



BOBCAPS

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DAILY TECHNICAL REPORT

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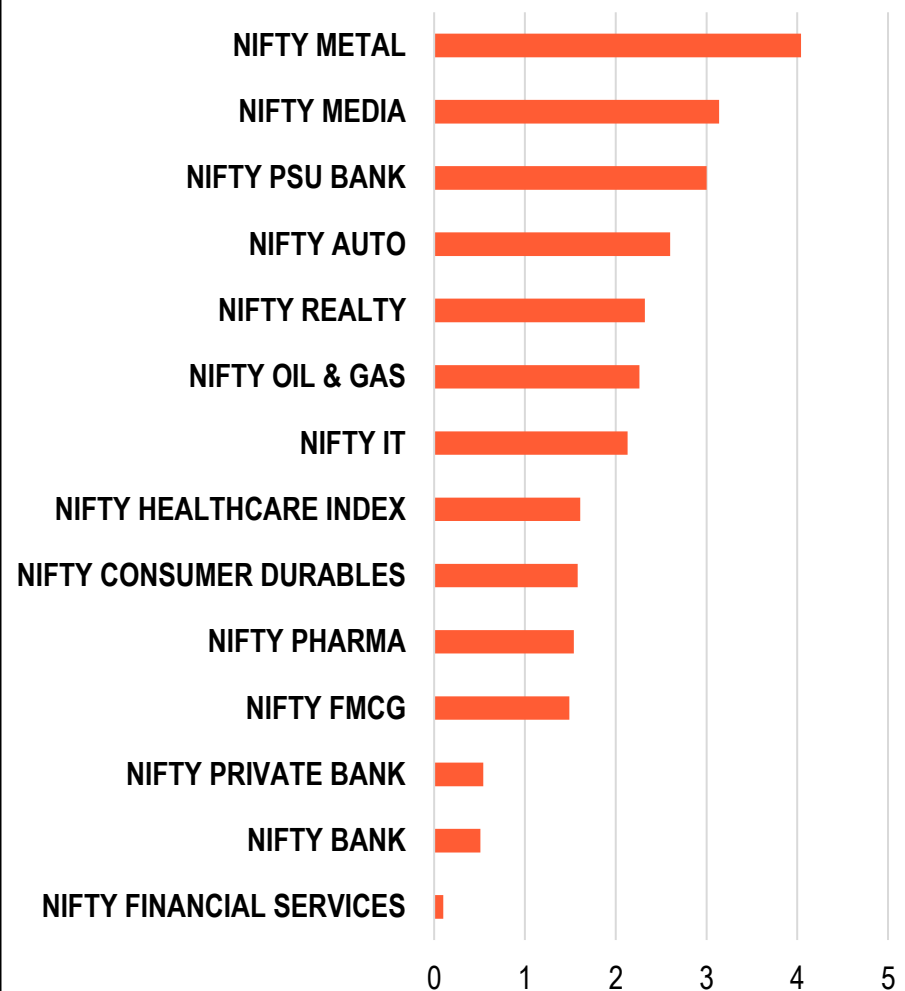


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	22,337.30	254.65	1.15%
BSE Sensex 30	73,730.23	740.30	1.01%
Nifty Bank	48,489.95	244.75	0.51%
Nifty Midcap 50	13,936.70	342.15	2.52%
Nifty Smallcap 100	15,199.10	436.50	2.96%
India VIX	13.67	-0.16	-1.16%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	43,006.59	485.60	1.14%
NASDAQ Comp.	18,552.73	267.57	1.46%
S&P 500	5,842.63	64.48	1.12%
FTSE 100	8,755.84	-3.16	-0.04%
CAC 40	8,173.75	125.83	1.56%
DAX	23,081.03	754.22	3.38%
KOSPI (As on Mar 5 th)	2,558.13	29.21	1.14%
Nikkei 225 (As on Mar 5 th)	37,418.24	87.06	0.23%
Hang Seng (As on Mar 5 th)	23,594.21	652.44	2.77%

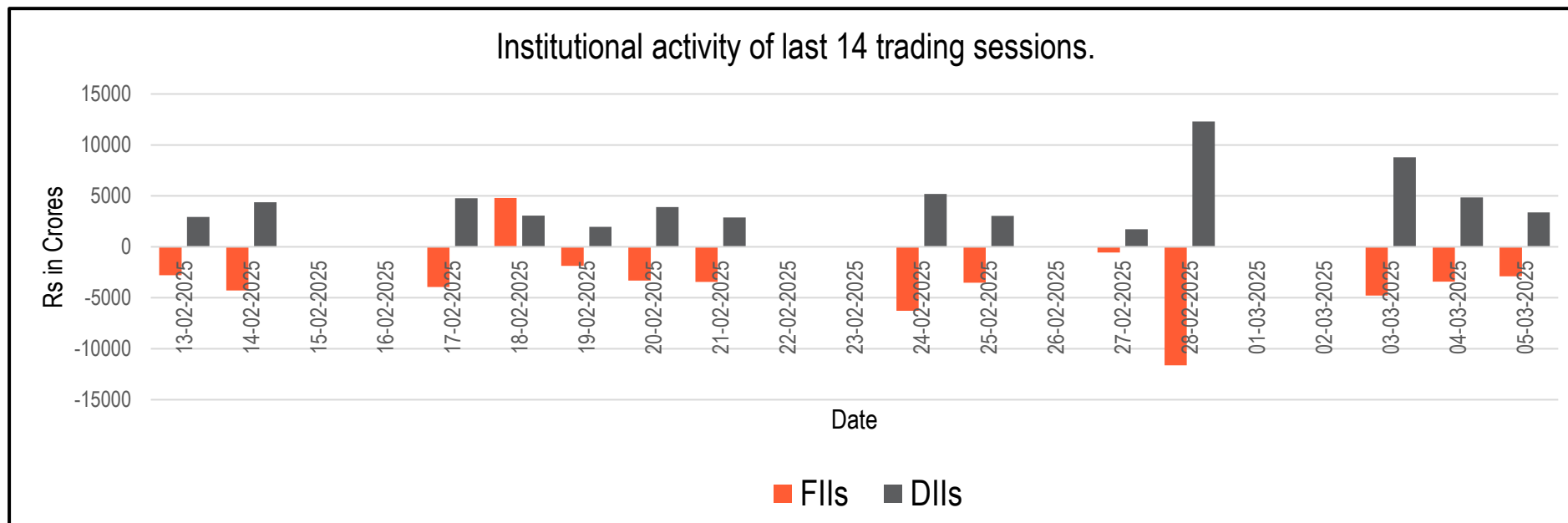
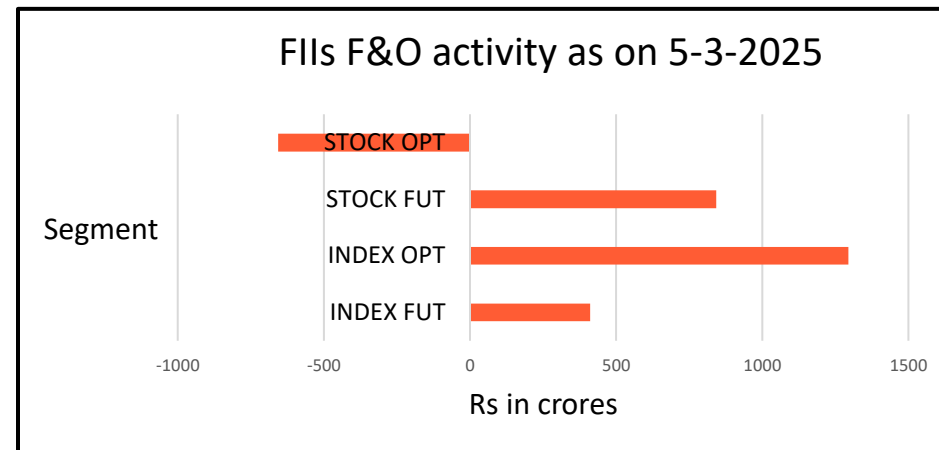
DAILY SECTOR PERFORMANCE (%)





*Rs in Crores

Institutional Activity (Cash Segment)	5-3-2025	Month till date	Prev. month Feb. 2025
FIIs	-2,895.04	-11,089.15	-58,988.08
DIIs	3,370.60	17,012.73	64,853.19





Buying interest across sectors leads to a bounce back in Nifty.

As per our expectations, Nifty witnessed a significant bounce back during Wednesday's trading session. Gaining more than 250 points, the index closed above 22300 levels. On its daily chart, an oversold Nifty can be seen making an attempt to fill the gap at 22500. Hence, going into the weekly expiry today, there still happens to be a room of around 150 points on the upside with 22500 acting as an immediate resistance. In case of a breakout above the same, an extended move of 150-200 points can be seen as well. We would maintain a positive stance on Nifty till price trades above the fresh support level of 22250.



INDEX VIEW: BANK NIFTY



Index attempts a short term reversal as PSU banking stocks gain.

Bank Nifty on Wednesday, traded relatively sideways post an initial upward spike. The index closed with a gain of 244 points after facing a hurdle at the expected resistance of 48650. Going into Thursday's trading session, 48200 is seen as a strong support for Bank Nifty and hence, we would maintain a positive bias on the index till price trades above the same. On the other hand, a breakout above 48650 shall lead to fresh long buildups and an extended move of 300-500 points on the upside.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
ADANI PORTS	1112.45	5.15
TATA STEEL	145.68	4.55
ADANI ENT	2242.00	4.53
POWER GRID	264.80	4.25
M&M	2721.35	4.13

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
BSE	4,290.00	-3.67	45,88,32,97,688.67
COFORGE	7,820.00	8.42	26,60,02,27,900.06
HDFC BANK	1,692.10	-1.05	18,30,26,91,778.56
ADANI GREEN	849.95	10.59	14,75,62,79,364.80
INFY	1,707.00	1.11	14,02,59,50,739.00

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
BAJ FINANCE	8297.00	-3.37
INDUS INDBK	973.00	-1.48
HDFC BANK	1692.10	-1.05
SHRIRAM FIN	632.00	-0.14
-	-	-

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	7.88	6.06	38,12,13,101
YES BANK	16.98	3.92	8,85,90,804
SUZLON	51.61	2.99	7,26,32,328
TATA STEEL	145.68	4.55	6,21,09,377
GTL INFRA	1.64	11.56	5,82,16,772



KEY UPDATES

Market info

- March has historically been a time when Indian markets have been doing well. During this month, the Nifty50 index has had an average return of 1.22% since year 2010. The last time when Nifty50 witnessed a negative return in the month of March was during the Covid-19 pandemic in 2020.

Stocks to watch

Crompton Greaves, Elecon Engineering, Indian Hotels, LT Foods.

Stocks in F&O ban list

MANAPPURAM.

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