



BOBCAPS

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DAILY TECHNICAL REPORT

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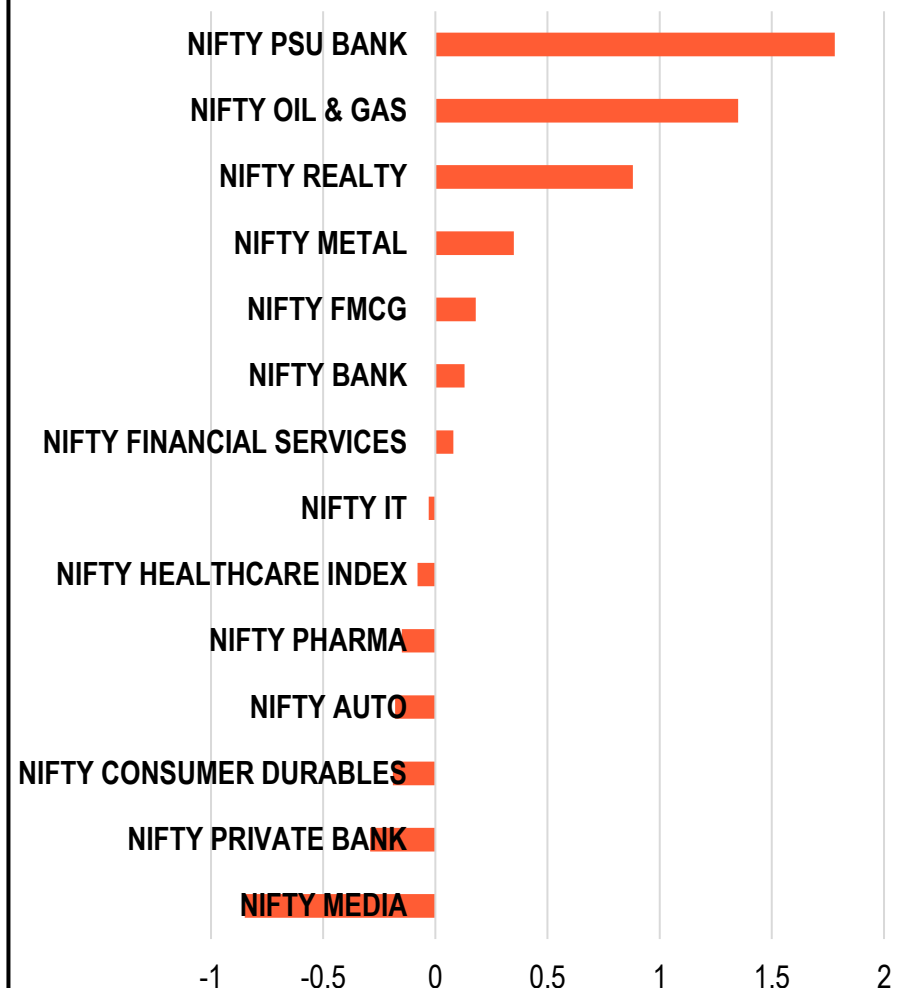


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	24,634.90	-19.80	-0.08%
BSE Sensex 30	80,364.94	-61.52	-0.08%
Nifty Bank	54,461.00	71.65	0.13%
Nifty Midcap 50	15,948.60	46.30	0.29%
Nifty Smallcap 100	17,548.65	-12.25	-0.07%
India VIX	11.37	-0.06	-0.53%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	46,316.07	68.78	0.15%
NASDAQ Comp.	22,591.15	107.09	0.48%
S&P 500	6,661.21	17.51	0.26%
FTSE 100	9,299.84	15.01	0.16%
CAC 40	7,880.87	10.19	0.13%
DAX	23,745.06	5.59	0.02%
KOSPI	3,430.04	-1.17	-0.03%
Nikkei 225	45,000.00	-43.75	-0.10%
Hang Seng	26,739.50	116.62	0.44%

DAILY SECTOR PERFORMANCE (%)





FII & DII

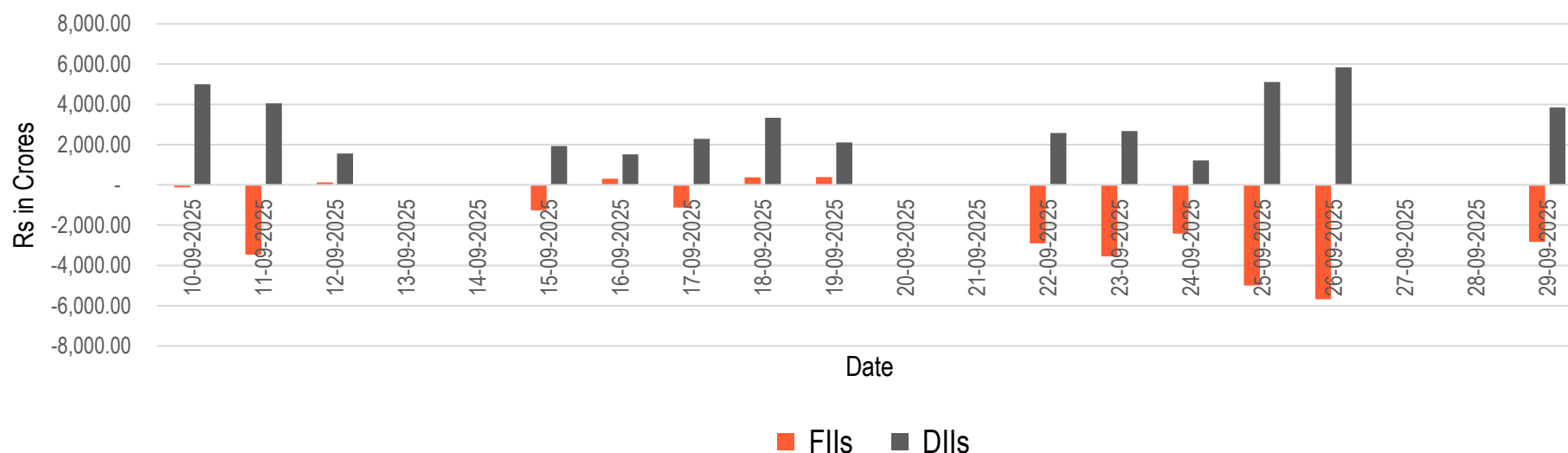
*Rs in Crores

Institutional Activity (Cash Segment)	29-9-2025	Month till date	Prev. month (Aug 2025)
FII	-2,831.59	-32,973.27	-46,902.92
DII	3,845.87	59,581.96	94,828.55

*Rs in Crores

FII F&O activity	29-9-2025	Month till date
Index Futures	-528.13	1,127.22
Index Options	3,170.37	91,304.54
Stock Futures	3,882.31	-1,607.24
Stock Options	-3,054.85	-1,422.8

Institutional activity of last 14 trading sessions.





INDEX VIEW

NIFTY	
Spot	24634.90
Futures	24685.00
Resistance	24800, 25000
Support	24500, 24300
Put/Call Ratio	0.61

BANK NIFTY	
Spot	54461.00
Futures	54550.20
Resistance	54700, 55000
Support	54200, 54000
Put/Call Ratio	0.82

Commentary

- Nifty steadied around 24600 on Monday, ending nearly flat with a modest 19-point drop. Bank Nifty attempted a rebound from 54200, closing just below 54500. A 'doji' candle on the daily chart of Bank Nifty signals the possibility of an extended bounce.
- On the sectoral front, Oil & Gas stocks rallied on falling crude prices, while PSU Banks attracted strong buying. The FMCG index showed signs of selling exhaustion, hinting at a potential rebound. Lower crude prices are likely to continue benefiting OMCs, aviation, paints, autos, and FMCG.
- Ahead of the monthly expiry, a bounce in both Nifty and Bank Nifty looks likely. A breakout above 24800 in Nifty could trigger fresh long positions, opening room for a 150-200 point rally. For Bank Nifty, a move above 54700 may pave the way toward 55000.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
INDUSINDBK	734.6	3.07
TITAN	3417	2.7
HINDALCO	756.1	1.65
WIPRO	239.4	1.55
SBIN	870.25	1.55

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
INDIGO	5,571.00	0.18	78,50,20,68,877.48
MAXHEALTH	1,105.00	-1.64	53,53,71,32,457.55
HEROMOTOCO	5,345.50	0.33	44,13,99,93,012.10
HDFCBANK	953.4	0.88	30,78,37,77,740.43
INDUSINDBK	734.6	3.07	29,75,15,56,470.30

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
MARUTI	16000	-1.76
AXISBANK	1134	-1.73
DRREDDY	1238.9	-1.13
HDFCLIFE	756.25	-1.07
EICHERMOT	6973.5	-1.04

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	8.25	2.87	73,91,55,377
SAMMAANCAP	153.8	11.59	15,67,20,756
PCJEWELLER	12.36	1.73	6,96,86,274
VASCONEQ	69.45	19.99	6,96,69,787
YESBANK	21.07	0.48	6,93,88,119



TOP TRENDING MIDCAPS & SMALLCAPS

NIFTY MIDCAP 150 BULLISH

SYMBOL	CMP	%CHANGE
HINDPETRO	441.75	4.62
FORTIS	970.75	4.07
ABCAPITAL	289.85	3.93
HINDZINC	466.15	3.80
SCHAEFFLER	4141.10	3.73

NIFTY MIDCAP 150 BEARISH

SYMBOL	CMP	%CHANGE
SUNDARMFIN	4265.60	-4.90
IPCALAB	1317.00	-3.95
BALKRISIND	2286.30	-2.80
BHARTIHEXA	1630.50	-2.73
MAZDOCK	2751.10	-2.71

NIFTY SMALLCAP 250 BULLISH

SYMBOL	CMP	%CHANGE
SAMMAANCAP	154.27	11.94
REDINGTON	291.24	9.97
GODFRYPHLP	3512.00	6.98
USHAMART	476.45	6.14
POONAWALLA	501.50	3.35

NIFTY SMALLCAP 250 BEARISH

SYMBOL	CMP	%CHANGE
FSL	326.35	-7.18
RAYMOND	575.25	-5.25
JSWHL	17167.00	-5.00
ZENTEC	1426.40	-4.96
GRSE	2493.60	-4.51



KEY UPDATES

Market triggers

- Gold surged to a fresh high, marking its best month in 14 years, driven by safe-haven demand amid U.S. shutdown fears and rate cut expectations.
- Oil prices slipped as rising OPEC+ output and the resumption of Iraq's Kurdistan exports fueled supply surplus concerns.
- GIFT Nifty trading at ~24,682, signals a muted start.

Stocks to watch

Bandhan Bank, BPCL, IIFL Finance, L&T Finance, Petronet LNG, Waaree Energies.

Stocks in F&O ban list

RBLBANK, SAMMAANCAP.



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