



# DAILY TECHNICAL REPORT

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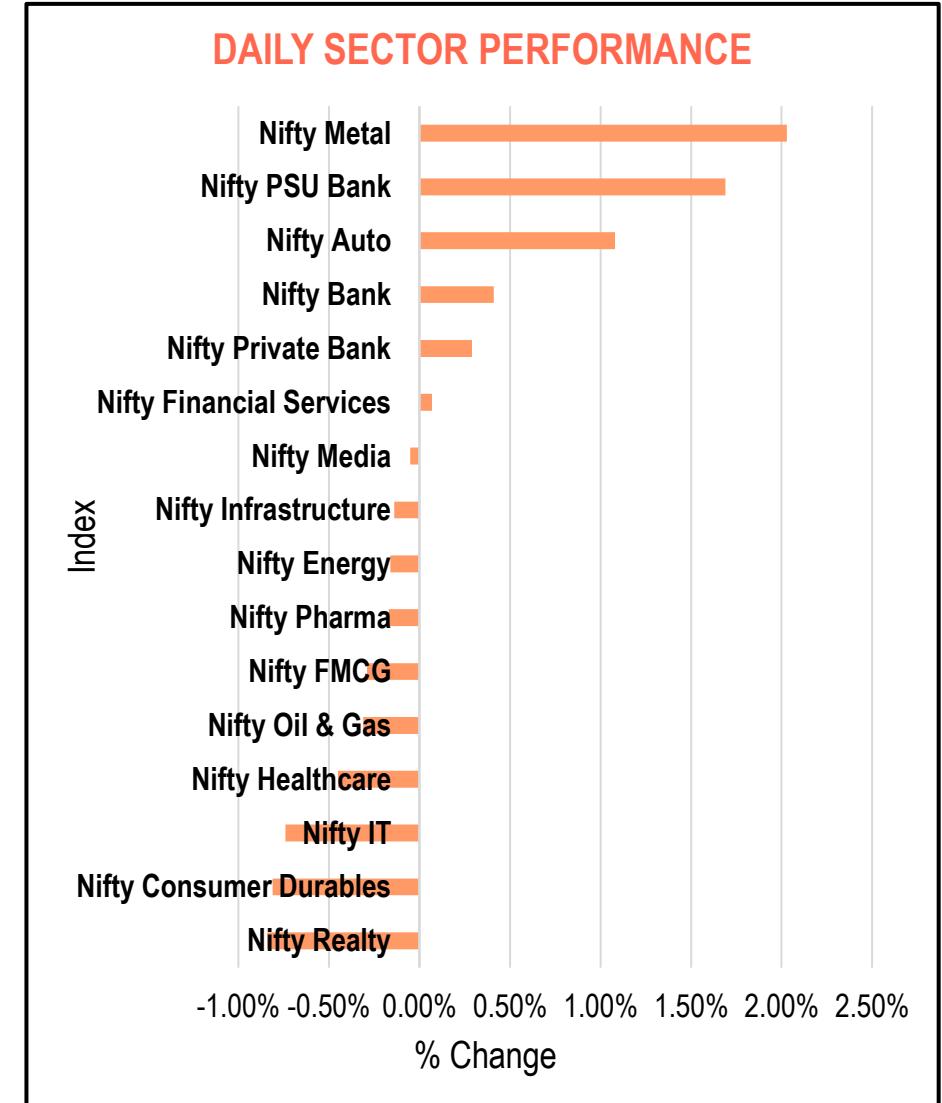
# MARKET SNAPSHOT

| INDIAN INDICES          | LTP       | CHANGE | % CHANGE      |
|-------------------------|-----------|--------|---------------|
| <b>NIFTY 50</b>         | 25,938.85 | -3.25  | <b>-0.01%</b> |
| <b>SENSEX</b>           | 84,675.08 | -20.46 | <b>-0.02%</b> |
| <b>BANK NIFTY</b>       | 59,171.25 | 238.90 | <b>0.41%</b>  |
| <b>FIN NIFTY</b>        | 27,382.80 | 19.30  | <b>0.07%</b>  |
| <b>MIDCAP NIFTY</b>     | 13,601.40 | -50.05 | <b>-0.37%</b> |
| <b>NIFTY SMLCAP 250</b> | 16,491.90 | -33.70 | <b>-0.20%</b> |
| <b>INDIA VIX</b>        | 9.61      | -0.11  | <b>-1.13%</b> |

\*Rs in Crores

| CASH SEGMENT         | 30-12-2025 | MTD               |
|----------------------|------------|-------------------|
| <b>FII Net Flows</b> | -3,844.02  | <b>-30,752.24</b> |
| <b>DII Net Flows</b> | 6,159.81   | <b>72,860.27</b>  |

| INDEX                | ADVANCE    | DECLINE    | UNCHANGED |
|----------------------|------------|------------|-----------|
| <b>NIFTY 50</b>      | <b>22</b>  | <b>28</b>  | 1         |
| <b>NIFTY 500</b>     | <b>209</b> | <b>288</b> | 4         |
| <b>NIFTY F&amp;O</b> | <b>87</b>  | <b>120</b> | 1         |



| NIFTY                   |              |
|-------------------------|--------------|
| Spot                    | 25938.85     |
| Futures                 | 26118.80     |
| Resistance              | 26100, 26250 |
| Support                 | 25870, 25700 |
| Put/Call Ratio (27 Jan) | 1.00         |

| BANK NIFTY              |              |
|-------------------------|--------------|
| Spot                    | 59171.25     |
| Futures                 | 59586.20     |
| Resistance              | 59500, 60000 |
| Support                 | 59000, 58700 |
| Put/Call Ratio (27 Jan) | 1.00         |

## Commentary

- Nifty found some stability around the 25875 level on the monthly expiry, forming a 'doji' candle on its daily chart. Bank Nifty, however, outperformed as the index surged by 238 points after rebounding from the key support level of 58700.
- The Metal space (+2.03%) witnessed a sharp recovery following the previous session's selling pressure, with the overall technical setup pointing towards fresh bullish momentum. The banking space continued to be dominated by PSU banks.
- Heading into the final trading session of the year, the bias for Indian markets remains bullish. A breakout above the 59500 level could trigger short covering in Bank Nifty and provide fresh upside momentum to the index. Nifty is expected to test the 26100 level, while 25870 is likely to continue acting as a key support.



# KEY MOVING AVERAGES (NIFTY50 STOCKS)

| Symbol     | LTP     | %Change | 20 DSMA | 50 DSMA | 200 DSMA |
|------------|---------|---------|---------|---------|----------|
| ADANIENT   | 2214.70 | 0.52    | 2237.81 | 2328.28 | 2358.78  |
| ADANIPORTS | 1461.20 | 0.47    | 1496.14 | 1482.59 | 1381.50  |
| APOLLOHOSP | 6990.00 | -1.33   | 7082.65 | 7401.12 | 7263.79  |
| ASIANPAINT | 2758.30 | -0.62   | 2825.20 | 2747.81 | 2476.01  |
| AXISBANK   | 1246.00 | 1.14    | 1252.92 | 1249.95 | 1165.54  |
| BAJAJ_AUTO | 9282.00 | 2.15    | 9043.45 | 8995.66 | 8552.97  |
| BAJAJFINSV | 2026.40 | 0.71    | 2049.36 | 2074.09 | 2012.58  |
| BAJFINANCE | 989.30  | -0.87   | 1011.93 | 1029.46 | 949.67   |
| BEL        | 393.30  | 0.01    | 394.76  | 408.20  | 377.86   |
| BHARTIARTL | 2099.80 | 0.87    | 2096.63 | 2091.40 | 1926.83  |
| CIPLA      | 1492.50 | -0.10   | 1504.91 | 1526.82 | 1515.79  |
| COALINDIA  | 398.00  | -0.66   | 386.55  | 384.66  | 388.28   |
| DRREDDY    | 1265.80 | -0.22   | 1272.45 | 1254.00 | 1243.27  |
| EICHERMOT  | 7192.50 | -1.09   | 7190.85 | 7056.22 | 6115.29  |
| ETERNAL    | 277.10  | -2.03   | 288.57  | 304.04  | 279.72   |
| GRASIM     | 2841.70 | -0.02   | 2790.96 | 2798.57 | 2738.53  |
| HCLTECH    | 1615.20 | -0.96   | 1659.88 | 1605.39 | 1564.02  |
| HDFCBANK   | 990.90  | -0.08   | 993.92  | 995.69  | 970.99   |
| HDFCLIFE   | 743.00  | -0.46   | 761.19  | 758.39  | 750.04   |
| HINDALCO   | 884.15  | 2.21    | 842.26  | 821.44  | 718.00   |
| HINDUNILVR | 2290.20 | -0.14   | 2311.97 | 2381.28 | 2384.86  |
| ICICIBANK  | 1342.50 | -0.06   | 1366.00 | 1368.41 | 1397.23  |
| INDIGO     | 5018.00 | -1.33   | 5111.33 | 5519.88 | 5545.06  |
| INFY       | 1621.60 | -1.40   | 1617.76 | 1555.11 | 1537.56  |
| ITC        | 400.60  | -0.50   | 402.41  | 406.70  | 413.13   |

| Symbol     | LTP      | %Change | 20 DSMA  | 50 DSMA  | 200 DSMA |
|------------|----------|---------|----------|----------|----------|
| JIOFIN     | 292.50   | -0.49   | 297.47   | 302.89   | 292.85   |
| JSWSTEEL   | 1111.60  | 1.74    | 1109.66  | 1143.78  | 1069.53  |
| KOTAKBANK  | 2152.70  | -0.27   | 2156.85  | 2135.95  | 2098.83  |
| LT         | 4052.00  | 0.33    | 4037.48  | 3999.12  | 3652.62  |
| M&M        | 3660.30  | 1.90    | 3641.65  | 3650.26  | 3263.95  |
| MARUTI     | 16647.00 | 0.63    | 16361.25 | 16118.24 | 13904.48 |
| MAXHEALTH  | 1040.80  | -2.19   | 1075.62  | 1122.56  | 1159.14  |
| NESTLEIND  | 1274.10  | -0.46   | 1244.00  | 1261.27  | 1197.38  |
| NTPC       | 324.90   | -0.18   | 322.60   | 328.31   | 337.41   |
| ONGC       | 234.68   | -0.06   | 236.70   | 244.63   | 241.54   |
| POWERGRID  | 260.35   | -0.10   | 264.50   | 273.15   | 287.05   |
| RELIANCE   | 1539.80  | -0.38   | 1548.67  | 1522.46  | 1420.20  |
| SBILIFE    | 1995.50  | -0.71   | 2013.80  | 1983.42  | 1809.41  |
| SBIN       | 973.45   | 0.87    | 966.09   | 957.19   | 844.53   |
| SHRIRAMFIN | 979.40   | 2.50    | 883.42   | 826.56   | 691.21   |
| SUNPHARMA  | 1720.20  | 0.17    | 1773.50  | 1749.95  | 1696.63  |
| TATACONSUM | 1179.00  | -1.36   | 1164.68  | 1168.15  | 1109.93  |
| TATASTEEL  | 175.80   | 2.03    | 168.52   | 172.50   | 161.43   |
| TCS        | 3246.80  | -0.14   | 3238.88  | 3141.61  | 3249.08  |
| TECHM      | 1604.60  | -0.48   | 1587.69  | 1506.13  | 1510.30  |
| TITAN      | 3974.10  | -0.24   | 3888.78  | 3842.87  | 3539.86  |
| TMPV       | 361.75   | 0.88    | 352.86   | 374.83   | 402.46   |
| TRENT      | 4207.70  | -0.43   | 4144.53  | 4369.07  | 5081.16  |
| ULTRACEMCO | 11705.00 | -0.80   | 11597.65 | 11765.28 | 11895.38 |
| WIPRO      | 263.65   | -0.22   | 261.75   | 250.85   | 252.24   |

## Market triggers

- GIFT Nifty at ~26,116.00 indicates a positive start for the Indian market.

## F&O Stocks in Bullish Momentum

ADANIENSOL, UPL.

## F&O Stocks in Bearish Momentum

MAXHEALTH, TATATECH.

## Stocks in F&O ban list

Nil.



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