



BOBCAPS

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DAILY TECHNICAL REPORT

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Shantanu Vartak | Shantanu.Vartak@bobcaps.in

Technical & Derivatives Analyst.

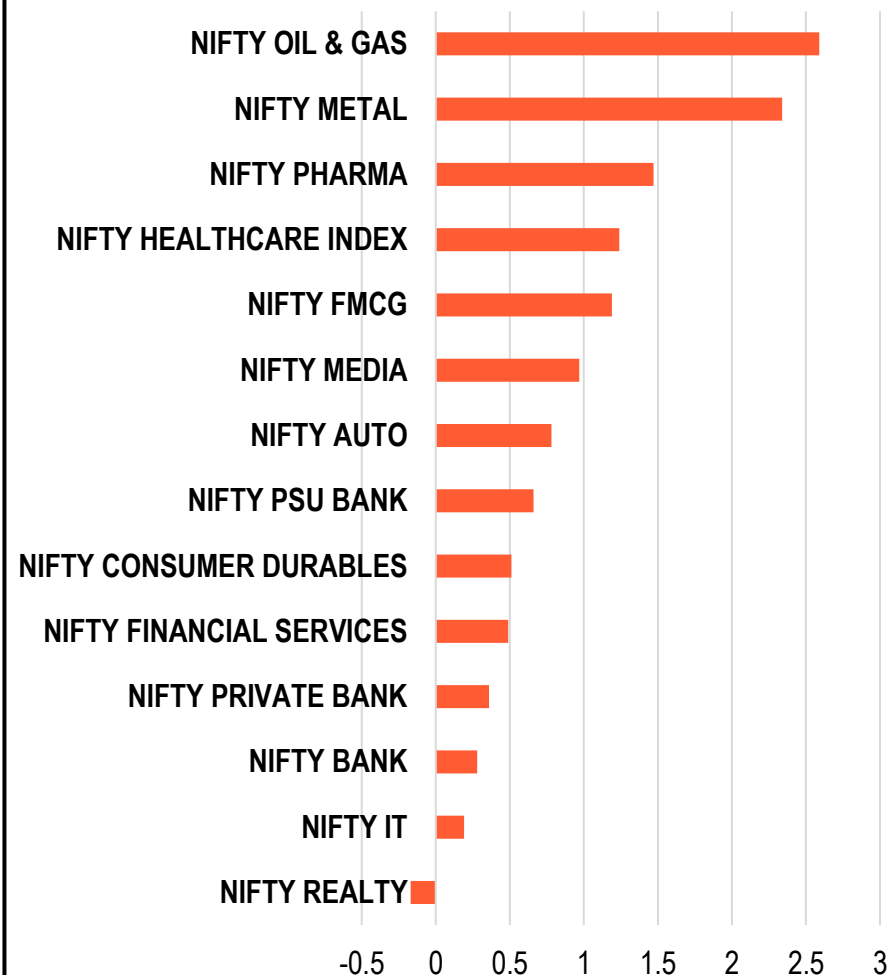


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	22,544.70	207.40	0.93%
BSE Sensex 30	74,340.09	609.86	0.83%
Nifty Bank	48,627.70	137.75	0.28%
Nifty Midcap 50	13,983.20	46.50	0.33%
Nifty Smallcap 100	15,400.35	201.25	1.32%
India VIX	13.73	0.06	0.44%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	42,579.08	-427.51	-0.99%
NASDAQ Comp.	18,069.26	-483.48	-2.61%
S&P 500	5,738.52	-104.11	-1.78%
FTSE 100	8,682.84	-73.00	-0.83%
CAC 40	8,197.67	23.92	0.29%
DAX	23,419.48	338.45	1.47%
KOSPI (As on Mar 6 th)	2,576.16	18.03	0.70%
Nikkei 225 (As on Mar 6 th)	37,704.93	286.69	0.76%
Hang Seng (As on Mar 6 th)	24,369.71	775.50	3.18%

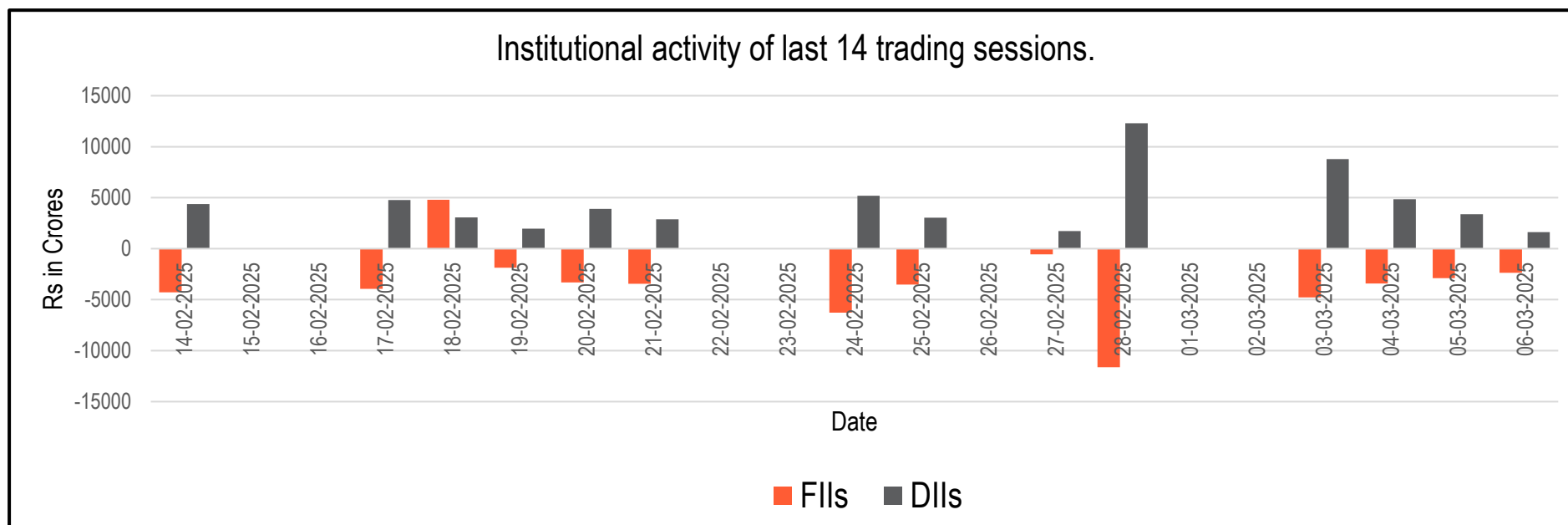
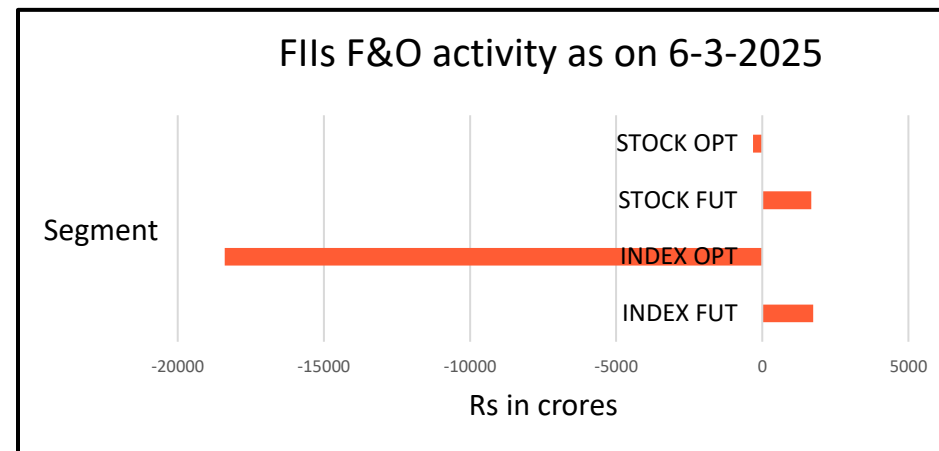
DAILY SECTOR PERFORMANCE (%)





*Rs in Crores

Institutional Activity (Cash Segment)	6-3-2025	Month till date	Prev. month Feb. 2025
FII	-2,377.32	-13,466.47	-58,988.08
DII	1,617.80	18,630.53	64,853.19





Buyers outplay sellers on the weekly expiry.

Post an initial correction of ~250 points, Nifty witnessed a sharp recovery during Thursday's trading session and closed on a high at 22544. On its daily chart, the index has formed a 'hammer' pattern which indicates lack of conviction among the sellers at current levels as price is not able to sustain near the lows. According to our analysis, 22250 has acted as a strong support for Nifty while price managed to fill the gap at 22500. We maintain our short term positive outlook on the index as it is expected to test 23000 levels during the next few trading sessions. 22700 is seen as an intraday resistance for Friday while an immediate support lays around 22450.



Index on the verge of a short term breakout.

Bank Nifty showed a choppy movement during Thursday's trading session as it consolidated within a 550 points range post an initial volatility. On its daily chart, the index can be seen attempting a breakout of the downward channel but faces an immediate resistance from the 20 DEMA. Going into Friday's trading session, we hold a positive bias on Bank Nifty with 48300 as the support level. The upside is currently capped at 49000.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
ASIANPAINT	2267.00	4.75
COALINDIA	382.15	3.77
BPCL	264.96	3.56
HINDALCO	680.45	3.51
RELIANCE	1211.50	3.05

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
HDFCBANK	1,692.40	0.14	27,79,25,54,979.72
BSE	4,218.95	-1.86	21,05,69,54,457.00
INFY	1,712.00	0.03	18,14,03,21,678.55
CASTROLIND	244.9	10.15	17,97,56,34,813.40
RELIANCE	1,211.50	3.05	17,34,78,72,186.70

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
TECHM	1501.90	-2.35
TRENT	5048.90	-1.12
BEL	272.50	-0.88
BRITANNIA	4690.00	-0.68
KOTAKBANK	1920.15	-0.67

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	7.71	-1.91	29,43,04,361
TATASTEEL	149.74	2.49	7,91,21,467
CASTROLIND	244.9	10.15	7,39,58,588
YESBANK	16.98	0.35	7,22,03,818
GTLINFRA	1.58	-	6,57,17,316



KEY UPDATES

Market info

- March has historically been a time when Indian markets have been doing well. During this month, the Nifty50 index has had an average return of 1.22% since year 2010. The last time when Nifty50 witnessed a negative return in the month of March was during the Covid-19 pandemic in 2020.

Stocks to watch

Equitas Small Finance Bank, Graphite India, Radico Khaitan, Sun Pharma, UTI AMC.

Stocks in F&O ban list

MANAPPURAM.



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Name of the Research Entity: **BOB Capital Markets Limited**

Registered Office Address: **1704, B Wing, Parinee Crescenzo, G Block, BKC, Bandra East, Mumbai 400051**

SEBI Research Analyst Registration No: **INH000000040**

Brand Name: **BOBCAPS**

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