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# DAILY TECHNICAL REPORT

- Market Snapshot
- FIIs & DIIs
- Index View
- Chart of the day
- Stock Summary
- Key Updates

**9<sup>th</sup> June, 2025**

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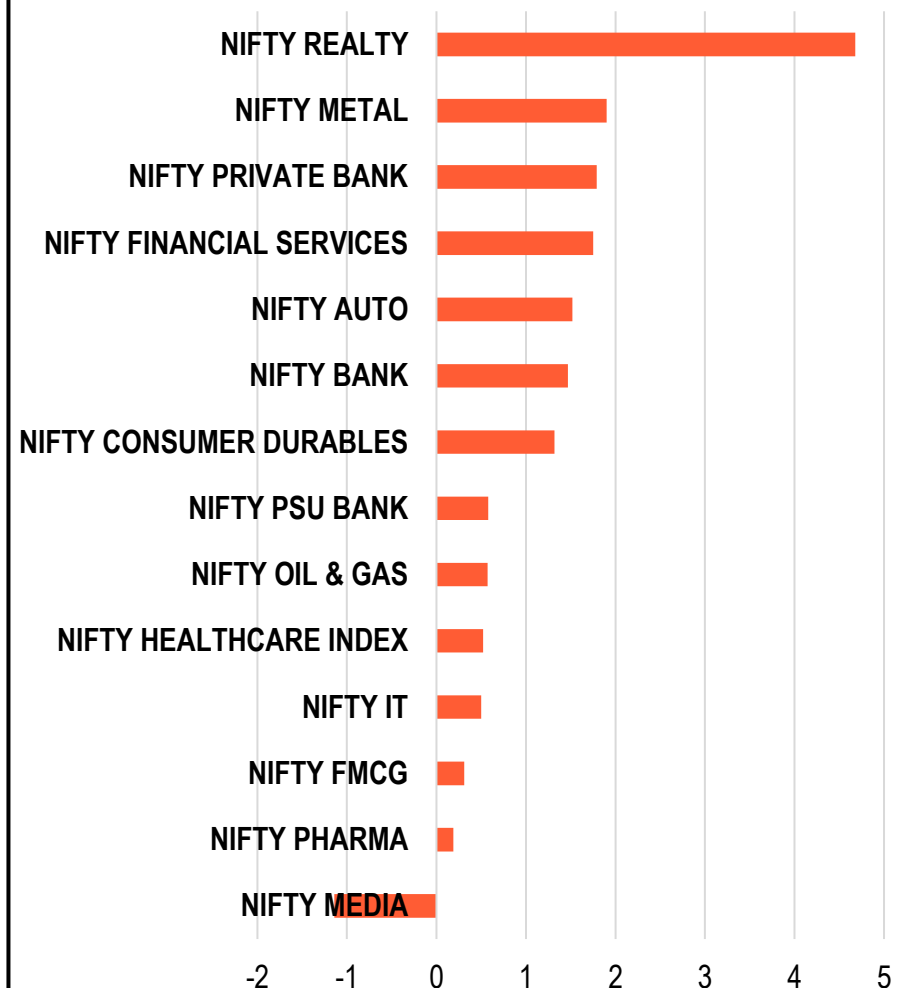


# MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	25,003.05	252.15	1.02%
BSE Sensex 30	82,188.99	746.95	0.92%
Nifty Bank	56,578.40	817.55	1.47%
Nifty Midcap 50	16,569.60	272.95	1.67%
Nifty Smallcap 100	18,582.45	149.85	0.81%
India VIX	14.63	-0.45	-3.00%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	42,762.87	443.13	1.05%
NASDAQ Comp.	19,529.95	231.51	1.20%
S&P 500	6,000.36	61.06	1.03%
FTSE 100	8,837.91	26.87	0.30%
CAC 40	7,804.87	14.60	0.19%
DAX	24,304.46	-19.12	-0.08%
KOSPI	2,858.01	45.96	1.63%
Nikkei 225	38,120.50	378.89	1.00%
Hang Seng	24,184.00	391.46	1.65%

## DAILY SECTOR PERFORMANCE (%)





# FII & DII

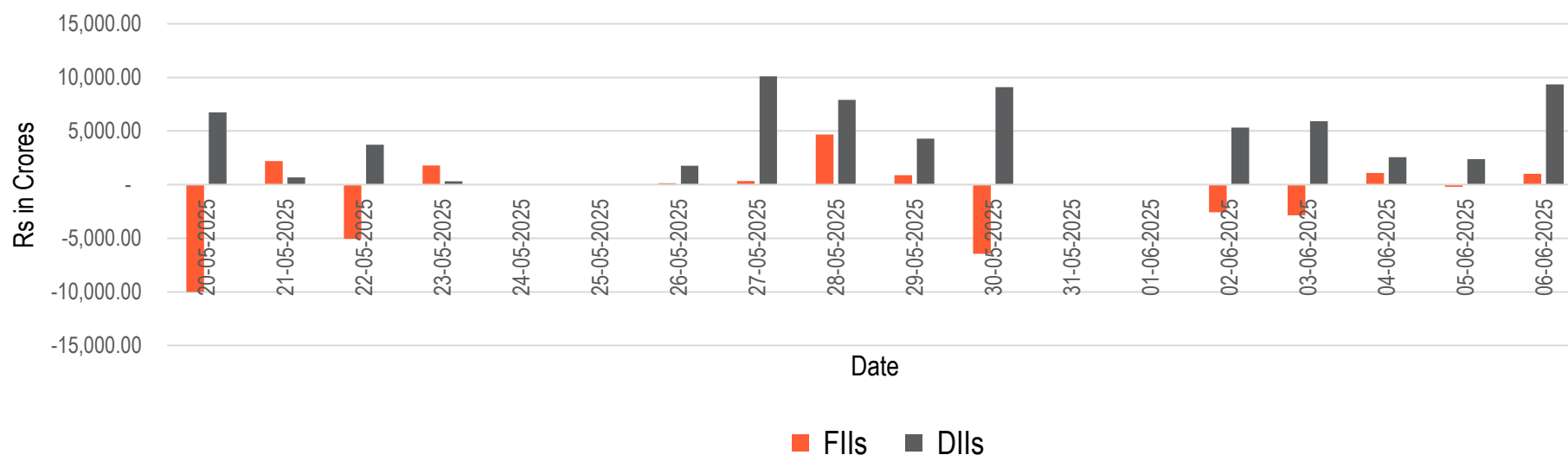
\*Rs in Crores

Institutional Activity (Cash Segment)	6-6-2025	Month till date	Prev. month (May 2025)
<b>FII</b>	1,009.71	-3,565.88	11,773.25
<b>DII</b>	9,342.48	25,513.43	67,642.34

\*Rs in Crores

FII F&O activity	6-6-2025	Month till date
Index Futures	2,456.11	-1,767.98
Index Options	-782.01	1,546.21
Stock Futures	3,825.99	485.57
Stock Options	-1,819.56	-11,816.32

Institutional activity of last 14 trading sessions.





NIFTY50: 25,003.05	
Trend	Bullish
Momentum	Positive
Support	24900
Resistance	25700

BANK NIFTY: 56,578.40	
Trend	Bullish
Momentum	Positive
Support	56200
Resistance	58200

## Commentary

- Market reacted positively to RBI's monetary policy on Friday.
- Nifty gained 252 points and closed near its day's high above 25000. Price has gained momentum from the 20 DEMA support at 24674 and seems to be gearing up for higher levels up to 25700.
- Bank Nifty index gained 817 points as price provided a strong breakout above 56000. Technically, it seems to have gained a fresh bullish momentum and looks poised for higher levels during the upcoming trading sessions.
- For Monday's trading session, a buy on dip strategy can be implemented in both the indices. Longs can be added around respective support levels.



# CHART OF THE DAY



## Bank Nifty index.

Price has broken above a consolidation phase of nearly two months while the index has provided a convincing closing above 56000 levels. Technical indicators like moving averages and the RSI oscillator are complimenting the price action. The overall set-up indicates that Bank Nifty is gearing up for a fresh upward move up to 58000 in the upcoming days.



# STOCK SUMMARY

## NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
SHRIRAMFIN	687	5.46
BAJFINANCE	9372	4.9
JSWSTEEL	1003.2	3.56
AXISBANK	1195.5	3.15
MARUTI	12463	2.78

## MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
COCHINSHIP	2,376.00	1.07	45,33,15,70,327.68
BSE	2,933.80	0.82	30,61,13,89,280.48
HDFCBANK	1,978.00	1.46	29,76,59,35,809.12
BAJFINANCE	9,372.00	4.9	18,34,01,13,032.64
AXISBANK	1,195.50	3.15	17,41,61,42,216.13

## NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
HDFCLIFE	755	-0.87
BEL	390.9	-0.66
BHARTIARTL	1870.1	-0.46
SUNPHARMA	1680.9	-0.13
HDFCLIFE	755	-0.87

## MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	6.94	1.76	39,88,54,834
RAMASTEEL	13.77	4.32	20,64,96,681
RPOWER	61.71	1.35	13,64,71,813
IDFCFIRSTB	71.5	7.04	12,17,34,090
YESBANK	20.89	-0.19	11,21,53,888



## KEY UPDATES

### **Market info**

- RBI governor Sanjay Malhotra led Monetary Policy Committee (MPC) announced a 50 basis points cut in repo rate to 5.5% from 6% on Friday 6<sup>th</sup> June, 2025. RBI also announced a staggered 100 basis points cut in the Cash Reserve Ratio (CRR) to 3%.
- In the last ten years since 2015, Indian market has showed mixed cues during the month of June with Nifty50 index's average returns striking 1.21%. However, it has given a negative closing only once (in year 2022) in the last five years with an average return of 2.73%.

### **Stocks to watch**

AU Small Finance Bank, Nippon India, PEL, PNB Housing Finance.

### **Stocks in F&O ban list**

ABFRL, CHAMBLFERT, HINDCOPPER, MANAPPURAM.



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