



**BOBCAPS**

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# DAILY TECHNICAL REPORT

- Market Snapshot
- FII's & DII's
- Index View
- Stock Summary
- Key Updates

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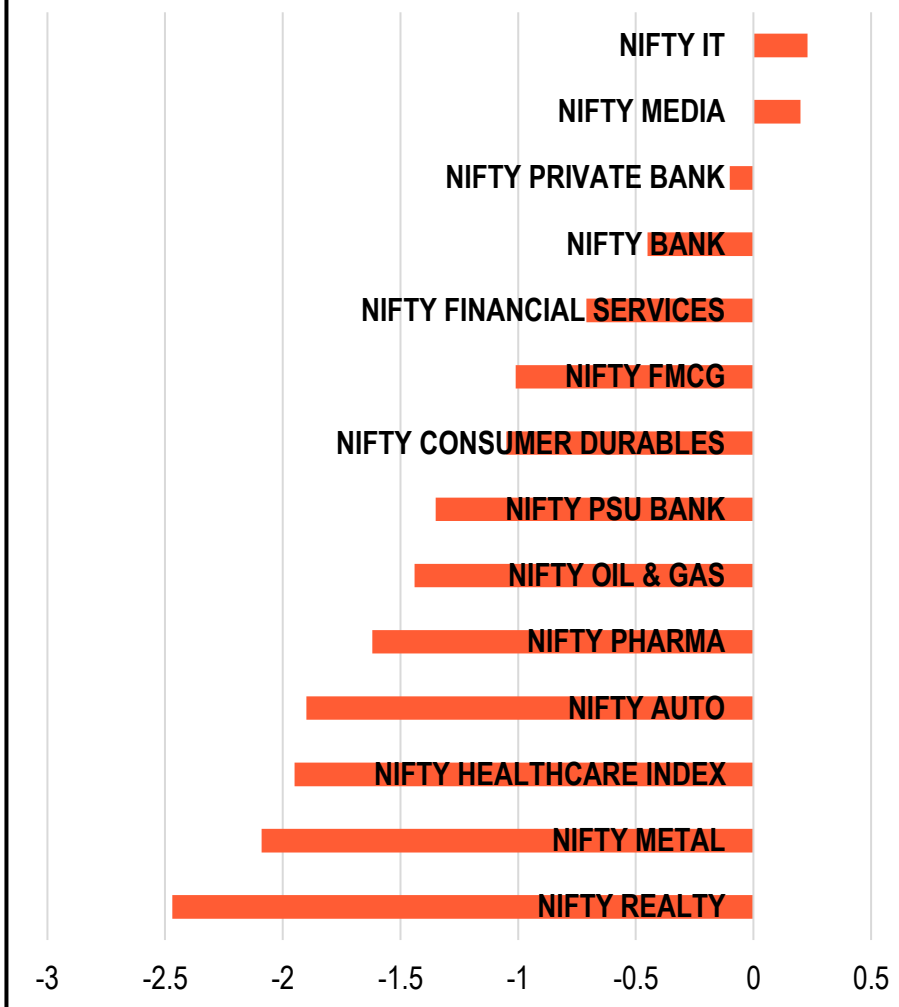


# MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	24,273.80	-140.60	-0.58%
BSE Sensex 30	80,334.81	-411.97	-0.51%
Nifty Bank	54,365.65	-245.25	-0.45%
Nifty Midcap 50	15,098.85	-308.55	-2.00%
Nifty Smallcap 100	16,183.75	-234.20	-1.43%
India VIX	21.01	1.95	10.22%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	41,368.57	254.60	0.62%
NASDAQ Comp.	17,928.14	189.98	1.07%
S&P 500	5,663.95	32.67	0.58%
FTSE 100	8,531.61	-27.72	-0.32%
CAC 40	7,694.44	67.60	0.89%
DAX	23,352.69	236.73	1.02%
KOSPI	2,574.26	-5.22	-0.20%
Nikkei 225	37,451.50	522.87	1.42%
Hang Seng	22,829.00	53.08	0.23%

## DAILY SECTOR PERFORMANCE (%)





# FIIs & DIIs

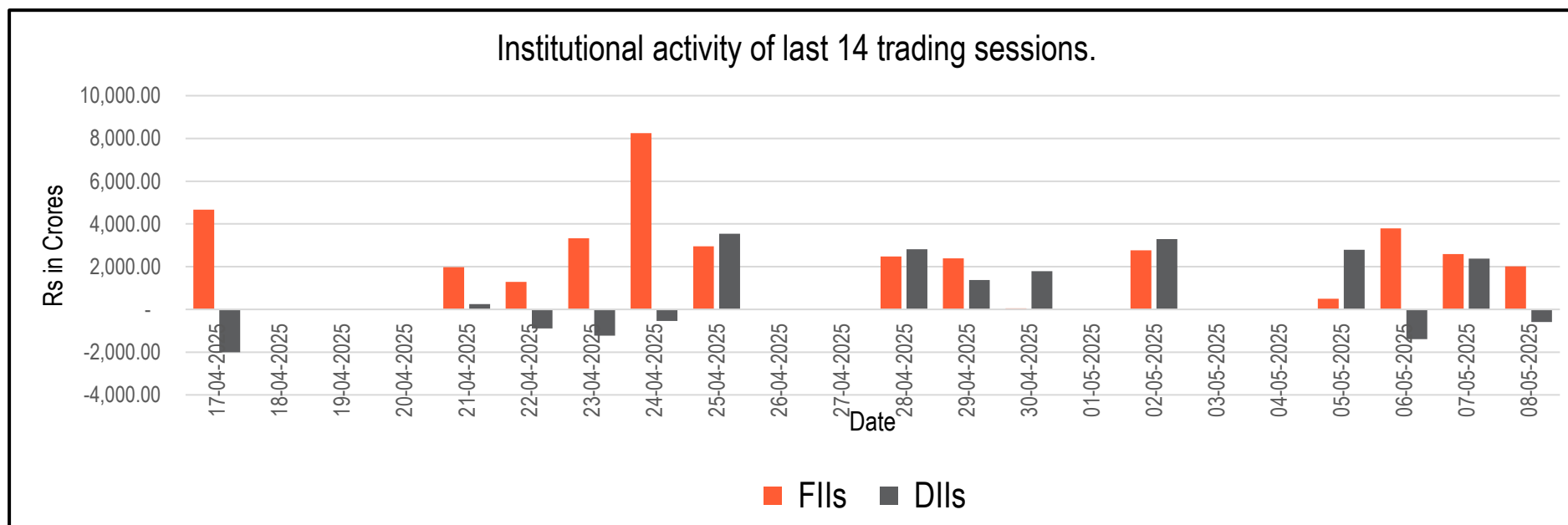
\*Rs in Crores

Institutional Activity (Cash Segment)	8-5-2025	Month till date	Prev. month (Apr. 2025)
<b>FIIs</b>	2,007.96	11,655.94	2,735.02
<b>DIIs</b>	-596.25	6,463.71	28,228.45

\*Rs in Crores

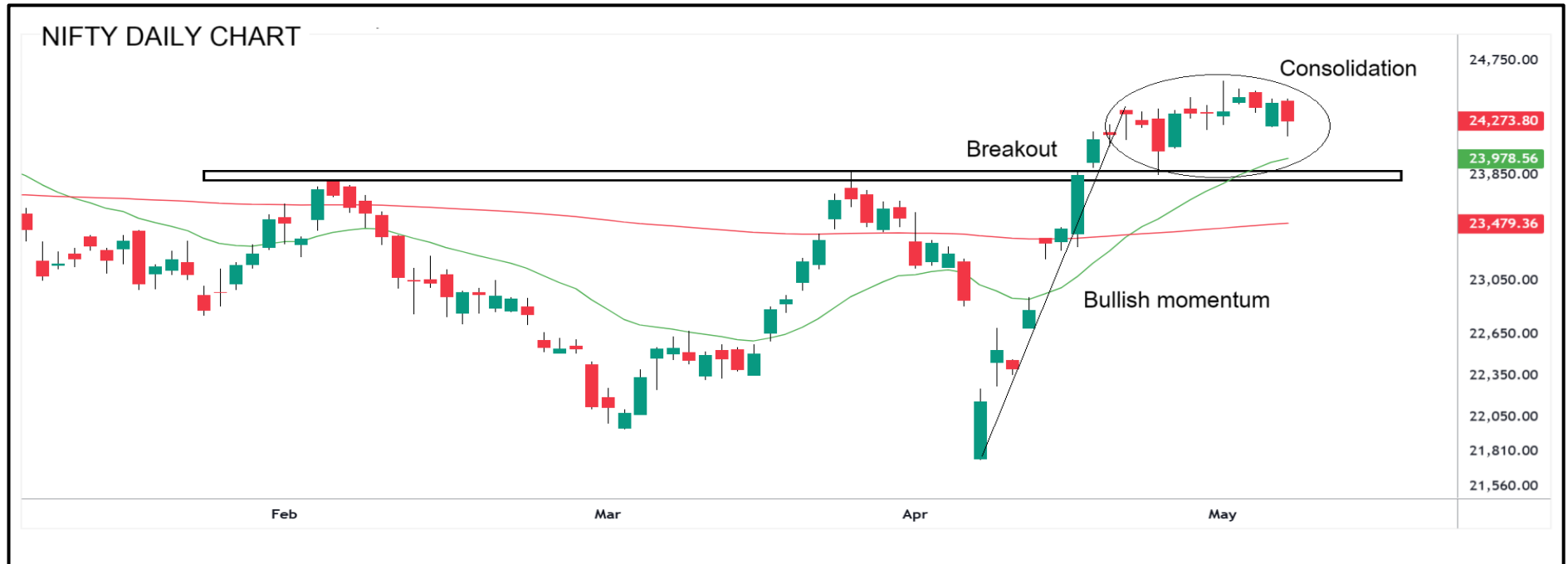
FIIs F&O activity	8-5-2025	Month till date
Index Futures	1,338.64	3,186.73
Index Options	87,541.87	39,700.62
Stock Futures	-898.30	4,914.16
Stock Options	757.06	-2,789.16

Institutional activity of last 14 trading sessions.





# INDEX VIEW: NIFTY



## **India VIX rises above 21 amid rising geopolitical tensions, market indicating a gap down opening.**

On the back of geopolitical tensions due to the ongoing India and Pakistan conflict, Nifty tumbled by nearly 150 points during the weekly expiry and closed at 24273 level. The index witnessed high volatility during the final hour while selling got activated. On its daily chart, Nifty can currently be seen consolidating within a broader range however, global uncertainties are currently igniting fear in the market, thus hampering buyers sentiments. Heading into the final trading session of the week, an expansion in volatility is expected where price can witness sharp movements in both the directions. We hold a cautious view on Nifty with 24000 and 24850 acting as support levels. On the other hand, resistance is seen around 24300.



# INDEX VIEW: BANK NIFTY



## Index challenging 54000 levels.

Bank Nifty slipped by nearly 250 points on Thursday to close below 54500 level. On the daily chart, price currently seems to be trading within a corrective channel. However, based on the negative geopolitical updates, a breakdown in the structure can be seen during Friday's trading session. High volatility is expected in the index where sharp swings in both the directions can be seen. We hold a cautious view in Bank Nifty for today. Support lays at 54000 and 53000 levels while resistance is seen at 54500.



# STOCK SUMMARY

## NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
AXISBANK	1170	0.75
HCLTECH	1572.1	0.56
KOTAKBANK	2106.2	0.54
TITAN	3345	0.18
TATAMOTORS	680.4	0.01

## MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
BSE	6,644.50	-0.12	35,89,72,73,846.28
HDFCBANK	1,921.50	-1.24	33,65,12,62,449.85
RELIANCE	1,398.00	-0.57	22,71,77,59,837.50
ICICIBANK	1,427.30	-0.56	22,03,33,86,225.20
TATAMOTORS	680.4	0.01	20,29,45,10,110.20

## NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
SHRIRAMFIN	608.1	-4.48
ETERNAL	227	-4.18
M&M	3009	-3.55
ADANIENT	2270	-3.53
SHRIRAMFIN	608.1	-4.48

## MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	6.67	-3.61	44,14,42,626
YESBANK	18.18	-0.49	15,75,15,725
CANBK	95.13	1.56	7,84,81,304
WELSPUNLIV	137	1.5	7,66,44,631
NIVABUPA	86.35	6.57	7,54,25,585



## **Market info**

- Historically, the month of May has been a period of positivity for Indian market. During last ten years since 2015, Nifty50 index has generated an average return of 1.48% in this particular month. However, three times during last five years, the index has closed May month on a negative note.

## **Stocks to watch**

Gujarat Alkalies, Kirloskar Brothers, RCF.

## **Stocks in F&O ban list**

CDSL, MANAPPURAM, RBLBANK.

## **Nifty 200 results today**

ABB, DRREDDY, SWIGGY, BANKINDIA.



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