



**BOBCAPS**

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# DAILY TECHNICAL REPORT

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Shantanu Vartak | [Shantanu.Vartak@bobcaps.in](mailto:Shantanu.Vartak@bobcaps.in)

Technical & Derivatives Analyst.

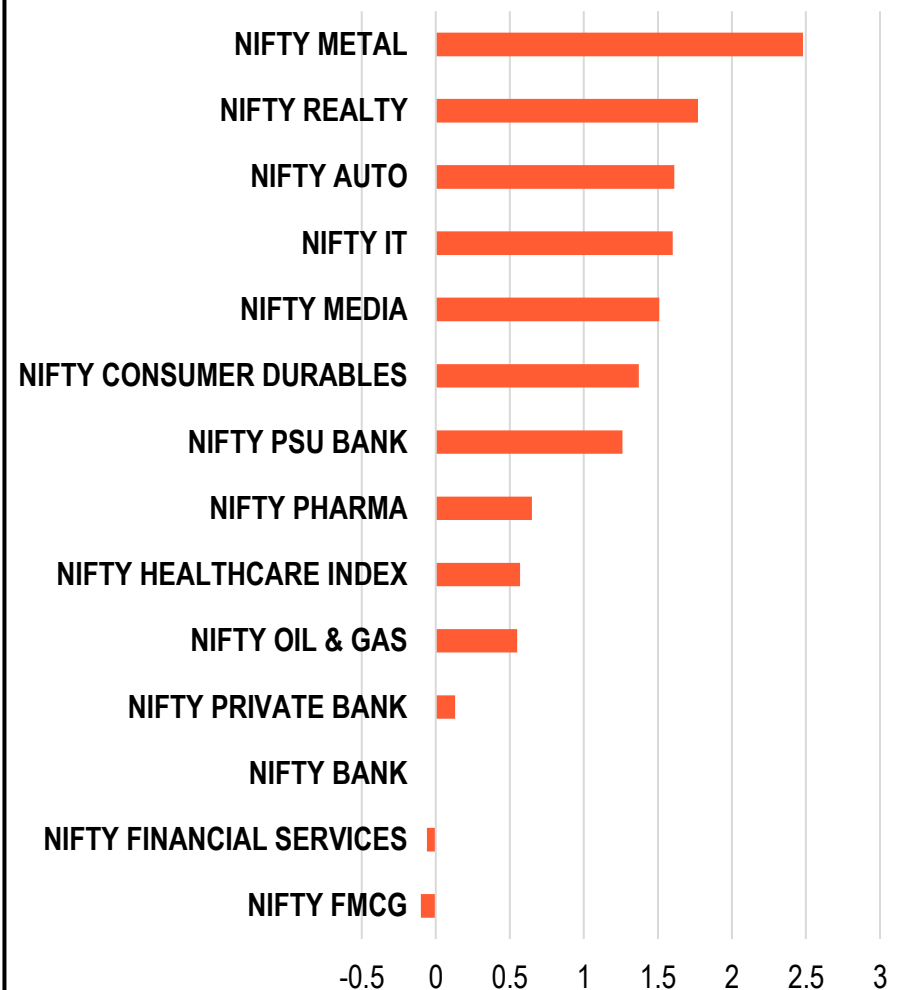


# MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	24,722.75	157.40	0.64%
BSE Sensex 30	81,018.72	418.81	0.52%
Nifty Bank	55,619.35	1.75	0.00%
Nifty Midcap 50	16,177.75	214.60	1.34%
Nifty Smallcap 100	17,893.40	225.20	1.27%
India VIX	11.83	-0.15	-1.21%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	44,173.64	585.06	1.34%
NASDAQ Comp.	21,053.58	403.45	1.95%
S&P 500	6,329.94	91.93	1.47%
FTSE 100	9,128.30	59.72	0.66%
CAC 40	7,632.01	85.85	1.14%
DAX	23,757.69	331.72	1.42%
KOSPI	3,182.89	35.14	1.12%
Nikkei 225	40,542.00	251.30	0.62%
Hang Seng	24,706.00	-27.45	-0.11%

## DAILY SECTOR PERFORMANCE (%)





# FII & DII

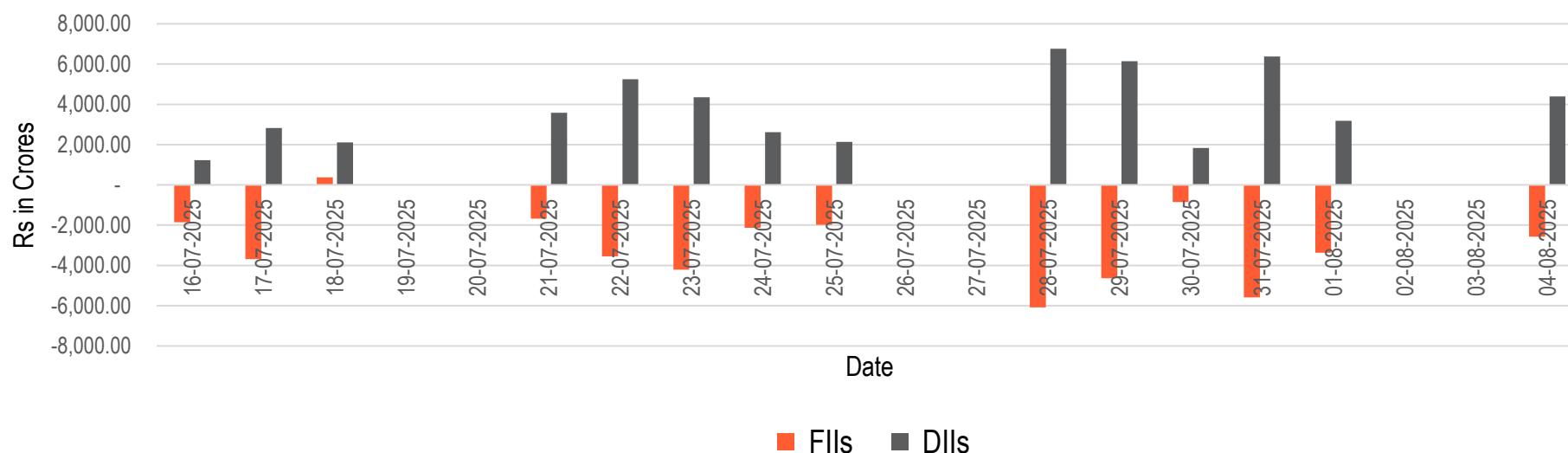
\*Rs in Crores

Institutional Activity (Cash Segment)	4-8-2025	Month till date	Prev. month (July 2025)
FII	-2,566.51	-5,932.91	-47,666.68
DII	4,386.29	7,573.15	60,939.16

\*Rs in Crores

FII F&O activity	4-8-2025	Month till date
Index Futures	204.35	-3,616.34
Index Options	-678.99	-4,272.68
Stock Futures	3053.01	1,216.98
Stock Options	-109.15	-67

Institutional activity of last 14 trading sessions.





NIFTY50: 24,722.75	
Trend	Bullish
Momentum	Sideways
Support	24650, 24500
Resistance	24800, 25000

BANK NIFTY: 55,619.35	
Trend	Bullish
Momentum	Sideways
Support	55500
Resistance	55800, 56300

## Commentary

- As estimated, Indian market witnessed a bounce back during Monday's trading session. Nifty gained 157 points, eventually closing above 24650 levels while Bank Nifty closed on a flat note.
- Majority of the sectoral indices closed in green barring the FMCG and Financial Services index that saw a minor profit booking. Metal stocks were seen gaining momentum as the respective index jumped by 2.48%.
- On its daily chart, Nifty can be seen making constant attempts to rise from 24500 levels following a seller's exhaustion. Going into Tuesday's trading session, a positive bias can be maintained in the index. Any intraday correction up to 24650 can be used to add longs. On the sectoral front, an oversold IT index seems to be poised for a bounce back during the upcoming days.



# STOCK SUMMARY

## NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
HEROMOTOCO	4535	5.18
TATASTEEL	159.25	4.08
ADANIPORTS	1395	3.56
BEL	389.9	3.37
JSWSTEEL	1057.2	2.86

## NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
POWERGRID	288	-1.12
HDFCBANK	1994.4	-0.88
ONGC	235.13	-0.7
ICICIBANK	1463.1	-0.58
APOLLOHOSP	7309	-0.58

## MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
HDFCBANK	1,994.40	-0.88	13,91,97,33,375.08
NETWEB	2,313.00	8.33	13,25,13,33,718.32
INFY	1,480.70	0.76	12,65,31,42,922.80
GMDCLTD	407.7	6.76	11,11,09,57,712.96
DELHIVERY	461.55	7.37	11,00,53,31,707.40

## MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	6.86	3.94	41,31,54,881
JAYNECOIND	52.85	7.97	13,14,44,259
PCJEWELLER	14.7	-2.07	12,12,03,214
YESBANK	18.9	1.61	7,33,68,669
SUZLON	64.96	-1.5	7,20,02,898



# TOP TRENDING MIDCAPS & SMALLCAPS

## NIFTY MIDCAP 150 BULLISH

SYMBOL	CMP	%CHANGE
ABCAPITAL	278.45	10.74
POWERINDIA	21200.00	3.16
JSL	728.05	3.12
TATAINVEST	6976.00	2.85
MANKIND	2628.90	2.44

## NIFTY MIDCAP 150 BEARISH

SYMBOL	CMP	%CHANGE
GUJGASLTD	421.05	-1.52
AIAENG	3069.30	-0.82
ACC	1790.20	-0.25
COLPAL	2254.20	-0.17
DEEPAKNTR	1817.50	-0.13

## NIFTY SMALLCAP 250 BULLISH

SYMBOL	CMP	%CHANGE
TARIL	558.90	8.51
CGCL	190.12	8.42
NETWEB	2304.10	7.91
ECLERX	4087.30	7.58
DELHIVERY	461.60	7.39

## NIFTY SMALLCAP 250 BEARISH

SYMBOL	CMP	%CHANGE
COHANCE	958.50	-2.13
UCOBANK	28.99	-0.51
BASF	4759.40	-1.38
SUNDRMFAST	970.50	-0.82
CARBORUNIV	917.50	-0.91



# KEY UPDATES

## **Market info**

- Historically, August has been a slightly positive month for Nifty but prone to global macro shocks. The month has delivered a net positive performance in 6 of the last 10 years, with an average return around +0.92%. Pharma, IT, FMCG have proved to be safe-haven sectors during this period while PSU Banks, Real Estate, and Capital Goods have been seen underperforming. FII flows, Fed rate decisions and monsoon progress are major drivers for August market tone.

## **Stocks to watch**

Polycab India, Lodha, Mankind Pharma, RBL Bank.

## **Stocks in F&O ban list**

PNBHOUSING.

## **Results today (Nifty 200)**

BHARTIARTL, ADANIPORT, BRITANNIA, BHARTIHEXA, LUPIN, PRESTIGE, TORNTPOWER, CONCOR, EXIDEIND.



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