



BOBCAPS

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DAILY TECHNICAL REPORT

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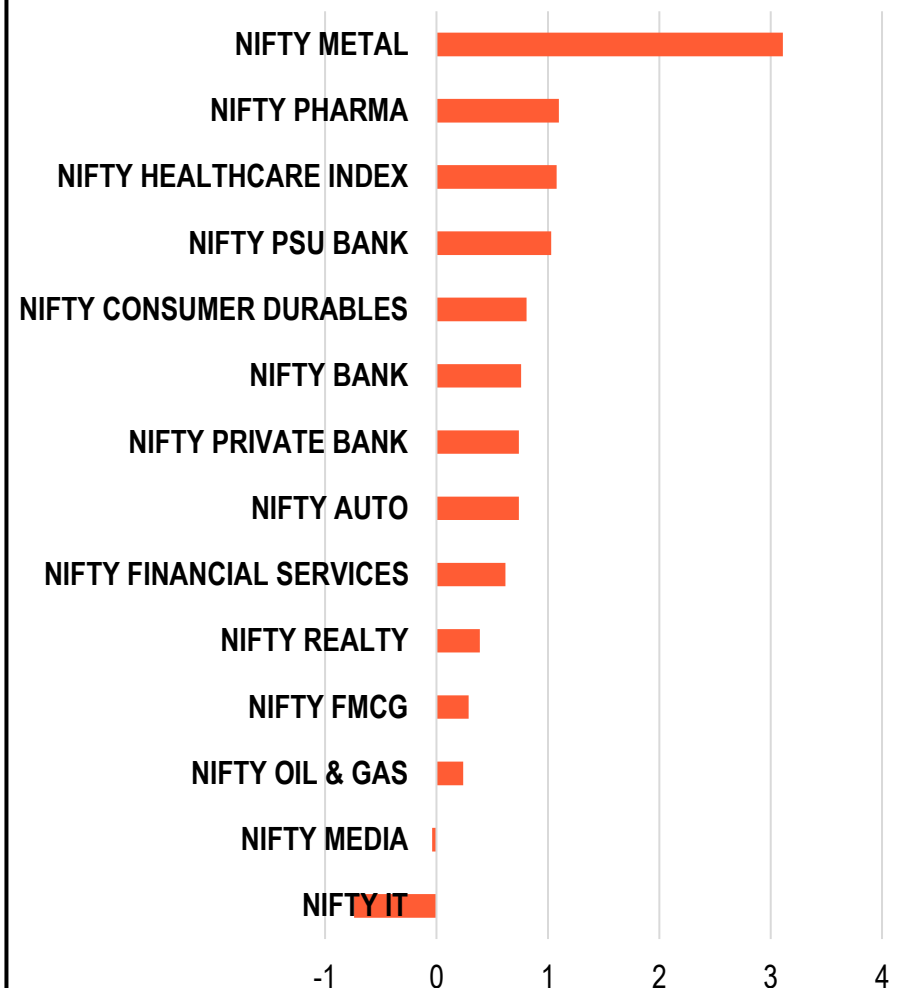


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	24,715.05	135.45	0.55%
BSE Sensex 30	80,567.71	409.83	0.51%
Nifty Bank	54,067.55	406.55	0.76%
Nifty Midcap 50	16,156.20	87.30	0.54%
Nifty Smallcap 100	17,748.45	157.15	0.89%
India VIX	10.94	-0.47	-4.08%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	45,271.23	-24.58	-0.05%
NASDAQ Comp.	21,497.73	218.10	1.02%
S&P 500	6,448.26	32.72	0.51%
FTSE 100	9,177.99	61.30	0.67%
CAC 40	7,719.71	65.46	0.86%
DAX	23,594.80	107.47	0.46%
KOSPI	3,200.05	15.63	0.49%
Nikkei 225	42,475.00	536.11	1.28%
Hang Seng	25,195.50	-147.93	-0.58%

DAILY SECTOR PERFORMANCE (%)





FII & DII

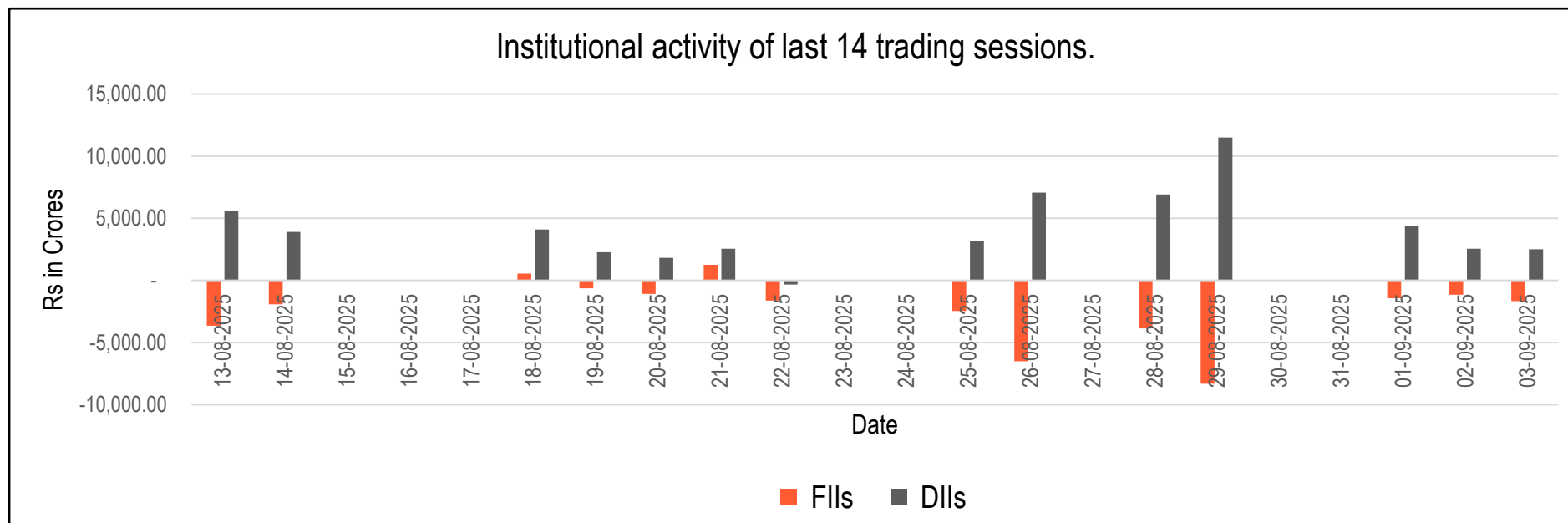
*Rs in Crores

Institutional Activity (Cash Segment)	3-9-2025	Month till date	Prev. month (Aug 2025)
FII	-1,666.46	-4,255.65	-46,902.92
DII	2,495.33	9,389.77	94,828.55

*Rs in Crores

FII F&O activity	3-9-2025	Month till date
Index Futures	-435.79	-1,416.42
Index Options	-19,323.48	10,286.47
Stock Futures	-2,084.48	445.92
Stock Options	-267.74	-404.88

Institutional activity of last 14 trading sessions.





NIFTY50: 24,715.05	
Trend	Sideways
Momentum	Sideways
Support	24650, 24500
Resistance	24800, 25000

BANK NIFTY: 54,067.55	
Trend	Sideways
Momentum	Sideways
Support	53900, 53500
Resistance	54200, 54700

Commentary

- The market traded with a positive bias on Wednesday as Nifty bounced back, gaining 135 points. Bank Nifty too rebounded from the 53,500 support and reclaimed the 54,000 level.
- The Metal index (+3.11%) led the rally, with Tata Steel, Hindalco, and JSW Steel driving Nifty's upward move. Pharma and Healthcare indices also saw a bounce, while IT remained the only sector to close in the red.
- For Thursday, 24800 is a key resistance for Nifty; a breakout above this level could trigger fresh bullish momentum. On Bank Nifty, the outlook remains positive above 54000, with a breakout above 54200 likely to extend gains by 400–500 points.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
TATASTEEL	167.83	5.96
HINDALCO	742.7	3.02
JSWSTEEL	1074.7	2.94
COALINDIA	389.4	2.45
INDUSINDBK	767.8	2.21

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
OLAELEC	68.48	10.52	68,72,85,36,122.40
NETWEB	2,516.00	11	18,56,58,04,743.80
INDUSTOWER	324.5	-1.5	16,05,09,54,501.28
HDFCBANK	953.95	1	15,24,16,71,604.46
ETERNAL	326.3	1.21	15,16,25,28,309.54

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
INFY	1480	-1.25
NESTLEIND	1192.3	-0.72
HDFCLIFE	777.25	-0.7
WIPRO	249.54	-0.55
NTPC	334.5	-0.54

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
OLAELEC	68.48	10.52	1,04,45,06,628
IDEA	6.59	1.23	45,54,84,219
YESBANK	20.33	3.99	22,05,84,457
DAVANGERE	4.01	0.25	15,50,67,541
TATASTEEL	167.83	5.96	8,23,52,014



TOP TRENDING MIDCAPS & SMALLCAPS

NIFTY MIDCAP 150 BULLISH

SYMBOL	CMP	%CHANGE
OLAELEC	68.99	11.35
GLENMARK	2004.40	4.46
NIACL	200.01	3.70
NATIONALUM	207.12	3.29
MUTHOOTFIN	2783.60	3.15

NIFTY MIDCAP 150 BEARISH

SYMBOL	CMP	%CHANGE
PHOENIXLTD	1512.40	-3.40
HONAUT	36755.00	-2.40
INDUSTOWER	324.15	-1.61
AIAENG	3075.30	-1.24
IPCALAB	1352.00	-1.14

NIFTY SMALLCAP 250 BULLISH

SYMBOL	CMP	%CHANGE
TBOTEK	1591.00	15.08
NETWEB	2526.90	11.48
NSLNISP	43.00	9.61
INDIACEM	403.75	4.84
NEULANDLAB	14368.00	4.66

NIFTY SMALLCAP 250 BEARISH

SYMBOL	CMP	%CHANGE
INTELLECT	953.05	-3.33
ZENSARTECH	778.65	-1.82
GRSE	2501.40	-1.67
REDINGTON	237.28	-1.47
GODREJAGRO	736.90	-1.39



KEY UPDATES

Market info

- The GST Council has announced sharp reductions in Goods and Services Tax (GST) rates across a wide range of items from daily essentials (FMCG) and healthcare products to education supplies, electronic goods, farm equipment, insurance, and automobiles. There will now be only two tax slabs: 5% and 18%, with the existing 12% and 28% rates being eliminated. The revised rates will come into effect from September 22.

Stocks to watch

Avenue Supermarts, Fortis Healthcare, Wockhardt Pharma.

Stocks in F&O ban list

RBLBANK.



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