



BOBCAPS

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DAILY TECHNICAL REPORT

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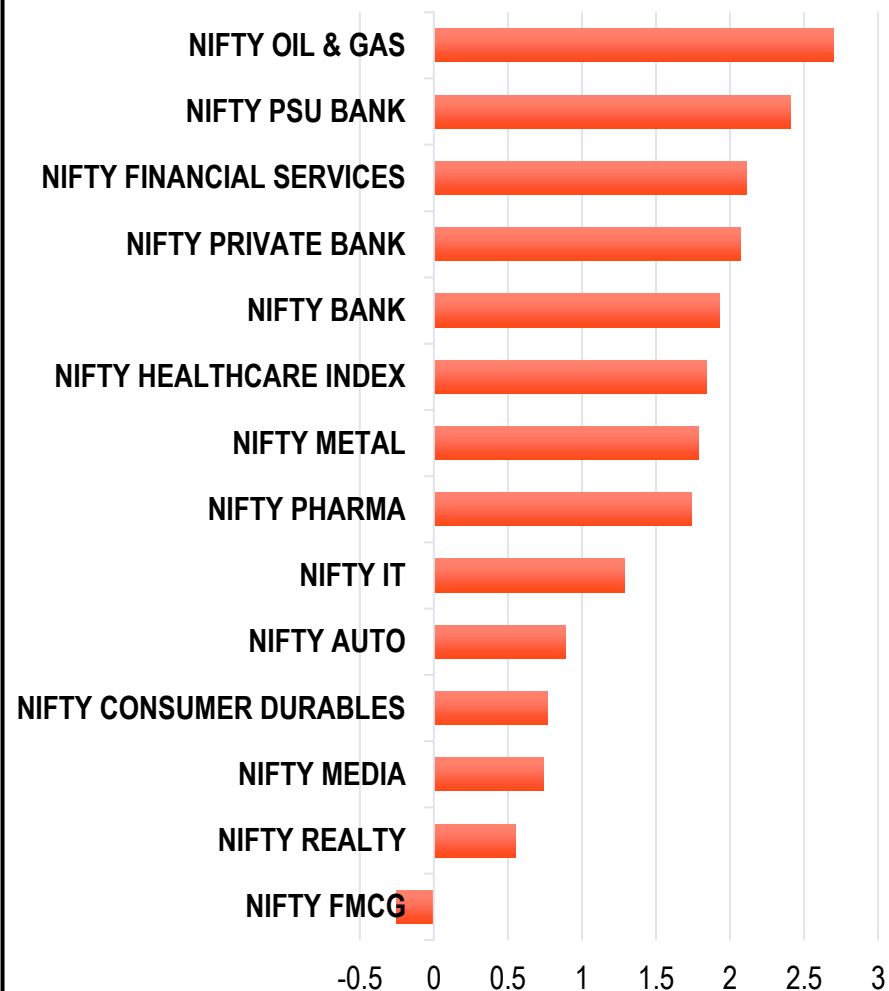


MARKET SNAPSHOT

INDIAN INDICES	4-2-2025	3-2-2025	% CHANGE
Nifty50	23,739.25	23,361.05	1.62%
Sensex	78,583.81	77,186.74	1.81%
Bank Nifty	50,157.95	49,210.55	1.93%
Nifty Mid-Cap 50	15,070.00	14,828.50	1.63%
Nifty Small-Cap 100	16,798.50	16,617.60	1.09%
Nifty50 Adv/Dec	39/12	16/35	-

GLOBAL MARKETS	LTP	Prev. Close	% CHANGE
Dow Jones	44,556.04	44,421.91	0.30%
Nasdaq Comp.	19,654.02	19,391.96	1.35%
S&P 500	6,037.88	5,994.57	0.72%
FTSE 100	8,570.77	8,583.56	-0.15%
CAC 40	7,906.40	7,854.92	0.66%
DAX	21,505.70	21,428.24	0.36%
KOSPI (As on Feb 4 th)	2,481.69	2,453.95	1.12%
Nikkei 225 (As on Feb 4 th)	38,798.37	38,520.09	0.72%
Hang Seng (As on Feb 4 th)	20,789.96	20,217.26	2.75%

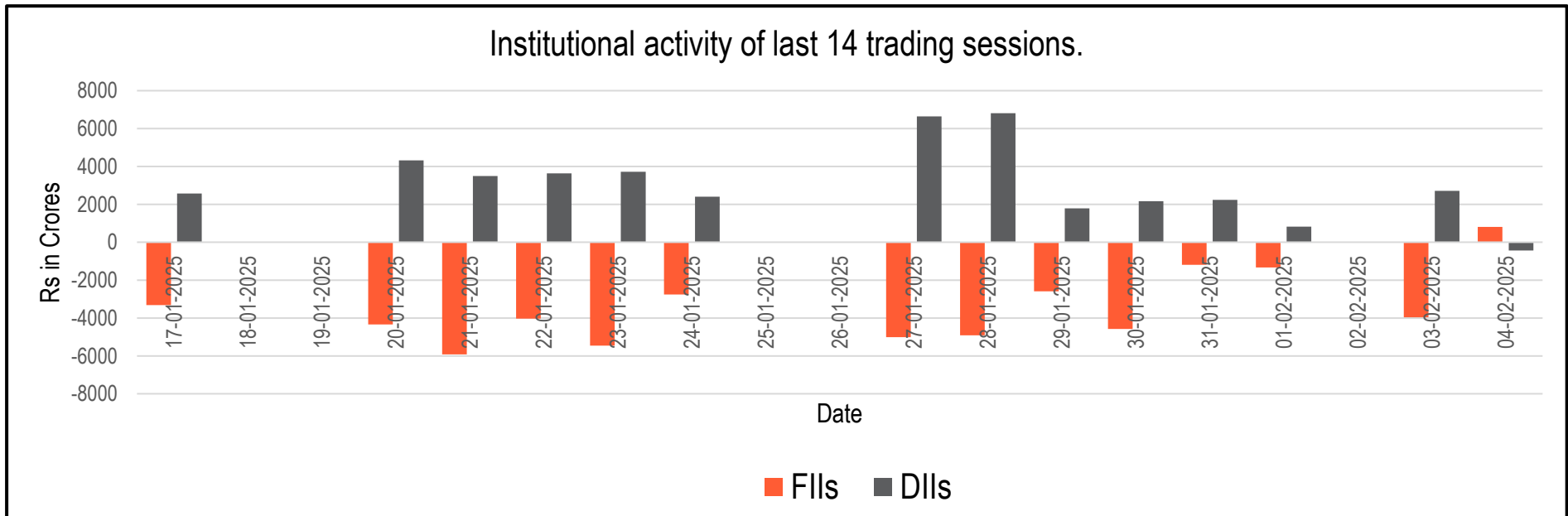
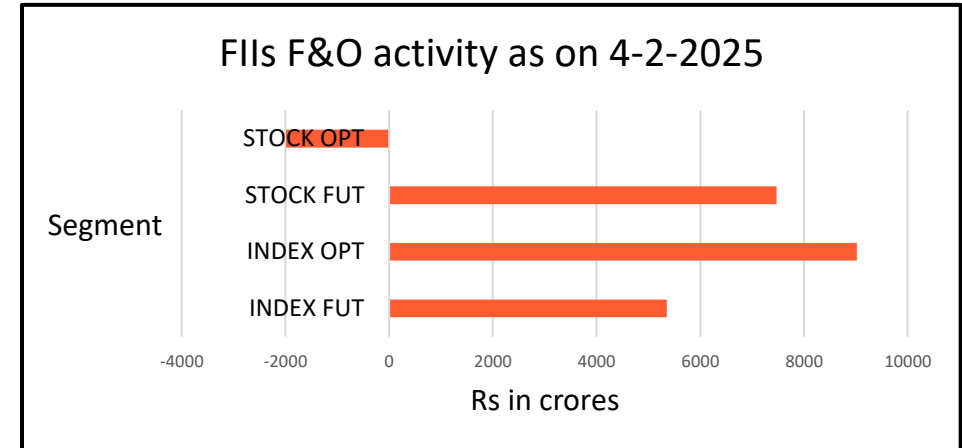
DAILY SECTOR PERFORMANCE (%)





*Rs in Crores

Institutional Activity (Cash Segment)	4-2-2025	Month till date	Prev. month Jan. 2025
FIIs	809.23	-4,476.23	-87,374.66
DIIs	-430.70	3,101.91	86,591.80



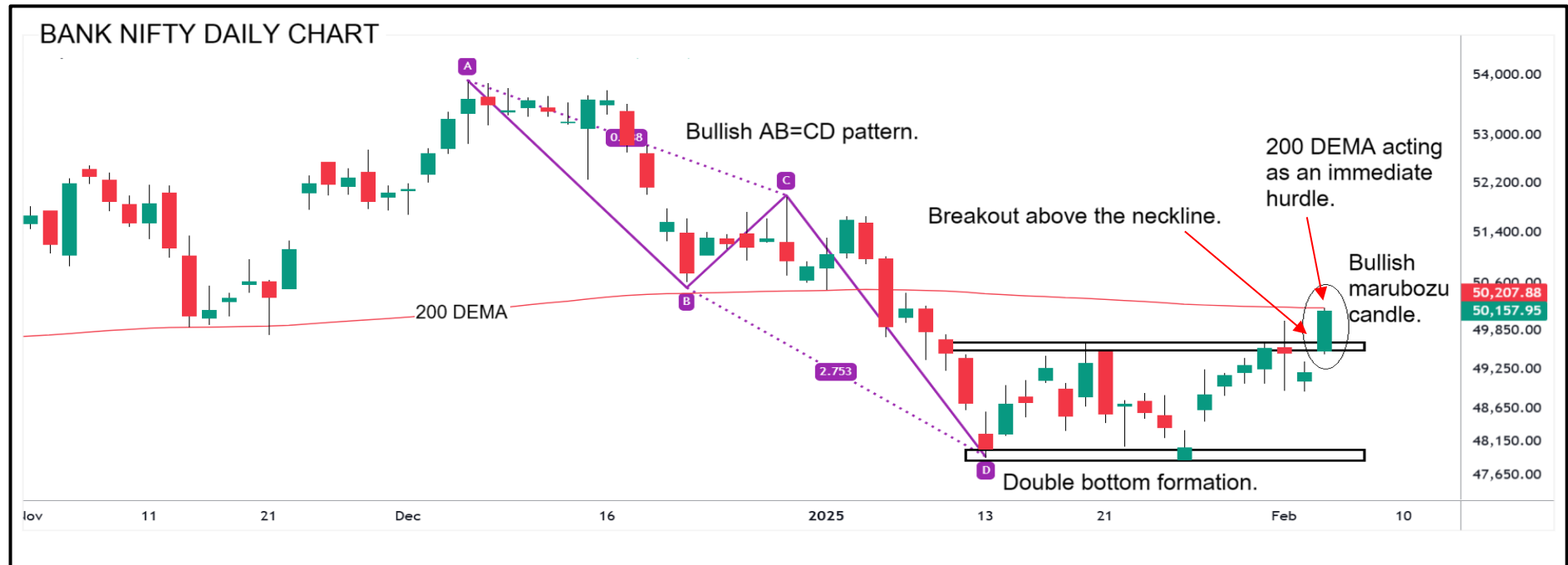


Buying across sectors and FIIs bullish stance leads to a breakout in Nifty.

Market gained a strong bullish momentum on Tuesday as Nifty surged by almost 400 points to close above 23700 level. On its daily chart, the index is seen breaking out of the downward channel which began on 5th of December. Price can be seen pushing back above the 200 DEMA which indicates optimism among the market participants. Based on the fact that Nifty closed just around its day high on Tuesday, a continuation of the momentum is expected going ahead. For Wednesday's trading session, a 'buy on dip' approach would be recommended in the index with 23600 and 23400 acting as the support levels. On the higher side, resistance can be seen at 24000 and 24200.



INDEX VIEW: BANK NIFTY



Index attempting a reversal.

Bank Nifty rallied by more than 900 points during Tuesday's trading session providing a strong 'double bottom' breakout. On its daily chart, the index saw a bullish 'marubozu' candle formation which indicates high confidence among the buyers. Going into Wednesday, we maintain a positive bias on the index. However, the 200 DEMA which price has been respecting for a long time poses an immediate hurdle. Therefore, till price trades below 50200, a 'buy on dip' strategy can be implemented with 50000 and 49600 acting as the support levels. In case of a convincing breakout above 50200 during the upcoming trading sessions, the index would gear up for a fresh move up to 51500.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
SHRIRAMFIN	577.00	5.65
LT	3427.10	4.19
BEL	284.25	3.68
INDUSINDBK	1050.00	3.68
ADANIPORTS	1123.20	3.54

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
KALYANKJIL	562	11.75	28,31,92,53,834.86
HDFCBANK	1,716.30	2.28	24,48,02,72,800.92
RELIANCE	1,282.90	2.97	21,25,84,13,121.16
ICICIBANK	1,266.75	1.1	18,85,23,05,374.65
BAJFINANCE	8,440.00	0.17	16,53,42,23,440.00

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
TRENT	5740.00	-6.44
ITCHOTELS	164.14	-4.24
BRITANNIA	5040.30	-1.28
HEROMOTOCO	4240.00	-1.09
NESTLEIND	2299.95	-0.74

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	9.41	3.75	41,82,44,166
VMM	123.18	6.8	8,08,61,240
ZOMATO	233.29	-2.06	6,43,41,167
YESBANK	19.13	1.81	5,72,42,107
EASEMYTRIP	13.32	-3.9	5,61,90,310



Market info

- FII's turned net buyers on Tuesday for the first time after 23 successive trading sessions of net selling.
- Historically, the month of February has proved to be a period of negativity for Indian markets. Since year 2005, Nifty50 index has produced an average return of -0.95% during this particular month.

Stocks to watch

BHEL, HDFC Bank, Hindustan Aeronautics, JSW Energy, Manappuram Finance, Jio Finance, Lupin.

Stocks in F&O ban list

Nil.

Results today (Nifty 200)

NAUKRI, ZYDUSLIFE, SOLARINDS, CUMMINSIND, PAGEIND.



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