



BOBCAPS

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DAILY TECHNICAL REPORT

- Market Snapshot
- FII's & DII's
- Index View
- Stock Summary
- Key Updates

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Shantanu Vartak | Shantanu.Vartak@bobcaps.in

Technical & Derivatives Analyst.

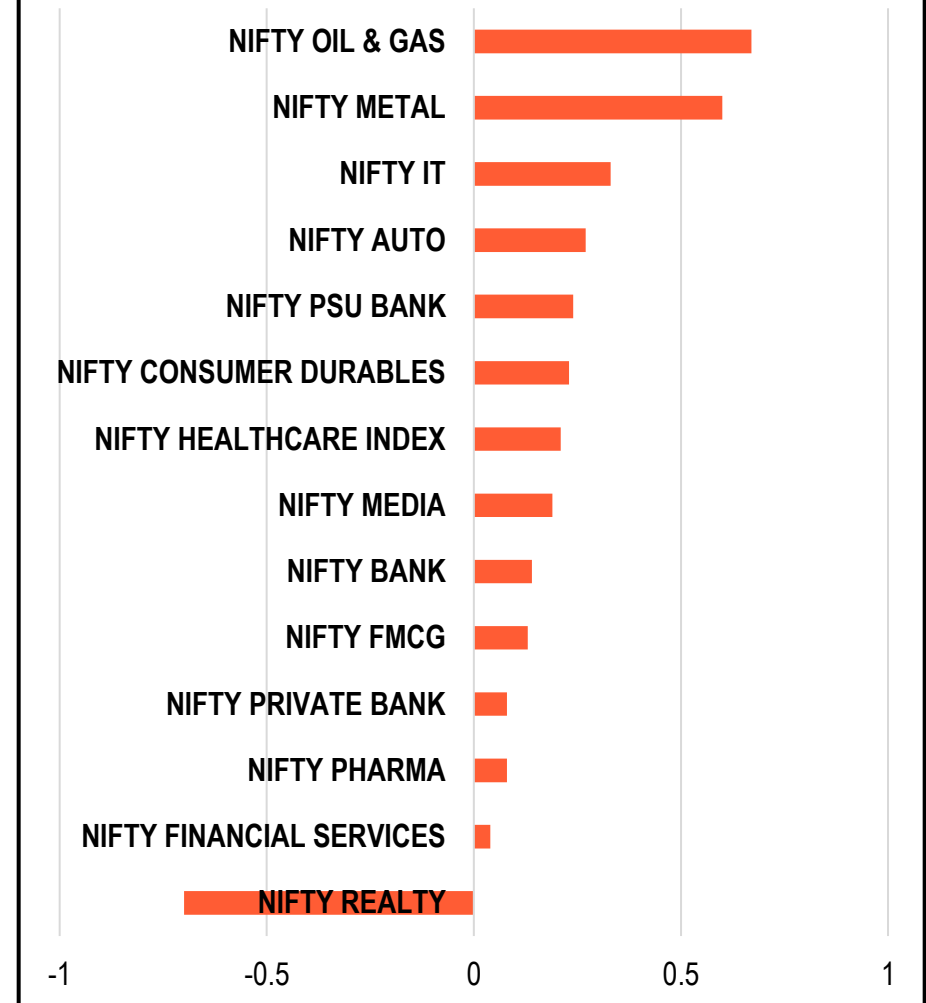


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	24,620.20	77.70	0.32%
BSE Sensex 30	80,998.25	260.74	0.32%
Nifty Bank	55,676.85	76.90	0.14%
Nifty Midcap 50	16,195.40	142.85	0.89%
Nifty Smallcap 100	18,257.10	142.95	0.79%
India VIX	15.75	-0.81	-4.89%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	42,427.74	-91.90	-0.22%
NASDAQ Comp.	19,460.49	61.53	0.32%
S&P 500	5,970.81	0.44	0.01%
FTSE 100	8,801.29	14.27	0.16%
CAC 40	7,804.67	40.83	0.53%
DAX	24,276.48	184.86	0.77%
KOSPI	2,827.77	56.93	2.05%
Nikkei 225	37,635.00	-112.45	-0.30%
Hang Seng	23,904.00	249.97	1.06%

DAILY SECTOR PERFORMANCE (%)





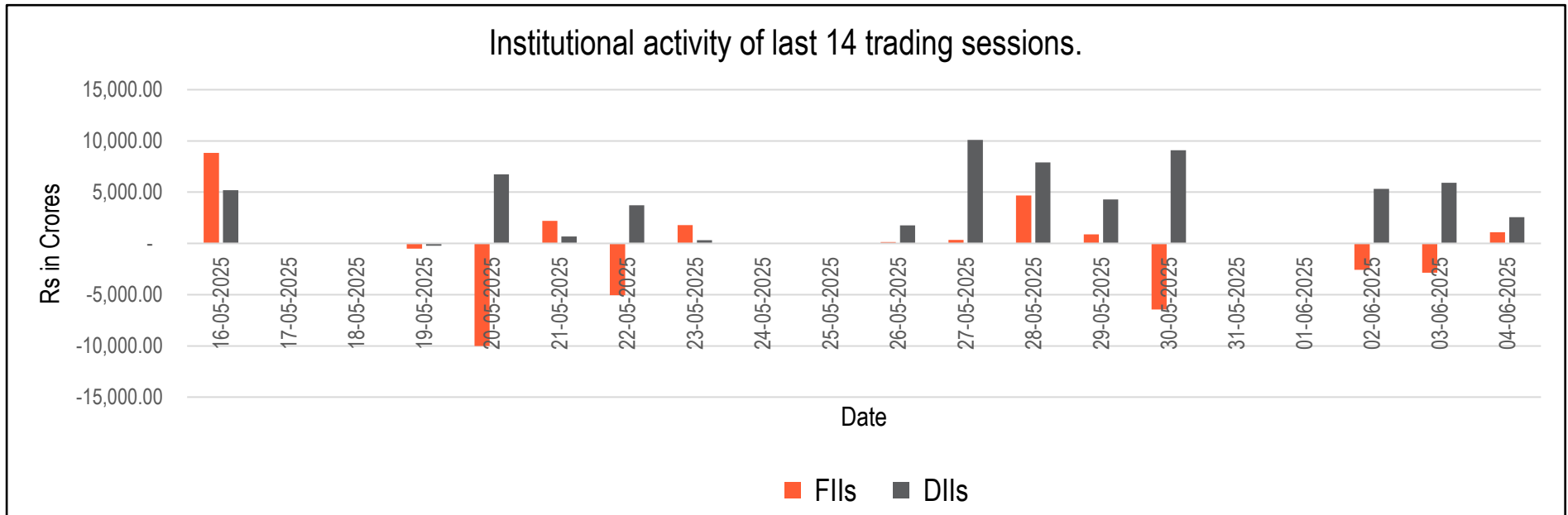
FII & DII

*Rs in Crores

Institutional Activity (Cash Segment)	4-6-2025	Month till date	Prev. month (May 2025)
FII	1,076.18	-4,367.12	11,773.25
DII	2,566.82	13,788.55	67,642.34

*Rs in Crores

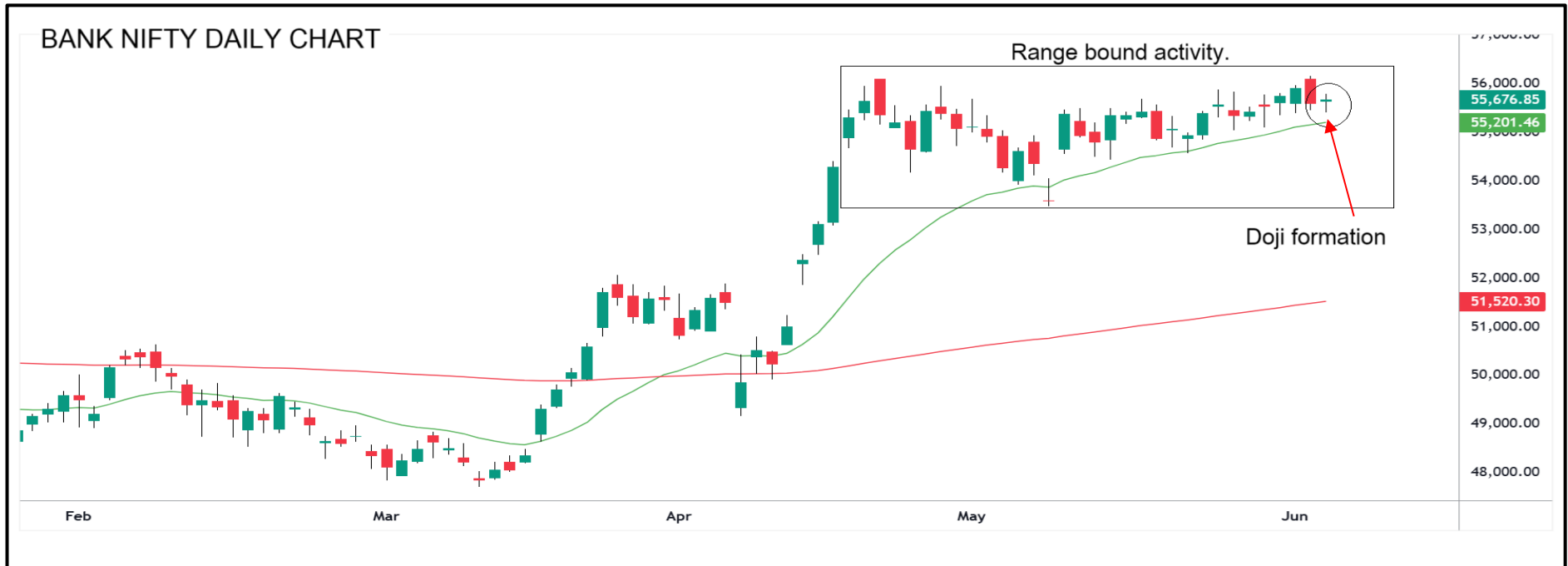
FII F&O activity	4-6-2025	Month till date
Index Futures	57.15	-3,436.69
Index Options	18,900.08	-12,125.39
Stock Futures	517.42	-2,947.37
Stock Options	-4,530.78	-7,118.56





Buying interest across sectors leads to a bounce back in Nifty50 index.

Nifty bounced back from 24500 support and closed with a gain of 77 points on Wednesday. On its daily chart, the index can be seen consolidating within a broader range with lack of clarity among the buyers and sellers. As we head into the weekly expiry today, 24500 shall continue to act as a decisive support. In case of a breakdown below the same, an extended correction of 200-350 points can be seen with 24150 as the next support. An immediate resistance stands at 24700.



Index hovering within the range of 55000-56000.

Bank Nifty traded sideways during Wednesday's trading session and closed with a gain of 76 points after price recovered from lower levels of 55400. On its daily chart, the index has witnessed a 'Doji' formation which indicates lack of clarity among the market participants as of now. For Thursday's trading session, 55000-56000 is seen as the broader range for Bank Nifty while a further clarity can only be obtained once price breaks out of the given range.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
ETERNAL	245.33	3.21
JIOFIN	290.6	2.36
INDUSINDBK	815.2	1.79
TATAMOTORS	710.25	1.78
BHARTIARTL	1873	1.72

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
BAJAJFINSV	1959.5	-1.63
TRENT	5510	-1.43
EICHERMOT	5300	-1.01
SHRIRAMFIN	642.05	-0.96
AXISBANK	1171.7	-0.83

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
COCHINSHIP	2,087.00	2.57	27,92,43,29,559.15
INDGN	594.5	-4.07	24,12,16,09,219.65
IRCON	221.1	14	21,89,14,73,238.32
GRSE	3,368.00	6.9	20,14,33,08,444.48
ABFRL	77.08	-10.37	19,31,97,75,865.80

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	6.92	2.22	49,88,25,689
YESBANK	21.15	1.39	24,69,58,946
RPOWER	61.1	3.75	24,47,80,840
ABFRL	77.08	-10.37	24,47,09,004
SUZLON	66.74	-2.07	12,57,34,824



Market info

- In the last ten years since 2015, Indian market has showed mixed cues during the month of June with Nifty50 index's average returns striking 1.21%. However, it has given a negative closing only once (in year 2022) in the last five years with an average return of 2.73%.

Stocks to watch

Berger Paints, Eternal, IGIL, Navin Fluorine, Schaeffler India.

Stocks in F&O ban list

ABFRL, MANAPPURAM.

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Name of the Research Entity: **BOB Capital Markets Limited**

Registered Office Address: **1704, B Wing, Parinee Crescenzo, G Block, BKC, Bandra East, Mumbai 400051**

SEBI Research Analyst Registration No: **INH000000040**

Brand Name: **BOBCAPS**

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