



# DAILY TECHNICAL REPORT

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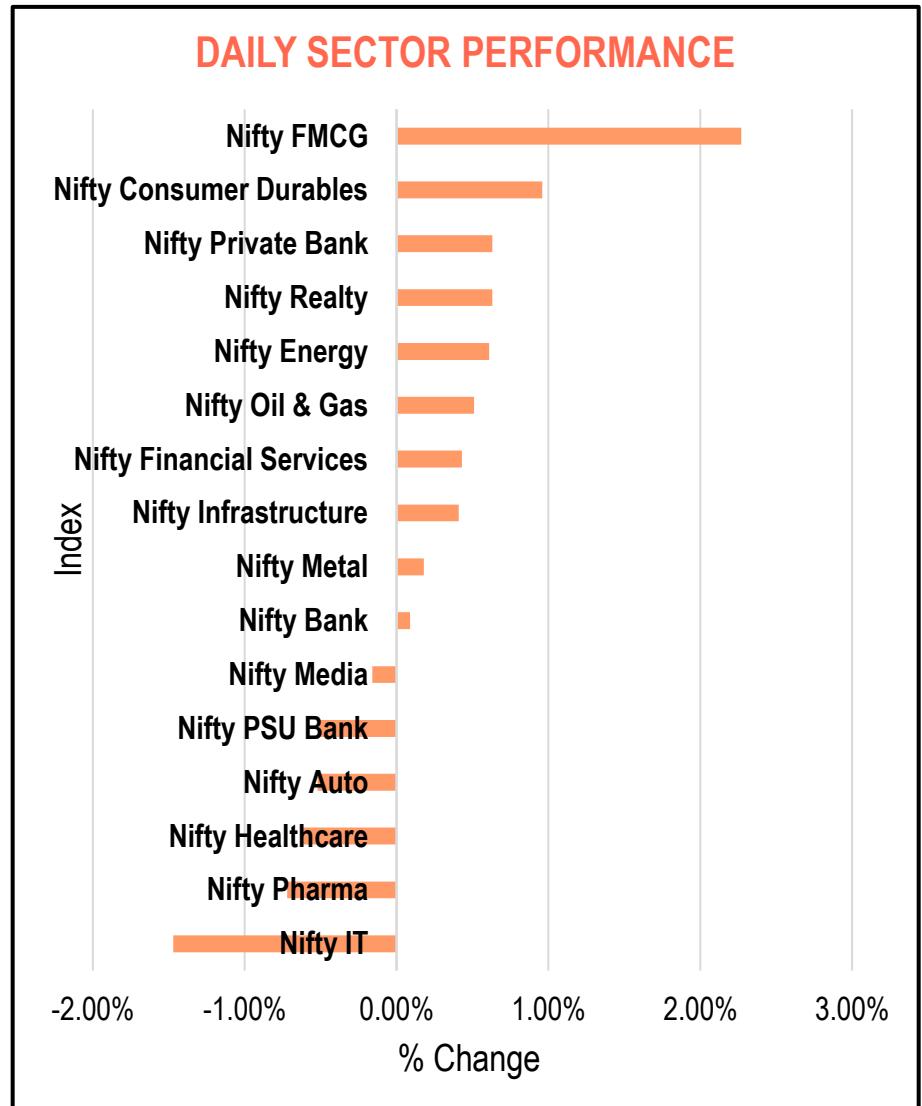
# MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
<b>NIFTY 50</b>	25,693.70	50.90	0.20%
<b>SENSEX</b>	83,580.40	266.47	0.32%
<b>BANK NIFTY</b>	60,120.55	56.90	0.09%
<b>FIN NIFTY</b>	27,807.10	117.75	0.43%
<b>MIDCAP NIFTY</b>	13,644.90	-55.60	-0.41%
<b>NIFTY SMLCAP 250</b>	15,864.50	-54.65	-0.34%
<b>INDIA VIX</b>	11.94	-0.23	-1.87%

\*Rs in Crores

CASH SEGMENT	6-2-2026	MTD
<b>FII Net Flows</b>	1,950.77	2,645.53
<b>DII Net Flows</b>	-1,265.06	2,892.14

INDEX	ADVANCE	DECLINE	UNCHANGED
<b>NIFTY 50</b>	19	31	1
<b>NIFTY 500</b>	206	291	4
<b>NIFTY F&amp;O</b>	79	126	2



NIFTY	
Spot	25693.70
Futures	25735.10
Resistance	26000, 26350
Support	25500, 25100
Put/Call Ratio (24 <sup>th</sup> Feb)	1.16

BANK NIFTY	
Spot	60120.55
Futures	60252.40
Resistance	60800, 61800
Support	60000, 58700
Put/Call Ratio (24 <sup>th</sup> Feb)	0.91

## Commentary

- Nifty ended Friday on a positive note, gaining 50 points after taking support near the 25500 level. Bank Nifty also respected the 60000 mark and closed with a marginal rise of 56 points.
- Weakness persisted in the IT index, though prices attempted to stabilise around 35350. FMCG showed a promising rebound, lending a positive bias to the broader market, while the Energy index is hovering near a make-or-break resistance zone around 36500.
- Nifty is expected to open with a significant gap up on Monday. Strong momentum in U.S. equities has improved global risk sentiment and could support FII flows into emerging markets. Additionally, the ongoing rotation away from technology globally may favour financials, industrials, and other cyclicals, a trend that often reflects in Indian markets as well.



# KEY MOVING AVERAGES (NIFTY50 STOCKS)

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
ADANIENT	2226.40	-0.46	2089.63	2183.05	2341.97
ADANIPORTS	1550.70	-1.24	1429.14	1467.98	1417.39
APOLLOHOSP	7152.50	0.43	7030.48	7094.69	7327.68
ASIANPAINT	2401.10	-1.27	2606.35	2736.07	2518.63
AXISBANK	1341.60	0.83	1311.43	1282.05	1194.73
BAJAJ_AUTO	9518.50	-1.33	9483.95	9297.04	8782.69
BAJAJFINSV	2024.20	1.20	1976.93	2020.89	2022.58
BAJFINANCE	981.70	1.76	943.07	980.79	959.33
BEL	429.65	-0.75	424.91	409.88	395.62
BHARTIARTL	2038.40	2.31	1998.09	2057.69	1966.84
CIPLA	1330.00	-0.25	1363.82	1449.14	1505.52
COALINDIA	432.80	0.22	428.97	407.66	392.99
DRREDDY	1241.20	-0.30	1206.76	1241.79	1252.75
EICHERMOT	7177.50	-0.44	7192.40	7219.53	6378.26
ETERNAL	283.55	-1.15	278.79	284.46	288.43
GRASIM	2836.90	-0.94	2797.59	2797.25	2771.80
HCLTECH	1593.70	-1.01	1679.40	1661.96	1584.98
HDFCBANK	941.10	-0.91	932.54	967.36	977.31
HDFCLIFE	703.50	-2.39	728.28	748.41	758.22
HINDALCO	942.55	0.76	946.65	892.57	756.56
HINDUNILVR	2424.20	2.96	2378.72	2353.28	2404.19
ICICIBANK	1406.10	0.69	1381.66	1376.12	1405.37
INDIGO	4909.40	-0.46	4794.48	5019.38	5519.51
INFY	1507.10	-0.86	1629.01	1619.65	1550.65
ITC	325.80	5.03	323.89	364.60	402.31

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
JIOFIN	268.10	-0.69	266.12	285.55	299.01
JSWSTEEL	1236.20	-0.29	1198.94	1157.72	1092.56
KOTAKBANK	422.35	3.33	417.75	426.09	420.23
LT	4068.10	0.12	3903.89	3998.31	3742.91
M&M	3578.00	0.17	3547.58	3625.72	3388.54
MARUTI	14997.00	-0.41	15414.70	16034.08	14465.33
MAXHEALTH	1039.85	-0.09	1000.93	1046.09	1149.65
NESTLEIND	1303.30	-0.02	1303.62	1277.19	1219.96
NTPC	365.05	-0.53	348.33	336.24	336.97
ONGC	268.95	-0.09	252.78	243.84	243.33
POWERGRID	292.75	1.18	263.98	264.97	283.74
RELIANCE	1450.80	0.51	1420.89	1497.74	1447.66
SBILIFE	1996.70	-1.05	2036.14	2028.17	1880.81
SBIN	1066.40	-0.66	1043.76	1002.35	881.10
SHIRIRAMFIN	1002.50	1.06	995.64	943.46	737.31
SUNPHARMA	1695.10	-0.44	1660.44	1726.58	1691.93
TATACONSUM	1159.30	0.29	1158.61	1166.44	1129.72
TATASTEEL	197.06	-0.35	189.66	178.98	166.93
TCS	2941.60	-1.67	3147.82	3195.94	3210.39
TECHM	1619.90	-1.60	1680.14	1622.51	1547.19
TITAN	4141.00	1.06	4085.46	4001.14	3670.92
TMPV	369.50	-1.24	352.61	355.17	397.47
TRENT	4113.80	-0.42	3884.39	4056.50	4920.68
ULTRACEMCO	12722.00	-0.40	12425.45	11989.28	12041.76
WIPRO	230.72	-1.14	244.72	254.81	251.28

## Market triggers

- The RBI's Monetary Policy Committee kept the repo rate unchanged at 5.25% and maintained a neutral stance, signaling a balanced approach between growth and inflation.
- The Dow Jones surged 1,206.95 points (+2.47%) to close above 50,000 for the first time, marking a historic milestone. The Dow is now up 4.3% in 2026, outperforming the S&P 500 (+1.3%) and Nasdaq (-0.9%), as investors rotated into non-tech sectors.
- GIFT Nifty at ~25,923.00 indicates a positive start for the Indian market on Monday.

## F&O Stocks in Bullish Momentum

PFC, NYKAA.

## F&O Stocks in Bearish Momentum

COFORGE, TATATECH.

## Stocks in F&O ban list

SAMMAANCAP.



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