



BOBCAPS

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DAILY TECHNICAL REPORT

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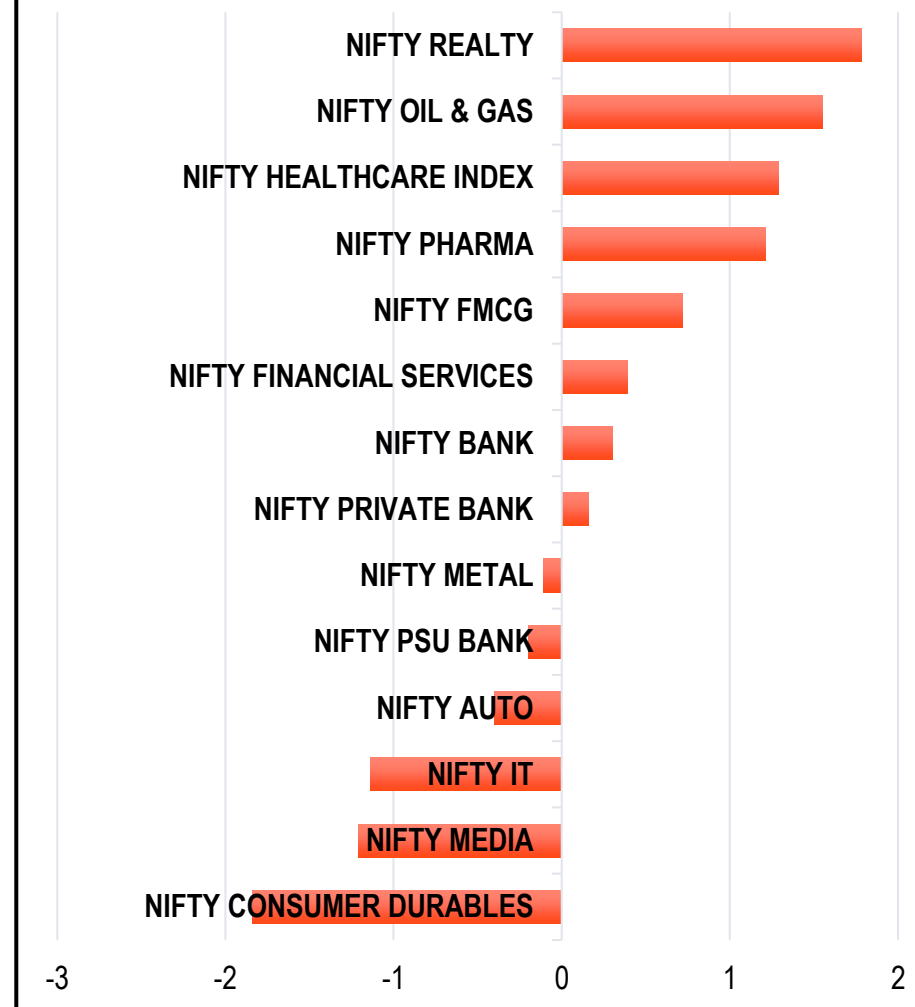


MARKET SNAPSHOT

INDIAN INDICES	30-1-2025	29-1-2025	% CHANGE
Nifty50	23,249.50	23,163.10	0.37%
Sensex	76,759.81	76,532.96	0.30%
Bank Nifty	49,311.95	49,165.95	0.30%
Nifty Mid-Cap 50	14,674.05	14,671.25	0.02%
Nifty Small-Cap 100	16,560.50	16,540.55	0.12%
Nifty50 Adv/Dec	35/15	42/9	-

GLOBAL MARKETS	LTP	Prev. Close	% CHANGE
Dow Jones	44,882.13	44,713.52	0.38%
Nasdaq Comp.	19,681.75	19,632.32	0.25%
S&P 500	6,071.17	6,039.31	0.53%
FTSE 100	8,646.88	8,557.81	1.04%
CAC 40	7,941.64	7,872.48	0.88%
DAX	21,727.20	21,637.53	0.41%
KOSPI (As on Jan 30 th)	-	2,536.80	-
Nikkei 225 (As on Jan 30 th)	39,513.97	39,414.78	0.25%
Hang Seng (As on Jan 30 th)	-	20,225.11	-

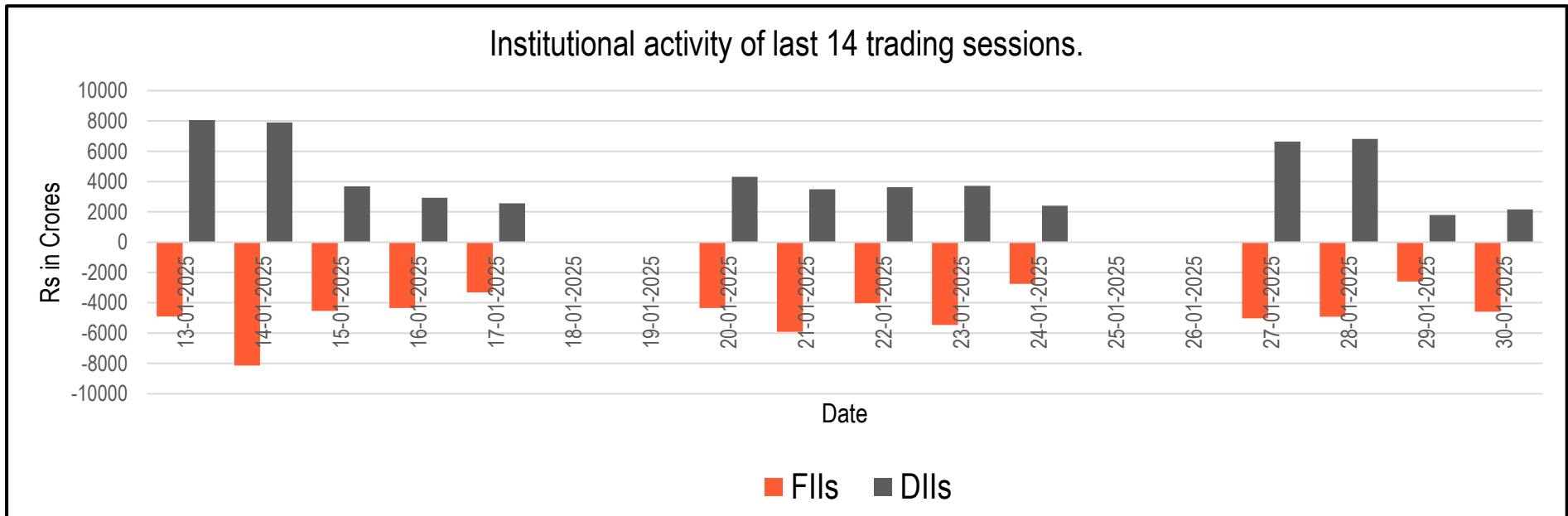
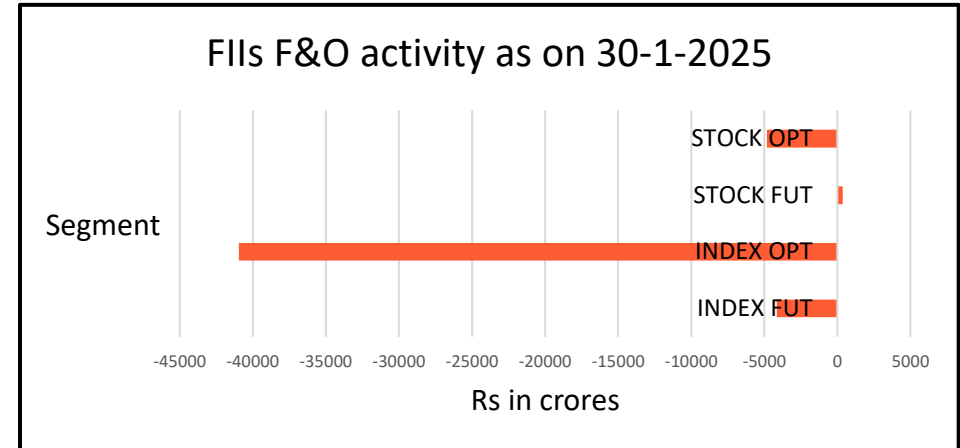
DAILY SECTOR PERFORMANCE (%)





*Rs in Crores

Institutional Activity (Cash Segment)	30-1-2025	Month till date	Prev. month Dec. 2024
FIIs	-4,582.95	-86,185.67	-16,982.48
DIIs	2,165.89	84,359.58	34,194.73





Index stands at decisive levels prior to 'Budget 2025' announcement.

Nifty experienced high volatility on the monthly expiry and eventually closed on a positive note gaining 86 points. On its daily chart, the index can be seen arriving near the resistance zone around 23400 and hence, a cautious approach would be recommended around the same. As we head towards the 'annual budget' announcement on Saturday, more volatility can be seen creeping in. For Friday's trading session a 'buy on dip' approach is recommended with 23100 acting as a sturdy support.



INDEX VIEW: BANK NIFTY



Index trading around 'make or break' levels.

Bank Nifty saw another positive closing on Thursday gaining almost 150 points. However, on the daily chart, it has seen a 'spinning top' candle formation around the 20 DEMA which has been acting as a hurdle for the price off late. Hence, going into Friday's trading session, we maintain a cautious view around 49500 levels which can act as an intraday resistance for Bank Nifty. On the downside, 48800 and 48300 are seen as the support levels.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
BEL	280.20	4.87
POWERGRID	295.90	2.80
HEROMOTOCO	4185.00	2.76
BHARTIARTL	1642.50	2.63
CIPLA	1459.95	2.53

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
TATAMOTORS	699.95	-6.98
ITCHOTELS	163.25	-5.00
ADANIENT	2247.90	-3.05
SHRIRAMFIN	540.85	-2.29
BAJAJFINSV	1750.00	-2.26

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
BAJFINANCE	7,925.00	2.13	45,32,84,44,834.56
TATAMOTORS	699.95	-6.98	41,48,52,06,012.98
HDFCBANK	1,693.10	0.94	21,69,93,00,899.56
ADANIPTS	1,074.00	-2.09	15,13,56,05,621.82
VOLTAS	1,271.00	-13.78	14,92,59,96,529.28

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	8.99	0.56	25,50,95,259
YESBANK	18.93	0.64	10,33,27,002
TATAMOTORS	699.95	-6.98	5,93,90,998
IDFCFIRSTB	61.1	2.14	5,25,44,708
BEL	280.2	4.87	4,67,35,932



KEY UPDATES

Market info

- Historically, the month of January has proved to be a period of negativity for Indian markets. Over the last 20 years, Nifty has witnessed an average return of -0.79% during this particular month. The last time Nifty closed January month on a positive note was back in the year 2018.

Stocks to watch

Hero Motocorp.

Stocks in F&O ban list

Nil.

Results today (Nifty 200)

SUNPHARMA, ONGC, NESTLE, VEDL, PNB, CHOLAFIN, MARICO, INDUSINDBK, UPL, IRBINFRA, LICHSGFIN, POONAWALLA, BANDHANBNK.



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