



BOBCAPS

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DAILY TECHNICAL REPORT

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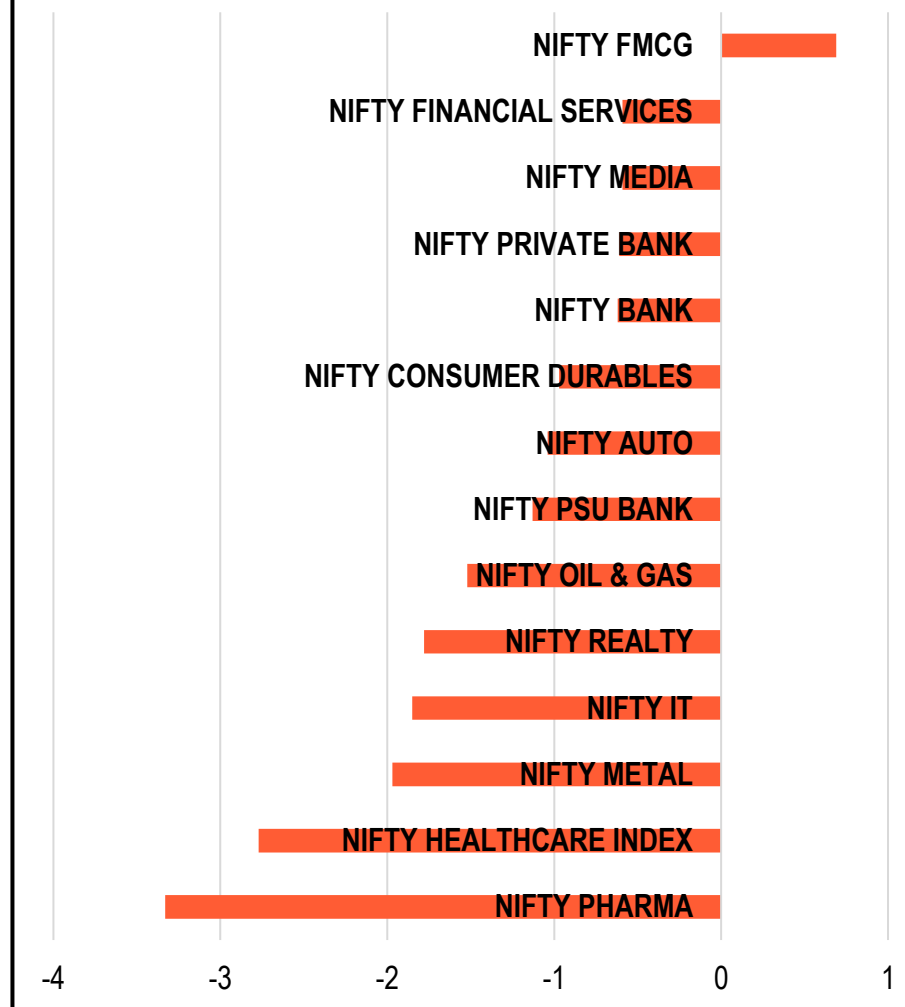


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	24,565.35	-203.00	-0.82%
BSE Sensex 30	80,599.91	-585.67	-0.72%
Nifty Bank	55,617.60	-344.35	-0.62%
Nifty Midcap 50	15,963.15	-249.30	-1.54%
Nifty Smallcap 100	17,668.20	-298.65	-1.66%
India VIX	11.98	0.43	3.75%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	43,588.58	-542.40	-1.23%
NASDAQ Comp.	20,650.13	-472.32	-2.24%
S&P 500	6,238.01	-101.38	-1.60%
FTSE 100	9,068.58	-64.23	-0.70%
CAC 40	7,546.16	-225.81	-2.91%
DAX	23,425.97	-639.50	-2.66%
KOSPI	3,141.33	21.92	0.70%
Nikkei 225	40,110.50	-689.10	-1.69%
Hang Seng	24,578.00	70.19	0.29%

DAILY SECTOR PERFORMANCE (%)





FII & DII

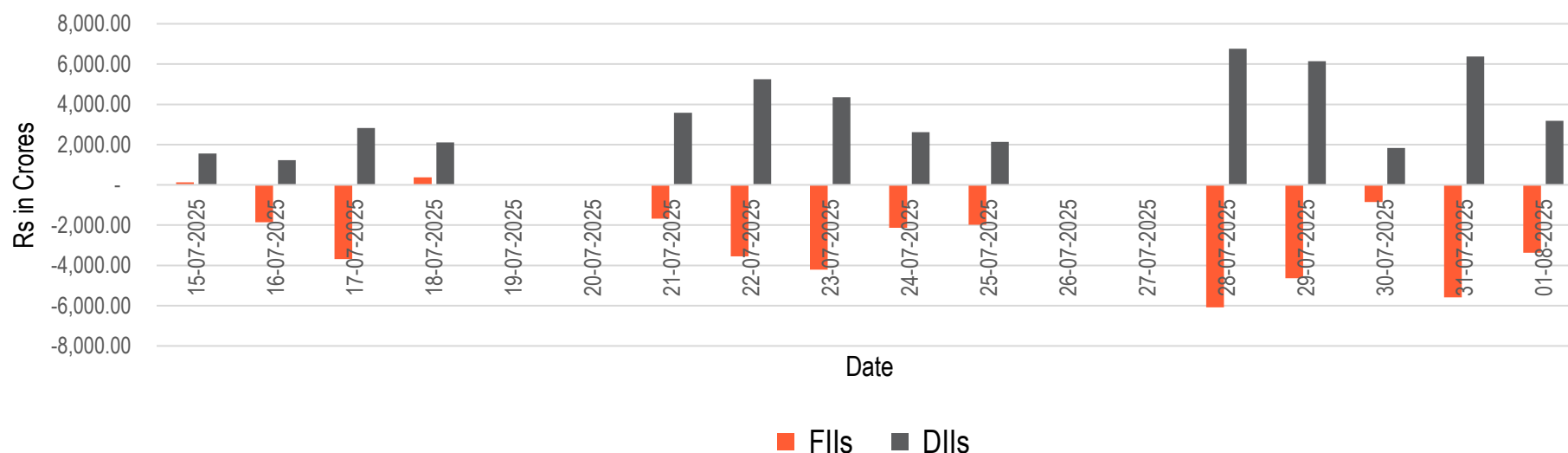
*Rs in Crores

Institutional Activity (Cash Segment)	1-8-2025	Month till date	Prev. month (July 2025)
FII	-3,366.40	-3,366.40	-47,666.68
DII	3,186.86	3,186.86	60,939.16

*Rs in Crores

FII F&O activity	1-8-2025	Month till date
Index Futures	-3820.69	-3820.69
Index Options	-3593.69	-3593.69
Stock Futures	-1836.03	-1836.03
Stock Options	42.15	42.15

Institutional activity of last 14 trading sessions.





NIFTY50: 24,565.35	
Trend	Bullish
Momentum	Sideways
Support	24500
Resistance	24650, 25000

BANK NIFTY: 55,617.60	
Trend	Bullish
Momentum	Sideways
Support	55500
Resistance	55800, 56300

Commentary

- Market traded with a bearish momentum during Friday's session. Nifty and Bank Nifty index closed with a decline of 203 and 344 points respectively.
- The FMCG space, yet again showed resilience against the negative market sentiments while selling across other sectors continued. Heavy profit booking was seen in the Pharma & Healthcare stocks.
- On the intraday charts, Nifty is currently looking over-stretched on the downside after giving up nearly 500 points from 24950 levels. Hence, going into Monday's trading session, a bounce back can be expected in the index with 24650 acting as an immediate resistance. At the down side, a crucial support lays around 24500. Bank Nifty too can be seen making an attempt of a bounce back from 55500 and test 55800 level where price needs to be reviewed.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
TRENT	5179	3.21
EICHERMOT	5518	2.21
ASIANPAINT	2434	1.58
HINDUNILVR	2554	1.3
NESTLEIND	2274.7	1.2

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
PNBHOUSING	811.15	-17.33	27,17,24,96,941.59
NETWEB	2,139.00	5.29	22,40,55,27,928.53
SUZLON	65.95	7.06	18,50,92,17,828.57
RELIANCE	1,394.10	0.28	14,42,34,23,625.66
SUNPHARMA	1,629.30	-4.54	14,33,27,85,430.60

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
SUNPHARMA	1629.3	-4.54
DRREDDY	1221.4	-3.85
ADANIENT	2341.5	-3.67
CIPLA	1505	-3.19
TATASTEEL	153	-3.13

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	6.64	-3.91	49,63,24,827
SUZLON	65.95	7.06	28,28,85,799
JAYNECOIND	48.75	-7.34	23,10,45,152
GTLINFRA	1.53	-0.65	8,03,51,114
NETWORK18	56.76	2.27	7,82,82,510



TOP TRENDING MIDCAPS & SMALLCAPS

NIFTY MIDCAP 150 BULLISH

SYMBOL	CMP	%CHANGE
MEDANTA	1337.50	2.01
JSL	706.05	1.72
JKCEMENT	6681.50	0.34
-	-	-
-	-	-

NIFTY MIDCAP 150 BEARISH

SYMBOL	CMP	%CHANGE
AUROPHARMA	1079.80	-5.26
IDEA	6.60	-4.49
LUPIN	1867.30	-3.20
GUJGASLTD	427.55	-2.94
SONACOMS	437.55	-2.67

NIFTY SMALLCAP 250 BULLISH

SYMBOL	CMP	%CHANGE
NETWEB	2135.20	5.10
CCL	894.10	4.84
RADICO	2838.80	3.81
KAYNES	6371.50	3.23
OLECTRA	1443.30	2.43

NIFTY SMALLCAP 250 BEARISH

SYMBOL	CMP	%CHANGE
SONATSOFTW	364.65	-6.97
GRANULES	451.75	-4.87
SWSOLAR	269.45	-4.16
WELSPUNLIV	121.09	-3.96
TRIDENT	28.90	-3.63



KEY UPDATES

Market info

- Historically, August has been a slightly positive month for Nifty but prone to global macro shocks. The month has delivered a net positive performance in 6 of the last 10 years, with an average return around +0.92%. Pharma, IT, FMCG have proved to be safe-haven sectors during this period while PSU Banks, Real Estate, and Capital Goods have been seen underperforming. FII flows, Fed rate decisions and monsoon progress are major drivers for August market tone.

Stocks to watch

Jindal Stainless.

Stocks in F&O ban list

PNBHOUSING.

Results today (Nifty 200)

DLF, BOSCH, SHREECEM, MARICO, ABCAPITAL, AUROPHARMA, ESCORTS, SONACOMS.



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