



BOBCAPS

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DAILY TECHNICAL REPORT

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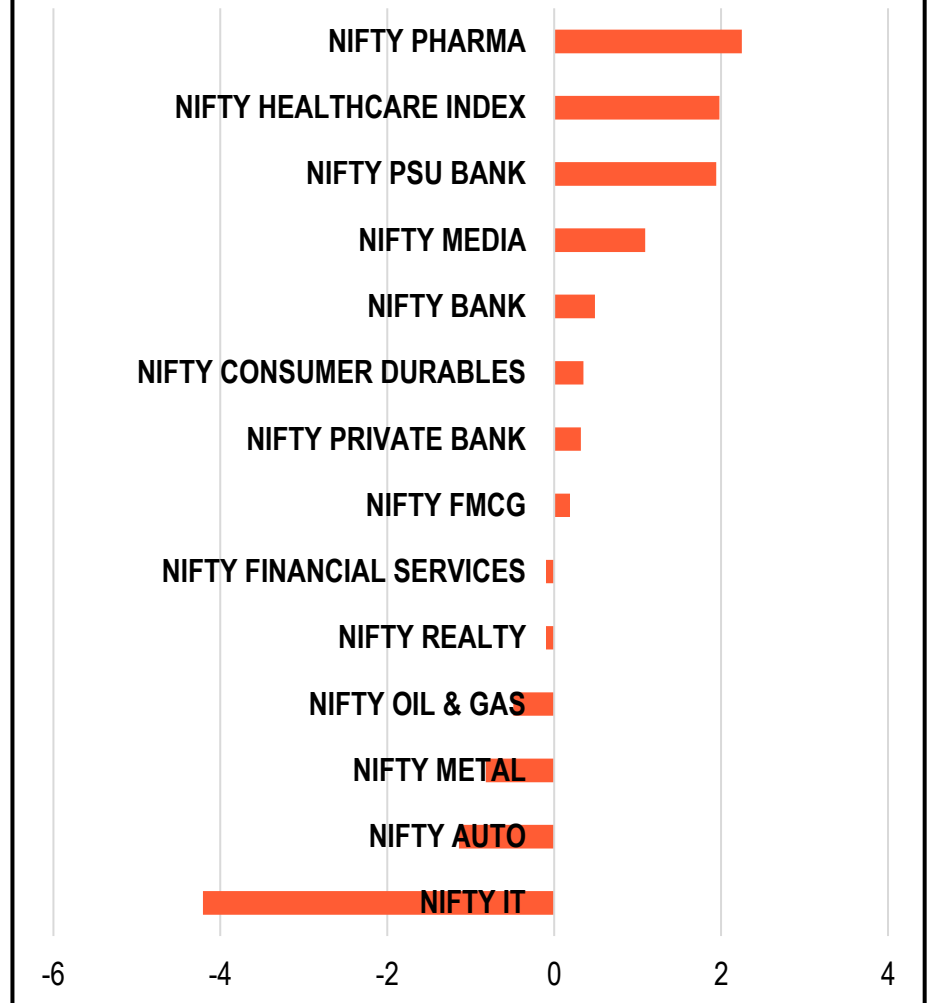


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	23,250.10	-82.25	-0.35%
BSE Sensex 30	76,295.36	-322.08	-0.42%
Nifty Bank	51,597.35	249.30	0.49%
Nifty Midcap 50	14,659.90	-6.05	-0.04%
Nifty Smallcap 100	16,255.45	93.00	0.58%
India VIX	13.60	-0.12	-0.89%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	40,545.93	-1,679.39	-3.98%
NASDAQ Comp.	16,550.61	-1,050.44	-5.97%
S&P 500	5,396.52	-274.45	-4.84%
FTSE 100	8,474.74	-133.74	-1.55%
CAC 40	7,598.98	-259.85	-3.31%
DAX	21,717.39	-673.45	-3.01%
KOSPI	2,504.00	17.30	0.70%
Nikkei 225	33,934.50	-801.43	-2.31%
Hang Seng	22,849.81	-352.72	-1.52%

DAILY SECTOR PERFORMANCE (%)





FII & DII

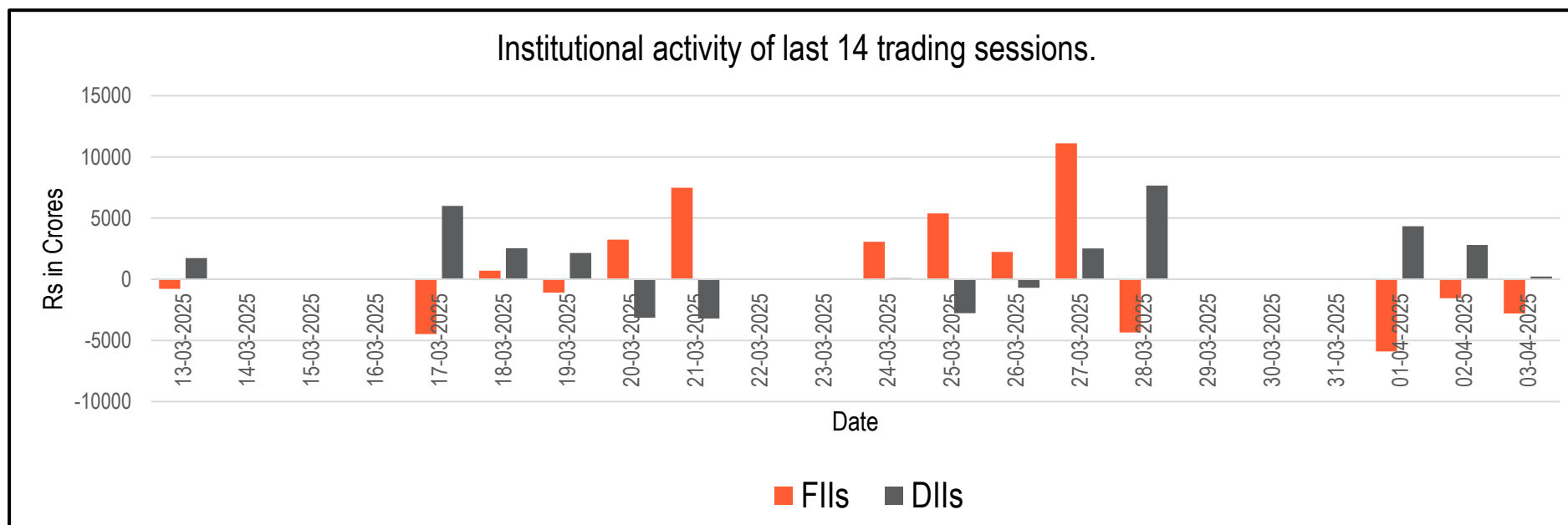
*Rs in Crores

Institutional Activity (Cash Segment)	3-4-2025	Month till date	Prev. month Mar. 2025
FII	-2,806.00	-10,246.51	2,014.18
DII	221.47	7,352.88	37,585.68

*Rs in Crores

FII F&O activity	3-4-2025	Month till date
Index Futures	-1,910.42	-4,174.2
Index Options	-18,057.52	-37,773.97
Stock Futures	-2,529.83	2,399.07
Stock Options	-2,164.38	-6,540.39

Institutional activity of last 14 trading sessions.



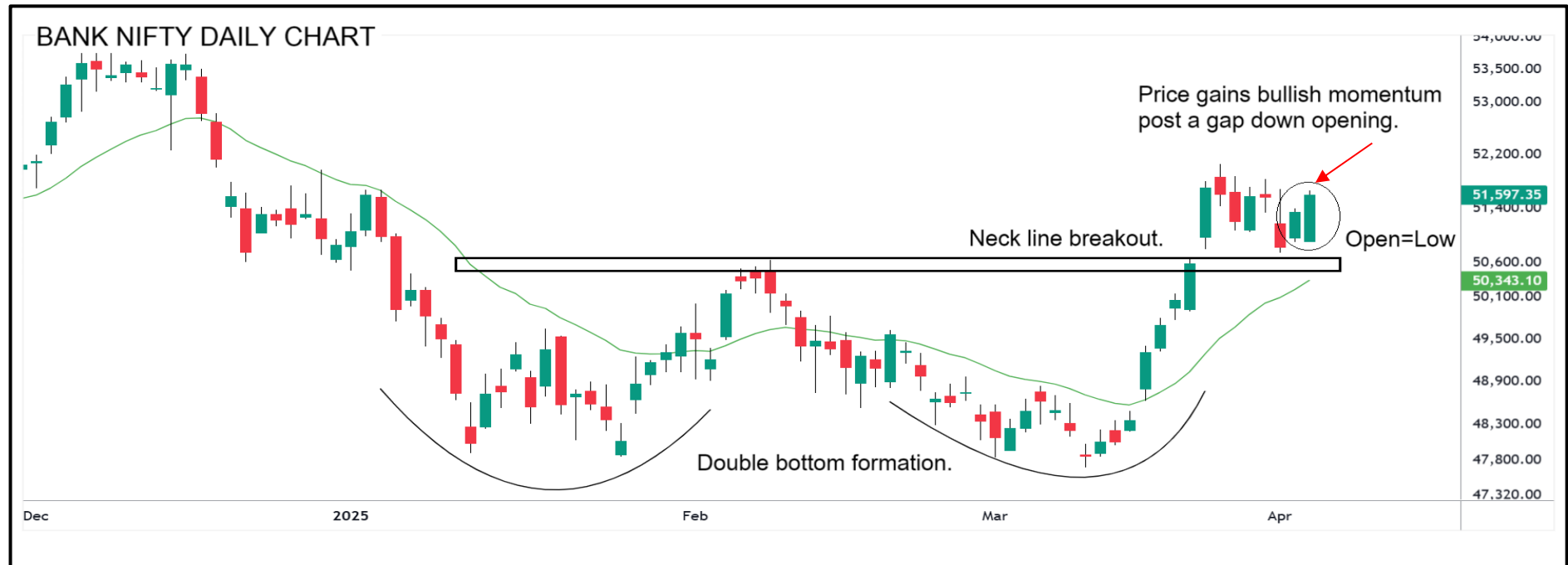


Indian market shows promise amid global negativity.

During Thursday's trading session, Nifty yet again managed to recover from lower levels post a gap down opening. Though, the index closed with a decline of 82 points, it managed to absorb majority of the negativity. On its daily chart, price can be seen respecting the 20 DEMA support. As we head into the final trading session of the week, Nifty seems to be trapped within the narrow range of 23100-23350. A breakout above 23350 shall inject fresh bullish sentiments among the participants opening up levels up to 23600 on the higher side. On the other hand, 23000 shall continue to act as a decisive support.



INDEX VIEW: BANK NIFTY



Index moves above 51500 as PSU banks gain.

Bank Nifty was seen outperforming its peer as the index witnessed a sharp recovery immediately post a gap down opening and eventually closed with a gain of 249 points. PSU banks continued to attract buying interest complimented by private players like IDFC First Bank which ended up as the index's top gainer. For Friday's trading session, 50700-52000 shall be acting as the broader range for the index while a breakout of the same would determine the further course of action. However, based on the current technical structure, we maintain a positive bias on Bank Nifty with a 'buy on dip' strategy.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
POWERGRID	299.95	4.60
SUNPHARMA	1772.00	3.41
CIPLA	1500.00	3.28
ULTRACEMCO	11595.10	3.06
SHRIRAMFIN	654.10	2.30

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
TCS	3403.30	-3.97
HCLTECH	1468.40	-3.87
TECHM	1370.00	-3.73
INFY	1495.80	-3.51
ONGC	243.59	-2.81

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
BSE	5,620.00	-0.62	25,45,50,63,783.60
TEJASNET	873.1	8.73	24,39,98,47,877.31
INFY	1,495.80	-3.51	15,68,70,59,504.16
TCS	3,403.30	-3.97	15,53,17,81,449.54
MAZDOCK	2,738.00	5.15	12,55,54,66,094.46

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	8.22	-	48,60,07,460
IDFCFIRSTB	60.37	5.56	17,22,19,370
TRIDENT	27.13	7.45	9,90,27,411
YESBANK	17.96	3.22	9,43,50,870
GTLINFRA	1.53	3.38	6,89,08,405



KEY UPDATES

Market info

- In response to US President Donald Trump's latest tariff measures, Asian stocks fell to the lowest level in two months following the worst Wall Street day since year 2020.
- Historically, the month of April has been a period of positivity for Indian market. In the last fifteen years since 2010, Nifty50 index has generated an average return of 1.76% during this particular month. The index has closed April month on a positive note during 7 out of last 10 years.

Stocks to watch

BHEL, GAEL, IEX, Mazagon Dock, Torrent Power, Ultratech Cement.

Stocks in F&O ban list

Nil.



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