



# DAILY TECHNICAL REPORT

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# MARKET SNAPSHOT

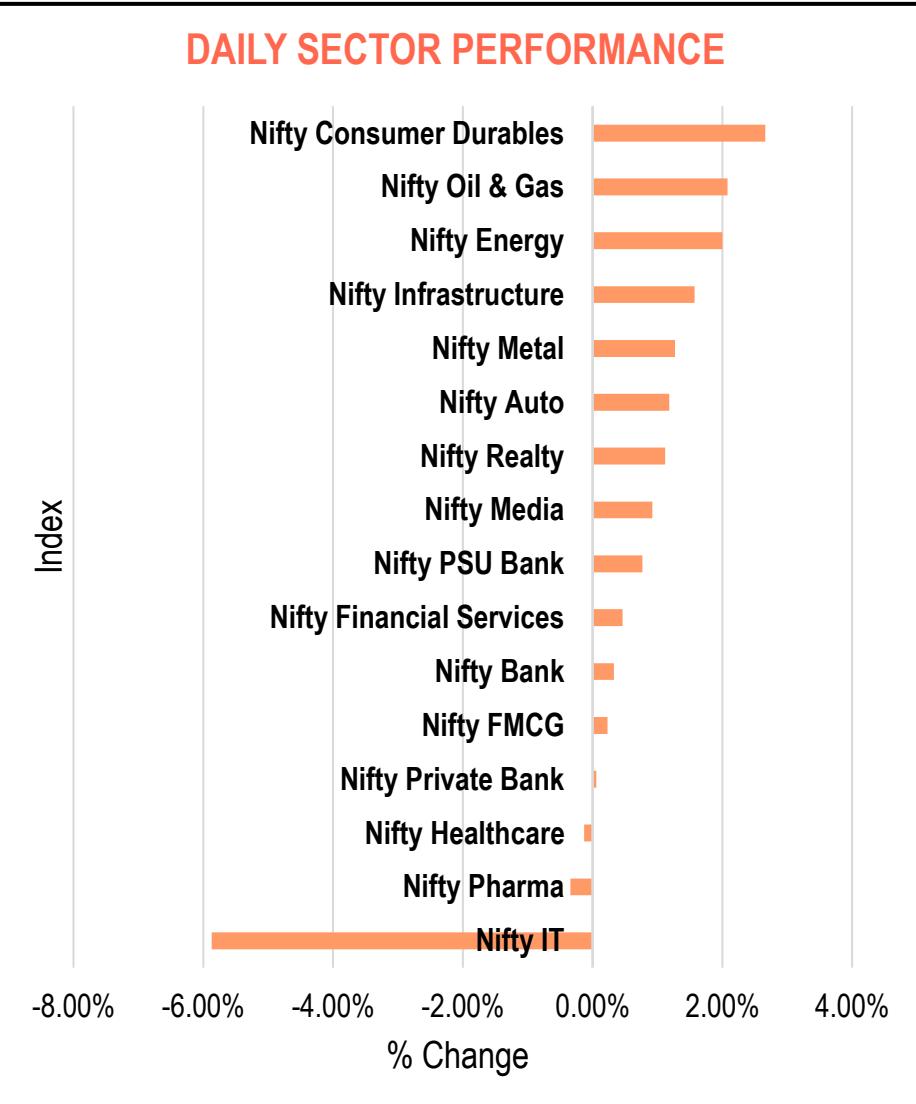
INDIAN INDICES	LTP	CHANGE	% CHANGE
<b>NIFTY 50</b>	25,776.00	48.45	0.19%
<b>SENSEX</b>	83,817.69	78.56	0.09%
<b>BANK NIFTY</b>	60,238.15	196.85	0.33%
<b>FIN NIFTY</b>	27,802.55	128.50	0.46%
<b>MIDCAP NIFTY</b>	13,721.85	66.20	0.48%
<b>NIFTY SMLCAP 250</b>	16,084.15	121.70	0.76%
<b>INDIA VIX</b>	12.43	-0.47	-3.61%

\*Rs in Crores

CASH SEGMENT	4-2-2026	MTD
<b>FII Net Flows</b>	29.79	2,845.27
<b>DII Net Flows</b>	249.54	3,027.38

INDEX	ADVANCE	DECLINE	UNCHANGED
<b>NIFTY 50</b>	38	12	1
<b>NIFTY 500</b>	323	177	1
<b>NIFTY F&amp;O</b>	146	61	0

## DAILY SECTOR PERFORMANCE





NIFTY	
Spot	25776.00
Futures	25848.80
Resistance	26000, 26350
Support	25500, 25100
Put/Call Ratio (24 <sup>th</sup> Feb)	1.20

BANK NIFTY	
Spot	60238.15
Futures	60418.00
Resistance	60500, 61000
Support	60000, 58700
Put/Call Ratio (24 <sup>th</sup> Feb)	1.06

## Commentary

- Volatility cooled off on Wednesday as Nifty attempted to stabilize above the 25500 support following the previous session's sharp fall. Bank Nifty also held firm above 60000, closing higher by 196 points.
- The IT index (-5.87%) faced heavy selling pressure, breaching the crucial support zone near 37700, while oversold sectors such as Consumer Durables and Realty showed signs of an extended rebound.
- For Thursday, the market is expected to remain range-bound. Nifty can make an attempt to test the 26000 level on the upside, while 25500 continues to act as a key short-term support.



# KEY MOVING AVERAGES (NIFTY50 STOCKS)

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
ADANIENT	2228.20	1.16	2090.89	2186.74	2343.36
ADANIPORTS	1567.90	2.42	1419.62	1465.36	1414.16
APOLLOHOSP	7116.00	0.39	7057.35	7103.67	7327.46
ASIANPAINT	2452.70	1.10	2644.48	2754.40	2518.85
AXISBANK	1338.70	-1.29	1306.93	1279.73	1193.57
BAJAJ_AUTO	9639.00	0.45	9503.17	9277.97	8768.80
BAJAJFINSV	2019.60	0.34	1977.75	2022.71	2023.36
BAJFINANCE	963.30	-0.11	942.78	981.80	958.86
BEL	439.20	0.06	423.35	409.14	394.32
BHARTIARTL	2025.80	1.43	2004.08	2062.84	1965.36
CIPLA	1326.70	0.29	1377.08	1456.50	1507.40
COALINDIA	434.90	1.28	428.58	405.31	392.66
DRREDDY	1240.20	0.39	1204.95	1241.75	1252.08
EICHERMOT	7277.50	0.87	7229.72	7220.13	6364.30
ETERNAL	294.15	5.13	278.50	285.23	287.94
GRASIM	2844.90	1.28	2794.01	2791.85	2770.83
HCLTECH	1621.80	-4.34	1683.93	1662.27	1583.78
HDFCBANK	953.10	0.46	932.79	969.41	977.58
HDFCLIFE	722.50	0.33	733.60	751.01	758.22
HINDALCO	964.95	1.01	944.87	886.82	753.38
HINDUNILVR	2371.00	0.10	2379.10	2353.00	2403.68
ICICIBANK	1408.40	1.35	1384.67	1374.73	1405.49
INDIGO	4960.70	0.29	4795.27	5056.31	5525.45
INFY	1535.80	-7.26	1640.26	1620.87	1549.88
ITC	313.85	-0.88	326.20	367.94	403.41

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
JIOFIN	268.00	1.55	269.07	286.96	298.80
JSWSTEEL	1228.20	-0.10	1192.42	1153.53	1090.57
KOTAKBANK	412.35	-0.83	418.97	426.16	420.58
LT	4087.10	1.20	3906.59	3996.85	3734.95
M&M	3574.00	1.31	3563.72	3629.83	3380.69
MARUTI	15071.00	1.96	15585.55	16073.86	14432.44
MAXHEALTH	1025.45	2.19	1000.12	1050.89	1150.25
NESTLEIND	1303.20	-0.37	1304.36	1275.85	1218.94
NTPC	367.25	2.43	346.39	334.60	336.93
ONGC	266.95	3.87	249.39	242.93	243.12
POWERGRID	289.40	2.19	261.04	264.30	283.99
RELIANCE	1456.80	1.37	1424.92	1502.05	1446.12
SBILIFE	2041.70	1.98	2043.10	2029.08	1876.98
SBIN	1068.20	0.38	1037.03	998.90	878.59
SHRIRAMFIN	998.80	-0.16	995.35	937.47	734.37
SUNPHARMA	1704.40	0.14	1667.72	1730.26	1692.41
TATACONSUM	1153.00	-0.21	1163.35	1167.39	1129.44
TATASTEEL	195.40	1.28	188.12	177.81	166.34
TCS	2999.10	-7.01	3176.14	3202.92	3213.91
TECHM	1645.30	-4.15	1676.99	1617.49	1544.61
TITAN	4144.00	1.85	4099.64	3991.42	3663.09
TMPV	375.45	0.91	351.57	354.53	397.56
TRENT	4012.60	4.96	3874.68	4062.32	4932.87
ULTRACEMCO	12806.00	1.72	12363.10	11946.16	12033.75
WIPRO	233.34	-3.85	248.17	255.44	251.32

## Market triggers

- GIFT Nifty at ~25,823.00 indicates a muted start for the Indian market on Thursday.

## F&O Stocks in Bullish Momentum

PFC, NMDC.

## F&O Stocks in Bearish Momentum

NAUKRI, HAL.

## Stocks in F&O ban list

SAMMAANCAP.



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