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# DAILY TECHNICAL REPORT

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# MARKET SNAPSHOT

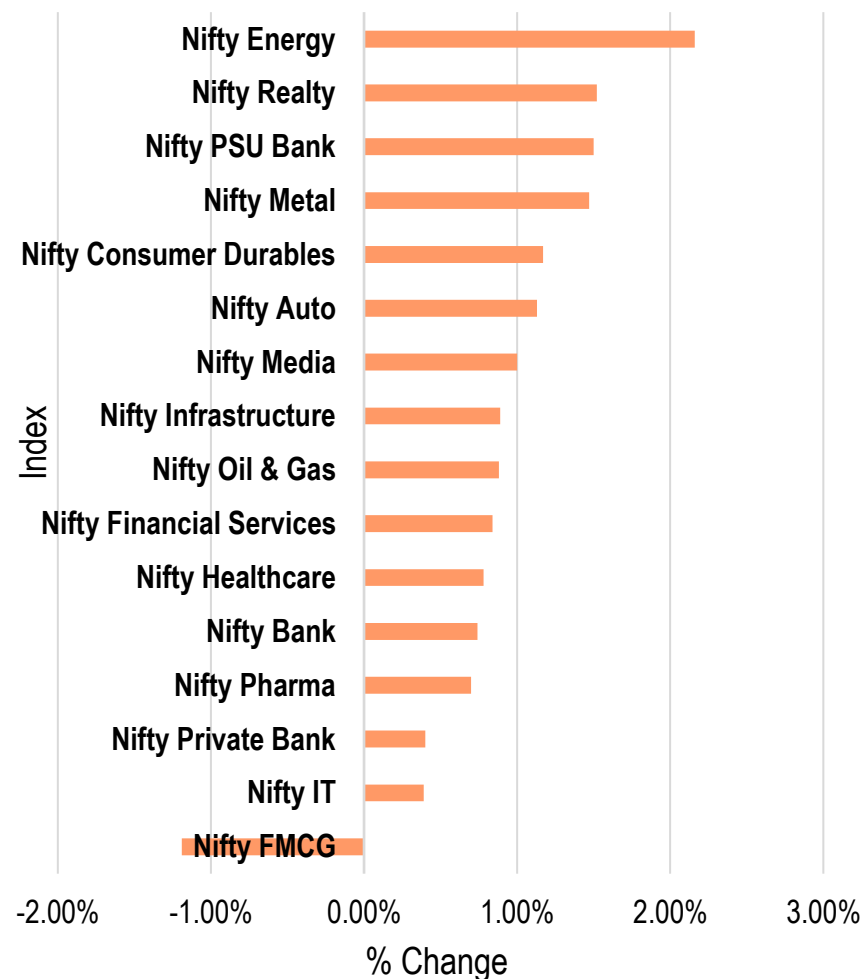
INDIAN INDICES	LTP	CHANGE	% CHANGE
NIFTY 50	26,328.55	182.00	0.70%
SENSEX	85,762.01	573.41	0.67%
BANK NIFTY	60,150.95	439.40	0.74%
FIN NIFTY	27,899.15	232.35	0.84%
MIDCAP NIFTY	13,984.00	140.40	1.01%
NIFTY SMLCAP 250	16,795.75	127.85	0.77%
INDIA VIX	9.45	0.27	2.89%

\*Rs in Crores

CASH SEGMENT	2-1-2026	MTD
FII Net Flows	289.80	-2,978.89
DII Net Flows	677.38	2,203.27

INDEX	ADVANCE	DECLINE	UNCHANGED
NIFTY 50	40	10	1
NIFTY 500	374	123	4
NIFTY F&O	169	38	1

## DAILY SECTOR PERFORMANCE





NIFTY	
Spot	26328.55
Futures	26455.40
Resistance	26400, 26500
Support	26250, 26100
Put/Call Ratio (27 Jan)	1.07

BANK NIFTY	
Spot	60150.95
Futures	60341.00
Resistance	60325, 60500
Support	59950, 59500
Put/Call Ratio (27 Jan)	1.14

## Commentary

- Nifty rallied by 182 points on Friday to scale a fresh all-time high of 26340. Bank Nifty also achieved a new milestone, touching the 60203 level during the session.
- Except for Nifty FMCG (-1.19%), all other sectoral indices ended the day in positive territory. Based on the current technical set-up, a short term reversal is expected in the Realty and Consumer Durables space.
- Heading into Monday's trading session, Nifty is expected to maintain its upward momentum, with 26400 seen as an intraday resistance. On the downside, 26250 is likely to act as a key support, and any pullback towards this level could be viewed as a buying opportunity. For Bank Nifty, fresh support is seen around 59950, while 60325 may act as an intraday resistance.



# KEY MOVING AVERAGES (NIFTY50 STOCKS)

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
ADANIENT	2279.80	0.88	2244.42	2315.52	2360.09
ADANIPTS	1489.50	0.57	1492.09	1483.00	1386.67
APOLLOHOSP	7129.50	0.25	7065.48	7348.32	7278.06
ASIANPAINT	2772.60	0.75	2796.65	2763.12	2483.40
AXISBANK	1266.90	-0.59	1253.02	1252.89	1169.23
BAJAJ_AUTO	9502.50	-0.58	9105.07	9015.87	8582.99
BAJAJFINSV	2038.40	0.07	2047.07	2068.55	2015.83
BAJFINANCE	990.45	1.78	1005.65	1023.72	951.84
BEL	403.15	1.37	393.57	407.27	379.73
BHARTIARTL	2106.30	-0.19	2098.05	2095.70	1933.76
CIPLA	1511.60	0.71	1503.82	1519.69	1516.60
COALINDIA	427.90	6.85	391.25	385.80	388.74
DRREDDY	1256.10	0.22	1269.83	1253.08	1245.46
EICHERMOT	7334.50	-0.18	7225.90	7074.63	6150.30
ETERNAL	284.15	0.12	286.17	300.58	280.82
GRASIM	2856.40	0.16	2808.53	2798.09	2745.23
HCLTECH	1640.20	0.35	1658.25	1613.99	1565.22
HDFCBANK	1001.60	1.05	993.74	995.10	973.20
HDFCLIFE	754.85	0.63	760.34	758.85	751.84
HINDALCO	925.70	3.44	855.93	828.70	721.16
HINDUNILVR	2348.00	1.08	2297.64	2367.64	2387.02
ICICIBANK	1355.40	1.30	1360.26	1364.95	1398.89
INDIGO	5106.00	-0.09	5038.65	5471.50	5551.40
INFY	1640.40	0.65	1625.18	1565.33	1537.22
ITC	350.05	-3.79	398.03	404.28	412.59

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
JIOFIN	301.70	2.03	296.68	302.10	294.01
JSWSTEEL	1180.70	0.79	1112.70	1144.90	1071.90
KOTAKBANK	2195.10	-1.02	2166.35	2135.90	2102.71
LT	4163.40	0.56	4056.75	4014.86	3666.72
M&M	3802.40	1.10	3653.41	3658.36	3280.30
MARUTI	16960.00	1.51	16463.75	16141.12	13981.94
MAXHEALTH	1062.60	1.26	1069.11	1113.38	1160.24
NESTLEIND	1279.70	-1.18	1249.98	1261.28	1199.96
NTPC	352.10	4.70	324.77	328.17	337.55
ONGC	241.46	1.48	236.40	244.14	241.77
POWERGRID	270.95	1.56	264.36	271.87	287.03
RELIANCE	1592.30	1.06	1554.55	1530.25	1425.17
SBILIFE	2067.40	1.32	2023.07	1995.78	1818.89
SBIN	998.95	1.44	971.07	962.42	848.45
SHRIRAMFIN	1010.35	-0.92	909.75	845.79	696.84
SUNPHARMA	1728.00	0.40	1760.71	1752.16	1697.75
TATACONSUM	1170.70	-0.53	1169.13	1168.60	1113.31
TATASTEEL	182.88	0.54	170.69	173.06	161.90
TCS	3250.70	0.72	3245.85	3155.61	3244.15
TECHM	1612.00	0.27	1596.19	1515.53	1512.33
TITAN	4051.70	0.06	3921.21	3863.10	3555.16
TMPV	370.35	0.76	354.37	372.98	402.05
TRENT	4409.60	2.61	4162.31	4340.63	5072.03
ULTRACEMCO	11899.00	-0.02	11633.60	11735.80	11915.90
WIPRO	269.00	0.62	263.64	252.38	252.11



### **Market triggers**

- GIFT Nifty at ~26,540.00 indicates a positive start for the Indian market.

### **F&O Stocks in Bullish Momentum**

PAYTM, NATIONALUM.

### **F&O Stocks in Bearish Momentum**

DMART.

### **Stocks in F&O ban list**

SAIL.

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