



BOBCAPS

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DAILY TECHNICAL REPORT

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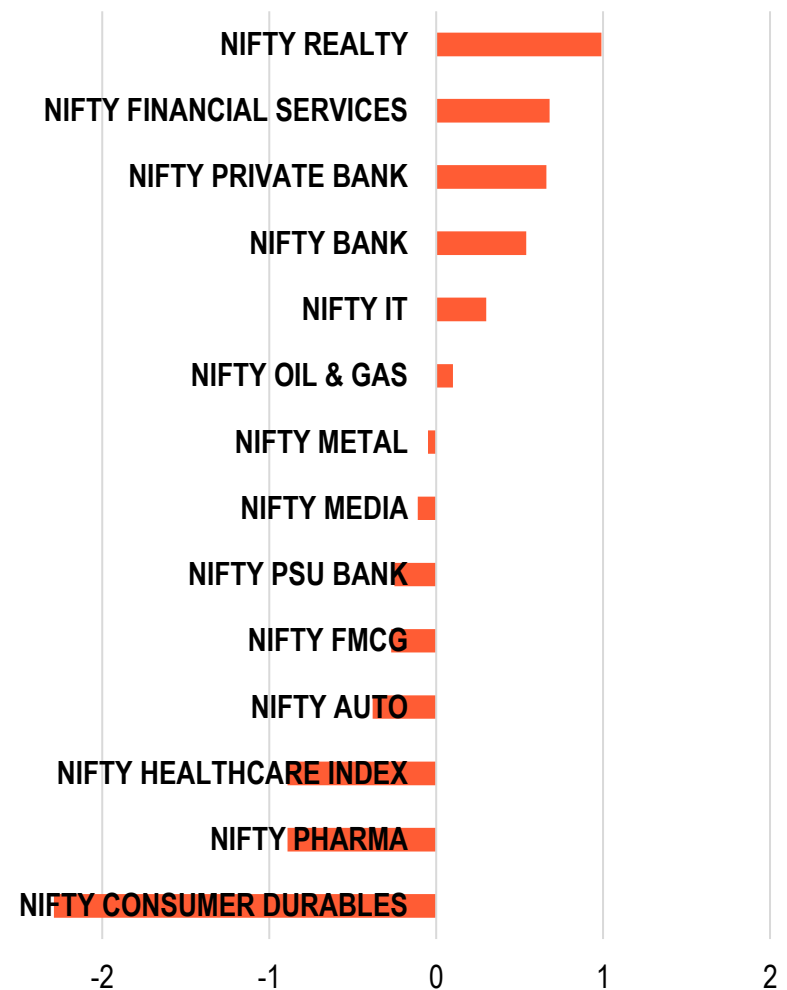


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	25,522.50	61.20	0.24%
BSE Sensex 30	83,712.51	270.01	0.32%
Nifty Bank	57,256.30	307.10	0.54%
Nifty Midcap 50	16,776.10	-35.05	-0.21%
Nifty Smallcap 100	18,895.20	-54.95	-0.29%
India VIX	12.21	-0.36	-2.83%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	44,240.76	-165.60	-0.37%
NASDAQ Comp.	20,418.46	5.95	0.03%
S&P 500	6,225.52	-4.46	-0.07%
FTSE 100	8,854.18	47.65	0.54%
CAC 40	7,766.71	43.24	0.56%
DAX	24,206.91	133.24	0.55%
KOSPI	3,124.96	10.01	0.32%
Nikkei 225	39,668.00	-20.81	-0.05%
Hang Seng	23,941.00	-207.07	-0.86%

DAILY SECTOR PERFORMANCE (%)





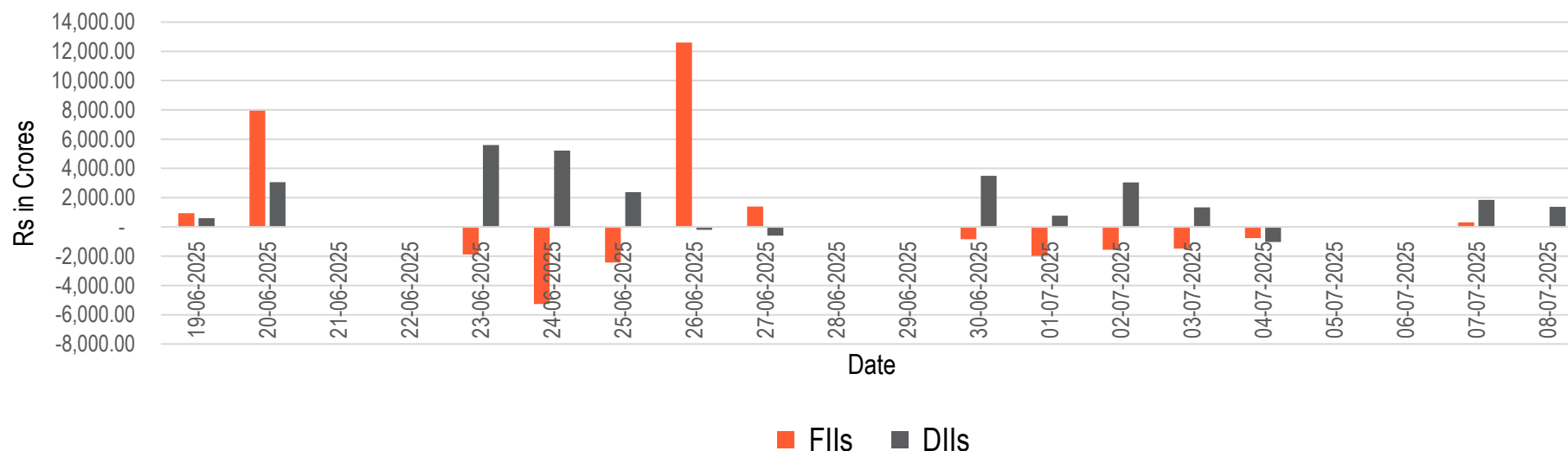
*Rs in Crores

Institutional Activity (Cash Segment)	8-7-2025	Month till date	Prev. month (June 2025)
FII	-26.12	-5,478.02	7,488.98
DII	1,366.82	7,332.19	72,673.91

*Rs in Crores

FII F&O activity	8-7-2025	Month till date
Index Futures	-268.91	-6,301.15
Index Options	-2,707.57	68,637.05
Stock Futures	-1,656.15	-3,069.6
Stock Options	-540.17	-2,317.87

Institutional activity of last 14 trading sessions.





NIFTY50: 25,522.50	
Trend	Bullish
Momentum	Sideways
Support	25350
Resistance	25650

BANK NIFTY: 57,256.30	
Trend	Bullish
Momentum	Sideways
Support	57000, 56800
Resistance	57600

Commentary

- Indian market traded sideways for most of the session on Tuesday. However, Nifty and Bank Nifty gained a bullish momentum during the final trading hour as the indices breached above 25500 and 57200 levels respectively.
- Nifty Realty index witnessed another bounce from lower levels and closed with a gain of nearly 1%. On the contrary, a significant profit booking was seen in Pharma & Healthcare stocks.
- With Nifty trading within the broader range of 25350-25650, momentum in the index, currently seems to be sideways. However, a positive bias can be maintained till price trades above 25500 levels. Bank Nifty index which surged by 307 points on Tuesday, seems to be eyeing 57500 levels during the upcoming trading sessions.



CHART OF THE DAY



CEAT Ltd.

Established in 1958, CEAT is one of the largest tyre manufacturers and one of the fastest-growing tyre companies in India. It became a part of the RPG Group in 1982 and is amongst the Top-25 best workplaces in manufacturing by GPTW for 2022. The company has 2000+ SKUs with 150+ new products launched in FY24. It manufactured 48+ Mn tyres in FY24 and has launched India's first EV range of tyres designed across categories.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
KOTAKBANK	2223.9	3.45
ETERNAL	263.65	1.97
ASIANPAINT	2487.9	1.85
NTPC	342.95	1.63
GRASIM	2814.6	1.28

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
BSE	2,490.00	-5.55	45,81,32,94,524.80
KOTAKBANK	2,223.90	3.45	16,72,99,66,475.17
JPPOWER	22.45	-0.88	16,26,02,08,529.80
HDFCBANK	1,999.40	0.6	15,17,00,41,313.46
TITAN	3,440.00	-5.88	13,72,60,75,619.20

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
TITAN	3440	-5.88
DRREDDY	1284	-2.02
BAJAJ-AUTO	8342	-1.44
CIPLA	1490	-1.36
TRENT	5440	-1.07

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
JPPOWER	22.45	-0.88	70,88,14,670
IDEA	7.35	0.82	44,42,37,741
ALOKINDS	22.05	9.59	43,84,29,194
RTNPOWER	15.9	-0.13	28,97,01,435
PCJEWELLER	17.9	-4.28	21,86,07,969



TOP TRENDING MIDCAPS & SMALLCAPS

NIFTY MIDCAP 150 BULLISH

SYMBOL	CMP	%CHANGE
SCHAEFFLER	4201.90	5.37
KPRMILL	1209.60	4.43
MSUMI	64.60	4.09
SRF	3286.50	1.45
GVT&D	2382.90	1.43

NIFTY MIDCAP 150 BEARISH

SYMBOL	CMP	%CHANGE
FLUOROCHEM	3444.60	-1.92
OLAELEC	40.76	-1.85
SONACOMS	461.30	-1.49
SUNTV	573.25	-1.17
GICRE	374.70	-0.98

NIFTY SMALLCAP 250 BULLISH

SYMBOL	CMP	%CHANGE
ALOKINDS	22.13	9.99
LEMONTREE	146.79	6.04
DBREALTY	246.65	4.79
CEATLTD	3818.10	4.45
DELHIVERY	408.80	3.21

NIFTY SMALLCAP 250 BEARISH

SYMBOL	CMP	%CHANGE
GRANULES	481.60	-2.35
JBCHEPHARM	1625.40	-0.46
TRIVENI	369.70	-0.46
-	-	-
-	-	-



KEY UPDATES

Market info

- In the last 10 years, the month of July has delivered positive returns 9 out of 10 times, making it one of the best months for the Nifty 50 index. July's average return is around +3.57% which is well above its long-term monthly average. During the last 10 Julys, major sectors like IT, Pharma, Banking & Auto, generally closed the month in green, with exceptions mostly in election years.

Stocks to watch

Schaeffler India, SRF, UTI AMC.

Stocks in F&O ban list

RBLBANK.



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