



BOBCAPS

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DAILY TECHNICAL REPORT

- Market Snapshot
- FIIs & DIIs
- Index View
- Chart of the day
- Stock Summary
- Key Updates

7th July, 2025

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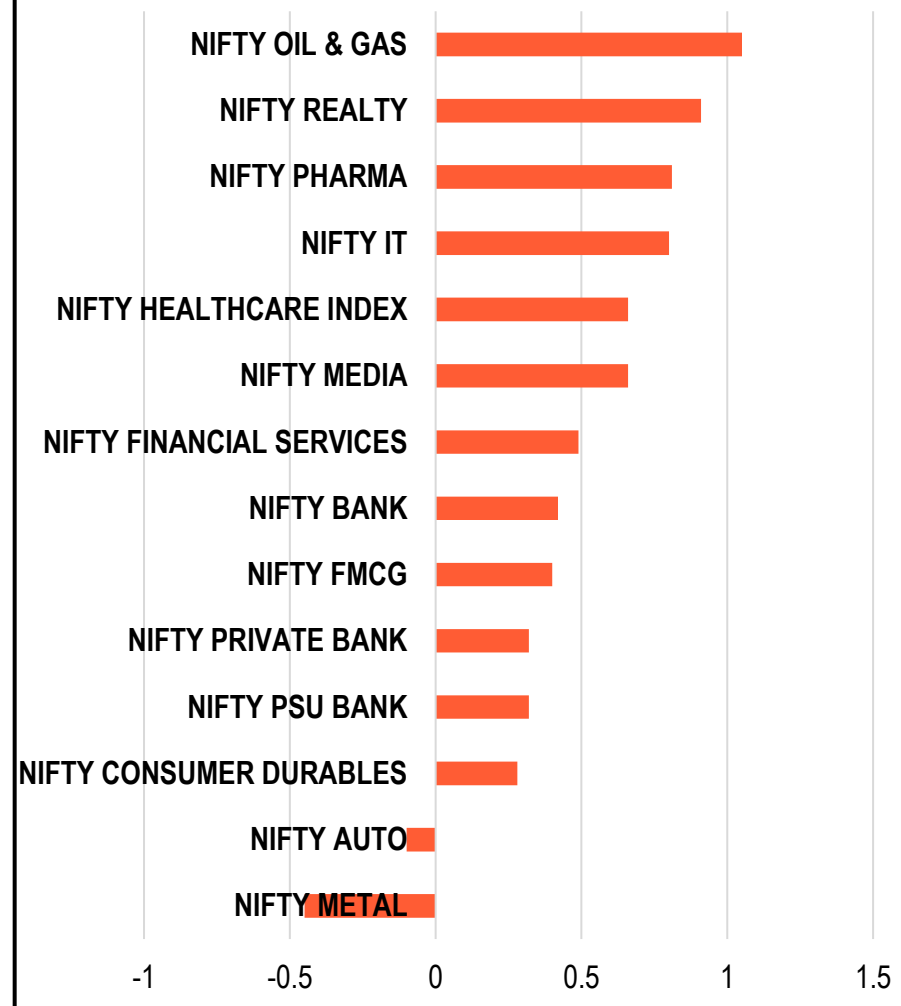


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	25,461.00	55.70	0.22%
BSE Sensex 30	83,432.89	193.42	0.23%
Nifty Bank	57,031.90	239.95	0.42%
Nifty Midcap 50	16,841.15	-19.65	-0.12%
Nifty Smallcap 100	19,033.05	6.00	0.03%
India VIX	12.32	-0.07	-0.57%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	44,828.53	344.11	0.77%
NASDAQ Comp.	20,601.10	207.97	1.02%
S&P 500	6,279.35	51.93	0.83%
FTSE 100	8,822.91	-0.29	0.00%
CAC 40	7,696.27	-58.28	-0.75%
DAX	23,787.45	-146.68	-0.61%
KOSPI	3,059.34	5.06	0.17%
Nikkei 225	39,647.50	-163.38	-0.41%
Hang Seng	23,829.00	-87.06	-0.36%

DAILY SECTOR PERFORMANCE (%)





FII & DII

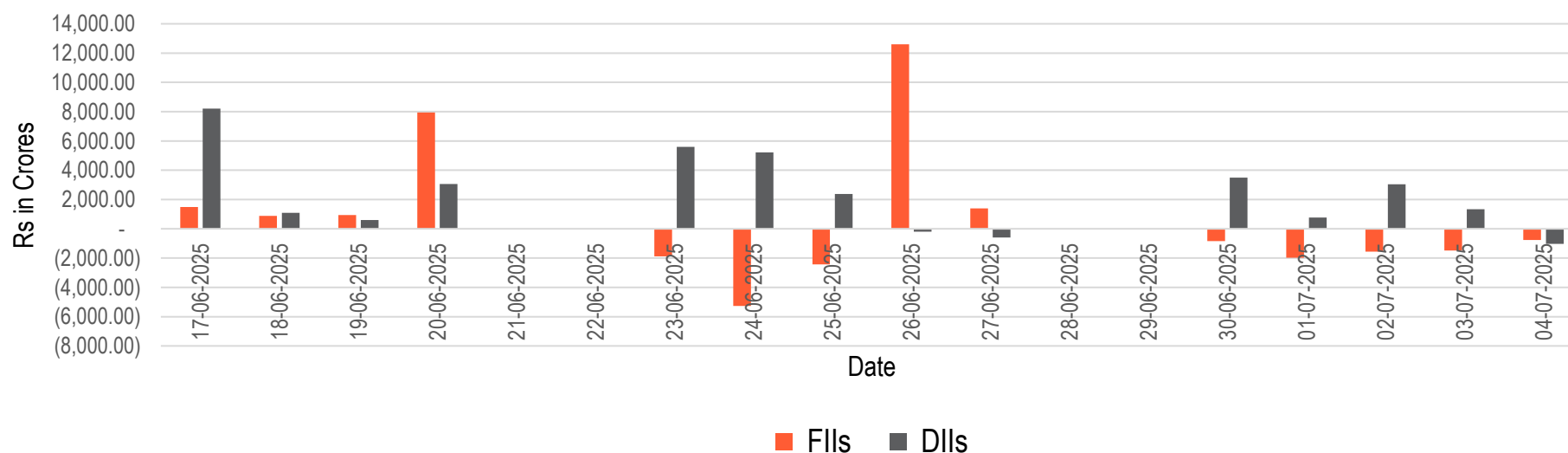
*Rs in Crores

Institutional Activity (Cash Segment)	4-7-2025	Month till date	Prev. month (June 2025)
FII	-760.11	-5,773.06	7,488.98
DII	-1,028.84	4,111.98	72,673.91

*Rs in Crores

FII F&O activity	4-7-2025	Month till date
Index Futures	-747.45	-5,364.2
Index Options	-1,381.17	75,129.09
Stock Futures	-421.67	-1,220.21
Stock Options	-154.93	-1,784.97

Institutional activity of last 14 trading sessions.





NIFTY50: 25,461.00	
Trend	Bullish
Momentum	Bearish
Support	25385, 25200
Resistance	25500, 25600

BANK NIFTY: 57,031.90	
Trend	Bullish
Momentum	Bearish
Support	56900, 56600
Resistance	57200, 57600

Commentary

- Market witnessed a bounce back during the second half of Friday's trading session. Gaining 55 points, Nifty index closed in green post four trading sessions of bearishness.
- Oil & Gas stocks continued to rally on the upside while Realty stocks finally attracted some buying interest after the recent profit booking.
- Going into Monday's trading session, a follow-through of the bounce back is expected in Nifty and Bank Nifty. The later, shall see a short covering and gain fresh bullish momentum in case of a breakout above 57200 level.



CHART OF THE DAY



KPR Mill Ltd.

K.P.R. Mill is engaged in one of the largest vertically integrated apparel manufacturing Companies in India. The company produces a wide range of products such as yarn, fabric, garments, sugar, molasses & ethanol. It also has a presence in the automobile industry & power generation industry through its subsidiaries. The company has a strong customer base with ~1,300 regular domestic clients for yarn and fabric and ~60 leading international brands for apparel.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
BAJFINANCE	926	1.74
DRREDDY	1310	1.45
INFY	1639.7	1.3
HINDUNILVR	2341.3	1.21
ICICIBANK	1443	1.2

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
TRENT	5,487.00	-11.37	42,04,61,26,947.00
BSE	2,639.00	-6.42	34,44,46,32,196.00
CHENNPETRO	762	6.96	15,08,66,51,173.68
LIQUIDBEES	1,000.01	0	13,51,46,27,000.00
RELIANCE	1,528.10	0.68	10,06,08,96,018.57

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
TRENT	5487	-11.37
TATASTEEL	163.1	-1.69
EICHERMOT	5625.5	-1.58
INDUSINDBK	854.5	-0.92
MARUTI	12647	-0.82

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
PCJEWELLER	16.82	19.97	43,62,45,592
IDEA	7.38	-1.47	40,30,35,848
OLAELEC	41.68	2.63	8,58,32,688
JPOWER	18.93	1.39	7,48,04,403
RTNPOWER	14.76	-0.34	7,15,34,594



TOP TRENDING MIDCAPS & SMALLCAPS

NIFTY MIDCAP 150 BULLISH

SYMBOL	CMP	%CHANGE
KPRMILL	1189.60	3.43
IGL	226.10	3.02
GLENMARK	1830.40	2.63
HINDPETRO	444.60	1.83
FORTIS	807.05	1.64

NIFTY MIDCAP 150 BEARISH

SYMBOL	CMP	%CHANGE
SONACOMS	478.40	-0.20
SUNTV	590.00	-0.08
KPITTECH	1263.80	0.17
-	-	-
-	-	-

NIFTY SMALLCAP 250 BULLISH

SYMBOL	CMP	%CHANGE
CHENNPETRO	771.15	8.25
SAPPHIRE	336.75	5.05
KIRLOSBROS	2333.00	4.03
CREDITACC	1290.50	3.99
ENGINEERSIN	243.00	3.50

NIFTY SMALLCAP 250 BEARISH

SYMBOL	CMP	%CHANGE
SAREGAMA	494.35	-0.68
JBMA	646.55	-0.40
TRIVENI	375.10	-0.20
MAPMYINDIA	1735.40	0.01
-	-	-



KEY UPDATES

Market info

- In the last 10 years, the month of July has delivered positive returns 9 out of 10 times, making it one of the best months for the Nifty 50 index. July's average return is around +3.57% which is well above its long-term monthly average. During the last 10 Julys, major sectors like IT, Pharma, Banking & Auto, generally closed the month in green, with exceptions mostly in election years.

Stocks to watch

Engineers India, Thomas Cook.

Stocks in F&O ban list

RBLBANK.



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