



BOBCAPS

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DAILY TECHNICAL REPORT

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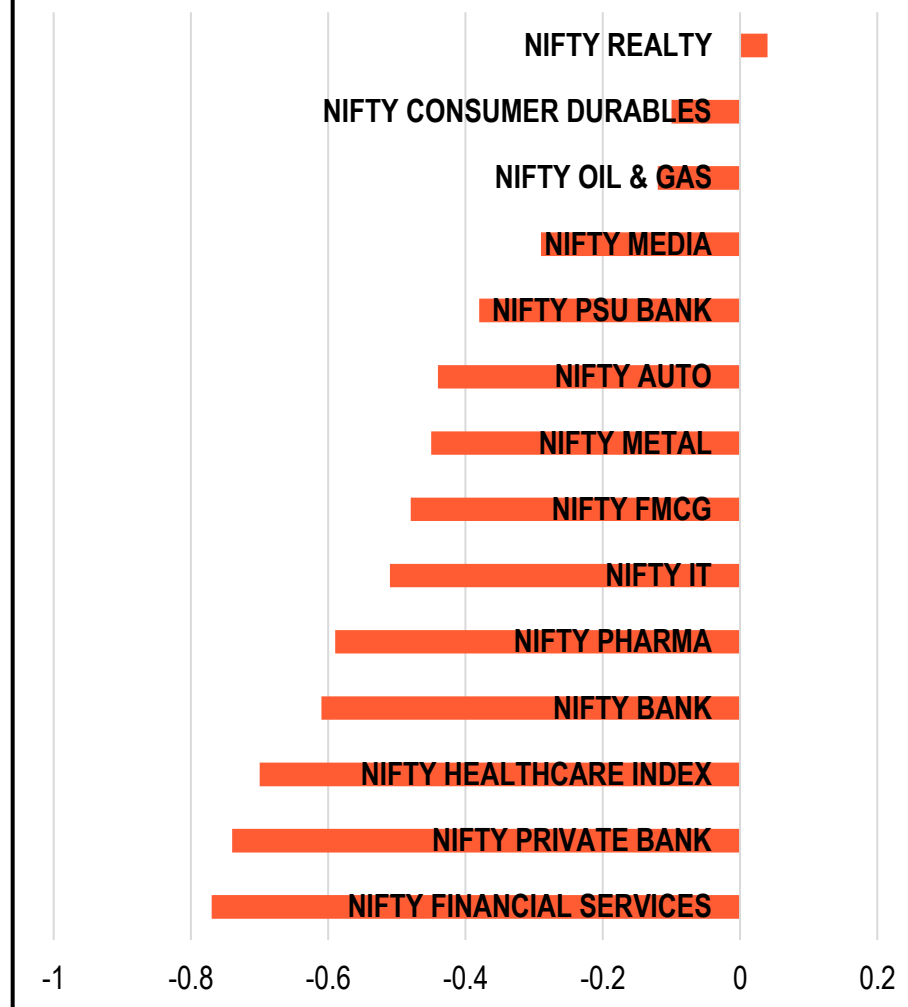


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	25,877.85	-176.05	-0.68%
BSE Sensex 30	84,404.46	-592.67	-0.70%
Nifty Bank	58,031.10	-354.15	-0.61%
Nifty Midcap 50	17,052.25	17.80	0.10%
Nifty Smallcap 100	18,469.70	-17.85	-0.10%
India VIX	12.03	0.06	0.46%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	47,522.12	-109.88	-0.23%
NASDAQ Comp.	23,581.14	-377.33	-1.57%
S&P 500	6,822.34	-68.25	-0.99%
FTSE 100	9,760.06	3.92	0.04%
CAC 40	8,157.29	-43.59	-0.53%
DAX	24,118.89	-5.32	-0.02%
KOSPI	4,115.02	28.13	0.69%
Nikkei 225	51,958.00	632.39	1.23%
Hang Seng	26,204.00	-78.69	-0.30%

DAILY SECTOR PERFORMANCE (%)





FII & DII

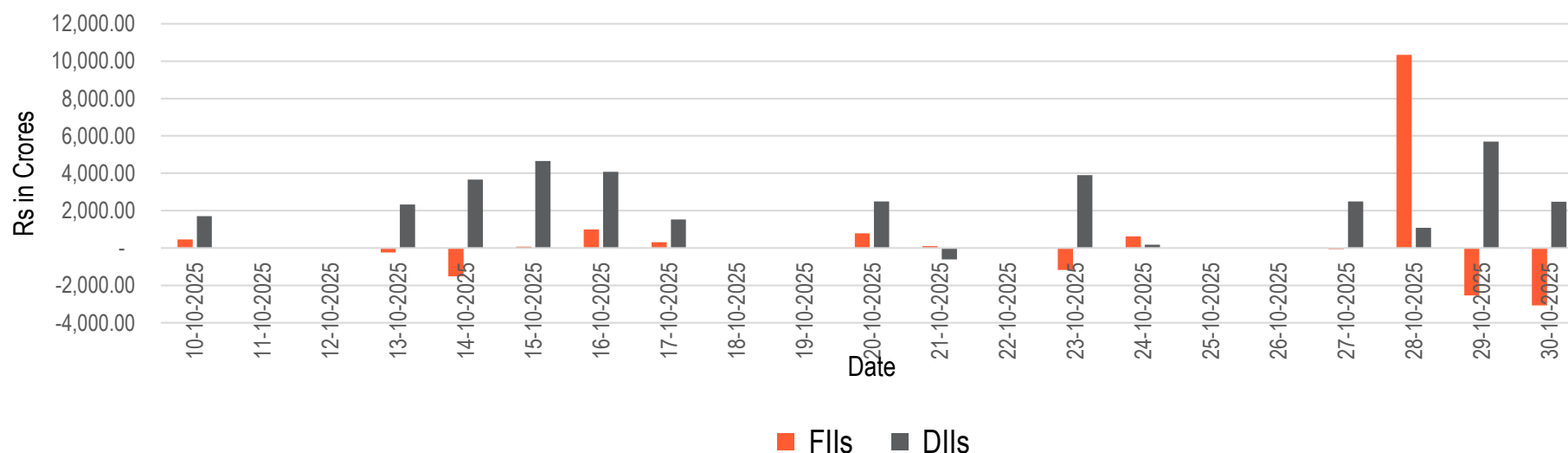
*Rs in Crores

Institutional Activity (Cash Segment)	30-10-2025	Month till date	Prev. month (Sept 2025)
FII	-3,077.59	4,422.45	-35,301.36
DII	2,469.34	45,725.58	65,343.59

*Rs in Crores

FII F&O activity	30-10-2025	Month till date
Index Futures	-2,390.34	6,571.74
Index Options	9,933.28	1,27,915.89
Stock Futures	-3,579.18	5,246.71
Stock Options	-256.93	213.66

Institutional activity of last 14 trading sessions.





NIFTY	
Spot	25877.85
Futures	26031.60
Resistance	25930, 26050
Support	25815, 25700
Put/Call Ratio (25 Nov)	1.14

BANK NIFTY	
Spot	58031.10
Futures	58425.60
Resistance	58150, 58400
Support	57775, 57500
Put/Call Ratio (25 Nov)	0.91

Commentary

- Nifty offloaded 176 points on Thursday, slipping below the 26000 mark. Bank Nifty too witnessed profit booking, declining 354 points, though it managed to close above 58000.
- On the sectoral front, Pharma, Healthcare, and Metal indices showed signs of resilience, rebounding during the second half and helping absorb some of the selling pressure. Going into Friday's session, sectors like IT and pharma may find some support from dollar strength, while import-heavy sectors could face mild headwinds.
- Nifty appears range bound between 25700-26100, while Bank Nifty continues to hover within 57500-58600, suggesting a temporary pause among buyers. A buy-on-dips and sell-on-rise strategy would be prudent in the current market scenario.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	LTP	%CHANGE
COALINDIA	388.05	1.58
LT	3989.4	0.79
HINDALCO	863	0.79
BEL	410.2	0.74
NESTLEIND	1280	0.55

MOST ACTIVE BY VALUE

SCRIP	LTP	%CHANGE	VALUE (Rs in Lakhs)
SAGILITY	54.89	7.9	30,79,39,38,723.57
BLUEDART	6,597.00	0.38	23,54,52,49,905.87
FIVESTAR	637	5.28	21,34,14,95,721.25
IDEA	8.75	-6.52	20,93,67,17,064.90
HDFCBANK	999.95	-0.78	19,99,34,60,263.01

NIFTY50 TOP LOSERS

SYMBOL	LTP	%CHANGE
DRREDDY	1203.5	-3.79
CIPLA	1541	-2.54
HDFCLIFE	746	-2.01
INDIGO	5715.5	-1.68
BHARTIARTL	2069	-1.5

MOST ACTIVE BY VOLUME

SCRIP	LTP	%CHANGE	VOLUME (shares)
IDEA	8.75	-6.52	2,41,76,34,765
SAGILITY	54.89	7.9	55,69,53,133
CANBK	132.78	3.11	9,34,28,789
SUZLON	58.6	0.7	8,34,63,327
YESBANK	22.24	-1.98	8,08,60,184



TOP TRENDING MIDCAPS & SMALLCAPS

NIFTY MIDCAP 150 BULLISH

SYMBOL	LTP	%CHANGE
BHEL	261.29	6.48
ABCAPITAL	326.80	5.15
OIL	434.75	3.39
OBEROIRLTY	1750.30	2.15
MOTILALOFS	1025.30	1.74

NIFTY MIDCAP 150 BEARISH

SYMBOL	LTP	%CHANGE
COROMANDEL	2174.20	-3.57
UBL	1789.20	-2.78
KPITTECH	1171.50	-1.89
DALBHARAT	2099.10	-1.49
JKCEMENT	6245.50	-1.37

NIFTY SMALLCAP 250 BULLISH

SYMBOL	LTP	%CHANGE
CHENNPETRO	885.00	9.30
SAGILITY	54.58	7.29
NEULANLAB	16158.00	4.88
CREDITACC	1472.00	4.87
NETWEB	4103.90	4.58

NIFTY SMALLCAP 250 BEARISH

SYMBOL	LTP	%CHANGE
SARDAEN	535.35	-4.21
CLEAN	1015.00	-3.29
UTIAMC	1248.00	-2.26
CHAMBLFERT	484.60	-2.18
MANYAVAR	671.80	-2.02



KEY UPDATES

Market triggers

- The Dollar Index regained positive momentum, signaling potential for an extended rise in the coming days.
- Gold and Silver are rebounding from key support levels, indicating renewed buying interest in safe-haven assets.
- GIFT Nifty at ~26,035.00 indicates a muted start for Indian markets.

Stocks to watch

PB Fintech, Craftsman Automation, NLC India.

Stocks in F&O ban list

Nil.

Results today (Nifty200 Index)

MARUTI, BEL, VEDL, BPCL, BANKBARODA, SHRIRAMFIN, GAIL, GODREJCP, PATANJALI, PHOENIX, ACC.

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