE |
|-----------|--------|---------|
| ASHOKLEY  | 137.29 | 4.99    |
| MSUMI     | 47.26  | 4.63    |
| EXIDEIND  | 427.35 | 3.54    |
| ABFRL     | 88.86  | 3.42    |
| ABCAPITAL | 288.90 | 2.77    |

## NIFTY MIDCAP 150 BEARISH

| SYMBOL     | CMP     | %CHANGE |
|------------|---------|---------|
| COROMANDEL | 2185.20 | -3.22   |
| PERSISTENT | 5011.00 | -2.36   |
| MAXHEALTH  | 1149.60 | -1.74   |
| SUNDARMFIN | 4477.00 | -1.33   |
| UBL        | 1802.90 | -1.22   |

## NIFTY SMALLCAP 250 BULLISH

| SYMBOL     | CMP     | %CHANGE |
|------------|---------|---------|
| GMDCLTD    | 539.15  | 5.92    |
| JMFINANCIL | 192.24  | 4.26    |
| SYRMA      | 860.30  | 3.49    |
| ABSLAMC    | 854.90  | 3.23    |
| KAYNES     | 7041.50 | 2.92    |

## NIFTY SMALLCAP 250 BEARISH

| SYMBOL     | CMP     | %CHANGE |
|------------|---------|---------|
| CONCORDBIO | 1610.80 | -2.83   |
| BALRAMCHIN | 536.15  | -2.42   |
| PRAJIND    | 396.80  | -2.39   |
| GESHIP     | 951.90  | -1.98   |
| GODREJAGRO | 734.45  | -1.89   |



## KEY UPDATES

### **Market triggers**

- Oil gains as OPEC+ output hike was smaller than expected.
- Gold at record high as Fed rate cut bets fuel safe-haven rally.
- Dollar trading near 7-week low ahead of US data revisions.
- GIFT Nifty which is ~65 points up, indicates firm start for Indian equities.

### **Stocks to watch**

AB Capital, Adani Energy Solutions, JM Financial.

### **Stocks in F&O ban list**

RBLBANK.



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