



BOBCAPS

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DAILY TECHNICAL REPORT

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Shantanu Vartak | Shantanu.Vartak@bobcaps.in

Technical & Derivatives Analyst.

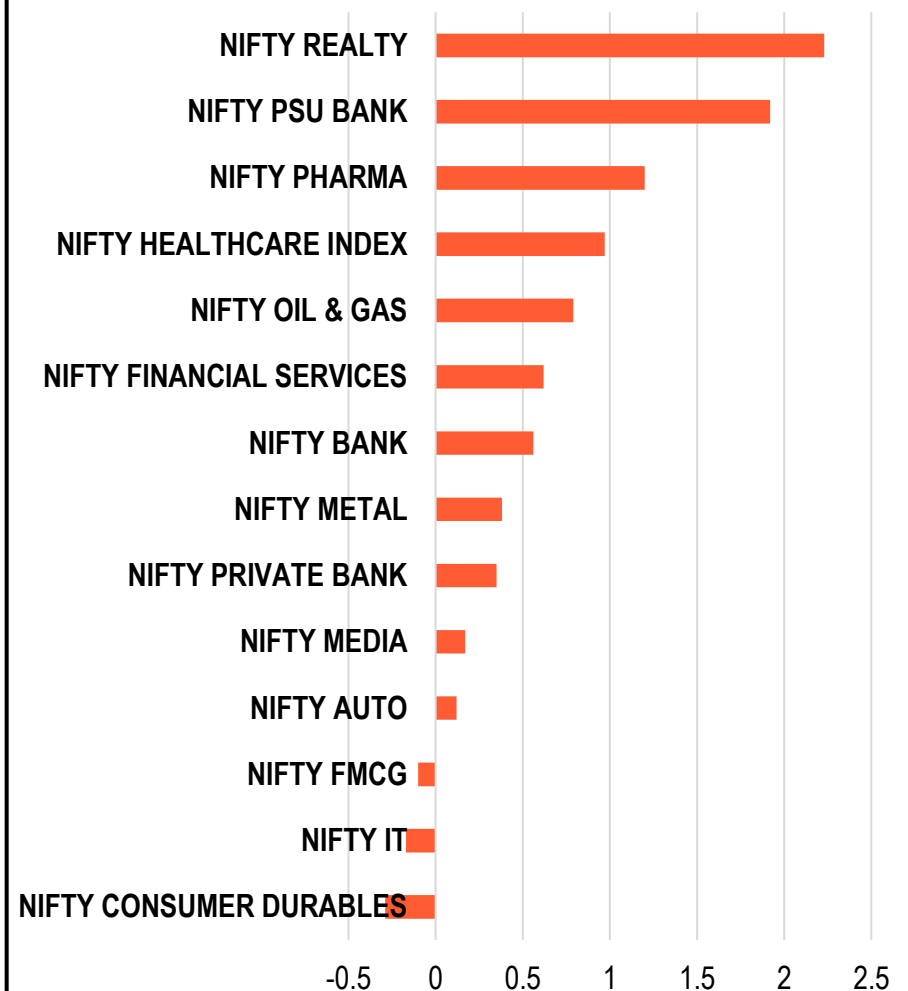


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	25,763.35	41.25	0.16%
BSE Sensex 30	83,978.49	39.78	0.05%
Nifty Bank	58,101.45	325.10	0.56%
Nifty Midcap 50	17,135.65	129.35	0.76%
Nifty Smallcap 100	18,513.40	132.60	0.72%
India VIX	12.67	0.51	4.22%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	47,336.68	-226.19	-0.48%
NASDAQ Comp.	23,834.72	109.77	0.46%
S&P 500	6,852.04	11.84	0.17%
FTSE 100	9,701.37	-15.88	-0.16%
CAC 40	8,109.79	-11.28	-0.14%
DAX	24,132.41	174.11	0.73%
KOSPI	4,154.01	-67.86	-1.61%
Nikkei 225	52,421.00	9.66	0.02%
Hang Seng	26,163.50	5.14	0.02%

DAILY SECTOR PERFORMANCE (%)





FII & DII

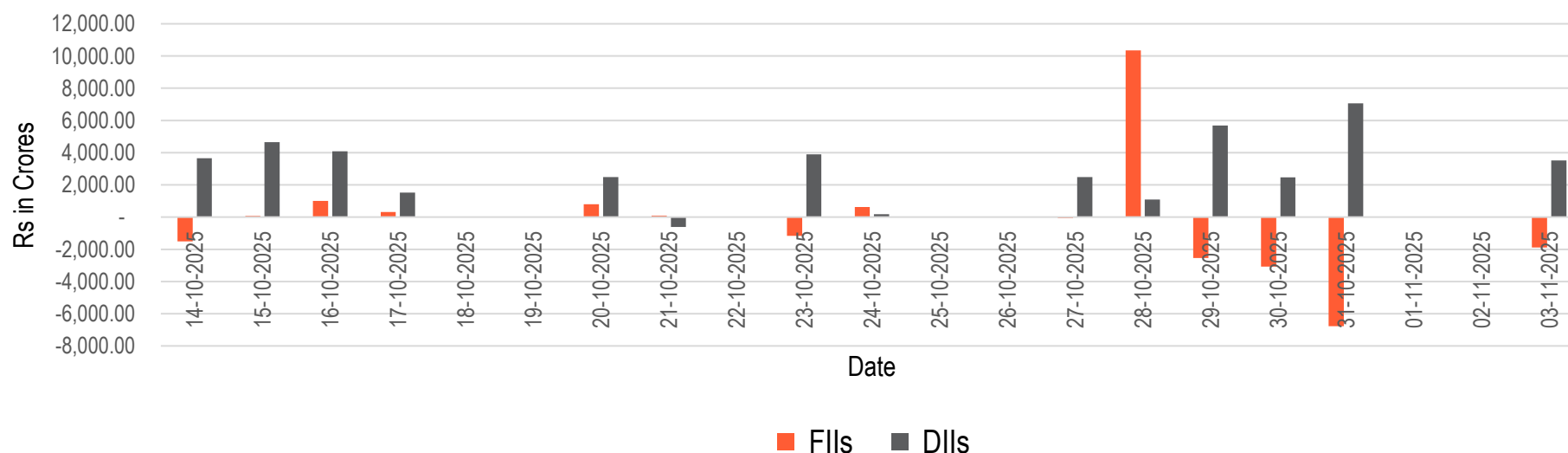
*Rs in Crores

Institutional Activity (Cash Segment)	3-11-2025	Month till date	Prev. month (Oct 2025)
FII	-1,883.78	-1,883.78	-2,346.89
DII	3,516.36	3,516.36	52,794.02

*Rs in Crores

FII F&O activity	3-11-2025	Month till date
Index Futures	-1,194.15	-1,194.15
Index Options	-5,302.02	-5,302.02
Stock Futures	-992.56	-992.56
Stock Options	-53.52	-53.52

Institutional activity of last 14 trading sessions.





NIFTY	
Spot	25763.35
Futures	25898.90
Resistance	25935, 26100
Support	25700, 25350
Put/Call Ratio (25 Nov)	1.11

BANK NIFTY	
Spot	58101.45
Futures	58404.40
Resistance	58350, 58600
Support	58000, 57700
Put/Call Ratio (25 Nov)	0.92

Commentary

- After a gap-down opening on Monday, Nifty stabilized near the intraday support level of 25635 and managed to close with a marginal gain of 41 points. Bank Nifty once again outperformed, adding 325 points to reclaim the 58000 level.
- Defensive sectors such as Consumer Durables, IT, and FMCG witnessed recovery from intraday lows, while Realty (+2.23%), PSU Banking (+1.92%), and Pharma (+1.20%) continued to drive overall market sentiment.
- For the coming session, 25700 remains the immediate support for Nifty, while the index may extend its bounce towards 25935. Bank Nifty is currently consolidating within a contracting channel, and a breakout on either side will provide further directional clarity.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	LTP	%CHANGE
SHRIRAMFIN	795.15	6.18
TATACONSUM	1195.5	2.62
APOLLOHOSP	7835	2
M&M	3553.2	1.89
TMPV	417.4	1.8

MOST ACTIVE BY VALUE

SCRIP	LTP	%CHANGE	VALUE (Rs in Lakhs)
IDEA	9.58	9.74	23,46,56,35,941.60
SHRIRAMFIN	795.15	6.18	20,70,64,88,209.80
BSE	2,542.80	2.57	20,66,88,26,499.86
HDFCBANK	993.4	0.62	16,46,02,06,457.00
ICICIBANK	1,349.00	0.28	14,88,98,82,390.50

NIFTY50 TOP LOSERS

SYMBOL	LTP	%CHANGE
MARUTI	15634	-3.41
ITC	414	-1.51
TCS	3019.5	-1.26
LT	3980.9	-1.24
JSWSTEEL	1194.9	-0.92

MOST ACTIVE BY VOLUME

SCRIP	LTP	%CHANGE	VOLUME (shares)
IDEA	9.58	9.74	2,51,50,73,520
YESBANK	22.97	1.01	10,71,52,375
SUZLON	59.39	0.15	7,51,49,800
RPOWER	43.99	-5.23	7,19,77,053
SAGILITY	52.4	-0.27	6,90,06,763



TOP TRENDING MIDCAPS & SMALLCAPS

NIFTY MIDCAP 150 BULLISH

SYMBOL	LTP	%CHANGE
IDEA	9.54	9.28
INDUSTOWER	382.75	5.27
GVT&D	3171.20	4.41
PHOENIXLTD	1746.50	3.80
LTF	279.70	3.40

NIFTY MIDCAP 150 BEARISH

SYMBOL	LTP	%CHANGE
JKCEMENT	5899.50	-5.06
PATANJALI	578.15	-4.03
NIACL	182.99	-2.18
COLPAL	2200.40	-1.90
OFSS	8407.00	-1.27

NIFTY SMALLCAP 250 BULLISH

SYMBOL	LTP	%CHANGE
JUBLPHARMA	1169.80	6.25
LATENTVIEW	474.90	5.92
INTELLECT	1198.00	5.69
NSLNISP	45.48	5.64
HFCL	77.51	5.44

NIFTY SMALLCAP 250 BEARISH

SYMBOL	LTP	%CHANGE
RPOWER	43.89	-5.45
ZENSARTECH	755.90	-5.22
APTUS	301.35	-5.12
RELINFRA	205.16	-5.00
POLYMED	1914.60	-4.26



KEY UPDATES

Market triggers

- GIFT Nifty at ~25,881.00 indicates a negative start for Indian markets.

Stocks to watch

Aditya Birla lifestyle, Atul Ltd, Dr. Lalpath Labs, Vijaya Diagnostics, Sarda Energy.

Stocks in F&O ban list

Nil.

Results today (Nifty200 Index)

SBIN, M&M, ADANI PORT, ADANI ENT, INDIGO, INDHOTEL, PAYTM, SUZLON.



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Registered Office Address: **1704, B Wing, Parinee Crescenzo, G Block, BKC, Bandra East, Mumbai 400051**

SEBI Research Analyst Registration No: **INH000000040**

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