



BOBCAPS

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DAILY TECHNICAL REPORT

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31st July, 2025

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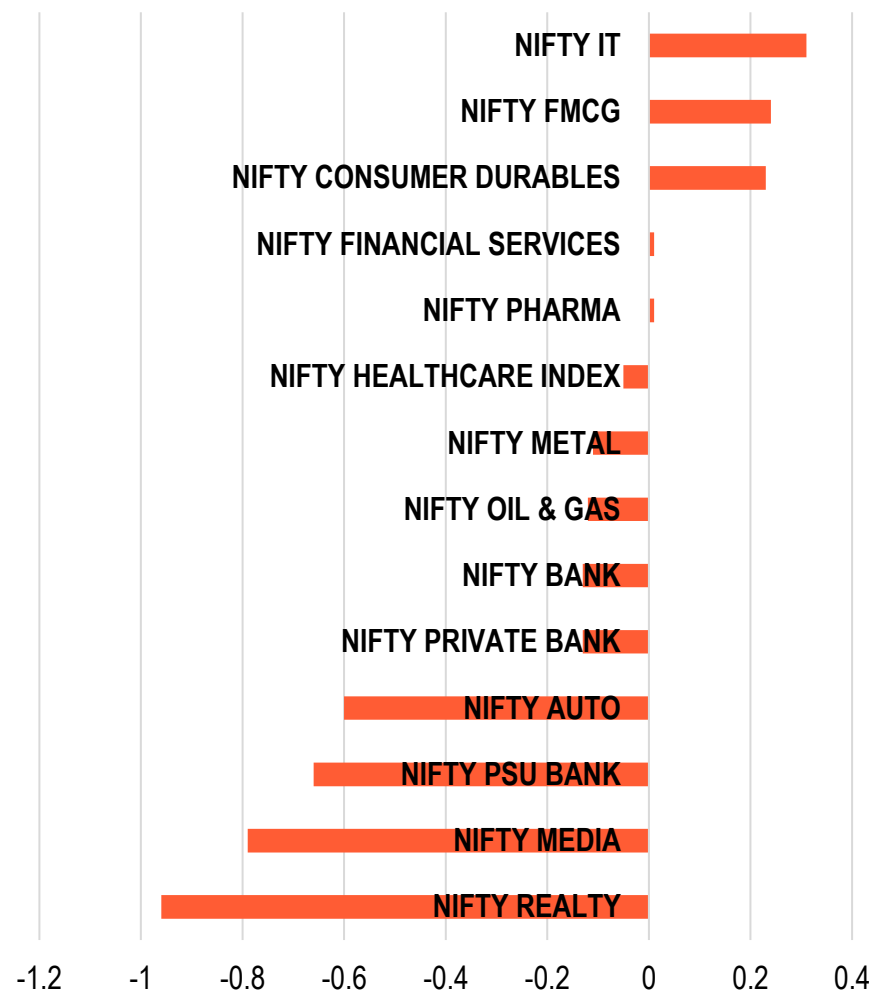


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	24,855.05	33.95	0.14%
BSE Sensex 30	81,481.86	143.91	0.18%
Nifty Bank	56,150.70	-71.30	-0.13%
Nifty Midcap 50	16,367.75	-18.40	-0.11%
Nifty Smallcap 100	18,156.85	-94.60	-0.52%
India VIX	11.21	-0.32	-2.78%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	44,461.28	-171.71	-0.38%
NASDAQ Comp.	21,129.67	31.38	0.15%
S&P 500	6,362.95	-7.91	-0.12%
FTSE 100	9,136.94	0.62	0.01%
CAC 40	7,861.96	4.60	0.06%
DAX	24,262.22	44.85	0.19%
KOSPI	3,251.70	-2.77	-0.09%
Nikkei 225	41,005.00	350.30	0.86%
Hang Seng	24,841.50	-335.43	-1.33%

DAILY SECTOR PERFORMANCE (%)





FII & DII

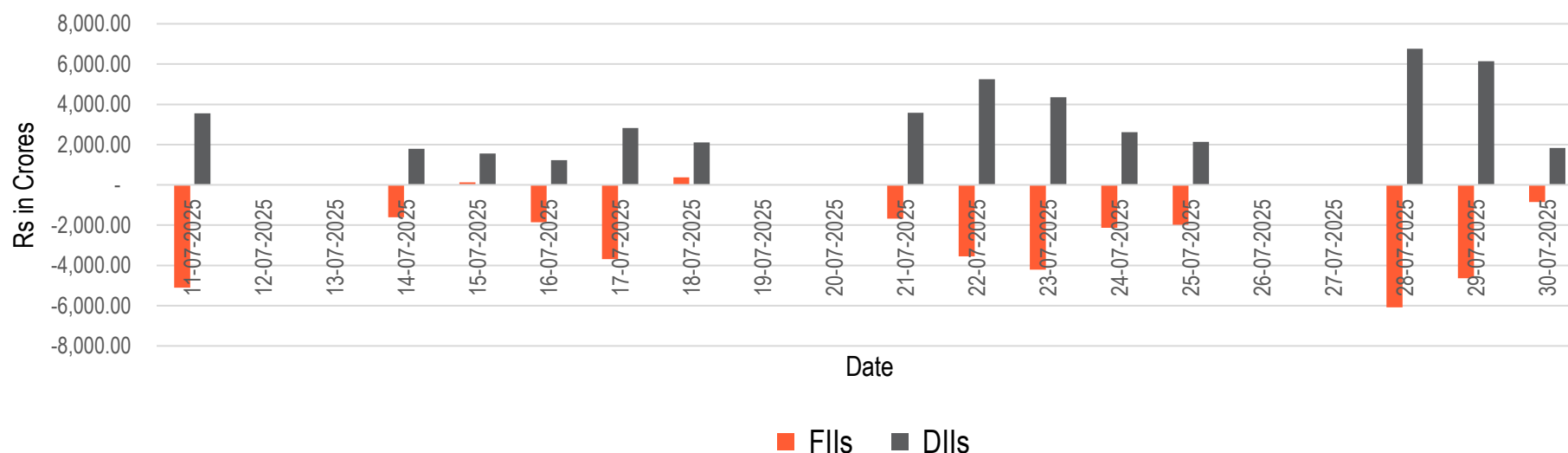
*Rs in Crores

Institutional Activity (Cash Segment)	30-7-2025	Month till date	Prev. month (June 2025)
FII	-850.04	-42,077.77	7,488.98
DII	1,829.11	54,566.45	72,673.91

*Rs in Crores

FII F&O activity	30-7-2025	Month till date
Index Futures	-445.40	-25,831.2
Index Options	-14,777.20	39,072.12
Stock Futures	-197.26	-14,451.71
Stock Options	-948.58	3,275.35

Institutional activity of last 14 trading sessions.





NIFTY50: 24,855.05	
Trend	Bullish
Momentum	Sideways
Support	24750, 24500
Resistance	25000, 25250

BANK NIFTY: 56,150.70	
Trend	Bullish
Momentum	Sideways
Support	56000, 55300
Resistance	56800, 57300

Commentary

- Indian market traded sideways during Wednesday's trading session and closed on a relatively flat note. Nifty witnessed a bounce back from intraday support levels while Bank Nifty faced a rejection from 56300 levels.
- Nifty Realty closed as the top loser among the major sectoral indices while defensive space like IT, FMCG and Consumer Durables provided support to the market.
- As we head into July month's expiry today, negative cues can be seen hovering on top of the Indian market. Based on the tariff related update, Nifty is expected to open with a gap-down. 24500 is seen as a crucial support in case of the same. A breakdown below 24500 can pave the way for a further correction during upcoming days.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
LT	3659.2	4.68
SUNPHARMA	1736.3	1.51
TATACONSUM	1076	1.36
NTPC	338.3	1.11
MARUTI	12588	0.95

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
LT	3,659.20	4.68	31,93,57,55,892.24
NIACL	202.62	16.77	16,24,00,08,044.80
HDFCBANK	2,025.90	0.21	15,33,54,29,810.92
DMART	4,269.00	6.75	14,38,65,15,594.21
VBL	519.6	1.45	13,38,09,73,708.41

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
TATAMOTORS	668	-3.52
HEROMOTOCO	4241	-1.95
POWERGRID	290	-1.06
BAJAJ-AUTO	8046	-1
CIPLA	1558.2	-1

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	6.99	-2.78	30,97,70,604
JAYNECOIND	51.3	3.8	20,11,33,402
NIACL	202.62	16.77	8,26,88,432
JPOWER	21.58	0.7	6,33,97,527
YESBANK	19.21	-0.98	5,35,21,061



TOP TRENDING MIDCAPS & SMALLCAPS

NIFTY MIDCAP 150 BULLISH

SYMBOL	CMP	%CHANGE
COROMANDEL	2652.70	6.30
POWERINDIA	20825.00	5.23
IPCALAB	1529.50	2.75
PIIND	4324.20	1.76
JKCEMENT	6613.00	1.71

NIFTY MIDCAP 150 BEARISH

SYMBOL	CMP	%CHANGE
BHARATFORG	1188.60	-2.61
GODREJPROP	2129.40	-1.19
CONCOR	585.15	-1.17
IRB	46.04	-1.12
SUNTV	567.85	-1.11

NIFTY SMALLCAP 250 BULLISH

SYMBOL	CMP	%CHANGE
SUMICHEM	652.25	7.86
JUBLPHARMA	1236.30	7.23
CRAFTSMAN	6863.50	6.44
GODFRYPHLP	9390.50	5.01
SCHNEIDER	955.15	5.00

NIFTY SMALLCAP 250 BEARISH

SYMBOL	CMP	%CHANGE
TRIVENI	343.55	-6.52
FIVESTAR	610.55	-5.98
BLUEDART	6166.00	-4.74
BRIGADE	987.20	-2.16
HFCL	77.00	-2.12



KEY UPDATES

Market info

- In the last 10 years, the month of July has delivered positive returns 9 out of 10 times, making it one of the best months for the Nifty 50 index. July's average return is around +3.57% which is well above its long-term monthly average. During the last 10 Julys, major sectors like IT, Pharma, Banking & Auto, generally closed the month in green, with exceptions mostly in election years.

Stocks to watch

Metropolis Healthcare, Godfrey Phillips, Caplin Point Lab.

Stocks in F&O ban list

Nil.

Results today (Nifty 200)

HINDUNILVR, SUNPHARMA, M&M, MARUTI, ADANIENT, COALINDIA, VEDL, AMBUJACEM, EICHERMOT, TVSMOTOR, CHOLAFIN, MANKIND, SWIGGY, DABUR, JSWENERGY, POLICYBZR.



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