



**BOBCAPS**

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# DAILY TECHNICAL REPORT

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Shantanu Vartak | [Shantanu.Vartak@bobcaps.in](mailto:Shantanu.Vartak@bobcaps.in)

Technical & Derivatives Analyst.

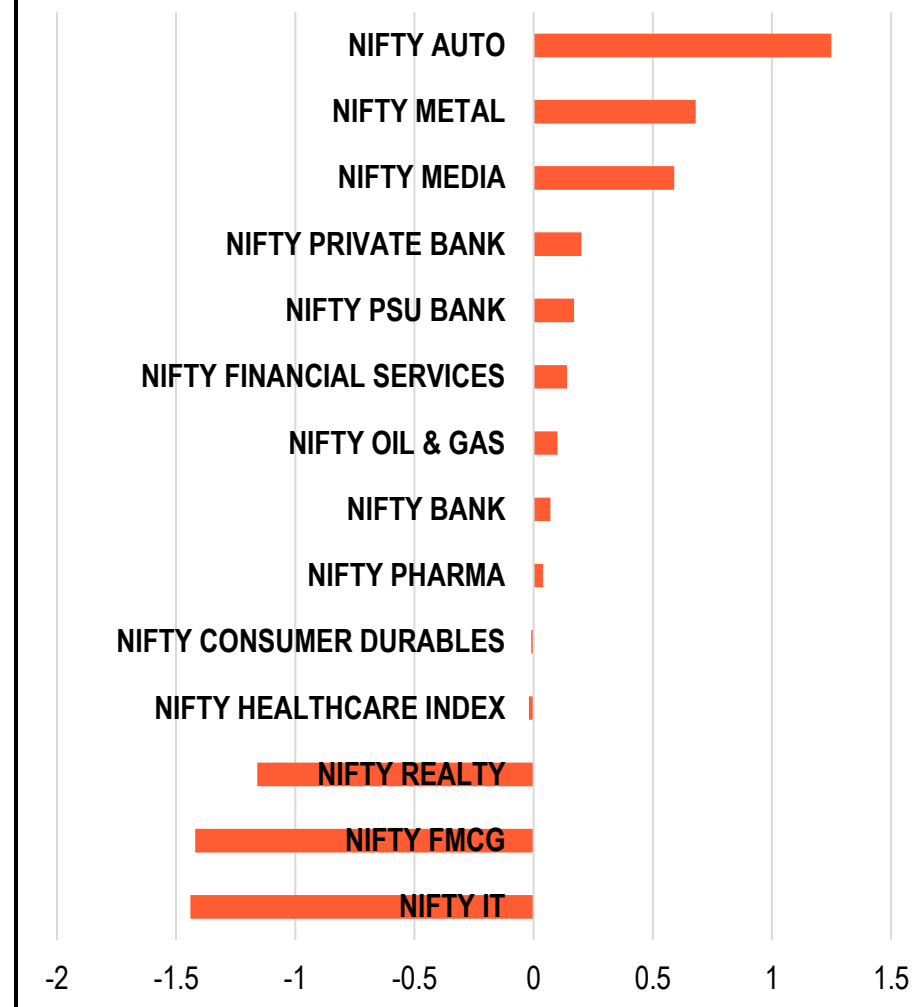


# MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	24,741.00	6.70	0.03%
BSE Sensex 30	80,710.76	-7.25	-0.01%
Nifty Bank	54,114.55	39.10	0.07%
Nifty Midcap 50	16,091.90	22.80	0.14%
Nifty Smallcap 100	17,655.25	33.30	0.19%
India VIX	10.78	-0.07	-0.67%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	45,400.86	-220.43	-0.48%
NASDAQ Comp.	21,700.39	-7.31	-0.03%
S&P 500	6,481.50	-20.58	-0.32%
FTSE 100	9,208.21	-8.66	-0.09%
CAC 40	7,674.78	-24.14	-0.31%
DAX	23,596.98	-173.35	-0.73%
KOSPI	3,208.95	3.83	0.12%
Nikkei 225	43,659.50	640.75	1.49%
Hang Seng	25,450.00	32.02	0.13%

## DAILY SECTOR PERFORMANCE (%)





# FII & DII

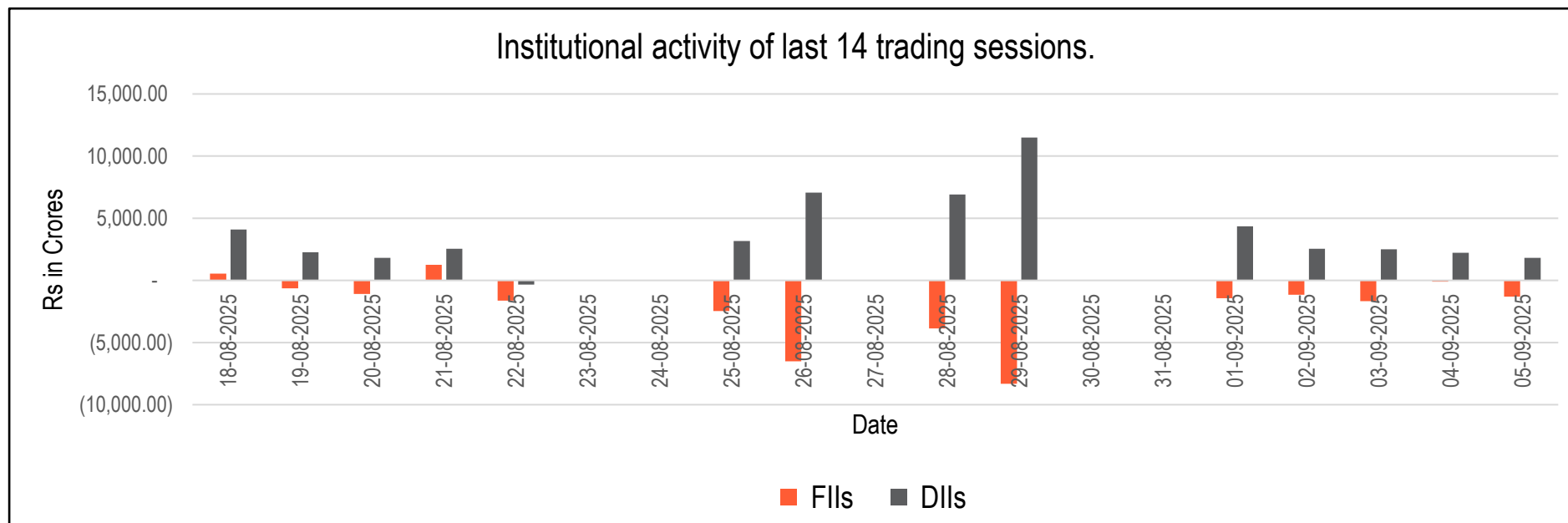
\*Rs in Crores

Institutional Activity (Cash Segment)	5-9-2025	Month till date	Prev. month (Aug 2025)
<b>FII</b>	-1,304.91	-5,666.90	-46,902.92
<b>DII</b>	1,821.23	13,444.09	94,828.55

\*Rs in Crores

FII F&O activity	5-9-2025	Month till date
Index Futures	-520.20	-3,009.63
Index Options	5,895.48	26,489.51
Stock Futures	-96.65	-1,657.51
Stock Options	-625.02	-1,313.29

Institutional activity of last 14 trading sessions.





NIFTY50: 24,741.00	
Trend	Sideways
Momentum	Sideways
Support	24650, 24500
Resistance	24850, 25000

BANK NIFTY: 54,114.55	
Trend	Sideways
Momentum	Sideways
Support	54000, 53700
Resistance	54300, 54500

## Commentary

- Nifty traded sideways with high volatility on Friday and ended the session on a flat note after rebounding from the support level of 24650. Bank Nifty also managed to recover and close above 54000 after witnessing a breakdown earlier in the day.
- On the sectoral front, IT (-1.44%) and FMCG (-1.42%) came under heavy selling pressure for the second consecutive session, while the Realty index also declined by more than a percent. In contrast, auto stocks showed strength with buying interest led by Eicher Motors and M&M.
- Going into Monday's session, the sideways momentum is expected to persist, with Nifty likely to trade within the broader range of 24500-25000, while Bank Nifty is expected to hover around the 54000 level.



# STOCK SUMMARY

## NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
EICHERMOT	6580	2.41
M&M	3562.9	2.34
SHRIRAMFIN	595.65	1.68
MARUTI	14903	1.64
DRREDDY	1269.7	1.33

## NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
ITC	407.9	-1.92
CIPLA	1551.1	-1.69
HCLTECH	1420.1	-1.61
TCS	3048	-1.54
TECHM	1478	-1.49

## MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
OLAELEC	60.21	-6.65	29,04,40,38,361.00
NETWEB	3,182.50	20	28,51,64,10,184.41
BSE	2,323.00	4.66	18,43,22,93,524.92
GMDCLTD	508	11.6	17,24,29,38,783.42
M&M	3,562.90	2.34	13,15,42,24,695.47

## MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	7.25	9.68	1,71,94,13,311
OLAELEC	60.21	-6.65	47,53,52,510
YESBANK	20.44	0.74	9,13,88,363
GTLINFRA	1.53	2.68	7,56,13,484
JPPOWER	19.07	4.95	6,44,84,330



# TOP TRENDING MIDCAPS & SMALLCAPS

## NIFTY MIDCAP 150 BULLISH

SYMBOL	CMP	%CHANGE
ABFRL	85.92	3.67
GLENMARK	2051.90	3.06
NATIONALUM	212.14	2.65
MSUMI	45.17	2.31
ASHOKLEY	130.77	2.16

## NIFTY MIDCAP 150 BEARISH

SYMBOL	CMP	%CHANGE
ABBOTINDIA	31150.00	-3.19
PERSISTENT	5132.00	-3.05
GLAXO	2770.30	-2.86
PRESTIGE	1510.50	-2.81
TORNTPOWER	1262.90	-2.47

## NIFTY SMALLCAP 250 BULLISH

SYMBOL	CMP	%CHANGE
NETWEB	3079.40	16.11
FIRSTCRY	401.10	13.88
GMDCLTD	509.00	11.82
GODFRYPHLP	11073.00	5.93
RTNINDIA	61.97	5.16

## NIFTY SMALLCAP 250 BEARISH

SYMBOL	CMP	%CHANGE
FSL	349.90	-3.24
SOBHA	1407.60	-2.92
NH	1785.60	-2.82
DEEPAKFERT	1403.70	-2.75
REDINGTON	236.81	-2.35



# KEY UPDATES

## **Market info**

- Oil rebounds as OPEC+ slows output hikes (from Oct).
- Gold at record high, triggered by weak US jobs data and stronger Fed cut bets.
- GIFT NIFTY up by ~65 points, is indicating a positive start for the day.

## **Stocks to watch**

Ashok Leyland, Godfray Phillips, Hyundai Motors.

## **Stocks in F&O ban list**

RBLBANK.



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