



BOBCAPS

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DAILY TECHNICAL REPORT

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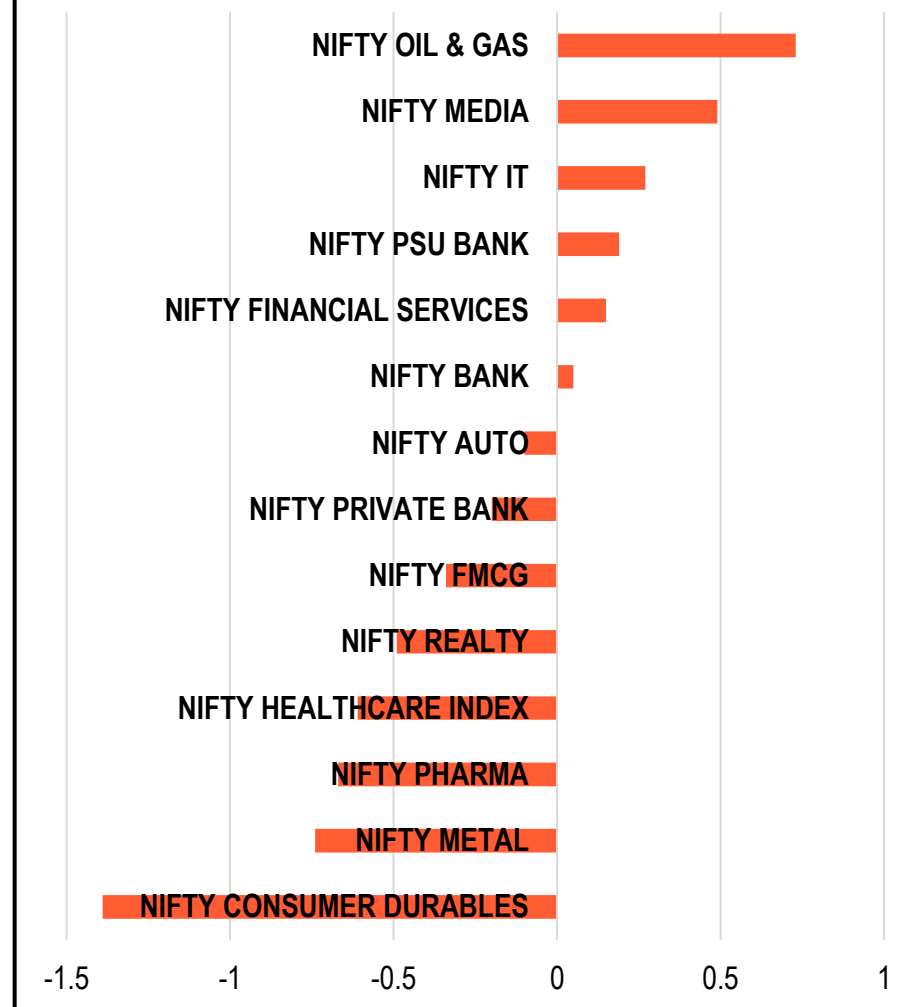


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	24,346.70	12.50	0.05%
BSE Sensex 30	80,501.99	259.75	0.32%
Nifty Bank	55,115.35	28.20	0.05%
Nifty Midcap 50	15,176.35	-137.75	-0.90%
Nifty Smallcap 100	16,441.80	-7.05	-0.04%
India VIX	18.26	0.04	0.19%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	41,317.43	564.47	1.39%
NASDAQ Comp.	17,977.73	266.99	1.51%
S&P 500	5,686.67	82.53	1.47%
FTSE 100	8,596.35	99.55	1.17%
CAC 40	7,770.48	176.61	2.33%
DAX	23,086.65	589.67	2.62%
KOSPI	2,559.79	3.18	0.12%
Nikkei 225	36,830.69	378.39	1.04%
Hang Seng	22,504.68	385.27	1.74%

DAILY SECTOR PERFORMANCE (%)





FII & DII

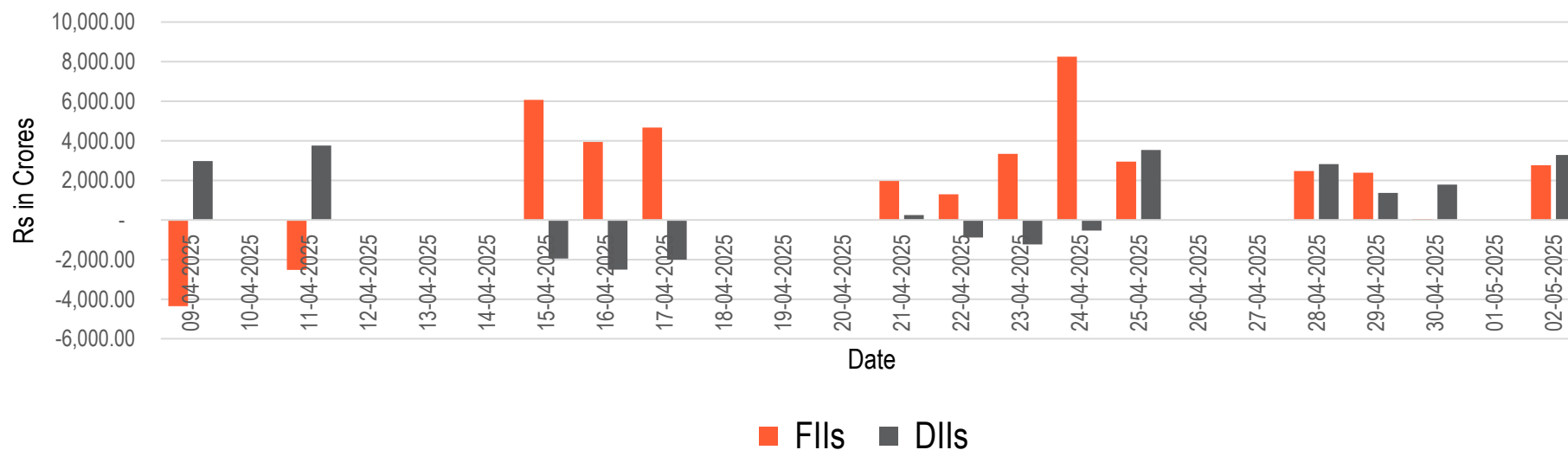
*Rs in Crores

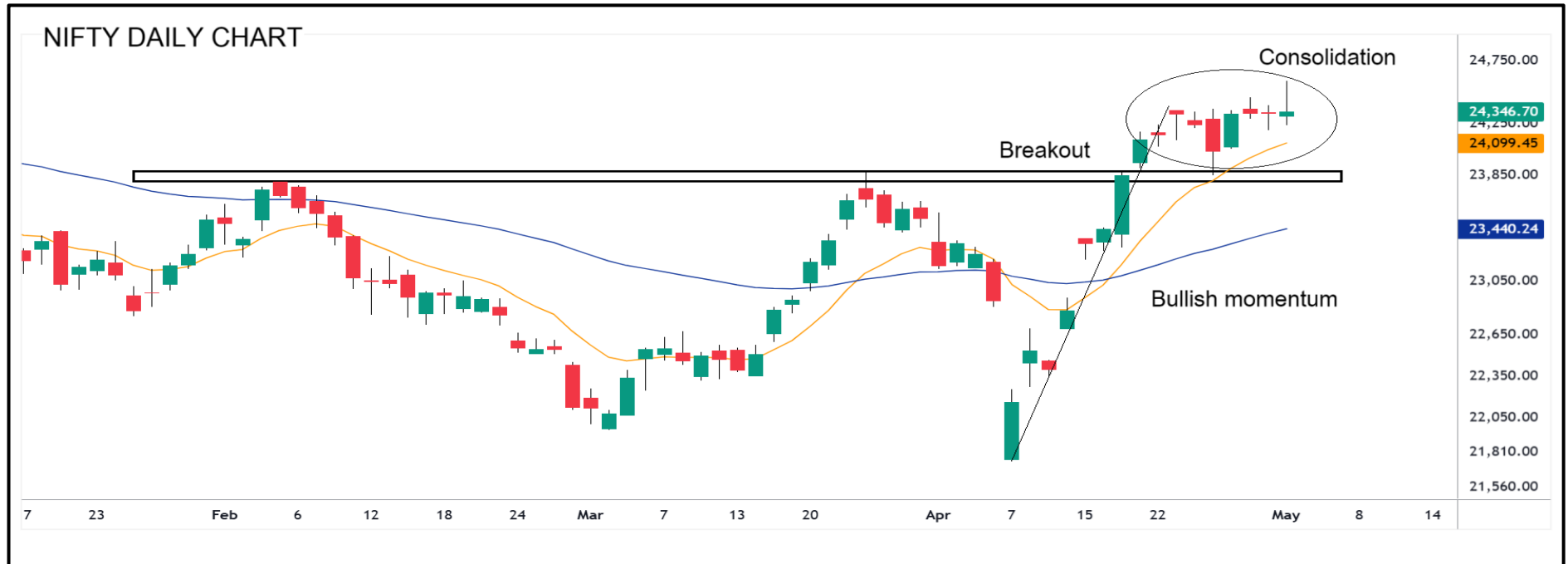
Institutional Activity (Cash Segment)	2-5-2025	Month till date	Prev. month (Apr. 2025)
FII	2,769.81	2,769.81	2,735.02
DII	3,290.49	3,290.49	28,228.45

*Rs in Crores

FII F&O activity	2-5-2025	Month till date
Index Futures	295.26	295.26
Index Options	-31,013.74	-31,013.74
Stock Futures	111.40	111.40
Stock Options	-3,047.11	-3,047.11

Institutional activity of last 14 trading sessions.



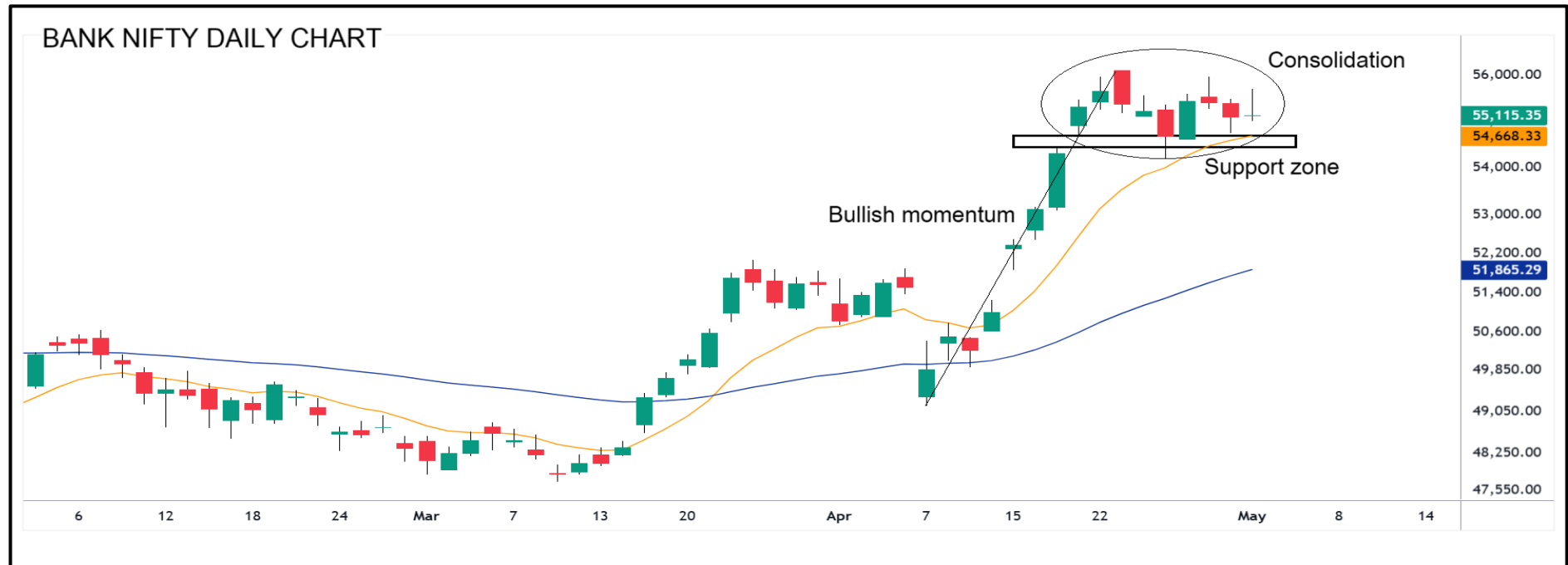


Index fails to hold above 24500.

Nifty on Friday, faced a sharp rejection from 24600 levels post an attempt of breakout above 24500. The index eventually failed to hold above the resistance of 24500 and closed around 24350 levels shedding off almost all the intraday gains. On the daily chart, price can be seen consolidating within a range which indicates a temporary exhaustion of the buyers. Heading into a fresh week, 23850-24600 is seen as the broader range for the index. From an intraday perspective, 24500 stands as a strong resistance and fresh bullish sentiments can only be expected post a closing above the same. On the down side, 24200 and 24000 shall continue to act as the support levels.



INDEX VIEW: BANK NIFTY



Index sheds off majority gains but manages to close above 55000.

Post a an initial rise on Friday, Bank Nifty faced a sharp rejection from the resistance zone around 55500 and closed with a negligible gain of 28 points. On its daily chart, price can be seen trading within a range which hints towards a temporary exhaustion of the buyers. As we enter a fresh week, 54000-56000 is seen as the initial range for the index, while a breakout of the same would determine the further course of action. For Monday's trading session, 54700 is seen as an important support. A breakdown below the same might lead to an extended correction of 500-700 points.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
ADANIPORTS	1269.70	4.37
BAJFINANCE	8868.00	2.70
INDUSINDBK	850.50	1.44
SBIN	799.80	1.41
HINDALCO	632.90	1.32

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
JSWSTEEL	970.00	-5.81
BAJAJ-AUTO	7809.00	-2.75
EICHERMOT	5428.00	-2.50
HDFCLIFE	726.50	-2.31
HEROMOTOCO	3741.00	-2.26

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
SONATSOFTW	417.25	-1.02	25,31,28,19,280.61
RELIANCE	1,422.50	1.25	24,89,41,33,449.30
ETERNAL	234.41	0.81	24,56,16,03,181.92
MAZDOCK	3,004.70	-1.73	24,16,05,72,581.85
HDFCBANK	1,923.50	-0.08	22,02,08,12,115.12

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	7.06	-0.84	36,15,13,285
ETERNAL	234.41	0.81	10,49,10,316
VMM	120.8	1.96	5,84,74,089
SONATSOFTW	417.25	-1.02	5,71,92,479
YESBANK	17.7	-0.11	5,58,35,375



Market info

- Historically, the month of May has been a period of positivity for Indian market. During last ten years since 2015, Nifty50 index has generated an average return of 1.48% in this particular month. However, three times during last five years, the index has closed May month on a negative note.

Stocks to watch

Bajaj Finance, Godrej Properties, Interglobe Aviation, Usha Martin.

Stocks in F&O ban list

RBLBANK.

Nifty 200 results today

M&M, INDIANHOTEL, COFORGE.



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