



BOBCAPS

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DAILY TECHNICAL REPORT

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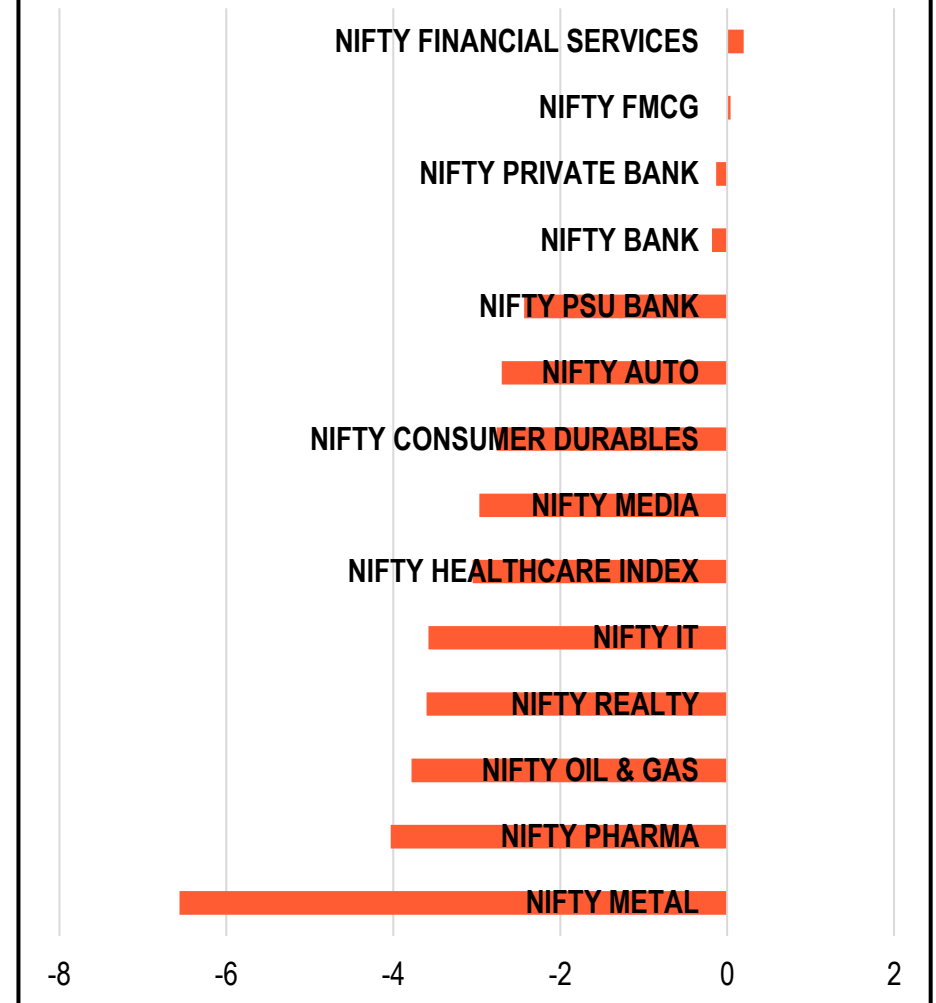


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	22,904.45	-345.65	-1.49%
BSE Sensex 30	75,364.69	-930.67	-1.22%
Nifty Bank	51,502.70	-94.65	-0.18%
Nifty Midcap 50	14,238.75	-421.15	-2.87%
Nifty Smallcap 100	15,675.95	-579.50	-3.56%
India VIX	13.76	0.16	1.14%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	38,314.86	-2,231.07	-5.50%
NASDAQ Comp.	15,587.79	-962.82	-5.82%
S&P 500	5,074.08	-322.44	-5.97%
FTSE 100	8,054.98	-419.76	-4.95%
CAC 40	7,274.95	-324.03	-4.26%
DAX	20,641.72	-1,075.67	-4.95%
KOSPI	2,363.89	-101.53	-4.12%
Nikkei 225	31,752.50	-2,028.08	-6.00%
Hang Seng	20,723.00	-2,126.81	-9.31%

DAILY SECTOR PERFORMANCE (%)





FII & DII

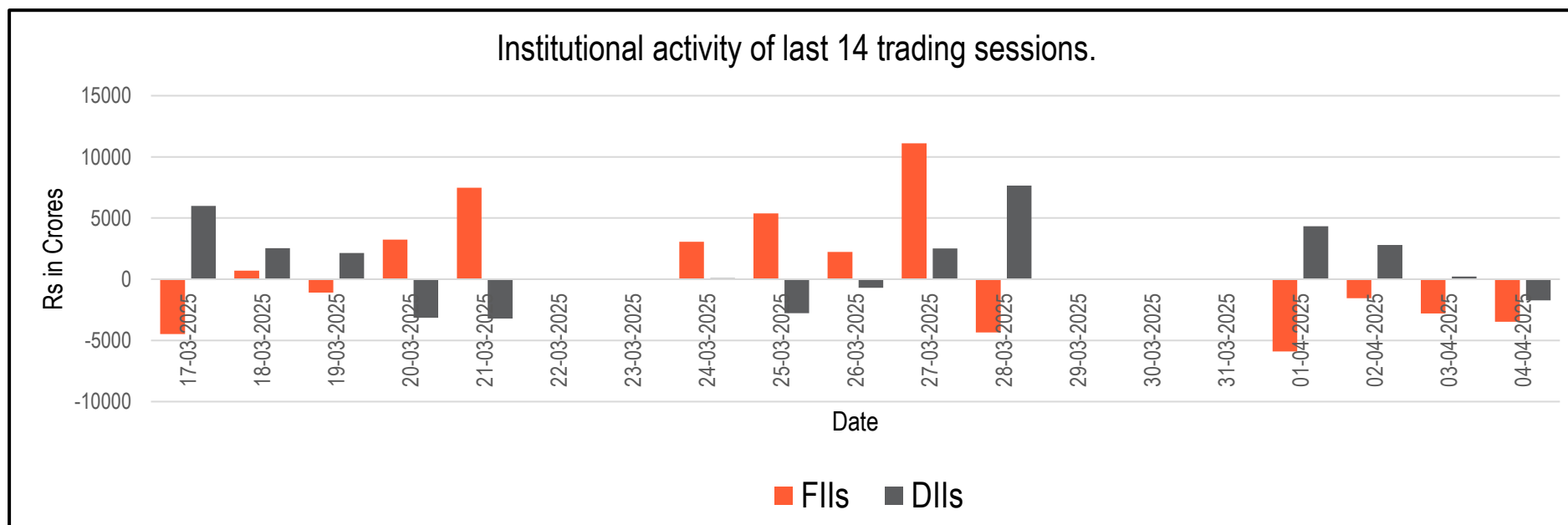
*Rs in Crores

Institutional Activity (Cash Segment)	4-4-2025	Month till date	Prev. month Mar. 2025
FII	-3,483.98	-13,730.49	2,014.18
DII	-1,720.32	5,632.56	37,585.68

*Rs in Crores

FII F&O activity	4-4-2025	Month till date
Index Futures	-2,276.15	-6450.35
Index Options	31,103.31	-6670.94
Stock Futures	-3,763.77	-1364.7
Stock Options	3,968.08	-10508.47

Institutional activity of last 14 trading sessions.





Hefty selling across global markets indicates a significant gap down opening for Nifty on Monday.

Last week proved to be a bearish one for the Indian markets as Nifty corrected by 2.61%. The breakdown below 23000 level seems to have turned the short term bullish sentiments into neutral as of now. While negative global cues continue to haunt the market, we would enter the week with a cautious view. Going into the next 2-3 trading sessions, 22000-23000 is seen as the broader range for the index. For Monday's trading session, where Nifty is expected to open with a gap down, an immediate support would lay around 22500.



INDEX VIEW: BANK NIFTY



Banking stocks continue to support the market.

Managing to hold on to 51500 levels on Friday, Bank Nifty index showed a higher resilience as compared to Nifty. However, going into the week, the possibility of a domino effect on the banking index cannot be ignored and hence, our view on the same shall be cautious as well. Currently, 50700-52000 is seen as the broader range for Bank Nifty. However, a breakdown below 50700 would trigger long unwinding leading to an extended correction of 500-800 where price would look to test 50000 levels.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
BAJFINANCE	8739.90	1.69
TATACONSUM	1088.00	1.59
HDFCBANK	1816.80	1.22
APOLLOHOSP	6735.00	0.95
NESTLEIND	2258.55	0.57

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
HDFCBANK	1,816.80	1.22	30,59,25,83,497.94
RELIANCE	1,205.90	-3.43	21,60,89,37,676.24
BSE	5,524.95	-1.71	21,09,33,10,152.60
LIQUIDBEES	1,000.01	0	18,06,65,64,000.00
TCS	3,304.85	-2.89	17,64,35,02,269.03

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
TATASTEEL	140.67	-8.43
HINDALCO	600.00	-8.07
ONGC	226.10	-7.07
TATAMOTORS	615.10	-5.94
CIPLA	1416.60	-5.29

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	7.95	-2.93	47,51,59,836
YESBANK	17.26	-3.84	11,12,41,105
TATASTEEL	140.67	-8.43	8,08,46,143
GTLINFRA	1.48	-2.63	5,65,03,978
IDFCFIRSTB	57.84	-4.16	5,59,66,017



KEY UPDATES

Market info

- U.S President Trump's retaliatory tariffs exacerbated fear of a global trade war leading to geopolitical tensions. GIFT Nifty crashed by 900 points on Monday morning while Asian markets tumbled by nearly 10%.
- Historically, the month of April has been a period of positivity for Indian market. In the last fifteen years since 2010, Nifty50 index has generated an average return of 1.76% during this particular month. The index has closed April month on a positive note during 7 out of last 10 years.

Stocks to watch

Asian Paints, Bajaj Finance, BHEL, Ultratech Cement.

Stocks in F&O ban list

BSOFT, HINDCOPPER.



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