



**BOBCAPS**

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# DAILY TECHNICAL REPORT

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**4<sup>th</sup> July, 2025**

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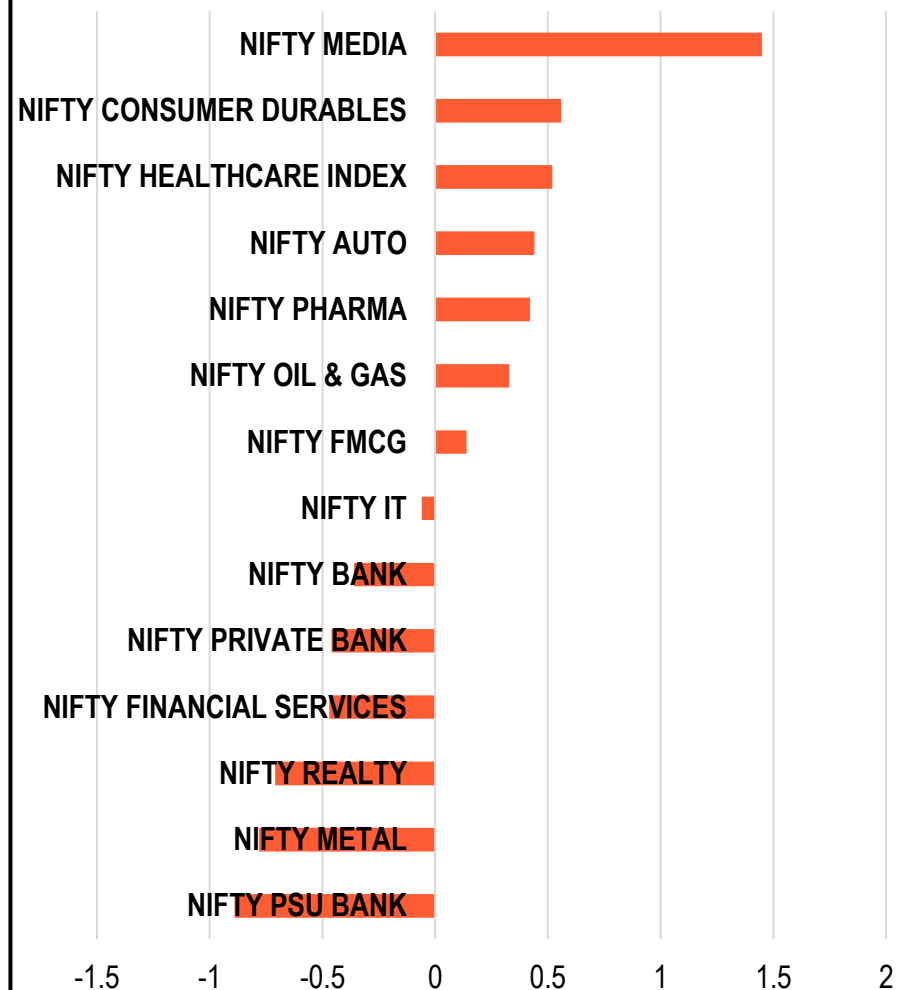


# MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	25,405.30	-48.10	-0.19%
BSE Sensex 30	83,239.47	-170.22	-0.20%
Nifty Bank	56,791.95	-207.25	-0.36%
Nifty Midcap 50	16,860.80	20.60	0.12%
Nifty Smallcap 100	19,027.05	49.95	0.26%
India VIX	12.39	-0.06	-0.48%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	44,828.53	344.11	0.77%
NASDAQ Comp.	20,601.10	207.97	1.02%
S&P 500	6,279.35	51.93	0.83%
FTSE 100	8,823.20	48.51	0.55%
CAC 40	7,754.55	16.13	0.21%
DAX	23,934.13	144.02	0.61%
KOSPI	3,062.21	-54.06	-1.73%
Nikkei 225	39,776.00	-9.90	-0.02%
Hang Seng	23,756.00	-313.94	-1.30%

## DAILY SECTOR PERFORMANCE (%)





# FII & DII

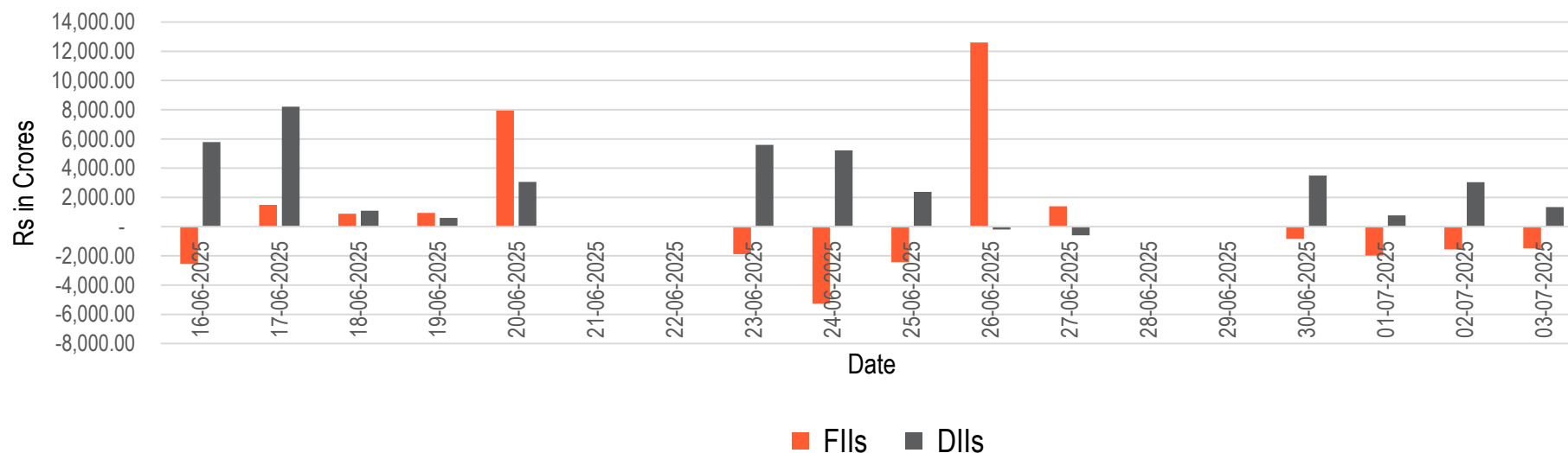
\*Rs in Crores

Institutional Activity (Cash Segment)	3-7-2025	Month till date	Prev. month (June 2025)
<b>FII</b>	-1,481.19	-5,012.95	7,488.98
<b>DII</b>	1,333.06	5,140.82	72,673.91

\*Rs in Crores

FII F&O activity	3-7-2025	Month till date
Index Futures	-2443.59	-4,616.75
Index Options	65,491.20	76,510.26
Stock Futures	-177.66	-798.54
Stock Options	-384.17	-1,630.04

Institutional activity of last 14 trading sessions.





NIFTY50: 25,405.30	
Trend	Bullish
Momentum	Bearish
Support	25385, 25200
Resistance	25500, 25600

BANK NIFTY: 56,791.95	
Trend	Bullish
Momentum	Bearish
Support	56300
Resistance	57200, 57600

## Commentary

- During Thursday's trading session, Indian markets traded sideways but closed with a bearish bias. On its weekly expiry, Nifty slipped below 25500 level yet again while Bank Nifty faced a rejection from 57200, eventually closing below 57000.
- A sharp profit booking was seen in the mid-cap and small-cap banking stocks. Nifty PSU Bank index ended as the top losing sector with a decline of 0.89%.
- For Friday's trading session, we continued to hold a bearish bias on the market with an expectation of extended correction. In case of a break down below 25385, Nifty can be seen testing 25200 level on the down side while Bank Nifty can ideally fill the gap within 56300-56200 during upcoming days.



# CHART OF THE DAY



## Usha Martin Ltd.

Usha Martin Ltd is primarily engaged in manufacture and sale of steel wires, strands, wire ropes, cords, related accessories, etc. It is also involved in sale of other products such as wire drawing and allied machines. The company has a presence across 70+ countries and has forayed into newer markets like Saudi Arabia, Europe and Latin America. It has a network across 250 group distribution centers and channel partners worldwide.



# STOCK SUMMARY

## NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
DRREDDY	1295	1.9
APOLLOHOSP	7572.5	1.77
HEROMOTOCO	4318	1.75
ONGC	243.95	1.19
MARUTI	12750	1.01

## NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
SBILIFE	1803.6	-2.87
KOTAKBANK	2125	-2.03
BAJAJFINSV	1979.8	-1.4
JSWSTEEL	1046.5	-1.26
GRASIM	2814.4	-1.24

## MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
HDBFS	867.15	3.12	26,64,55,14,515.95
RELIANCE	1,515.00	-0.25	17,15,69,20,962.96
HDFCBANK	1,985.90	-0.01	16,80,33,48,884.66
ICICIBANK	1,427.00	-0.06	14,55,36,56,453.10
ASTERDM	644	8.56	14,09,95,17,993.21

## MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	7.45	-0.93	71,14,37,304
GTLINFRA	1.83	1.1	14,52,02,212
RTNPOWER	14.88	0.74	13,35,77,752
JPOWER	18.65	-0.8	6,75,61,555
FILATFASH	0.67	-2.9	6,25,40,802



# TOP TRENDING MIDCAPS & SMALLCAPS

## NIFTY MIDCAP 150 BULLISH

SYMBOL	CMP	%CHANGE
MOTILALOFS	929.10	8.57
360ONE	1226.60	4.20
JKCEMENT	6347.00	3.05
BSE	2820.10	2.46
KEI	3840.70	2.04

## NIFTY MIDCAP 150 BEARISH

SYMBOL	CMP	%CHANGE
OLAELEC	40.61	-1.10
GICRE	377.45	-0.57
EMAMILTD	558.90	-0.02
SUNTV	590.50	0.08
-	-	-

## NIFTY SMALLCAP 250 BULLISH

SYMBOL	CMP	%CHANGE
DCMSHRIRAM	1425.50	15.15
ASTERDM	650.05	9.58
AAIL	2683.60	7.34
RAINBOW	1586.10	4.50
AFFLE	2044.80	3.86

## NIFTY SMALLCAP 250 BEARISH

SYMBOL	CMP	%CHANGE
MAPMYINDIA	1735.30	-0.66
TRIVENI	375.85	0.03
JBMA	649.15	0.25
-	-	-
-	-	-



## KEY UPDATES

### **Market info**

- In the last 10 years, the month of July has delivered positive returns 9 out of 10 times, making it one of the best months for the Nifty 50 index. July's average return is around +3.57% which is well above its long-term monthly average. During the last 10 Julys, major sectors like IT, Pharma, Banking & Auto, generally closed the month in green, with exceptions mostly in election years.

### **Stocks to watch**

CCL, KPR Mills, Motilal Oswal Financial Services.

### **Stocks in F&O ban list**

RBLBANK.





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