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DAILY TECHNICAL REPORT

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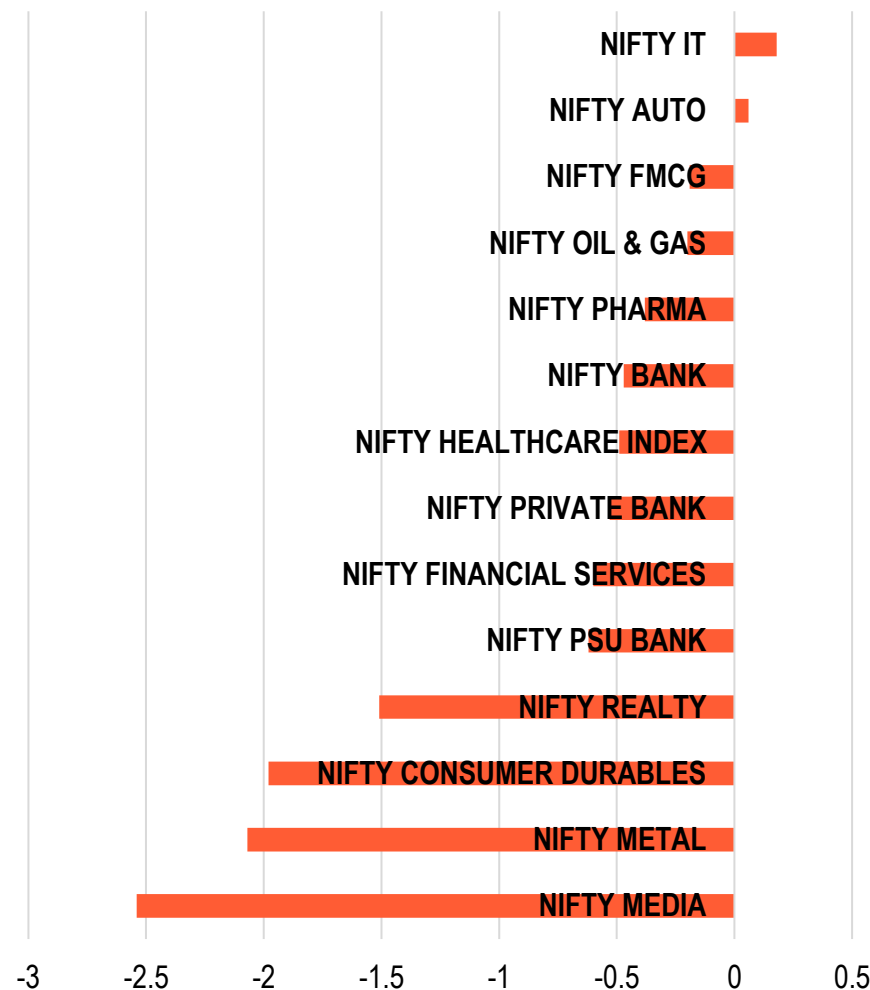


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	25,509.70	-87.95	-0.34%
BSE Sensex 30	83,311.01	-148.14	-0.18%
Nifty Bank	57,554.25	-272.80	-0.47%
Nifty Midcap 50	16,931.35	-117.45	-0.69%
Nifty Smallcap 100	18,105.00	-255.90	-1.39%
India VIX	12.08	-0.58	-4.54%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	46,913.65	-397.35	-0.84%
NASDAQ Comp.	23,053.99	-445.80	-1.90%
S&P 500	6,720.39	-75.90	-1.12%
FTSE 100	9,735.78	-41.30	-0.42%
CAC 40	7,964.77	-109.46	-1.36%
DAX	23,734.02	-315.72	-1.31%
KOSPI	3,935.19	-91.26	-2.27%
Nikkei 225	49,831.00	-1,052.68	-2.07%
Hang Seng	26,230.00	-255.90	-0.97%

DAILY SECTOR PERFORMANCE (%)





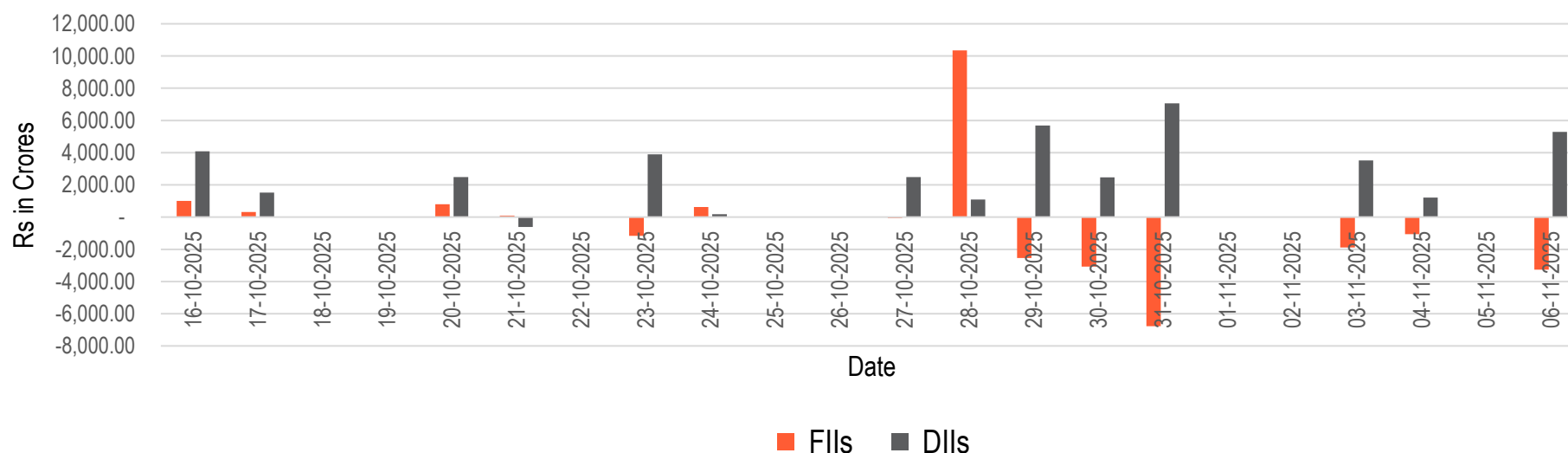
*Rs in Crores

Institutional Activity (Cash Segment)	6-11-2025	Month till date	Prev. month (Oct 2025)
FII	-3,263.21	-6,214.00	-2,346.89
DII	5,283.91	10,003.17	52,794.02

*Rs in Crores

FII F&O activity	6-11-2025	Month till date
Index Futures	-513.18	-3,730.58
Index Options	5,738.34	47,539.37
Stock Futures	-245.56	-5,909.75
Stock Options	434.65	1,238.26

Institutional activity of last 14 trading sessions.





NIFTY	
Spot	25509.17
Futures	25627.20
Resistance	25675, 25800
Support	25500, 25350
Put/Call Ratio (25 Nov)	1.04

BANK NIFTY	
Spot	57554.25
Futures	57886.80
Resistance	57800, 58200
Support	57500, 57000
Put/Call Ratio (25 Nov)	0.78

Commentary

- After a failed attempt to rebound, Nifty slipped another 87 points on Thursday, closing near the 27500 mark. Bank Nifty also weakened as it broke below the key support of 57700, ending the session with a 272 point decline.
- On the sectoral front, Metal (-2.07%) and Consumer Durables (-1.98%) indices bore the brunt of the selling pressure, reflecting broader caution across the market. A rise in Gold signals risk-off sentiment, which may lead to cautious or defensive positioning in Indian markets. FMCG, Pharma, and large-cap defensives may see relative support as investors shift toward safer sectors.
- For Friday's session, 27500 stands as an immediate support for Nifty. A breakdown below this level could extend the correction by 100-150 points. In Bank Nifty, 57500 is seen as the intraday support, and price action around this level will be crucial in determining short-term direction.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	LTP	%CHANGE
ASIANPAINT	2602.1	4.64
RELIANCE	1494.8	1.47
ULTRACEMCO	11942	1.04
M&M	3615.1	0.95
WIPRO	240.05	0.9

MOST ACTIVE BY VALUE

SCRIP	LTP	%CHANGE	VALUE (Rs in Lakhs)
ICICIBANK	1,320.30	-1.24	32,08,45,08,702.33
HINDALCO	786.55	-5.39	27,20,14,09,238.25
RELIANCE	1,494.80	1.47	25,05,95,55,019.46
REDINGTON	287.15	14.75	24,95,25,36,376.38
SBIN	959.85	0.23	22,21,65,20,376.00

NIFTY50 TOP LOSERS

SYMBOL	LTP	%CHANGE
GRASIM	2697	-6.42
HINDALCO	786.55	-5.39
ADANIENT	2311	-4.5
POWERGRID	270.25	-3.15
ETERNAL	305.3	-2.62

MOST ACTIVE BY VOLUME

SCRIP	LTP	%CHANGE	VOLUME (shares)
IDEA	9.25	-1.7	73,14,45,657
SUZLON	59.5	-0.82	14,72,35,071
EASEMYTRIP	7.97	0.5	11,91,72,333
RPOWER	41.2	1.18	11,67,69,837
REDINGTON	287.15	14.75	8,80,99,906



TOP TRENDING MIDCAPS & SMALLCAPS

NIFTY MIDCAP 150 BULLISH

SYMBOL	LTP	%CHANGE
ASTRAL	1566.10	6.74
PAYTM	1320.60	4.15
KPRMILL	1080.60	2.31
SUNDARMFIN	4858.40	1.74
INDUSTOWER	398.30	1.46

NIFTY MIDCAP 150 BEARISH

SYMBOL	LTP	%CHANGE
CONCOR	519.35	-4.27
SYNGENE	620.60	-4.01
COCHINSHIP	1702.70	-3.73
BDL	1438.10	-2.90
TATAELXSI	5242.50	-2.57

NIFTY SMALLCAP 250 BULLISH

SYMBOL	LTP	%CHANGE
CCL	973.10	9.50
SCI	260.45	4.10
NUVAMA	7308.00	2.24
SOBHA	1654.40	2.17
CANFINHOME	877.60	1.86

NIFTY SMALLCAP 250 BEARISH

SYMBOL	LTP	%CHANGE
BLUEJET	561.65	-7.42
ABFRL	78.08	-7.18
SAREGAMA	426.35	-5.77
SHYAMMETL	839.30	-5.36
DEEPAKFERT	1429.10	-5.01



KEY UPDATES

Market triggers

- Gold prices inched higher as a weaker dollar and renewed safe-haven demand on U.S. shutdown and tariff legality concerns supported buying interest.
- GIFT Nifty at ~25,488.00 indicates a negative start for Indian markets.

Stocks to watch

Aarti Industries, Sundaram Finance.

Stocks in F&O ban list

Nil.

Results today (Nifty200 Index)

BAJAJAUTO, HINDALCO, DIVISLAB, TRENT, PFC, TORNTPHARM, NYKAA, KALYANKJIL, NATIONALUM.

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