



BOBCAPS

TRUST | INNOVATION | EXCELLENCE

DAILY TECHNICAL REPORT

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- Other Insights

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MARKET SNAPSHOT

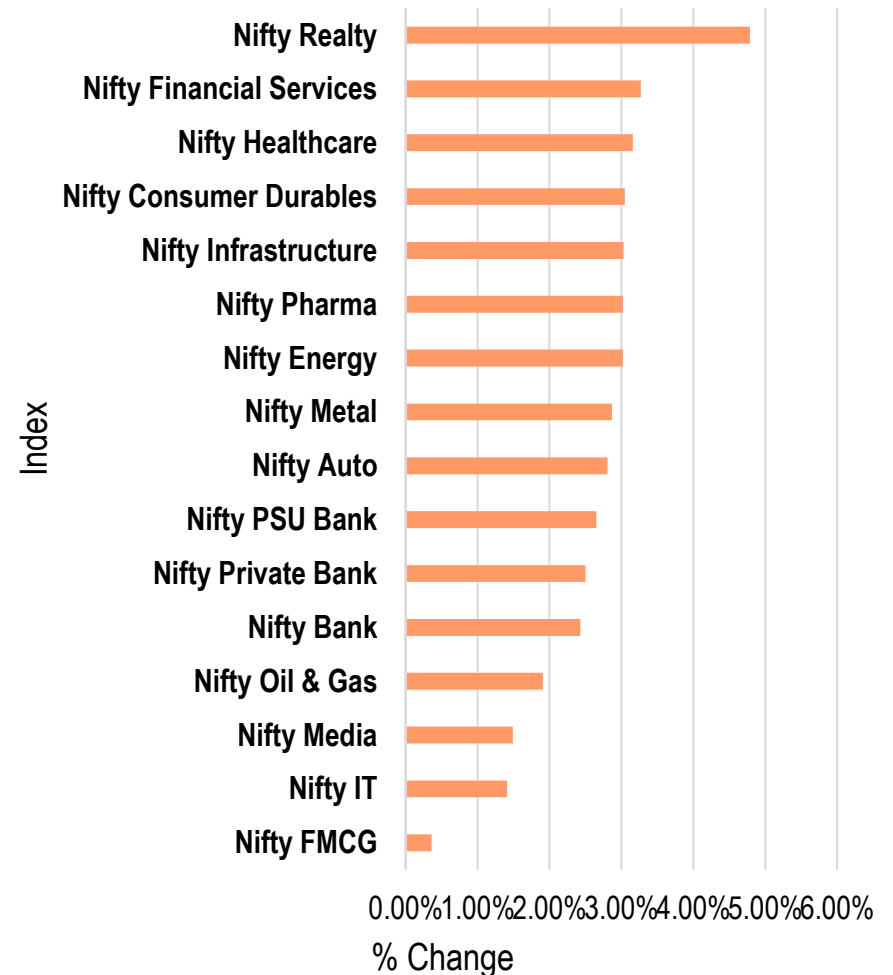
INDIAN INDICES	LTP	CHANGE	% CHANGE
NIFTY 50	25,727.55	639.15	2.55%
SENSEX	83,739.13	2,072.67	2.54%
BANK NIFTY	60,041.30	1,422.30	2.43%
FIN NIFTY	27,674.05	875.05	3.27%
MIDCAP NIFTY	13,655.65	398.60	3.01%
NIFTY SMLCAP 250	15,962.45	455.30	2.94%
INDIA VIX	13.04	-0.82	-5.93%

*Rs in Crores

CASH SEGMENT	3-2-2026	MTD
FII Net Flows	5,236.28	2,815.48
DII Net Flows	1,014.24	2,777.84

INDEX	ADVANCE	DECLINE	UNCHANGED
NIFTY 50	46	4	1
NIFTY 500	451	49	1
NIFTY F&O	193	14	0

DAILY SECTOR PERFORMANCE





NIFTY	
Spot	25727.55
Futures	25823.10
Resistance	26000, 26350
Support	25500, 25100
Put/Call Ratio (24 th Feb)	1.16

BANK NIFTY	
Spot	60041.30
Futures	60200.00
Resistance	60500, 61000
Support	60000, 58700
Put/Call Ratio (24 th Feb)	0.98

Commentary

- Nifty opened with a massive gap-up of over 1200 points on Tuesday but witnessed expected profit booking after facing rejection near the 26350 resistance, closing around 25700. Bank Nifty scaled a fresh lifetime high of 61764 before paring gains to settle just above the 60000 mark.
- Most sectoral indices saw profit booking post the gap-up, with Realty (+4.79%) being the lone gainer.
- With volatility expanding over recent sessions, markets are likely to stabilize. For Wednesday, 26000 remains a key resistance for Nifty, where a breakout could trigger sharp short covering. A break below 60000 in Bank Nifty may signal a loss of bullish control and lead to a 400-600 point intraday correction.



KEY MOVING AVERAGES (NIFTY50 STOCKS)

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
ADANIENT	2202.60	10.38	2092.44	2190.16	2343.94
ADANIPTS	1530.80	9.10	1414.88	1463.72	1412.62
APOLLOHOSP	7088.50	2.24	7068.95	7108.44	7327.25
ASIANPAINT	2426.00	1.00	2664.14	2762.93	2518.93
AXISBANK	1356.20	3.41	1304.69	1278.34	1192.83
BAJAJ_AUTO	9595.50	1.04	9504.27	9265.34	8760.70
BAJAJFINSV	2012.70	4.28	1979.00	2022.94	2023.44
BAJFINANCE	964.40	6.72	943.49	982.41	958.63
BEL	438.95	-0.03	422.05	408.44	393.60
BHARTIARTL	1997.30	1.62	2008.05	2065.37	1964.68
CIPLA	1322.80	0.85	1387.29	1460.05	1508.34
COALINDIA	429.40	1.39	428.19	404.06	392.48
DRREDDY	1235.40	4.47	1205.75	1241.47	1251.70
EICHERMOT	7215.00	3.29	7241.97	7219.75	6356.30
ETERNAL	279.80	2.62	277.74	285.37	287.62
GRASIM	2808.90	1.24	2795.03	2788.72	2770.40
HCLTECH	1695.30	1.10	1683.66	1662.04	1582.86
HDFCBANK	948.70	2.22	933.24	970.33	977.58
HDFCLIFE	720.15	0.37	736.36	751.80	758.21
HINDALCO	955.30	2.67	943.74	883.01	751.61
HINDUNILVR	2368.60	0.48	2381.78	2353.31	2403.51
ICICIBANK	1389.70	2.73	1384.81	1373.93	1405.48
INDIGO	4946.20	5.53	4797.36	5073.20	5527.48
INFY	1656.00	1.63	1644.08	1621.11	1549.30
ITC	316.65	0.62	327.63	369.74	403.98

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
JIOFIN	263.90	8.11	270.60	287.60	298.69
JSWSTEEL	1229.40	2.52	1189.83	1151.08	1089.46
KOTAKBANK	415.80	1.86	419.81	426.27	420.71
LT	4038.80	3.00	3909.26	3995.38	3730.75
M&M	3527.90	1.87	3574.30	3632.17	3376.22
MARUTI	14782.00	2.77	15696.60	16091.60	14415.57
MAXHEALTH	1003.50	4.74	1001.43	1053.50	1150.55
NESTLEIND	1308.00	-0.02	1305.20	1275.17	1218.47
NTPC	358.55	2.34	345.57	333.72	336.92
ONGC	257.00	1.20	248.14	242.51	243.01
POWERGRID	283.20	4.73	260.00	264.03	284.09
RELIANCE	1437.10	3.36	1427.46	1503.63	1445.21
SBILIFE	2002.10	0.05	2045.81	2028.55	1874.81
SBIN	1064.20	3.45	1034.56	996.95	877.24
SHRIRAMFIN	1000.40	3.98	995.54	934.06	732.83
SUNPHARMA	1702.10	4.56	1670.51	1731.79	1692.64
TATACONSUM	1155.40	2.67	1166.22	1168.05	1129.27
TATASTEEL	192.93	2.34	187.66	177.21	166.05
TCS	3225.30	1.76	3188.98	3205.77	3215.41
TECHM	1716.50	-0.44	1674.81	1614.48	1542.92
TITAN	4068.60	2.92	4098.03	3986.03	3659.01
TMPV	372.05	2.52	351.24	354.19	397.56
TRENT	3822.80	2.74	3876.43	4068.29	4938.46
ULTRACEMCO	12590.00	0.44	12333.00	11921.72	12029.22
WIPRO	242.69	0.16	249.78	255.72	251.34



Market triggers

- GIFT Nifty at ~25,791.00 indicates a negative start for the Indian market on Wednesday.

F&O Stocks in Bullish Momentum

ADANI PORT, POWERGRID.

F&O Stocks in Bearish Momentum

POLICYBZR, VBL.

Stocks in F&O ban list

SAMMAANCAP.



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