



BOBCAPS

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DAILY TECHNICAL REPORT

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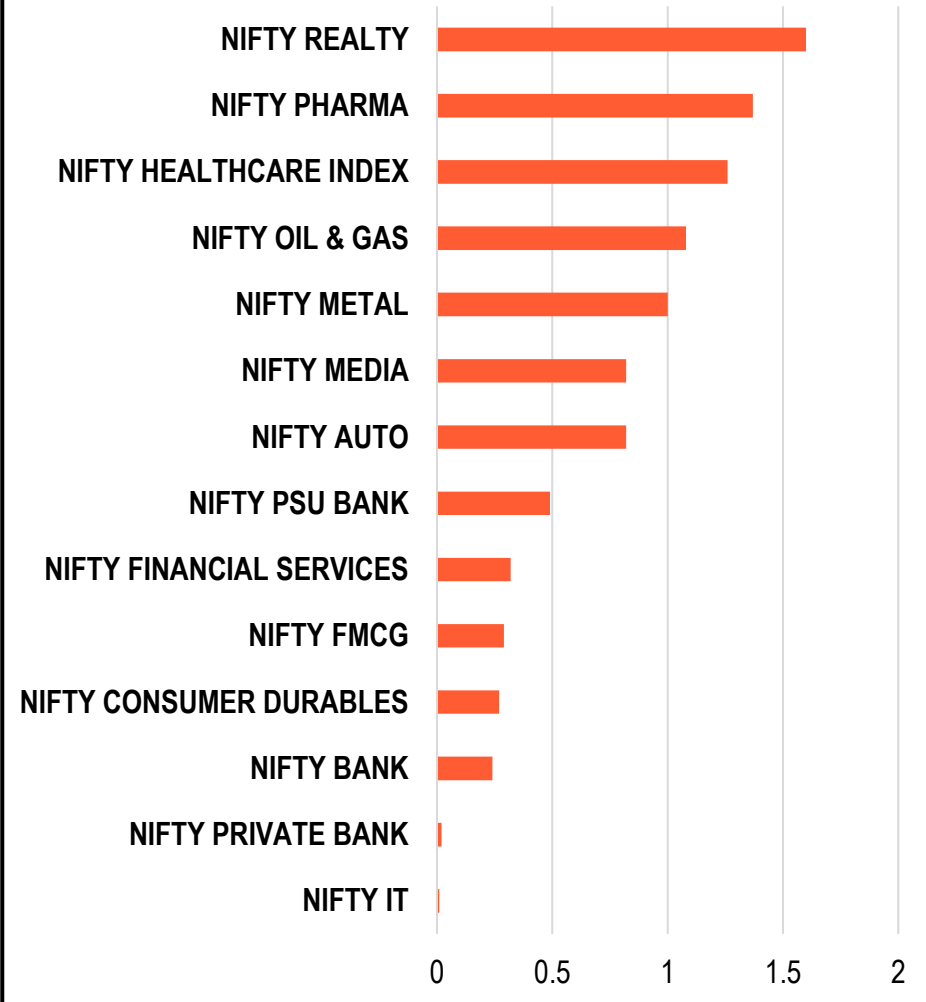


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	24,821.10	140.20	0.57%
BSE Sensex 30	81,337.95	446.93	0.55%
Nifty Bank	56,222.00	137.10	0.24%
Nifty Midcap 50	16,386.15	131.70	0.81%
Nifty Smallcap 100	18,251.45	186.70	1.03%
India VIX	11.53	-0.54	-4.46%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	44,632.99	-204.57	-0.46%
NASDAQ Comp.	21,098.29	-80.29	-0.38%
S&P 500	6,370.86	-18.91	-0.30%
FTSE 100	9,136.32	54.88	0.60%
CAC 40	7,857.36	56.48	0.72%
DAX	24,217.37	247.01	1.03%
KOSPI	3,253.63	23.06	0.71%
Nikkei 225	40,667.00	-7.55	-0.02%
Hang Seng	25,397.50	-126.95	-0.50%

DAILY SECTOR PERFORMANCE (%)

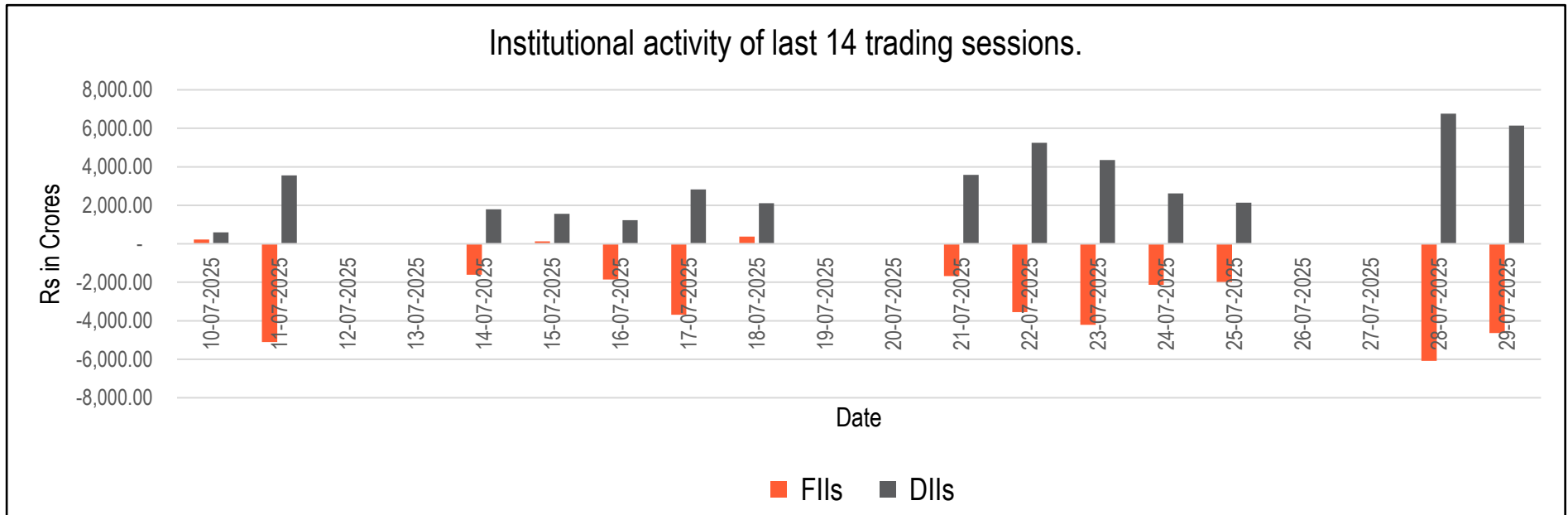


*Rs in Crores

Institutional Activity (Cash Segment)	29-7-2025	Month till date	Prev. month (June 2025)
FIIs	-4,636.60	-41,227.73	7,488.98
DIIs	6,146.82	52,737.34	72,673.91

*Rs in Crores

FIIs F&O activity	29-7-2025	Month till date
Index Futures	-1,117.29	-25,385.8
Index Options	1,850.62	53,849.32
Stock Futures	3,207.00	-14,254.45
Stock Options	367.33	4,223.93





NIFTY50: 24,821.10	
Trend	Bullish
Momentum	Sideways
Support	24500
Resistance	25000, 25250

BANK NIFTY: 56,222.00	
Trend	Bullish
Momentum	Sideways
Support	56000
Resistance	56800, 57300

Commentary

- As estimated, market witnessed a bounce back during Tuesday's trading session. Nifty gained 140 points and closed near the day's high after managing to hold on to 24500 level earlier during the day.
- All the major sectoral indices closed in green led by the oversold Realty index which saw a bounce back. Pharma and Healthcare space continued on its merry way.
- A 'bullish engulfing' candle-stick formation can be seen on the daily chart of Nifty suggesting a comeback of the bulls. Hence, going into Wednesday's trading session, we hold a positive bias on the index while expecting a continuation in the bounce back. Price can be seen testing 25000 levels where it needs to be reviewed. In case of Bank Nifty, upside stays capped at 56800 level.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
JIOFIN	322	4.77
RELIANCE	1416.6	2.09
ASIANPAINT	2406.1	1.97
LT	3488	1.92
EICHERMOT	5479.5	1.74

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
SBILIFE	1833.2	-0.93
AXISBANK	1065	-0.8
TCS	3057	-0.72
HDFCLIFE	756.5	-0.62
ITC	408.2	-0.41

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
WAAREEENER	3,168.00	1.81	30,34,57,23,215.36
PARADEEP	219.7	10.3	20,59,93,29,560.28
HDFCBANK	2,023.00	0.72	20,04,56,10,069.36
VIMTALABS	702.5	6.62	17,81,67,45,263.94
AXISBANK	1,065.00	-0.8	16,58,34,94,685.38

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	7.21	1.12	29,83,76,818
JAYNECOIND	49.42	19.98	16,64,83,151
RTNPOWER	13.5	4.33	10,39,56,118
PARADEEP	219.7	10.3	9,32,77,167
GTLINFRA	1.6	3.23	7,12,16,015



TOP TRENDING MIDCAPS & SMALLCAPS

NIFTY MIDCAP 150 BULLISH

SYMBOL	CMP	%CHANGE
APARINDS	9681.50	11.73
COROMANDEL	2495.40	3.42
PIIND	4249.50	3.32
BIOCON	398.15	2.76
GLAND	2102.10	2.42

NIFTY MIDCAP 150 BEARISH

SYMBOL	CMP	%CHANGE
PETRONET	292.85	-2.84
MRPL	131.32	-2.70
AIAENG	3183.20	-1.18
TORNTPOWER	1324.90	-1.01
NIACL	173.52	-0.40

NIFTY SMALLCAP 250 BULLISH

SYMBOL	CMP	%CHANGE
TATACHEM	1000.00	7.03
AMBER	7810.50	4.62
SUMICHEM	604.70	4.20
SHYAMMETL	992.15	3.60
CRAFTSMAN	6448.00	3.40

NIFTY SMALLCAP 250 BEARISH

SYMBOL	CMP	%CHANGE
IEX	134.65	-3.21
SIGNATURE	1128.80	-3.19
FIVESTAR	649.35	-3.10
RKFORGE	599.45	-2.15
PRAJIND	469.60	-1.61



Market info

- In the last 10 years, the month of July has delivered positive returns 9 out of 10 times, making it one of the best months for the Nifty 50 index. July's average return is around +3.57% which is well above its long-term monthly average. During the last 10 Julys, major sectors like IT, Pharma, Banking & Auto, generally closed the month in green, with exceptions mostly in election years.

Stocks to watch

Apollo Hospitals, Max Healthcare, Kalyan Jewellers, Jio Financial Services.

Stocks in F&O ban list

RBLBANK.

Results today (Nifty 200)

POWERGRID, INDIGO, TATASTEEL, HYUNDAI, PNB, INDUSTOWER, KPITTECH, IGL.

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