



BOBCAPS

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DAILY TECHNICAL REPORT

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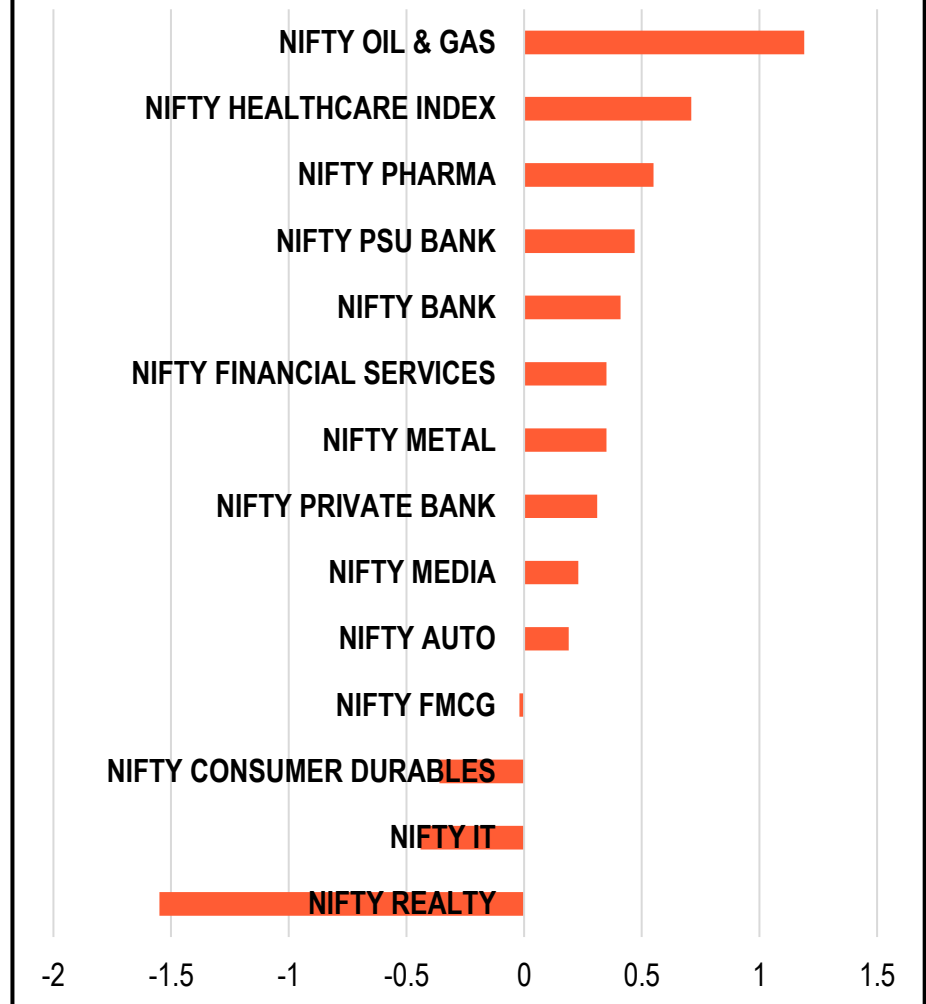


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	25,637.80	88.80	0.35%
BSE Sensex 30	84,058.90	303.03	0.36%
Nifty Bank	57,443.90	237.20	0.41%
Nifty Midcap 50	16,760.95	15.90	0.09%
Nifty Smallcap 100	18,976.80	171.20	0.91%
India VIX	12.39	-0.20	-1.61%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	43,819.27	432.43	1.00%
NASDAQ Comp.	20,273.46	105.55	0.52%
S&P 500	6,173.07	32.05	0.52%
FTSE 100	8,798.91	63.31	0.72%
CAC 40	7,691.55	134.24	1.78%
DAX	24,033.22	383.92	1.62%
KOSPI	3,081.33	25.39	0.83%
Nikkei 225	40,795.00	644.21	1.60%
Hang Seng	24,140.50	-143.65	-0.59%

DAILY SECTOR PERFORMANCE (%)





FII & DII

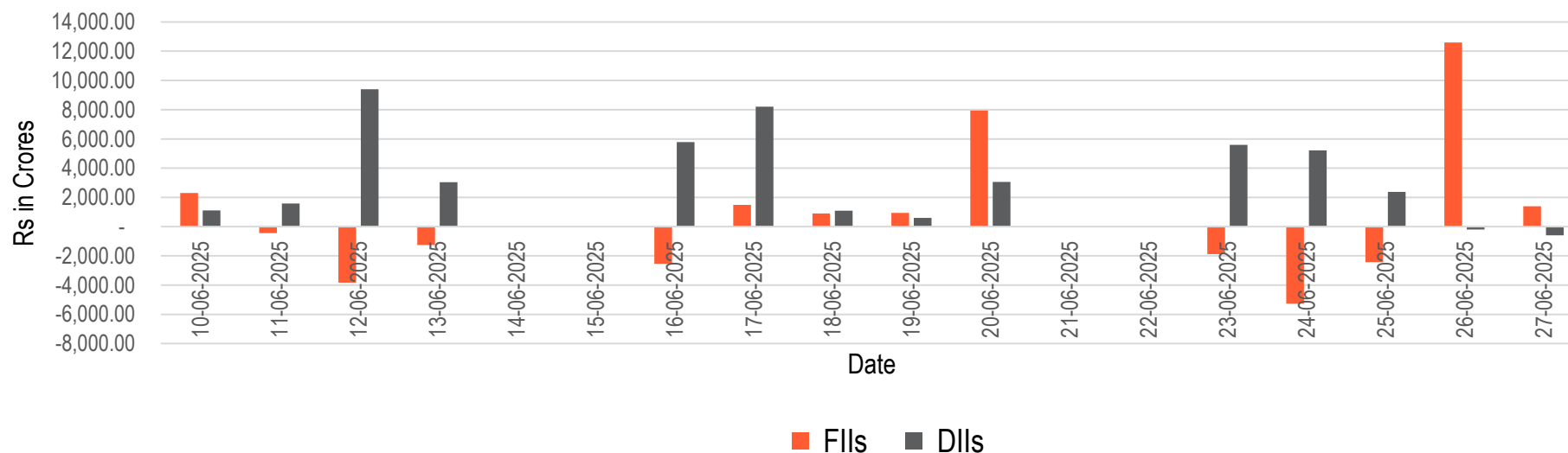
*Rs in Crores

Institutional Activity (Cash Segment)	27-6-2025	Month till date	Prev. month (May 2025)
FII	1,397.02	8,320.48	11,773.25
DII	-588.93	69,176.47	67,642.34

*Rs in Crores

FII F&O activity	27-6-2025	Month till date
Index Futures	290.80	781.1
Index Options	12,051.59	64,449.4
Stock Futures	919.08	2,359.36
Stock Options	-5,428.67	-21,577.81

Institutional activity of last 14 trading sessions.





NIFTY50: 25,637.80	
Trend	Bullish
Momentum	Bullish
Support	25450
Resistance	25650, 26000

BANK NIFTY: 57,443.90	
Trend	Bullish
Momentum	Bullish
Support	57000
Resistance	57500, 58200

Commentary

- Bullish momentum continued in the market on Friday as Nifty gradually marched to higher levels and closed the week on a high. Bank Nifty on the other hand, gained 237 points.
- Buying sustained in Oil & Gas companies while paint stocks too witnessed positivity. Profit booking continued in the Realty space for fourth consecutive trading session.
- Heading into a new week, traders sentiments seem to be bullish and Nifty is expected to show a further rise up to 26000 level. Any running correction up to 25450 can be seen as an opportunity to add longs.
- Bank Nifty index is expected to gain momentum post a breakout above 57500.



CHART OF THE DAY



Hindustan Petroleum Corporation Ltd.

HPCL is mainly engaged in the business of refining of crude oil and marketing of petroleum products, production of hydrocarbons as well as providing services for management of E&P Blocks. The company owns and manages India's largest lubricant refinery and has the 2nd-largest retail network and LPG marketing presence. Additionally, it operates the 2nd-largest cross-country product pipeline network. It has a 13.44% market share in India's total refining capacity.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
JIOFIN	324.6	3.87
ASIANPAINT	2362	3.15
APOLLOHOSP	7310	2.94
INDUSINDBK	860.3	2.89
ULTRACEMCO	12240	2.42

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
TATACONSUM	1121	-2.13
DRREDDY	1302.5	-1.44
WIPRO	265.4	-1.16
SBILIFE	1843	-0.96
AXISBANK	1223	-0.85

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
ICICIBANK	1,457.90	1.31	32,84,30,52,266.44
HDFCBANK	2,011.50	0.59	28,37,89,96,564.08
HSCL	502	11.82	27,79,68,92,417.80
KOTAKBANK	2,201.00	-0.13	21,25,60,73,712.37
BAJFINANCE	944	-0.79	20,44,06,57,171.80

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	7.4	2.21	80,55,73,085
RTNPOWER	14.46	2.55	16,65,06,789
SUZLON	67.5	4.6	15,73,24,744
YESBANK	20.22	0.7	10,51,12,009
GTLINFRA	1.83	-1.61	9,00,44,484



TOP TRENDING MIDCAPS & SMALLCAPS

NIFTY MIDCAP 150 BULLISH

SYMBOL	CMP	%CHANGE
BHARTIHEXA	1960.10	8.14
ABBOTINDIA	34940.00	5.70
JKCEMENT	6336.00	4.50
HINDPETRO	439.00	4.45
SUZLON	67.32	4.32

NIFTY MIDCAP 150 BEARISH

SYMBOL	CMP	%CHANGE
THERMAX	3347.80	-3.33
STARHEALTH	418.70	-1.16
IPCALAB	1331.70	-0.95
KPITTECH	1267.10	-0.69
SONACOMS	479.25	-0.32

NIFTY SMALLCAP 250 BULLISH

SYMBOL	CMP	%CHANGE
LTFOODS	483.25	9.48
NH	2263.20	9.16
KIRLOSBROS	2327.80	8.99
REDINGTON	322.05	8.47
HOMEFIRST	1473.90	6.24

NIFTY SMALLCAP 250 BEARISH

SYMBOL	CMP	%CHANGE
COHANCE	944.10	-5.78
MAPMYINDIA	1739.70	-1.64
ARE&M	962.00	-0.74
JBMA	642.50	0.07
-	-	-



KEY UPDATES

Market info

- In the last ten years since 2015, Indian market has showed mixed cues during the month of June with Nifty50 index's average returns striking 1.21%. However, it has given a negative closing only once (in year 2022) in the last five years with an average return of 2.73%.

Stocks to watch

Elecon Engineering, ICICI Bank, Navin Fluorine, Redington.

Stocks in F&O ban list

Nil.

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