



BOBCAPS

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DAILY TECHNICAL REPORT

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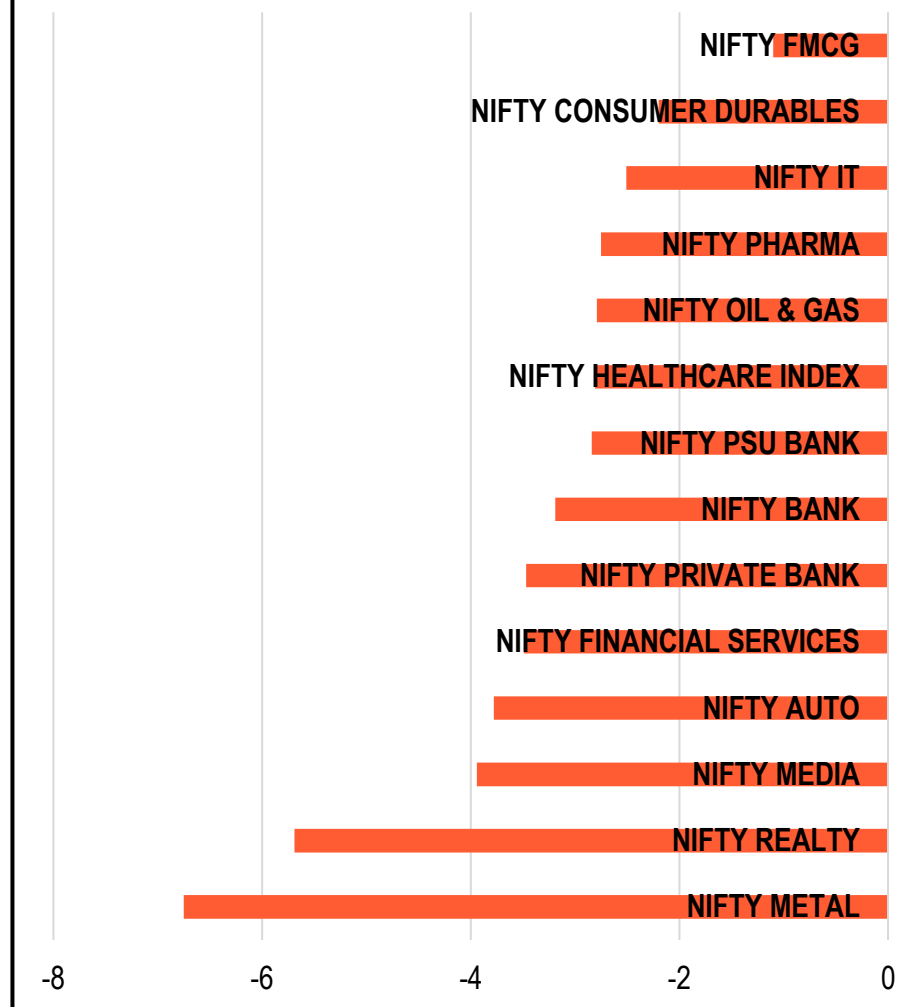


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	22,161.60	-742.85	-3.24%
BSE Sensex 30	73,137.90	-2,226.79	-2.95%
Nifty Bank	49,860.10	-1,642.60	-3.19%
Nifty Midcap 50	13,756.60	-482.15	-3.39%
Nifty Smallcap 100	15,067.90	-608.05	-3.88%
India VIX	22.79	9.04	65.70%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	37,965.60	-349.26	-0.91%
NASDAQ Comp.	15,603.26	15.48	0.10%
S&P 500	5,062.25	-11.83	-0.23%
FTSE 100	7,702.08	-352.90	-4.38%
CAC 40	6,927.12	-347.83	-4.78%
DAX	19,789.62	-852.10	-4.13%
KOSPI	2,367.67	39.47	1.70%
Nikkei 225	33,152.50	2,015.92	6.47%
Hang Seng	20,336.00	507.70	2.56%

DAILY SECTOR PERFORMANCE (%)





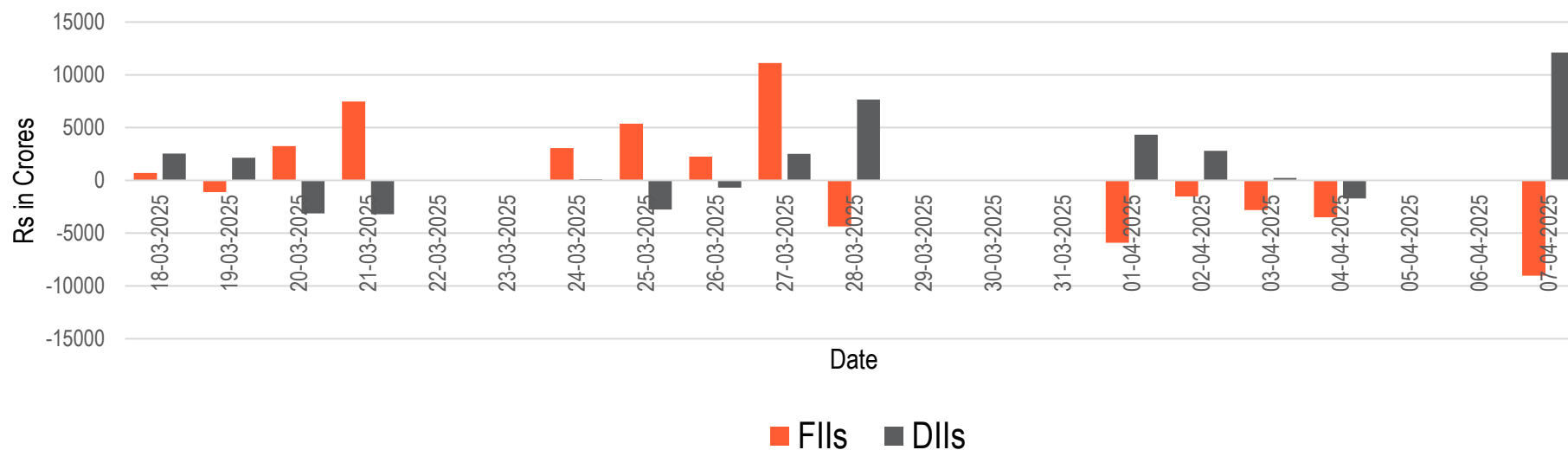
*Rs in Crores

Institutional Activity (Cash Segment)	7-4-2025	Month till date	Prev. month Mar. 2025
FII	-9,040.01	-22,770.50	2,014.18
DII	12,122.45	17,755.01	37,585.68

*Rs in Crores

FII F&O activity	7-4-2025	Month till date
Index Futures	-3,334.87	-9,785.22
Index Options	14,633.22	7,962.28
Stock Futures	1,860.87	496.17
Stock Options	6,182.94	-4,325.53

Institutional activity of last 14 trading sessions.





FMCG & IT stocks lead to a recovery in Nifty.

Nifty on Monday opened with a huge gap down of more than 1100 points. However, the buyers showed significant resilience at lower levels while the index witnessed a recovery of ~400 points from the day's low at 21743. More importantly, no selling follow-through was seen post the gap down opening as the index witnessed a bullish counter-attack pattern formation on its daily chart. In spite of the MACD oscillator showing a negative crossover, Nifty seems to be oversold in short term and hence, it shall look to bounce back during the upcoming trading sessions. Going into today, 22000 and 21750 are expected to act as the support levels while resistance is seen at 22500 and 23000.



INDEX VIEW: BANK NIFTY



Index fails to close above 50000 level post recovery.

Bank Nifty on Monday, was seen underperforming as compared to its peer. After an attempt of recovery from the lower levels, price faced a rejection from its 20 DEMA which currently lays around 50400. The index can be seen making attempts to stabilise around 49200 levels as of now. Going into Tuesday's trading session, 49200-50400 would act as the initial range for Bank Nifty while a breakout above 50400 can inject fresh bullish sentiments leading to an extended upward move up to 51350.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
HINDUNILVR	2250.00	0.24
ZOMATO	211.00	0.22
-	-	-
-	-	-
-	-	-

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
TRENT	4,745.05	-14.7	35,76,62,98,327.00
HDFCBANK	1,760.05	-3.15	33,41,98,47,933.75
INFY	1,404.90	-3.22	29,64,60,96,335.44
TATAMOTORS	581.1	-5.34	27,85,59,19,849.68
RELIANCE	1,171.25	-2.78	25,49,14,86,197.24

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
TRENT	4745.05	-14.70
JSWSTEEL	930.00	-7.53
TATASTEEL	130.20	-7.26
HINDALCO	564.45	-5.92
TATAMOTORS	581.10	-5.34

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	7.4	-6.45	68,34,92,480
YESBANK	16.92	-1.57	12,24,95,456
TATASTEEL	130.2	-7.26	12,18,06,340
GTLINFRA	1.48	0.68	8,21,50,791
SUZLON	52.52	-5.13	8,19,05,901



KEY UPDATES

Market info

- Historically, the month of April has been a period of positivity for Indian market. In the last fifteen years since 2010, Nifty50 index has generated an average return of 1.76% during this particular month. The index has closed April month on a positive note during 7 out of last 10 years.

Stocks to watch

Asian Paints, Crompton Greaves, Hindustan Unilever, MCX, Titan, Voltas.

Stocks in F&O ban list

BSOFT, HINDCOPPER, MANAPPURAM.



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