



BOBCAPS

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DAILY TECHNICAL REPORT

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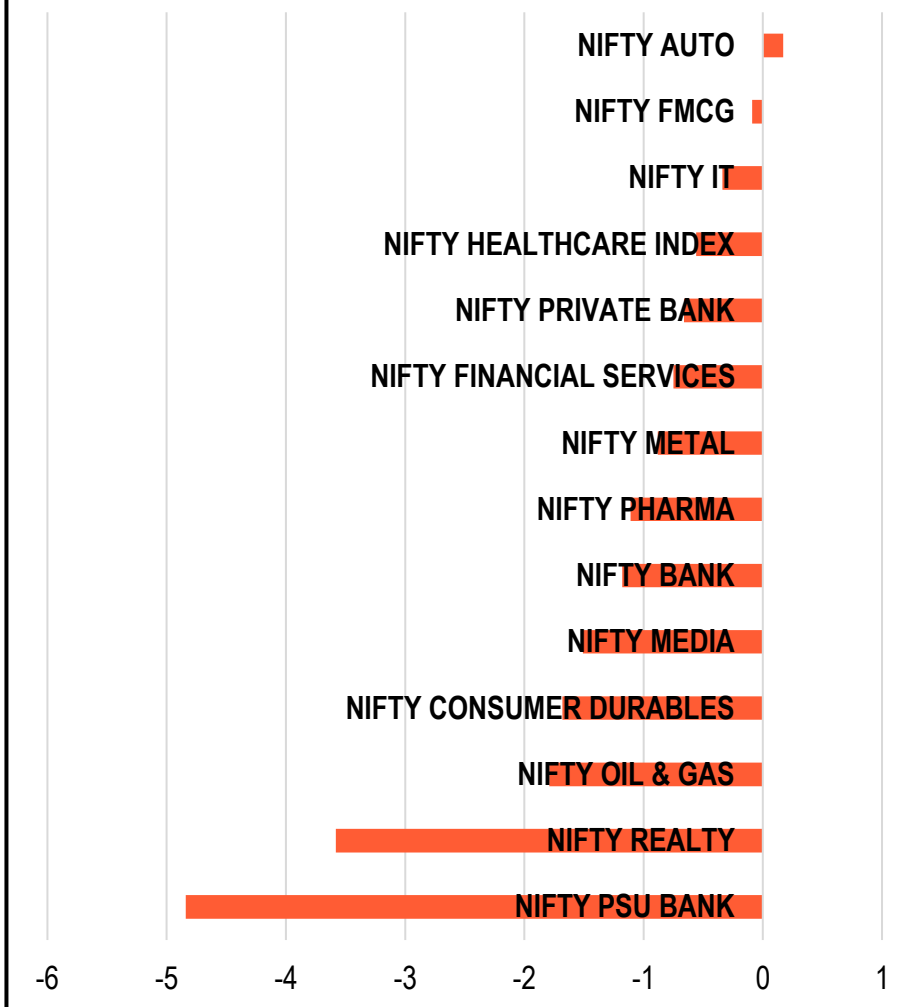


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	24,379.60	-81.55	-0.33%
BSE Sensex 30	80,641.07	-155.77	-0.19%
Nifty Bank	54,271.40	-648.10	-1.18%
Nifty Midcap 50	15,120.70	-328.20	-2.12%
Nifty Smallcap 100	16,195.15	-414.75	-2.50%
India VIX	19.00	0.66	3.59%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	40,829.00	-389.83	-0.95%
NASDAQ Comp.	17,689.66	-154.58	-0.87%
S&P 500	5,606.91	-43.47	-0.77%
FTSE 100	8,597.42	1.07	0.01%
CAC 40	7,696.92	-31.01	-0.40%
DAX	23,249.65	-94.89	-0.41%
KOSPI	2,566.83	7.04	0.28%
Nikkei 225	36,785.50	-45.19	-0.12%
Hang Seng	23,007.00	344.29	1.52%

DAILY SECTOR PERFORMANCE (%)





FII & DII

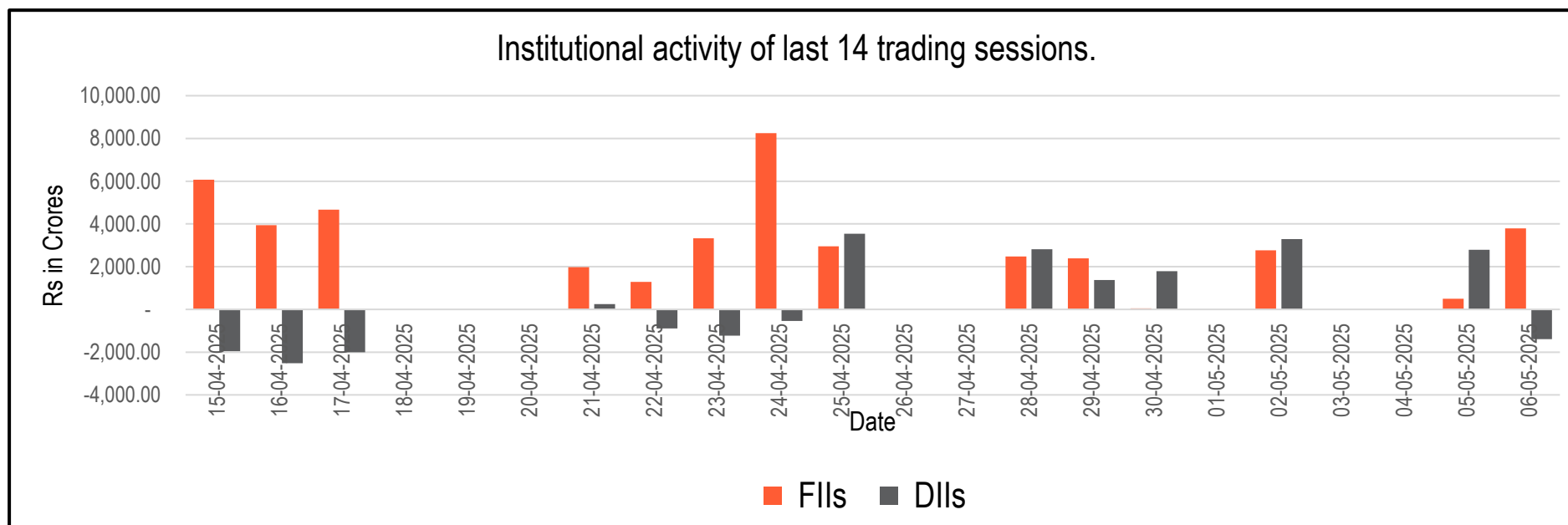
*Rs in Crores

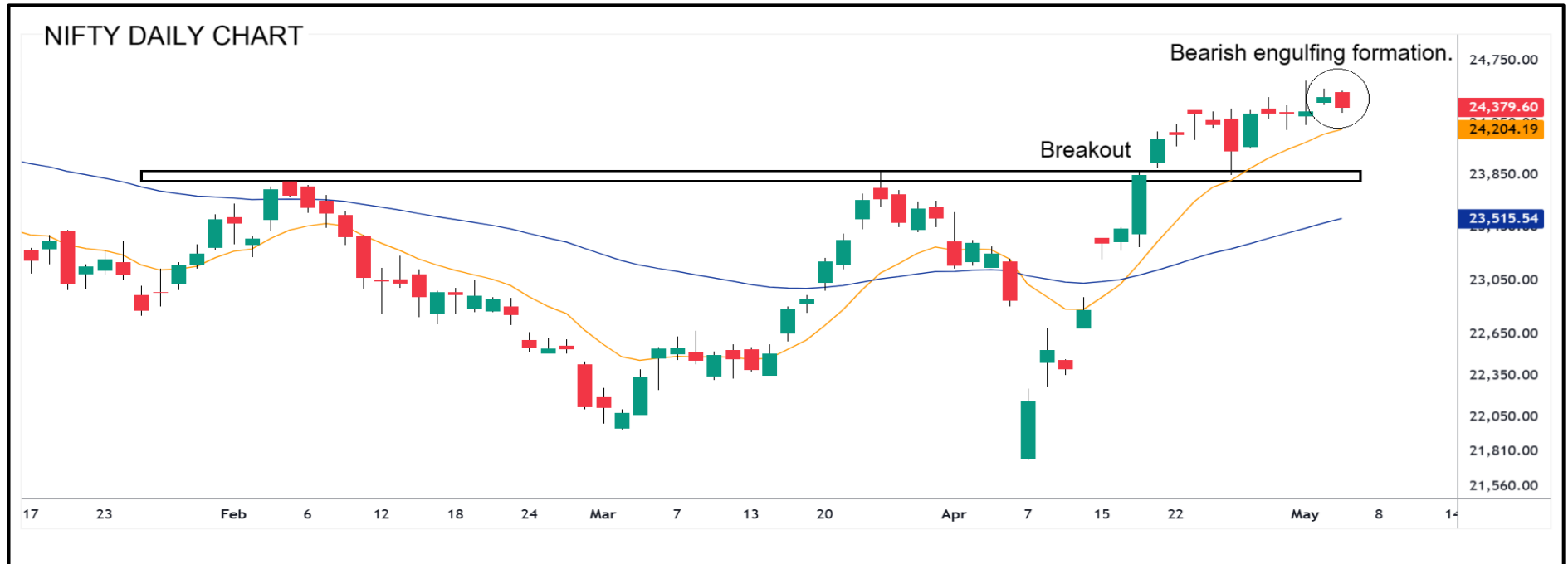
Institutional Activity (Cash Segment)	6-5-2025	Month till date	Prev. month (Apr. 2025)
FII	3,794.52	7,062.12	2,735.02
DII	-1,397.68	4,681.47	28,228.45

*Rs in Crores

FII F&O activity	6-5-2025	Month till date
Index Futures	552.14	1,378.91
Index Options	23,394.59	-43,372.81
Stock Futures	760.05	3,676.45
Stock Options	-1,517.45	-5,907.17

Institutional activity of last 14 trading sessions.





Index closes in red in spite of FII buying.

Nifty yet again faced a rejection from 24500 levels on Tuesday and closed at 24379, declining by 81 points. On its daily chart, the index has witnessed a 'bearish engulfing' pattern formation which hints towards an extended correction during the upcoming trading sessions. In case of the same, 24200 and 24000 would be acting as the support levels. From an intraday perspective, 24400 is seen as a resistance for today.



INDEX VIEW: BANK NIFTY



Index feels the pressure amid selling in PSU banking stocks.

Bank Nifty continued to trade with a bearish bias on Tuesday. Slipping by nearly 650 points, the index breached below its support zone. Based on the current technical structure, an extended correction is expected in Bank Nifty where the index can go down to test 53750 levels. For Wednesday's trading session, we would recommend a 'sell on rise' approach in the index where any bounce back up to 54500 can be seen as a shorting opportunity.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
HEROMOTOCO	3861	2.48
BHARTIARTL	1896	1.61
HINDUNILVR	2381.6	1.41
TATASTEEL	144.03	1.37
M&M	3058.4	1.22

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
RELIANCE	1,418.00	-0.93	19,98,55,02,864.17
COFORGE	7,400.00	-1.29	17,67,47,98,446.40
M&M	3,058.40	1.22	17,60,21,10,330.15
HDFCBANK	1,928.60	-0.42	16,89,44,41,286.64
BHARTIARTL	1,896.00	1.61	16,33,19,20,998.40

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
ADANIENT	2350	-4.3
JIOFIN	251	-3.68
ETERNAL	232.7	-3
TRENT	5220	-2.8
SBILIFE	1725.1	-2.53

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
YESBANK	17.98	1.41	48,07,14,088
IDEA	6.88	-3.78	39,81,68,079
GTLINFRA	1.38	-4.17	6,04,78,716
SUZLON	53.8	-5.48	5,96,98,908
BANKBARODA	221.95	-10.91	5,35,89,794



KEY UPDATES

Market info

- Historically, the month of May has been a period of positivity for Indian market. During last ten years since 2015, Nifty50 index has generated an average return of 1.48% in this particular month. However, three times during last five years, the index has closed May month on a negative note.

Stocks to watch

Bajaj Finserv, Hindustan Unilever, United Spirits.

Stocks in F&O ban list

CDSL, MANAPPURAM, RBLBANK.

Nifty 200 results today

COALINDIA, PNB, DABUR, MRF, APLLTD, HUDCO, VOLTAS.

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