



BOBCAPS

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DAILY TECHNICAL REPORT

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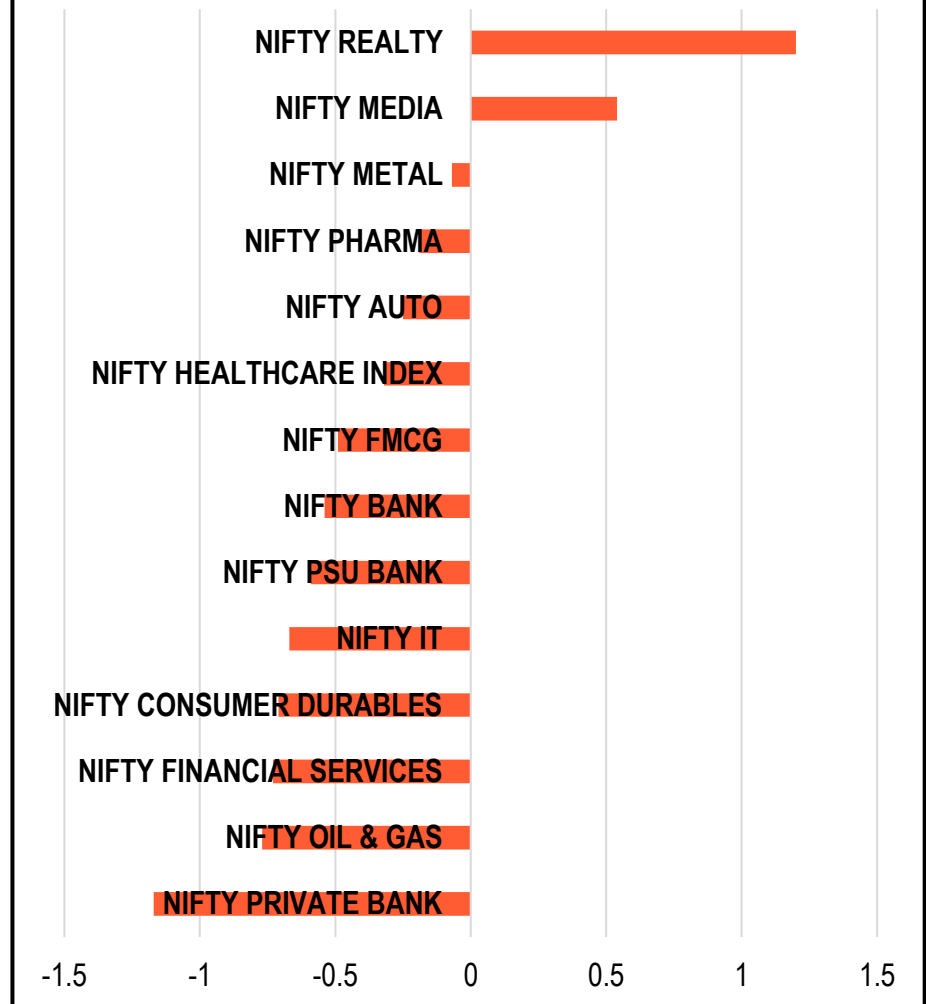


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	24,542.50	-174.10	-0.70%
BSE Sensex 30	80,737.51	-636.24	-0.78%
Nifty Bank	55,599.95	-303.45	-0.54%
Nifty Midcap 50	16,052.55	-61.80	-0.38%
Nifty Smallcap 100	18,114.15	18.60	0.10%
India VIX	16.56	-0.60	-3.51%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	42,519.64	214.16	0.51%
NASDAQ Comp.	19,398.96	156.34	0.81%
S&P 500	5,970.37	34.43	0.58%
FTSE 100	8,787.02	12.76	0.15%
CAC 40	7,763.84	26.64	0.34%
DAX	24,091.62	160.95	0.67%
KOSPI	2,761.47	62.50	2.32%
Nikkei 225	37,769.00	322.19	0.86%
Hang Seng	23,615.00	102.51	0.44%

DAILY SECTOR PERFORMANCE (%)





FII & DII

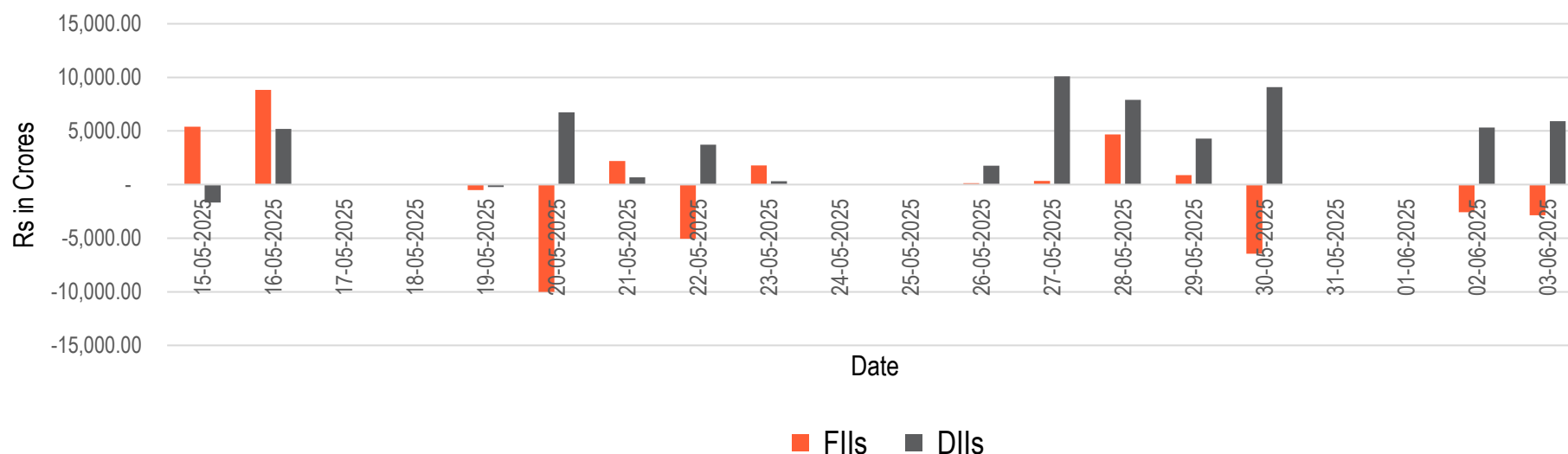
*Rs in Crores

Institutional Activity (Cash Segment)	3-6-2025	Month till date	Prev. month (May 2025)
FII	-2,853.83	-5,443.30	11,773.25
DII	5,907.97	11,221.73	67,642.34

*Rs in Crores

FII F&O activity	3-6-2025	Month till date
Index Futures	-2,546.99	-3,493.84
Index Options	-23,343.23	6,774.69
Stock Futures	-2,638.14	-2,429.95
Stock Options	-3,081.78	-2,587.78

Institutional activity of last 14 trading sessions.





Index closes in red as price looks to fill the gap near 24150.

After hitting an intraday high around 24850 during the first half on Tuesday, Nifty faced a rejection and closed with a decline of 174 points. On its daily chart, price can be seen closing below the 20 DEMA support for the first time since 11th April, 2025. This poses a challenge for the index and it hints towards a possibility of an extended correction during the upcoming days. Going into today's trading session, a breakdown below the immediate support of 24500 is expected to bring an extended correction with 24150 acting as the next support. At the higher end, resistance is seen at 24750. A sell on rise strategy can be implemented till price trades below the same.



INDEX VIEW: BANK NIFTY



56000 acting as a strong hurdle for the index.

Bank Nifty faced a sharp rejection from 56000 level on Tuesday and closed near the day's low, losing 303 points. On the daily chart, price has formed a 'dark cloud cover' candlestick pattern indicating the possibility of an extended correction during the upcoming trading sessions. 55500 and 55000 are seen as the support levels for today while resistance is expected at 56000. A sell on rise strategy can be implemented in Bank Nifty till price trades below 55700.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
GRASIM	2556.3	1.28
SHRIRAMFIN	649	1
BAJAJ-AUTO	8569	0.65
M&M	3044	0.6
DRREDDY	1249	0.1

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
YESBANK	20.95	-10.01	30,56,60,43,071.36
APTUS	306	-9.06	27,96,99,60,401.00
BSE	2,758.00	2.4	23,74,44,03,245.25
HDFCBANK	1,923.50	-0.45	23,57,12,95,409.20
ETERNAL	238.35	-1.18	22,11,16,08,716.06

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
ADANIPORTS	1434	-2.32
ADANIENT	2471.1	-1.89
COALINDIA	392.3	-1.85
BAJAJFINSV	1993.6	-1.74
POWERGRID	288.15	-1.67

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
YESBANK	20.95	-10.01	1,42,56,54,994
IDEA	6.76	-3.84	67,90,81,149
OLAELEC	49.61	-7.58	27,76,13,202
RPOWER	58.88	-4.99	16,85,39,891
SUZLON	68.13	-4.3	16,66,31,797



Market info

- In the last ten years since 2015, Indian market has showed mixed cues during the month of June with Nifty50 index's average returns striking 1.21%. However, it has given a negative closing only once (in year 2022) in the last five years with an average return of 2.73%.

Stocks to watch

Cochin Shipyard, GSFC, Navin Fluorine.

Stocks in F&O ban list

MANAPPURAM.



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