



BOBCAPS

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DAILY TECHNICAL REPORT

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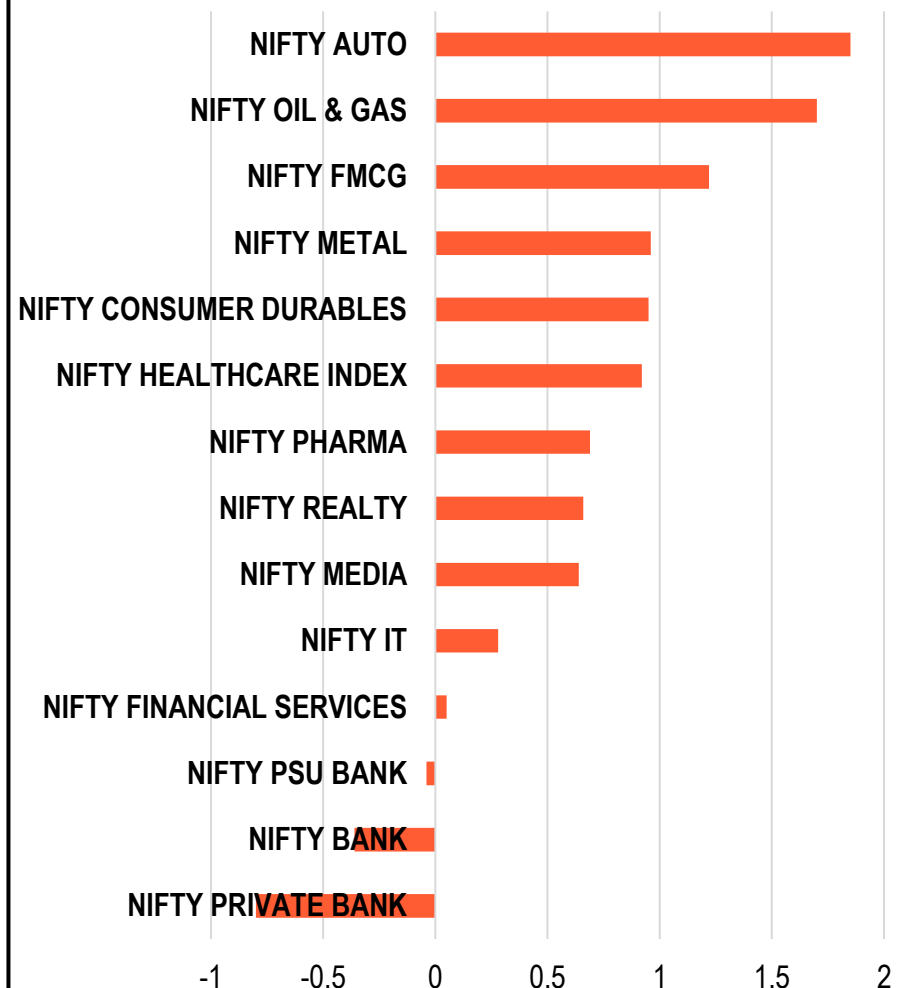


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	24,461.15	114.45	0.47%
BSE Sensex 30	80,796.84	294.85	0.37%
Nifty Bank	54,919.50	-195.85	-0.36%
Nifty Midcap 50	15,448.90	272.55	1.80%
Nifty Smallcap 100	16,609.90	168.10	1.02%
India VIX	18.34	0.08	0.44%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	41,218.83	-98.60	-0.24%
NASDAQ Comp.	17,844.24	-133.49	-0.74%
S&P 500	5,650.38	-36.29	-0.64%
FTSE 100	8,596.35	99.55	1.17%
CAC 40	7,727.93	-42.55	-0.55%
DAX	23,344.54	257.89	1.12%
KOSPI	2,559.79	3.18	0.12%
Nikkei 225	36,830.69	378.39	1.04%
Hang Seng	22,606.25	101.57	0.45%

DAILY SECTOR PERFORMANCE (%)





FII & DII

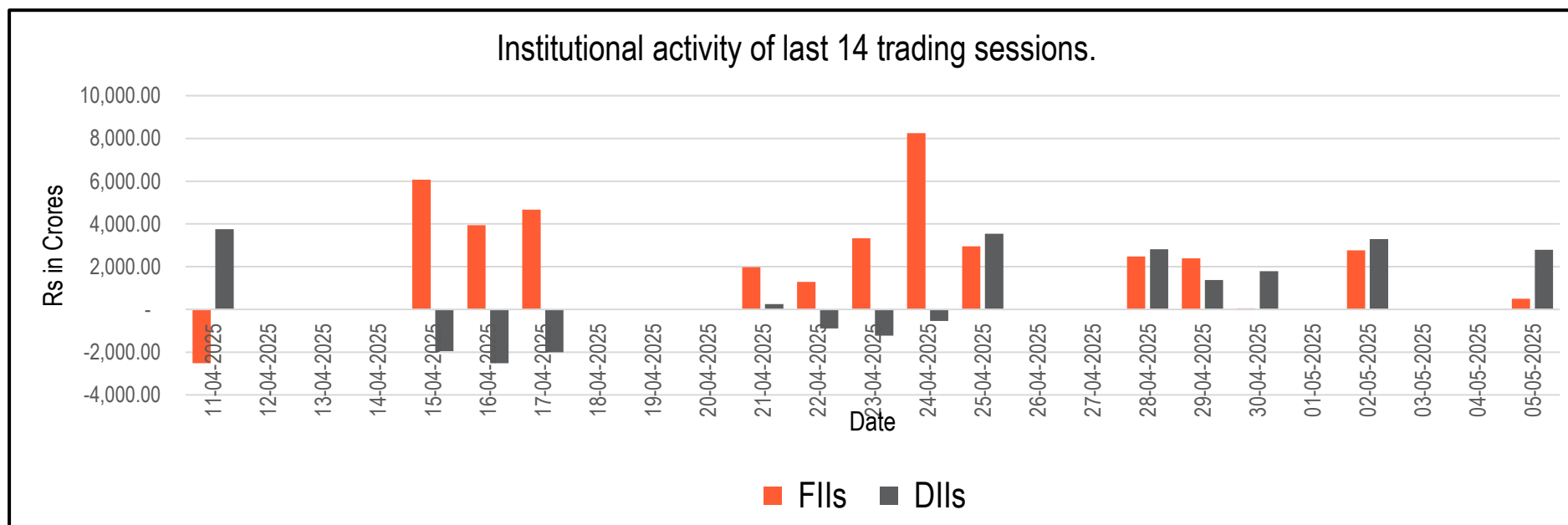
*Rs in Crores

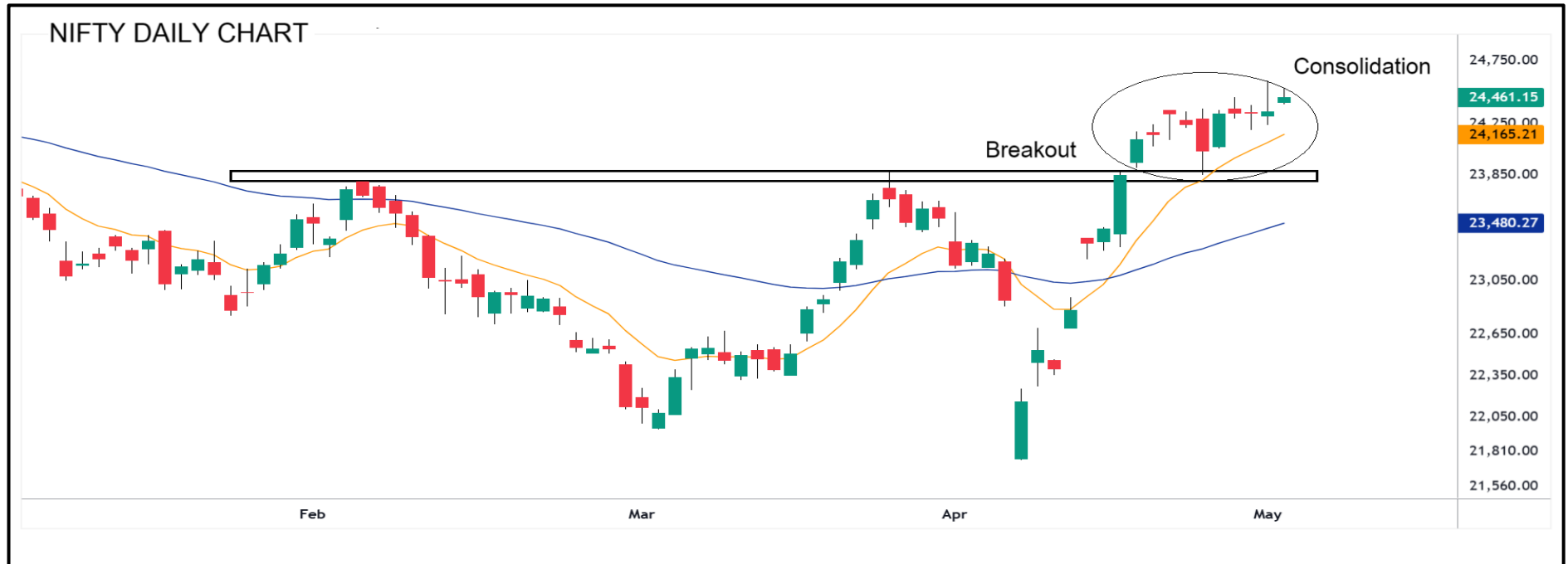
Institutional Activity (Cash Segment)	5-5-2025	Month till date	Prev. month (Apr. 2025)
FII	497.79	3,267.60	2,735.02
DII	2,788.66	6,079.15	28,228.45

*Rs in Crores

FII F&O activity	5-5-2025	Month till date
Index Futures	531.51	826.77
Index Options	-35,753.66	-66,767.4
Stock Futures	2,805.00	2,916.4
Stock Options	-1,342.61	-4,389.72

Institutional activity of last 14 trading sessions.





Consolidation persists amid global uncertainties.

Market continued with the choppy movement on Monday as Nifty traded within a narrow range of 100 points and closed with a gain of more than 100. However, the index was yet again seen facing rejection from 24500 level making it a crucial resistance for Tuesday's trading session as well. On the other hand, 24200 shall be acting as an immediate support level followed by 24000.



INDEX VIEW: BANK NIFTY



Index slips below 55000.

Bank Nifty declined by nearly 200 points on Monday and closed below 55000. Going into today's trading session, 54700 shall continue to act as the support level while a breakdown below the same might lead to an extended correction of 500-700 points. At the higher end, 55300 is seen as the resistance level.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
ADANIENT	2465	7.44
ADANIPORTS	1346.5	6.27
TRENT	5380	4.51
SHRIRAMFIN	629.8	4.24
BAJAJFINSV	2029	3.63

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
ADANIPORTS	1,346.50	6.27	19,02,75,09,909.78
SBIN	790.6	-1.17	18,94,08,97,873.55
KOTAKBANK	2,085.00	-4.59	18,38,52,20,205.87
RELIANCE	1,430.00	0.53	18,16,57,22,511.51
ADANIPOWER	559.45	6.52	15,36,27,86,797.26

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
KOTAKBANK	2085	-4.59
JSWSTEEL	955.2	-1.85
ONGC	239.88	-1.45
SBIN	790.6	-1.18
TITAN	3315	-0.78

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	7.15	1.42	31,63,58,655
EASEMYTRIP	12.7	7.26	26,45,37,910
YESBANK	17.74	0.23	4,93,26,496
IOC	148.65	3.75	4,75,49,493
VMM	123.9	2.14	4,62,67,911



KEY UPDATES

Market info

- Historically, the month of May has been a period of positivity for Indian market. During last ten years since 2015, Nifty50 index has generated an average return of 1.48% in this particular month. However, three times during last five years, the index has closed May month on a negative note.

Stocks to watch

City Union Bank, Gujarat Gas, PB Fintech, Radico Kahitan, VIP Industries.

Stocks in F&O ban list

RBLBANK.

Nifty 200 results today

GODREJCP, BANKBARODA, CGPOWER, BSE, HINDPETRO, POLYCAB, PAYTM.



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