



**BOBCAPS**

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# DAILY TECHNICAL REPORT

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**4<sup>th</sup> February, 2025**

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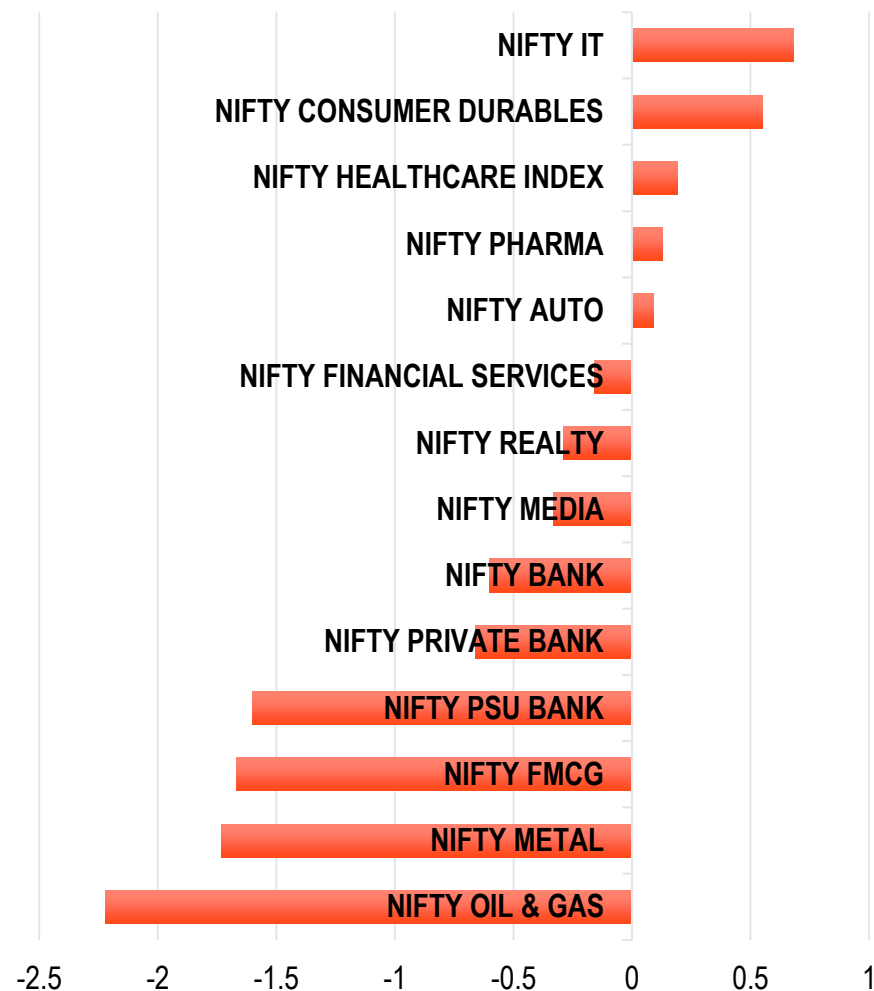


# MARKET SNAPSHOT

INDIAN INDICES	3-2-2025	1-2-2025	% CHANGE
Nifty50	23,361.05	23,482.15	-0.52%
Sensex	77,186.74	77,505.96	-0.41%
Bank Nifty	49,210.55	49,506.95	-0.60%
Nifty Mid-Cap 50	14,828.50	14,925.65	-0.65%
Nifty Small-Cap 100	16,617.60	16,979.75	-2.13%
Nifty50 Adv/Dec	16/35	22/29	-

GLOBAL MARKETS	LTP	Prev. Close	% CHANGE
Dow Jones	44,421.91	44,544.66	-0.28%
Nasdaq Comp.	19,391.96	19,627.44	-1.20%
S&P 500	5,994.57	6,040.53	-0.76%
FTSE 100	8,583.56	8,673.96	-1.04%
CAC 40	7,854.92	7,950.17	-1.20%
DAX	21,428.24	21,732.05	-1.40%
KOSPI (As on Feb 3 <sup>rd</sup> )	2,453.95	2,517.37	-2.52%
Nikkei 225 (As on Feb 3 <sup>rd</sup> )	38,520.09	39,572.49	-2.66%
Hang Seng (As on Feb 3 <sup>rd</sup> )	20,217.26	20,225.11	-0.04%

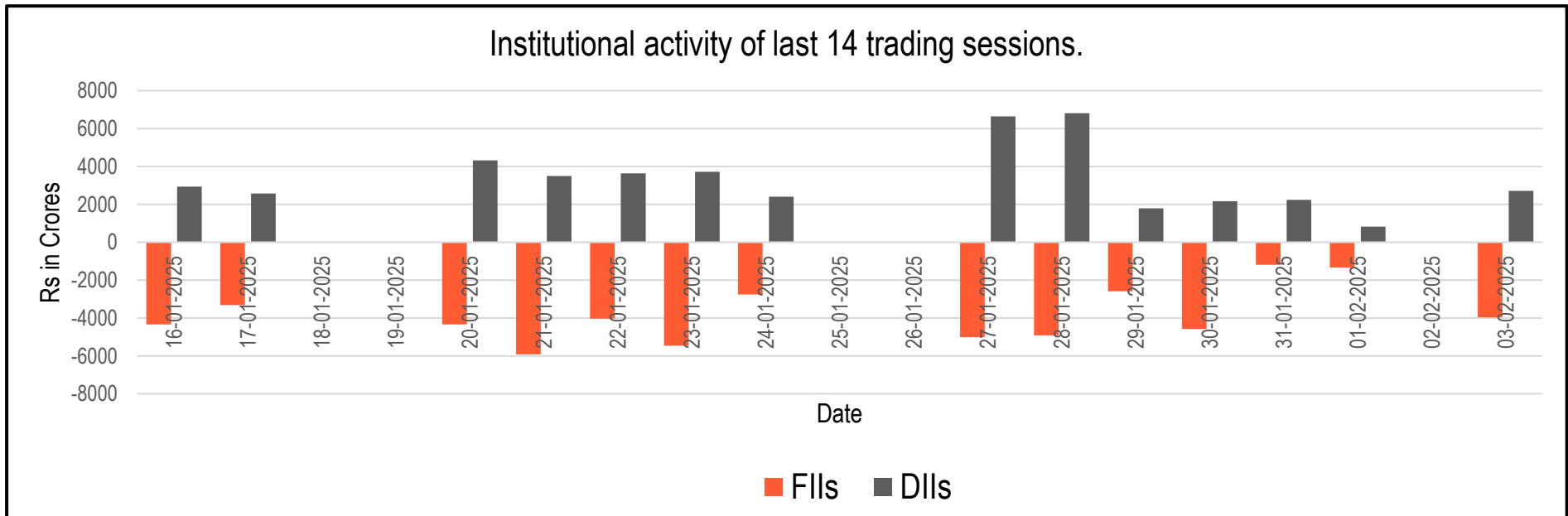
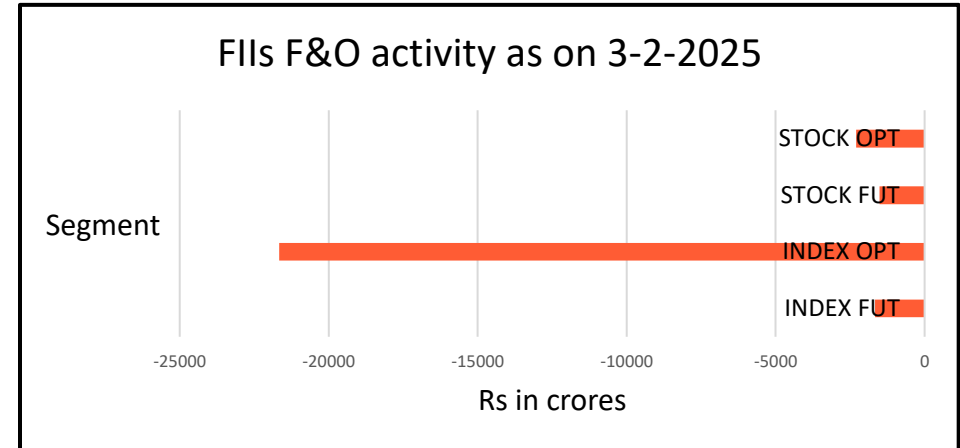
## DAILY SECTOR PERFORMANCE (%)





\*Rs in Crores

Institutional Activity (Cash Segment)	3-2-2025	Month till date	Prev. month Jan. 2025
<b>FII</b>	-3,958.37	-5,285.46	-87,374.66
<b>DII</b>	2,708.23	3,532.61	86,591.80



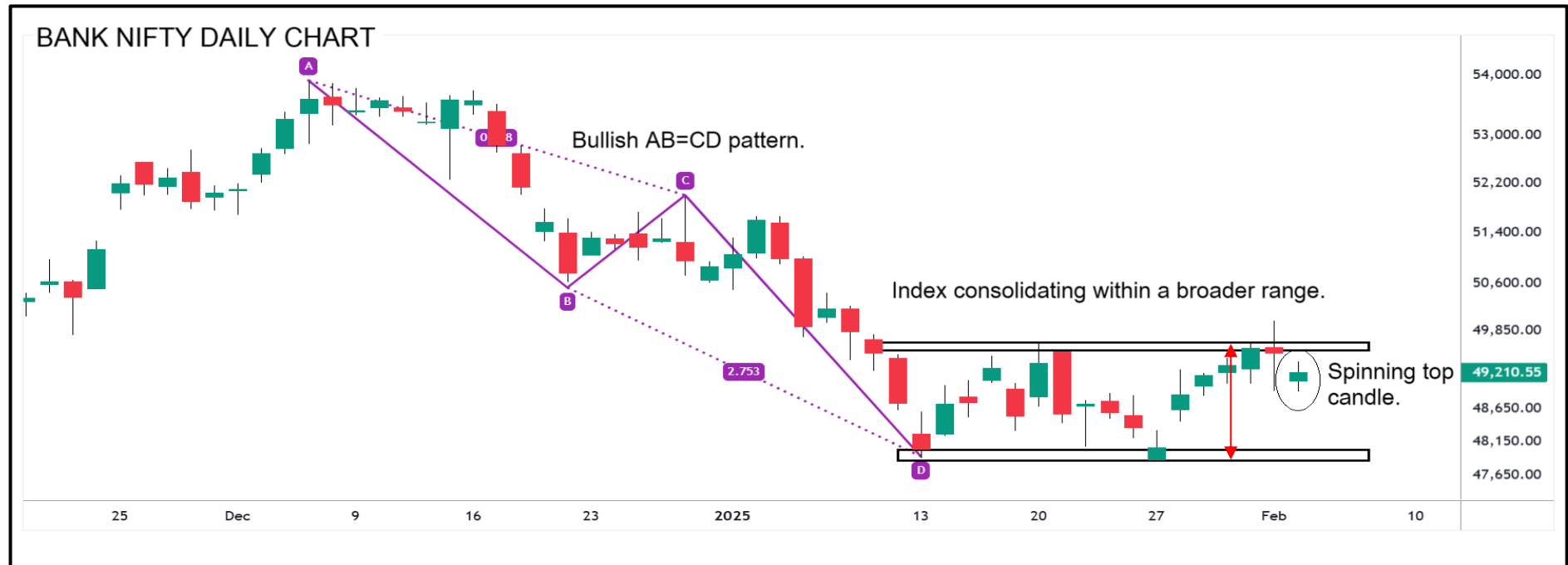


## **IT and consumer durable stocks help Nifty recover post an initial selling pressure.**

Amid negative global cues, Nifty on Monday opened with a gap down of almost 200 points. However, price managed to stabilise post opening and the index witnessed a bounce back from lower levels. Going into Tuesday's trading session, a positive stance can be maintained on Nifty till price trades above 23000. The index is expected to bounce further and test 23460 levels on the higher side. In case of a breakout above the same, 23600 should act as the next resistance.



# INDEX VIEW: BANK NIFTY



## **Buyers showing resilience at 49000 levels.**

Bank Nifty too witnessed a decent recovery post the gap down opening and managed to close above 49000. Price can currently be seen consolidating within a broader range from 48000 to 49700. For Tuesday's trading session, we maintain a positive bias on the index with 48900 and 48000 acting as the support levels. An immediate resistance is seen at 49500 while a breakout about the same shall lead to an extended upward move where the index can be seen testing 50000 levels again.



# STOCK SUMMARY

## NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
BAJFINANCE	8410.00	5.12
SHRIRAMFIN	548.05	3.06
M&M	3169.00	3.00
WIPRO	313.10	2.72
BAJAJFINSV	1794.75	2.32

## MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
BAJFINANCE	8,410.00	5.12	35,64,97,91,935.56
LT	3,285.95	-4.69	20,06,06,93,736.60
HDFCBANK	1,679.60	-0.67	17,02,70,21,699.60
ZOMATO	238.65	0.99	16,62,58,72,720.59
HAL	3,535.85	-6.33	13,13,54,74,755.00

## NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
LT	3285.95	-4.69
TATACONSUM	1037.00	-3.07
HEROMOTOCO	4270.80	-2.98
COALINDIA	374.20	-2.88
BEL	273.80	-2.84

## MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	9.08	-5.42	38,45,82,320
SUZLON	56.31	-3.18	9,34,25,367
ZOMATO	238.65	0.99	7,02,49,177
VMM	116.49	1.07	6,60,98,244
YESBANK	18.81	-1.16	6,00,72,694



## KEY UPDATES

### **Market info**

- Historically, the month of February has proved to be a period of negativity for Indian markets. Since year 2005, Nifty50 index has produced an average return of -0.95% during this particular month.

### **Stocks to watch**

Trent, Radico Khaitan, Cholamandalam In&Fin Co., Paytm.

### **Stocks in F&O ban list**

Nil.

### **Results today (Nifty 200)**

TITAN, ASIANPAINT, TATAPOWER, GODREJPROP, TORNTPOWER, MFSL.



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