



**BOBCAPS**

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# DAILY TECHNICAL REPORT

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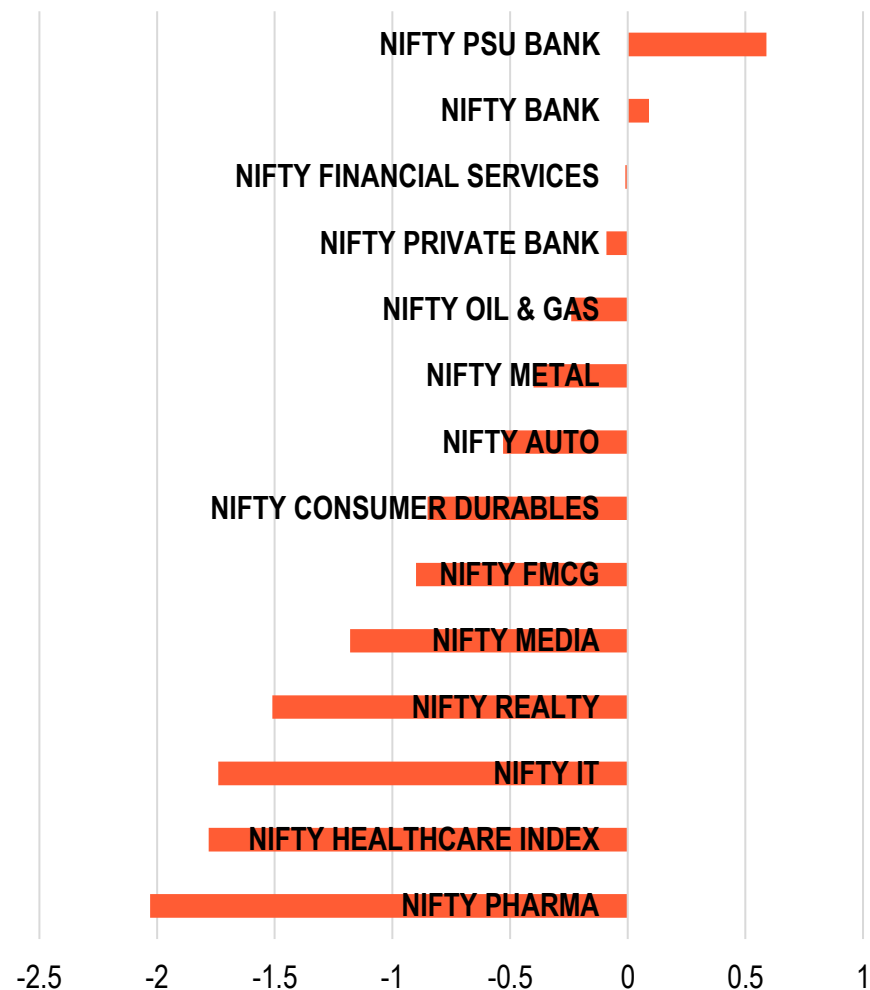


# MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	24,574.20	-75.35	-0.31%
BSE Sensex 30	80,543.99	-166.26	-0.21%
Nifty Bank	55,411.15	50.90	0.09%
Nifty Midcap 50	15,955.65	-128.85	-0.80%
Nifty Smallcap 100	17,662.60	-201.95	-1.13%
India VIX	12.01	0.29	2.50%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	44,193.12	81.38	0.18%
NASDAQ Comp.	21,169.42	252.87	1.21%
S&P 500	6,345.08	45.89	0.73%
FTSE 100	9,164.31	21.58	0.24%
CAC 40	7,635.03	13.99	0.18%
DAX	23,924.36	78.29	0.33%
KOSPI	3,212.53	14.39	0.45%
Nikkei 225	41,106.50	311.64	0.76%
Hang Seng	24,857.50	-53.13	-0.21%

## DAILY SECTOR PERFORMANCE (%)





# FII & DII

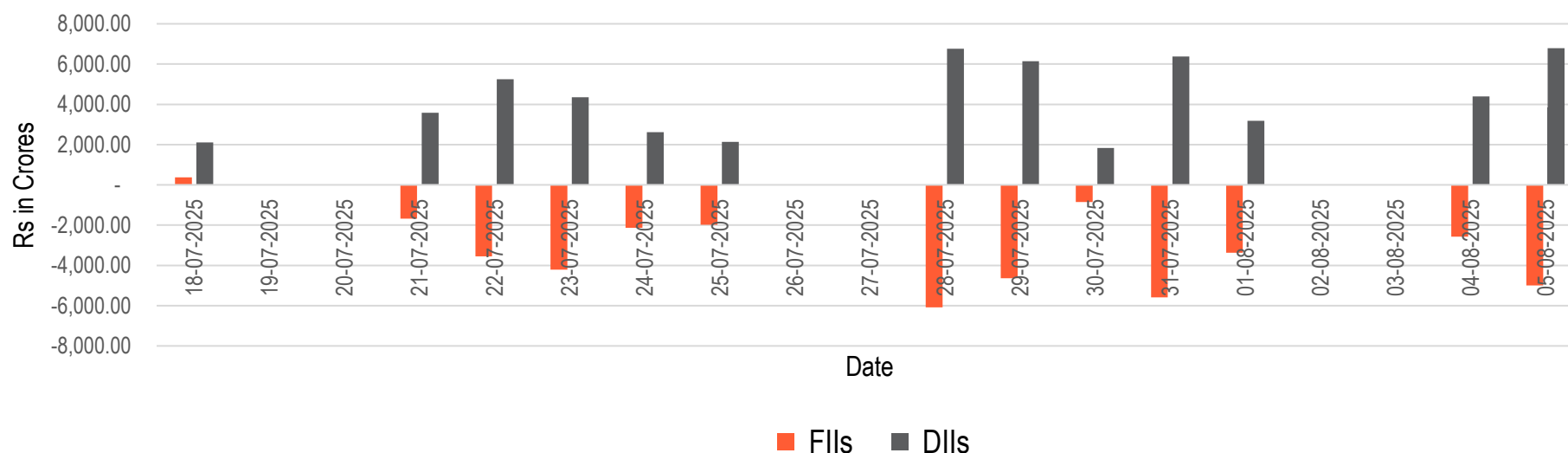
\*Rs in Crores

Institutional Activity (Cash Segment)	6-8-2025	Month till date	Prev. month (July 2025)
<b>FII</b>	-4,999.10	-10,954.49	-47,666.68
<b>DII</b>	6,794.28	18,207.82	60,939.16

\*Rs in Crores

FII F&O activity	6-8-2025	Month till date
Index Futures	341.76	-5,523.74
Index Options	9,415.98	11,971.59
Stock Futures	-1,397.93	-3,454.57
Stock Options	-175.14	60.53

Institutional activity of last 14 trading sessions.





NIFTY50: 24,574.20	
Trend	Bullish
Momentum	Sideways
Support	24500
Resistance	24750, 25000

BANK NIFTY: 55,411.15	
Trend	Bullish
Momentum	Sideways
Support	55000
Resistance	55800, 56300

## Commentary

- Minor pessimism persisted in the market during Wednesday's trading session as Nifty declined by 75 points. Bank Nifty on the other hand, showed some resilience and closed with a gain of 50 points.
- On the sectoral front, a fresh breakdown was seen in the Pharma & Healthcare space.
- As we head into Nifty's weekly expiry today, a bearish opening is expected based on the overnight update regarding additional tariffs on Indian exports by the USA. 24450-24500 is seen as a crucial support zone for the index. A confirmed breakdown below the same would inject fresh bearish sentiments among the market participants. On the contrary, a false breakdown below the same would trigger an intraday short covering and lead to a bounce back of 100-250 points.



# STOCK SUMMARY

## NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
ASIANPAINT	2484.1	1.94
HDFCLIFE	752.4	1.88
M&M	3240.1	0.87
BEL	389.3	0.69
COALINDIA	376.5	0.67

## NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
WIPRO	239.75	-2.5
SUNPHARMA	1593.5	-2.37
JIOFIN	326	-2.06
TECHM	1455	-2.05
INDUSINDBK	803	-1.97

## MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
BSE	2,388.00	0.88	22,14,05,76,310.95
TRANSRAILL	803	13.78	21,50,48,27,497.04
LOTUSDEV	195.8	10	17,14,97,45,850.16
WAAREEENER	3,210.00	5.04	16,82,72,34,853.68
INFY	1,433.00	-1.87	15,22,06,11,733.60

## MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	6.8	-1.59	25,90,02,701
LOTUSDEV	195.8	10	9,18,22,808
JAYNECOIND	53.72	-1.85	8,78,56,248
PCJEWELLER	14.05	-2.02	6,24,30,347
RPOWER	47.46	5	6,24,22,211



# TOP TRENDING MIDCAPS & SMALLCAPS

## NIFTY MIDCAP 150 BULLISH

SYMBOL	CMP	%CHANGE
JSL	734.00	1.15
MEDANTA	1338.50	0.88
-	-	-
-	-	-
-	-	-

## NIFTY MIDCAP 150 BEARISH

SYMBOL	CMP	%CHANGE
BALKRISIND	2400.20	-5.69
CONCOR	554.80	-4.16
HUDCO	211.82	-3.16
THERMAX	3454.20	-2.89
TATATECH	668.50	-2.85

## NIFTY SMALLCAP 250 BULLISH

SYMBOL	CMP	%CHANGE
GODFRYPHLP	10854.50	9.92
SARDAEN	581.75	7.67
METROPOLIS	2055.70	1.33
AILL	2900.10	0.83
SYRMA	720.80	0.48

## NIFTY SMALLCAP 250 BEARISH

SYMBOL	CMP	%CHANGE
TARIL	507.80	-6.62
REDINGTON	239.20	-5.45
CCL	862.50	-5.45
PGEL	751.95	-4.92
GPIL	190.49	-4.74



# KEY UPDATES

## **Market info**

- Historically, August has been a slightly positive month for Nifty but prone to global macro shocks. The month has delivered a net positive performance in 6 of the last 10 years, with an average return around +0.92%. Pharma, IT, FMCG have proved to be safe-haven sectors during this period while PSU Banks, Real Estate, and Capital Goods have been seen underperforming. FII flows, Fed rate decisions and monsoon progress are major drivers for August market tone.

## **Stocks to watch**

Asian Paints, HDFC Life Insurance, Waaree Energies.

## **Stocks in F&O ban list**

PNBHOUSING.

## **Results today (Nifty 200)**

LICI, TITAN, SOLARIND, GODREJCONSUM, CUMMINSIND, BSE, HINDPETRO, KALYANKJIL, PAGEIND, MFSL, BIOCON, NATIONALUM, APOLLOTYRE.



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