



**BOBCAPS**

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# DAILY TECHNICAL REPORT

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Shantanu Vartak | [Shantanu.Vartak@bobcaps.in](mailto:Shantanu.Vartak@bobcaps.in)

Technical & Derivatives Analyst.

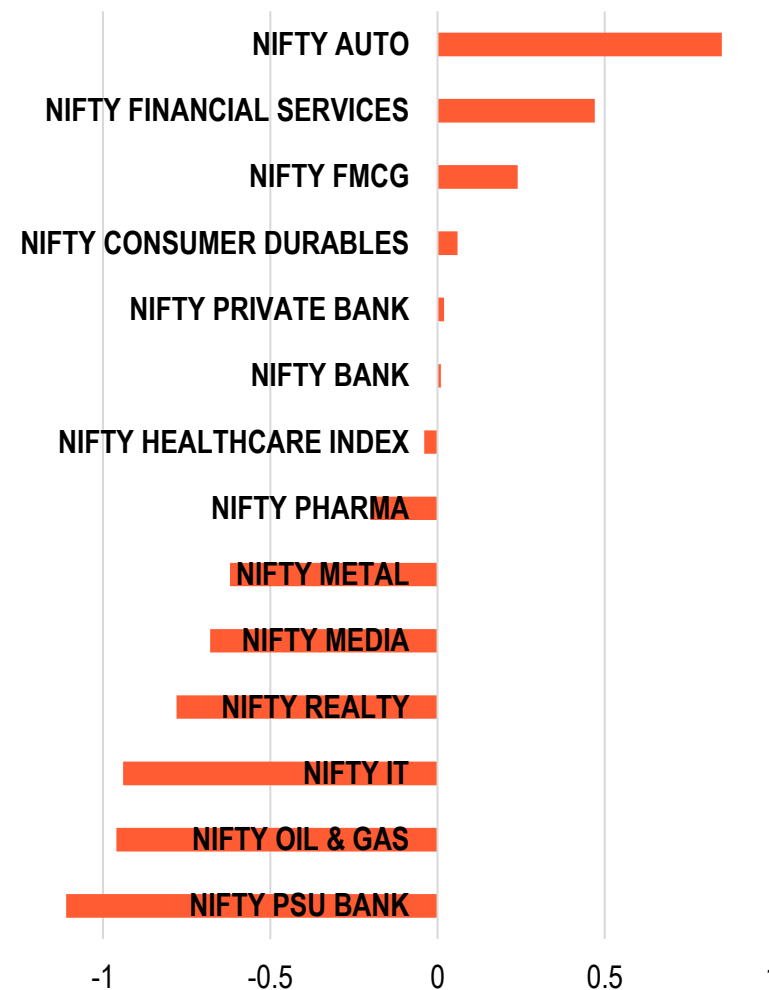


# MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	24,734.30	19.25	0.08%
BSE Sensex 30	80,718.01	150.30	0.19%
Nifty Bank	54,075.45	7.90	0.01%
Nifty Midcap 50	16,069.10	-87.10	-0.54%
Nifty Smallcap 100	17,621.95	-126.50	-0.71%
India VIX	10.80	-0.13	-1.21%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	45,621.29	350.06	0.77%
NASDAQ Comp.	21,707.69	209.97	0.98%
S&P 500	6,502.08	53.82	0.83%
FTSE 100	9,216.87	38.88	0.42%
CAC 40	7,698.92	-20.79	-0.27%
DAX	23,770.33	175.53	0.74%
KOSPI	3,200.94	0.11	0.00%
Nikkei 225	42,910.00	329.73	0.77%
Hang Seng	25,149.00	90.49	0.36%

## DAILY SECTOR PERFORMANCE (%)





# FII & DII

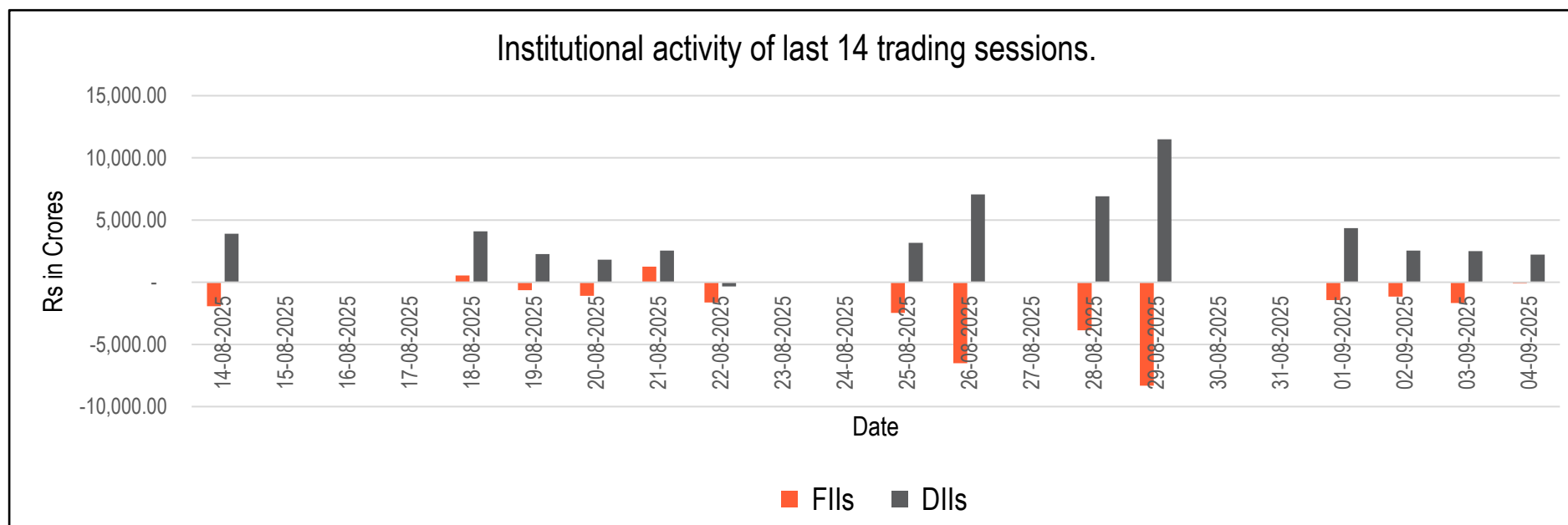
\*Rs in Crores

Institutional Activity (Cash Segment)	4-9-2025	Month till date	Prev. month (Aug 2025)
<b>FII</b>	-106.34	-4,361.99	-46,902.92
<b>DII</b>	2,233.09	11,622.86	94,828.55

\*Rs in Crores

FII F&O activity	4-9-2025	Month till date
Index Futures	-1,073.01	-2,489.43
Index Options	10,307.56	20,594.03
Stock Futures	-2,006.78	-1,560.86
Stock Options	-283.39	-688.27

Institutional activity of last 14 trading sessions.





NIFTY50: 24,734.30	
Trend	Sideways
Momentum	Sideways
Support	24650, 24500
Resistance	24850, 25000

BANK NIFTY: 54,075.45	
Trend	Sideways
Momentum	Sideways
Support	53900, 53500
Resistance	54500, 54800

## Commentary

- Bulls failed to hold on to the gap-up momentum on Thursday as Nifty slipped nearly 250 points from the day's high, closing below the 24800 mark. Bank Nifty too was unable to sustain above 54200 but managed to end just above the 54000 level.
- On the sectoral front, PSU Bank (-1.11%), Energy (-0.99%), and Oil & Gas (-0.96%) saw the highest losses, while heavy profit booking was also witnessed in Auto, FMCG, and Consumer Durables.
- Heading into the final trading session of the week, a sideways movement is expected in both Nifty and Bank Nifty, with volatility likely to cool off. For Nifty, the broader range is seen between 24500-25000, while for Bank Nifty, 53900 remains a strong support level around which intraday long positions can be considered.



# STOCK SUMMARY

## NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
M&M	3480	5.9
BAJFINANCE	933.05	4.1
APOLLOHOSP	7891	2
BAJAJFINSV	2003	1.88
NESTLEIND	1211.4	1.39

## MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
OLAELEC	64.49	-6.52	49,75,71,21,763.75
M&M	3,480.00	5.9	26,56,09,14,307.20
BAJFINANCE	933.05	4.1	20,37,72,10,843.22
RELIANCE	1,359.10	-0.98	18,03,58,84,500.92
HDFCBANK	960.95	0.68	16,91,71,55,603.81

## NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
HDFCLIFE	754.55	-2.82
TATACONSUM	1074	-2.75
INDUSINDBK	755	-1.71
MARUTI	14680	-1.65
WIPRO	245.45	-1.65

## MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	6.61	0.61	79,53,11,169
OLAELEC	64.49	-6.52	74,72,16,125
YESBANK	20.29	-0.29	9,98,08,514
DAVANGERE	3.98	-1	9,58,33,372
FILATFASH	0.57	7.55	7,45,43,259



# TOP TRENDING MIDCAPS & SMALLCAPS

## NIFTY MIDCAP 150 BULLISH

SYMBOL	CMP	%CHANGE
EMAMILTD	615.50	4.16
VMM	151.38	3.30
MSUMI	44.15	2.99
KEI	4125.80	2.60
POLICYBZR	1864.40	1.87

## NIFTY MIDCAP 150 BEARISH

SYMBOL	CMP	%CHANGE
COCHINSHIP	1676.20	-3.57
LLOYDSME	1298.20	-2.89
BHEL	211.09	-2.71
SONACOMS	437.95	-2.68
COROMANDEL	2296.00	-2.49

## NIFTY SMALLCAP 250 BULLISH

SYMBOL	CMP	%CHANGE
DOMS	2692.20	7.55
SYRMA	836.15	5.64
NETWEB	2652.10	4.95
GILLETTE	10548.00	4.15
GODFRYPHLP	10453.00	2.59

## NIFTY SMALLCAP 250 BEARISH

SYMBOL	CMP	%CHANGE
DATAPATTNS	2443.30	-4.05
GRSE	2405.20	-3.85
IOB	37.96	-3.83
BEML	3951.70	-3.70
SWSOLAR	264.05	-3.17



## **Market info**

- Oil slips for 3rd day as the OPEC+ weekend meet on output hikes keeps traders cautious.
- Gold on track for a 3rd weekly gain as US jobs data may fuel Fed rate cut bets.

## **Stocks to watch**

IDFC First Bank, Jubilant Foodworks, Usha Martin.

## **Stocks in F&O ban list**

RBLBANK.



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