



BOBCAPS

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DAILY TECHNICAL REPORT

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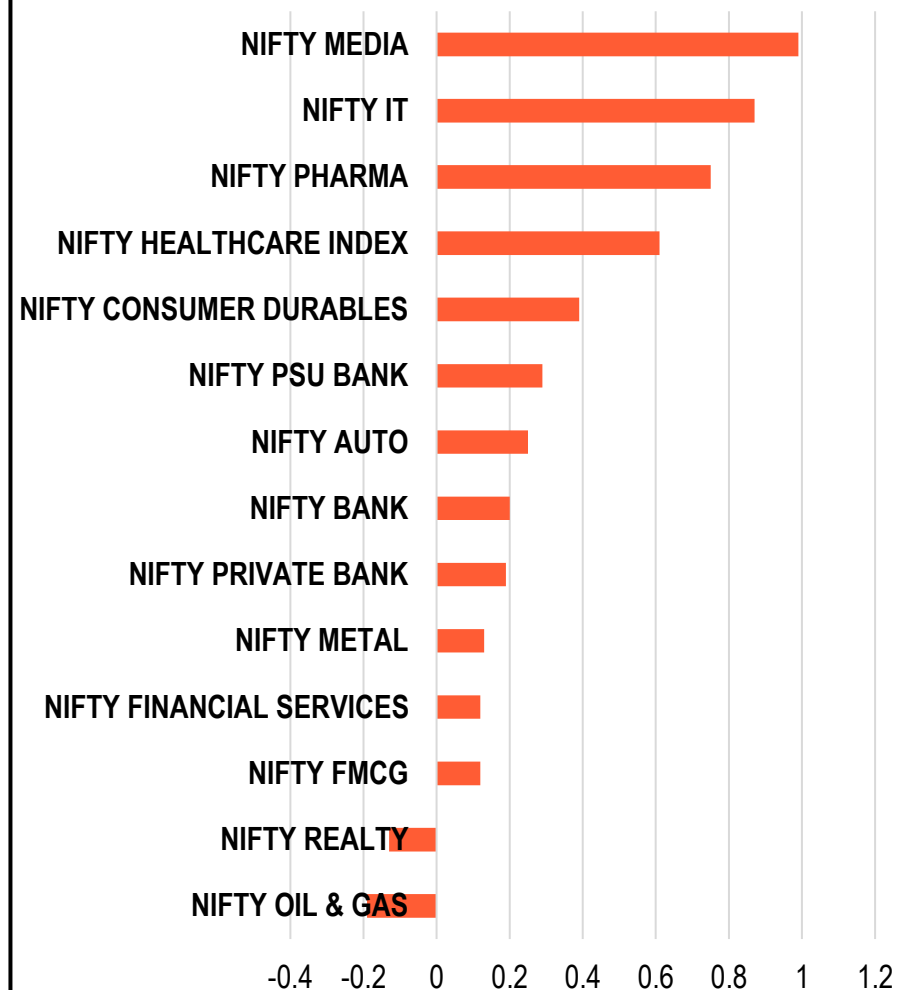


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	24,596.15	21.95	0.09%
BSE Sensex 30	80,623.26	79.27	0.10%
Nifty Bank	55,521.15	110.00	0.20%
Nifty Midcap 50	16,034.05	78.40	0.49%
Nifty Smallcap 100	17,692.65	30.05	0.17%
India VIX	11.57	-0.39	-3.26%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	43,968.64	-224.48	-0.51%
NASDAQ Comp.	21,242.70	73.27	0.35%
S&P 500	6,340.00	-5.06	-0.08%
FTSE 100	9,100.77	-63.54	-0.69%
CAC 40	7,709.32	74.29	0.97%
DAX	24,192.50	268.14	1.12%
KOSPI	3,216.87	-10.81	-0.33%
Nikkei 225	41,954.50	895.35	2.18%
Hang Seng	24,939.00	-142.63	-0.57%

DAILY SECTOR PERFORMANCE (%)





FII & DII

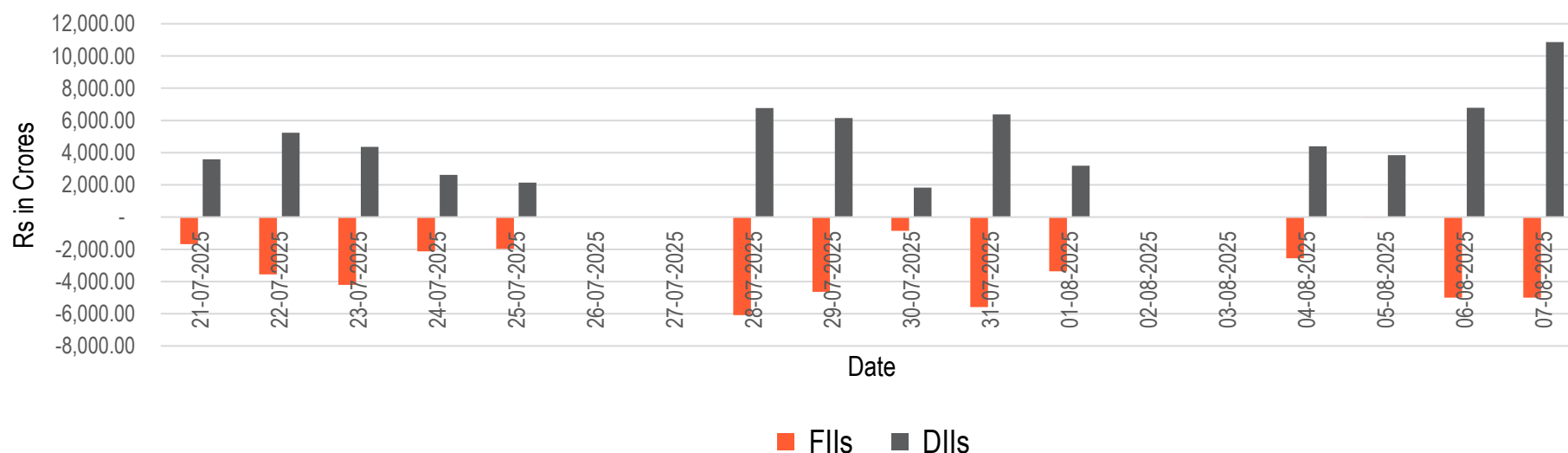
*Rs in Crores

Institutional Activity (Cash Segment)	7-8-2025	Month till date	Prev. month (July 2025)
FII	-4,997.19	-15,951.68	-47,666.68
DII	10,864.04	29,071.86	60,939.16

*Rs in Crores

FII F&O activity	7-8-2025	Month till date
Index Futures	-1,130.92	-6,654.66
Index Options	3,874.17	15,845.76
Stock Futures	1,240.45	-2,214.12
Stock Options	-32.98	27.55

Institutional activity of last 14 trading sessions.





NIFTY50: 24,596.15	
Trend	Bullish
Momentum	Bullish
Support	24500
Resistance	24750, 25000

BANK NIFTY: 55,521.15	
Trend	Bullish
Momentum	Bullish
Support	55300, 55000
Resistance	55800, 56300

Commentary

- Nifty experienced a volatile weekly expiry during Thursday's trading session as price showed sharp swings in both the directions. Bulls however, had the last laugh as the index reversed from lower levels of 24350 to close around 24600. Bank Nifty too managed to close above 55500 after witnessing a failed breakdown below 55000 earlier during the day.
- All the major sectors were seen participating in the recovery. However, going into Friday's trading session, the IT space looks promising for a bounce back. A significant move can be expected in large-cap private banking stocks as well.
- We hold a positive bias on Nifty on an intraday basis with a 'buy on dip' strategy till price trades above 24500 while 55300 is seen as an immediate support for Bank Nifty.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
HEROMOTOCO	4666.1	4.27
TECHM	1488.1	1.99
JSWSTEEL	1073	1.94
ETERNAL	303.2	1.46
WIPRO	242.8	1.18

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
ETERNAL	303.2	1.46	1,14,75,12,27,623.97
KOTAKBANK	1,994.20	-0.41	28,66,78,32,030.00
INFY	1,441.00	0.3	14,13,37,18,176.00
RELIANCE	1,391.00	-0.13	13,78,30,17,491.60
HDFCBANK	1,998.00	0.64	12,99,02,06,351.37

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
ADANIENT	2245.9	-2.36
ADANIPORTS	1347.5	-1.43
GRASIM	2741.9	-0.86
HINDUNILVR	2516	-0.77
TRENT	5316	-0.76

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
ETERNAL	303.2	1.46	39,15,48,871
IDEA	6.74	-0.74	28,18,70,602
SUZLON	64.2	-1.62	7,55,42,321
YESBANK	18.81	0.43	5,62,49,685
PCJEWELLER	14.08	0.57	5,61,83,248



TOP TRENDING MIDCAPS & SMALLCAPS

NIFTY MIDCAP 150 BULLISH

SYMBOL	CMP	%CHANGE
3MINDIA	32000.00	3.61
CUMMINSIND	3674.00	1.05
PAYTM	1065.30	0.94
DIXON	16663.00	0.91
HDFCAMC	5664.50	-0.29

NIFTY MIDCAP 150 BEARISH

SYMBOL	CMP	%CHANGE
THERMAX	3328.20	-3.65
PREMIERENE	990.60	-1.30
AIAENG	3150.00	-1.27
LTTS	4206.60	-1.21
MRPL	123.66	-1.13

NIFTY SMALLCAP 250 BULLISH

SYMBOL	CMP	%CHANGE
KAJARIACER	1264.20	6.23
FSL	369.85	5.25
ECLERX	4114.50	4.12
OLECTRA	1447.90	2.75
DELHIVERY	465.75	2.41

NIFTY SMALLCAP 250 BEARISH

SYMBOL	CMP	%CHANGE
GNFC	503.25	-7.65
RCF	144.90	-3.54
CARBORUNIV	855.80	-3.31
FINPIPE	189.09	-3.18
VTL	396.80	-2.79



KEY UPDATES

Market info

- Historically, August has been a slightly positive month for Nifty but prone to global macro shocks. The month has delivered a net positive performance in 6 of the last 10 years, with an average return around +0.92%. Pharma, IT, FMCG have proved to be safe-haven sectors during this period while PSU Banks, Real Estate, and Capital Goods have been seen underperforming. FII flows, Fed rate decisions and monsoon progress are major drivers for August market tone.

Stocks to watch

Axis Bank, Kajaria Ceramics, Tech Mahindra, TVS Motors, UTI AMC.

Stocks in F&O ban list

PNBHousing.

Results today (Nifty 200)

SBIN, TATAMOTORS, GRASIM, SIEMENS, NAUKRI, VOLTAS.



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