



BOBCAPS

TRUST | INNOVATION | EXCELLENCE

DAILY TECHNICAL REPORT

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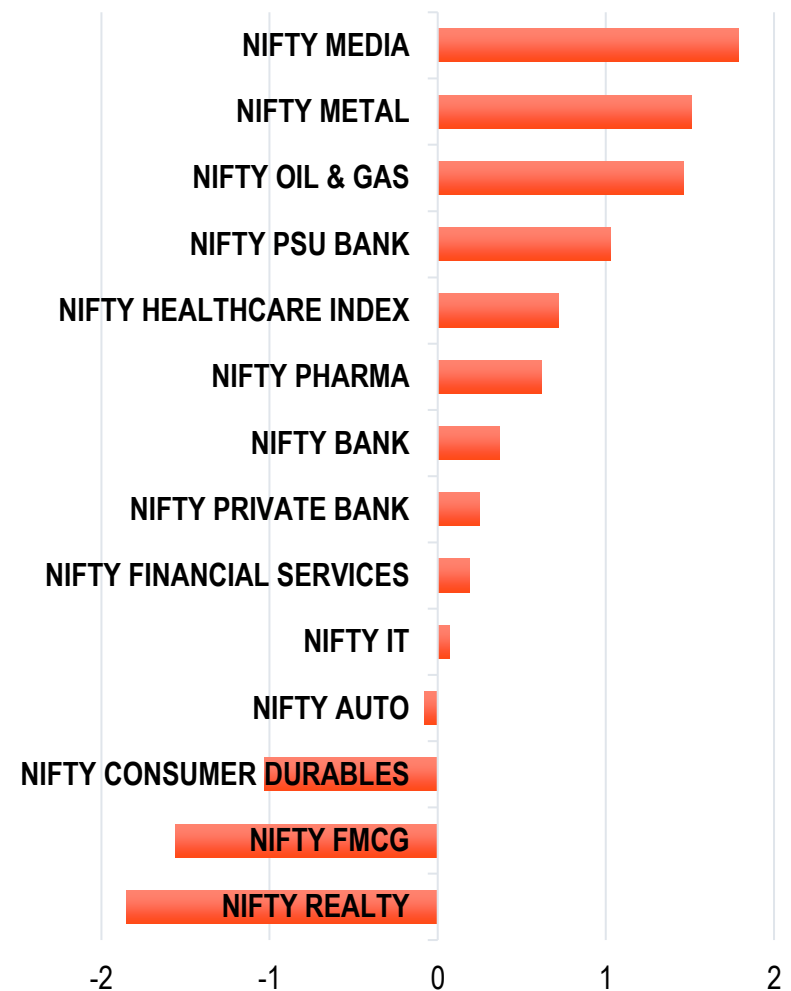


MARKET SNAPSHOT

INDIAN INDICES	5-2-2025	4-2-2025	% CHANGE
Nifty50	23,696.30	23,739.25	-0.18%
Sensex	78,271.28	78,583.81	-0.40%
Bank Nifty	50,343.05	50,157.95	0.37%
Nifty Mid-Cap 50	15,155.95	15,070.00	0.57%
Nifty Small-Cap 100	17,108.50	16,798.50	1.85%
Nifty50 Adv/Dec	25/25	39/12	-

GLOBAL MARKETS	LTP	Prev. Close	% CHANGE
Dow Jones	44,873.28	44,556.04	0.71%
Nasdaq Comp.	19,692.33	19,654.02	0.19%
S&P 500	6,061.48	6,037.88	0.39%
FTSE 100	8,623.29	8,570.77	0.61%
CAC 40	7,891.68	7,906.40	-0.19%
DAX	21,585.93	21,505.70	0.37%
KOSPI (As on Feb 5 th)	2,525.72	2,481.69	1.77%
Nikkei 225 (As on Feb 5 th)	38,831.48	38,798.37	0.09%
Hang Seng (As on Feb 5 th)	20,597.09	20,789.96	-0.93%

DAILY SECTOR PERFORMANCE (%)

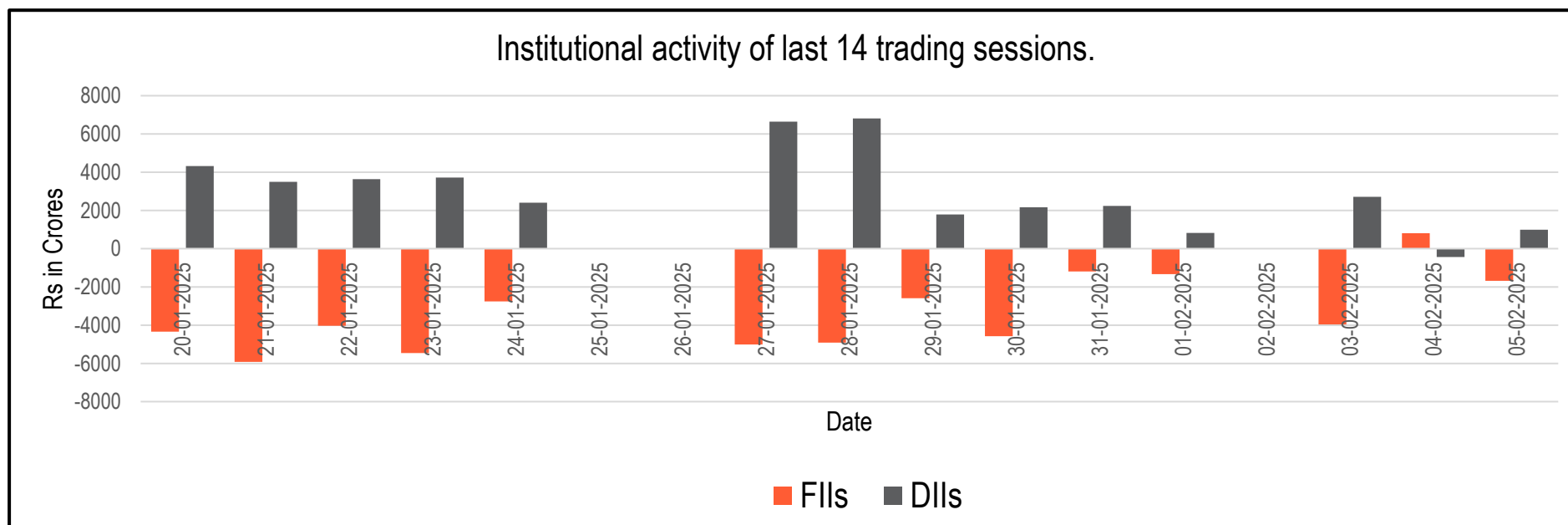
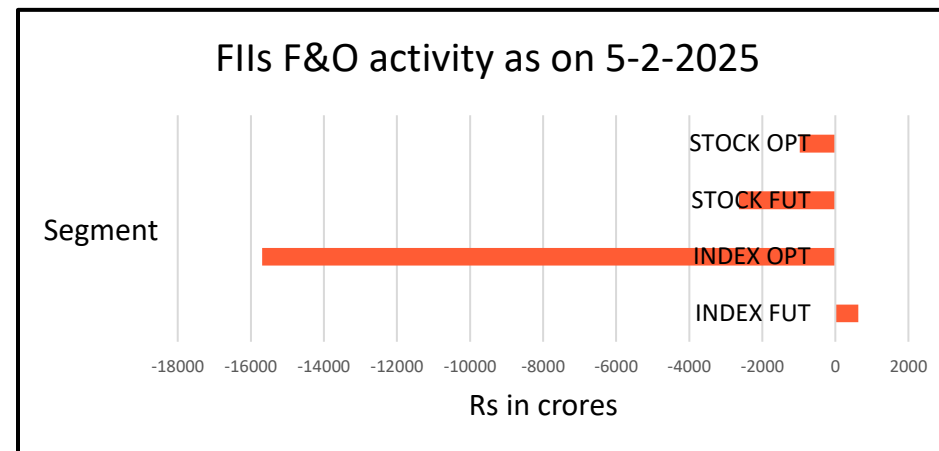




FII & DII

*Rs in Crores

Institutional Activity (Cash Segment)	5-2-2025	Month till date	Prev. month Jan. 2025
FIIs	-1,682.83	-6,159.06	-87,374.66
DIIs	996.28	4,098.19	86,591.80



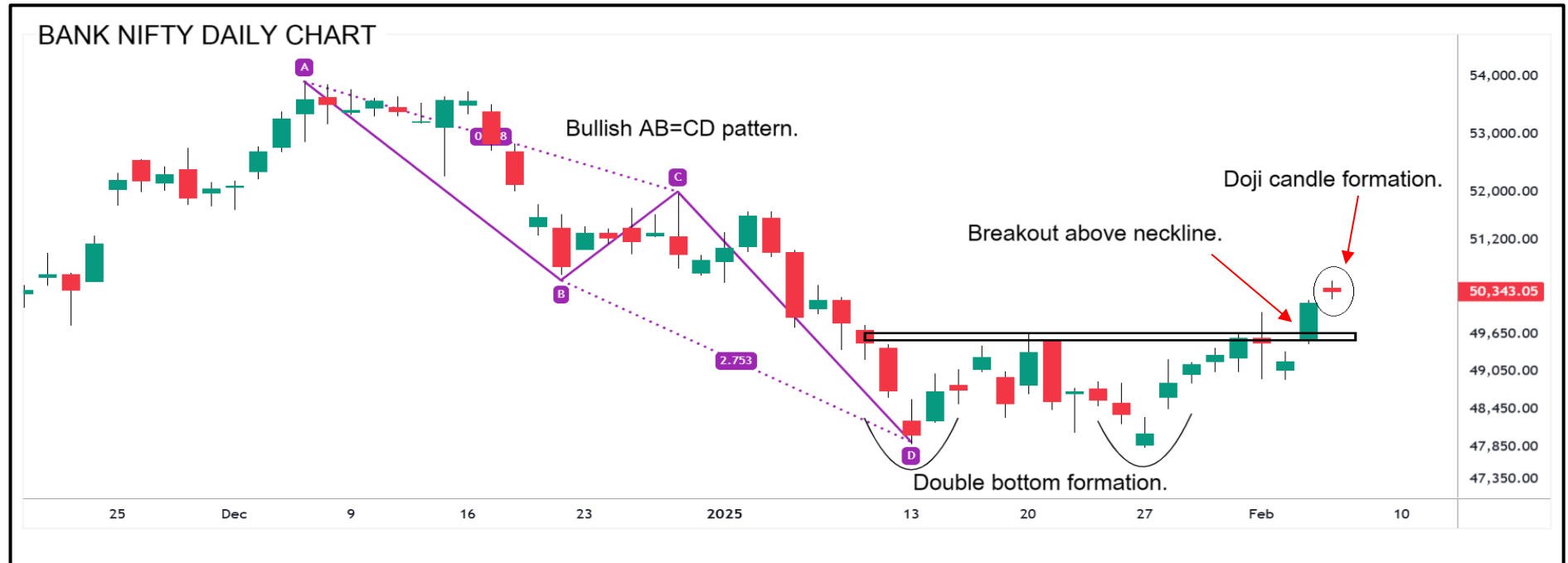


Index takes a breather prior to the weekly expiry.

During Wednesday's session, Nifty traded sideways within a narrow range of 150 points and closed with a minor decline of 42. It seemed to be a short term profit booking or consolidation post the upward rally that the index witnessed on Tuesday. Going into the weekly expiry today, we maintain a positive outlook on Nifty. Looking at the current trend, it seems to be poised for higher levels up to 24000 and 24200 during the upcoming trading sessions. On the down side, 23600 is seen as a strong support and hence, any intraday dip up to the same can be used as a buying opportunity. In case of the breakdown below 23600, the next support shall lay around 23300 levels.



INDEX VIEW: BANK NIFTY



Index sustaining above 50000.

Bank Nifty too was seen consolidating on Wednesday as it traded within a 350 points range. However, the index managed to close with a gain of almost 200 points as sellers were seen lacking in confidence at higher levels around 50500. With price sustaining above 50000 levels, the same should act as an immediate support going ahead. In case of any intraday correction, long trades can be planned within the range of 49900-50000. On the higher side, Bank Nifty is expected to show a steady rise up to 51500 levels.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
HINDALCO	600.90	2.90
ITCHOTELS	168.45	2.88
ONGC	261.05	2.74
APOLLOHOSP	6958.00	2.44
BPCL	261.55	2.19

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
KALYANKJIL	565.25	0.26	29,69,90,37,933.17
HDFCBANK	1,734.80	0.81	20,52,47,69,661.52
MOTILALOFIS	700.75	9.07	17,75,02,25,445.54
BAJFINANCE	8,497.10	0.26	15,88,80,70,196.10
RELIANCE	1,278.50	-0.52	12,96,33,16,535.16

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
ASIANPAINT	2274.20	-3.40
TITAN	3490	-2.99
NESTLEIND	2249.45	-2.17
BRITANNIA	4930.00	-1.96
TATACONSUM	1014.95	-1.86

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	9.52	1.28	34,91,83,730
YESBANK	19.44	1.67	8,09,55,575
EASEMYTRIP	12.9	-2.49	8,08,28,682
GTLINFRA	1.88	1.62	7,15,84,063
MTNL	55.93	17.3	6,83,29,488



KEY UPDATES

Market info

- The RBI Monetary Policy Committee (MPC) has started its three-day meeting on February 5 and the decision on interest rates will be announced by the governor of the central bank, Mr. Sanjay Malhotra on February 7.
- Historically, the month of February has proved to be a period of negativity for Indian markets. Since year 2005, Nifty50 index has produced an average return of -0.95% during this particular month.

Stocks to watch

AB Capital, Apollo Hospitals, Angel One, Hindustan Zinc, Metropolis, Usha Martin.

Stocks in F&O ban list

Nil.

Results today (Nifty 200)

BHARTIARTL, SBIN, ITC, TRENT, BRITANNIA, REC, HEROMOTOCO, BSE, AUROPHARMA, BHARTIHEXA, NMDC, PIIND, MRF, BDL, COCHINSHIP, APOLLOTYRE.



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