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# DAILY TECHNICAL REPORT

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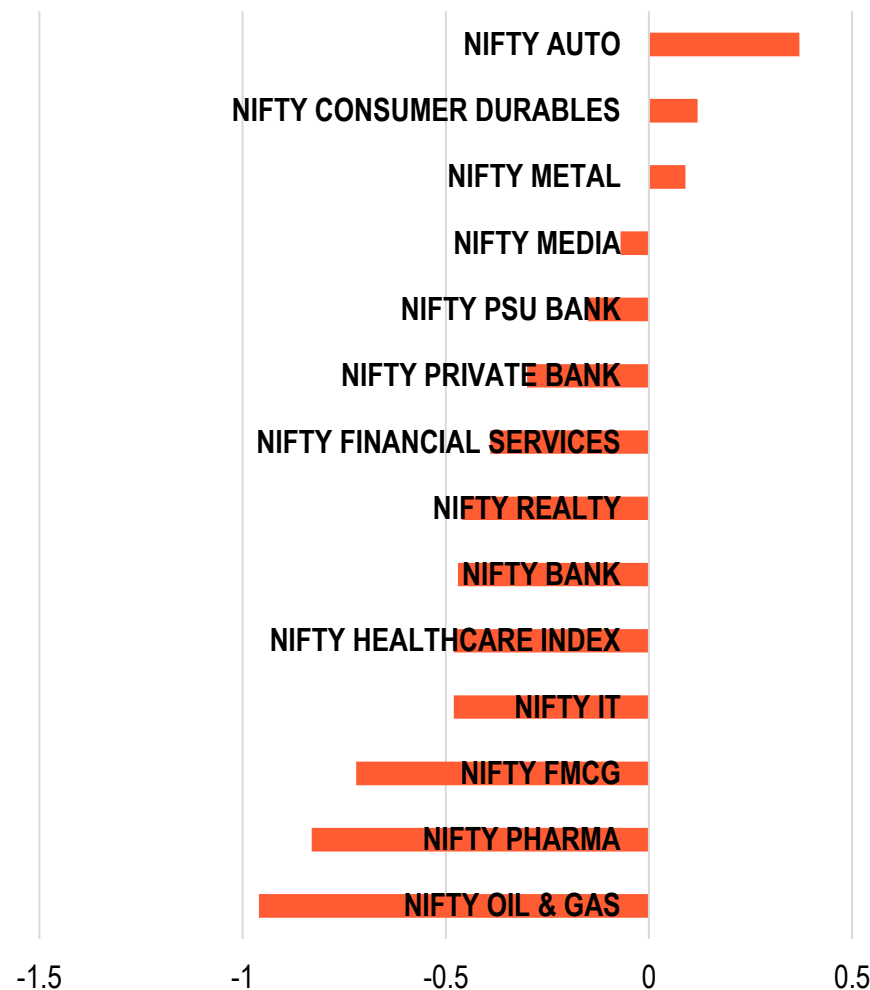


# MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	24,649.55	-73.20	-0.30%
BSE Sensex 30	80,710.25	-308.47	-0.38%
Nifty Bank	55,360.25	-259.10	-0.47%
Nifty Midcap 50	16,084.50	-93.25	-0.58%
Nifty Smallcap 100	17,864.55	-28.85	-0.16%
India VIX	11.66	-0.31	-2.59%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	44,111.74	-61.90	-0.14%
NASDAQ Comp.	20,916.55	-137.03	-0.65%
S&P 500	6,299.19	-30.75	-0.49%
FTSE 100	9,142.73	14.43	0.16%
CAC 40	7,621.04	-10.97	-0.14%
DAX	23,846.07	88.38	0.37%
KOSPI	3,193.98	-4.02	-0.13%
Nikkei 225	40,791.50	241.96	0.60%
Hang Seng	24,844.00	-58.53	-0.24%

## DAILY SECTOR PERFORMANCE (%)





# FII & DII

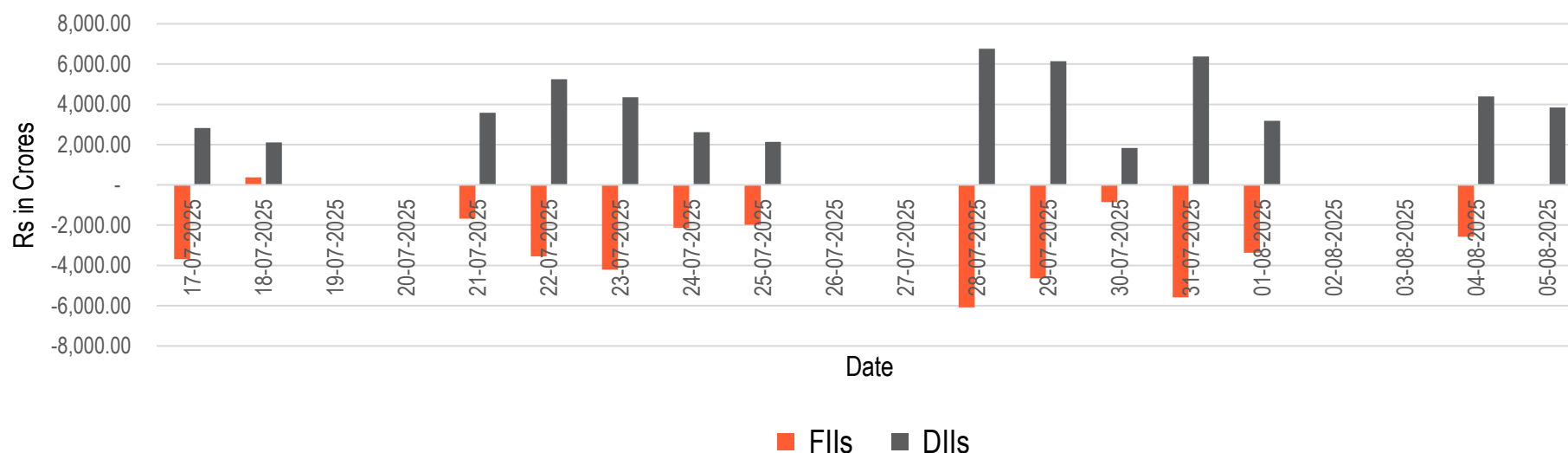
\*Rs in Crores

Institutional Activity (Cash Segment)	5-8-2025	Month till date	Prev. month (July 2025)
<b>FII</b>	-22.48	-5,955.39	-47,666.68
<b>DII</b>	3,840.39	11,413.54	60,939.16

\*Rs in Crores

FII F&O activity	5-8-2025	Month till date
Index Futures	-2,249.16	-5,865.50
Index Options	6,828.29	2,555.61
Stock Futures	-3,273.62	-2,056.64
Stock Options	302.67	235.67

Institutional activity of last 14 trading sessions.





NIFTY50: 24,649.55	
Trend	Bullish
Momentum	Sideways
Support	24500
Resistance	24750, 25000

BANK NIFTY: 55,360.25	
Trend	Bullish
Momentum	Sideways
Support	55000
Resistance	55800, 56300

## Commentary

- Market traded with a bearish bias during Tuesday's session. Nifty and Bank Nifty index closed with a decline of 73 and 259 points respectively.
- Automobile stocks attracted a decent chunk of buyers interest. However, selling in sectors like Oil&Gas, Pharma, built pressure on the market.
- As we head into Wednesday's trading session, 24500-25750 is seen as the initial range for Nifty. A directional view can be obtained once price breaks out of the same. Bank Nifty on the other hand, was seen breaching the support of 55500 on Tuesday and hence, going ahead, sellers are expected to have an upper hand till price trades below 55500. A breakdown below 55000 shall provide another bearish trigger to the index.



# STOCK SUMMARY

## NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
TITAN	3424	2.02
INDUSINDBK	817.4	1.66
SBILIFE	1860	1.56
MARUTI	12543	1.44
COALINDIA	379.8	1.36

## NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
ADANIPORTS	1361.9	-1.94
RELIANCE	1390	-1.52
INFY	1460	-1.38
ADANIENT	2333	-1.29
CIPLA	1496.3	-1.24

## MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
HDFCBANK	1,981.00	-0.55	23,68,55,25,692.40
PAYTM	1,053.00	-2.34	23,09,77,61,717.02
ICICIBANK	1,445.00	-1.24	21,39,62,98,135.68
CPPLUS	1,085.00	6.9	20,64,31,03,538.40
NEWGEN	934.9	12.08	17,66,45,59,416.96

## MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	6.93	1.32	48,47,74,982
JAYNECOIND	55.7	7.2	15,90,93,606
GTLINFRA	1.55	1.31	5,63,97,364
SUZLON	65.48	0.74	4,93,69,073
BCG	16.12	4.95	4,62,39,352



# TOP TRENDING MIDCAPS & SMALLCAPS

## NIFTY MIDCAP 150 BULLISH

SYMBOL	CMP	%CHANGE
COROMANDEL	2619.00	3.02
TATAINVEST	7138.00	2.32
JKCEMENT	6928.00	2.12
GVT&D	2819.60	1.50
GMRAIRPORT	92.81	1.46

## NIFTY MIDCAP 150 BEARISH

SYMBOL	CMP	%CHANGE
PREMIERENE	997.30	-2.16
PETRONET	276.35	-2.04
HONAUT	37525.00	-1.70
ATGL	595.85	-1.69
AWL	253.50	-1.48

## NIFTY SMALLCAP 250 BULLISH

SYMBOL	CMP	%CHANGE
GODFRYPHLP	9874.50	9.92
INDIACEM	373.25	3.25
RADICO	2887.10	3.17
SARDAEN	540.30	3.06
LALPATHLAB	3194.40	3.05

## NIFTY SMALLCAP 250 BEARISH

SYMBOL	CMP	%CHANGE
WELSPUNLIV	121.99	-3.75
AARTIIND	383.60	-2.91
MINDACORP	483.40	-2.61
BASF	4650.00	-2.30
ZEEL	116.72	-2.08



## KEY UPDATES

### **Market info**

- Historically, August has been a slightly positive month for Nifty but prone to global macro shocks. The month has delivered a net positive performance in 6 of the last 10 years, with an average return around +0.92%. Pharma, IT, FMCG have proved to be safe-haven sectors during this period while PSU Banks, Real Estate, and Capital Goods have been seen underperforming. FII flows, Fed rate decisions and monsoon progress are major drivers for August market tone.

### **Stocks to watch**

SBI Life Insurance, Cummins India, India Cements.

### **Stocks in F&O ban list**

PNBHOUSING.

### **Results today (Nifty 200)**

BAJAJAUTO, TRENT, DIVISLAB, BAJAJHLDNG, PIDILITIND, PFC, HEROMOTOCO, BHEL, BHARATFORG, HUDCO.



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