



BOBCAPS

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DAILY TECHNICAL REPORT

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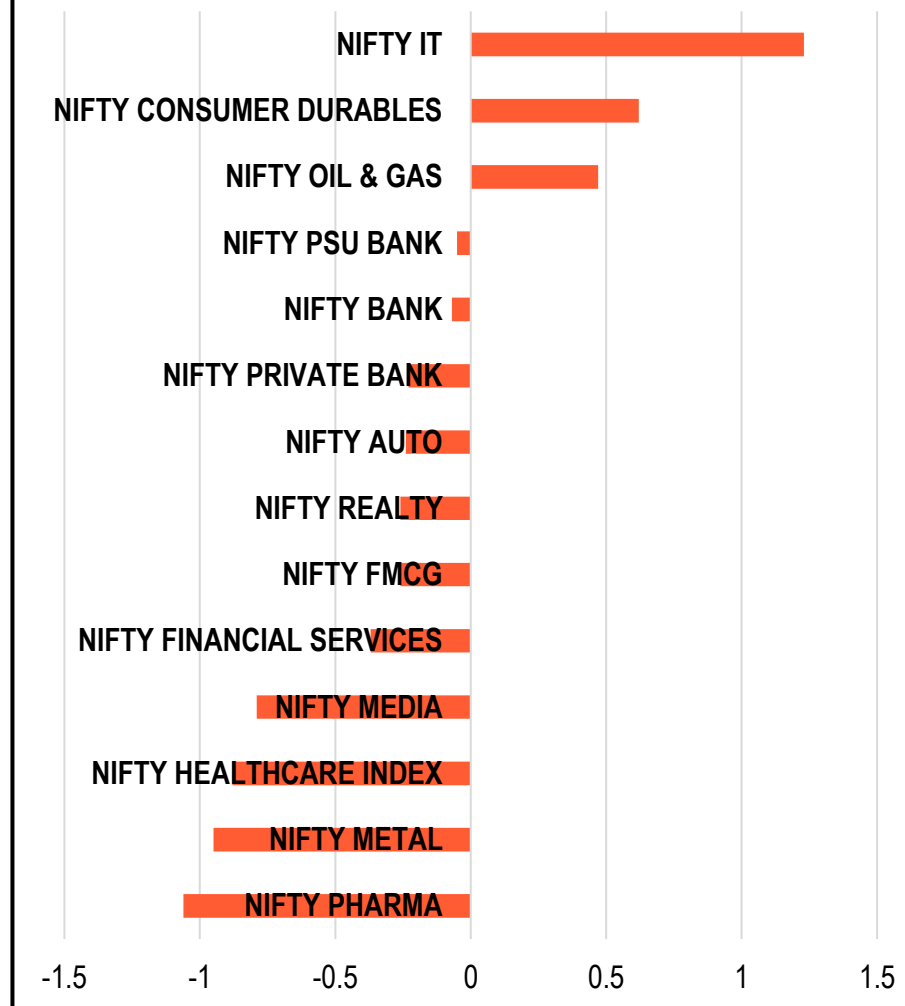


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	24,335.95	7.45	0.03%
BSE Sensex 30	80,288.38	70.01	0.09%
Nifty Bank	55,391.25	-41.55	-0.07%
Nifty Midcap 50	15,442.30	37.35	0.24%
Nifty Smallcap 100	16,738.70	61.80	0.37%
India VIX	17.37	0.43	2.54%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	40,527.62	300.03	0.75%
NASDAQ Comp.	17,461.32	95.18	0.55%
S&P 500	5,560.83	32.08	0.58%
FTSE 100	8,463.46	46.12	0.55%
CAC 40	7,555.87	-17.89	-0.24%
DAX	22,425.83	154.16	0.69%
KOSPI	2,549.37	-16.05	-0.63%
Nikkei 225	35,882.50	42.51	0.12%
Hang Seng	21,927.00	-81.11	-0.37%

DAILY SECTOR PERFORMANCE (%)





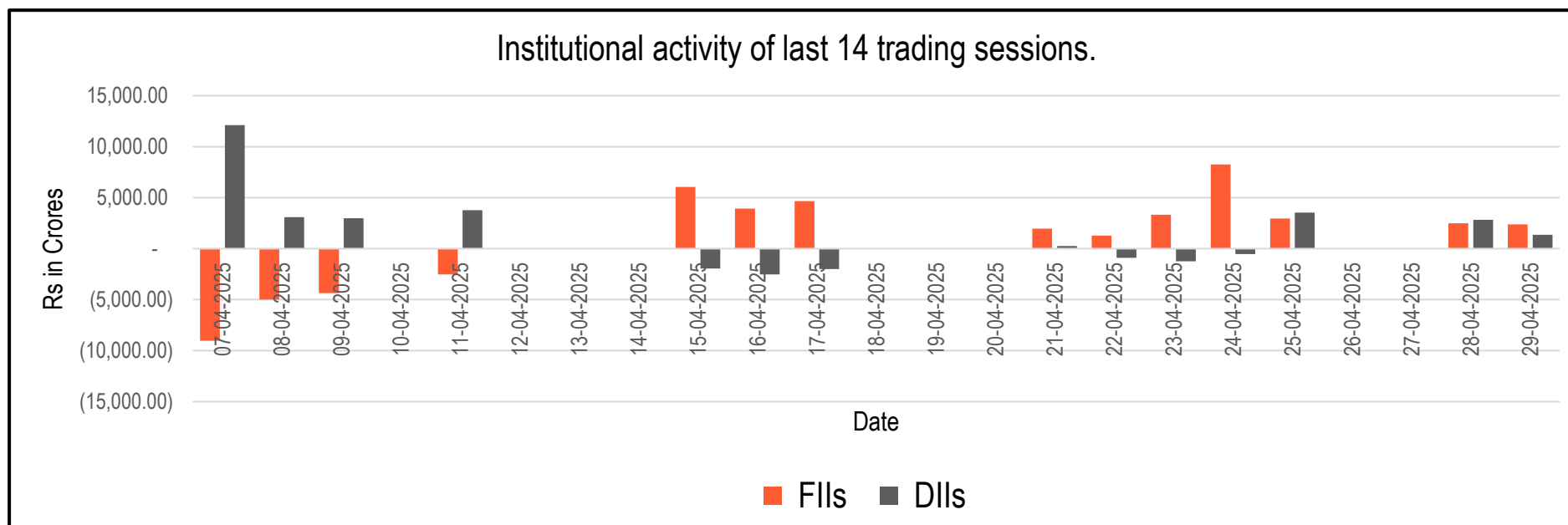
*Rs in Crores

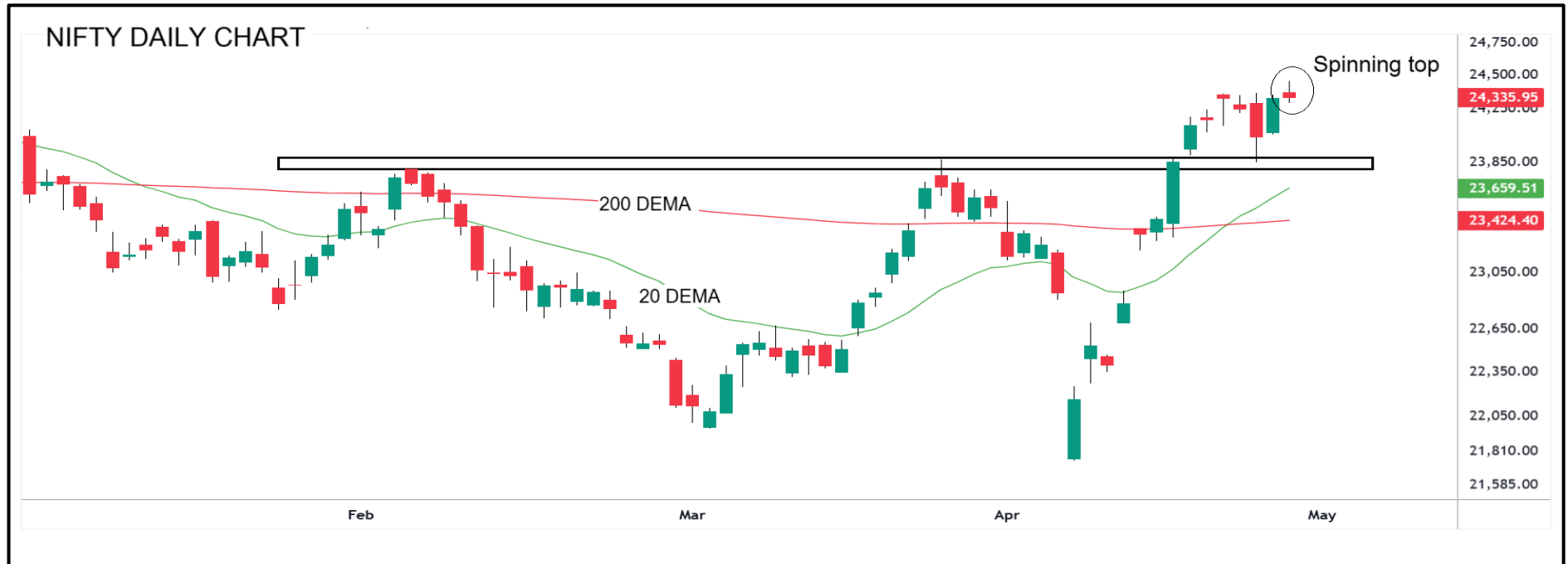
Institutional Activity (Cash Segment)	29-4-2025	Month till date	Prev. month (Mar. 2025)
FII	2,385.61	2,684.45	2,014.18
DII	1,369.19	26,436.30	37,585.68

*Rs in Crores

FII F&O activity	29-4-2025	Month till date
Index Futures	910.68	-1,108.98
Index Options	-11,490.13	-2,25,080.59
Stock Futures	-216.16	26,792.78
Stock Options	-244.88	-13,166.98

Institutional activity of last 14 trading sessions.





Index showing signs of correction on the weekly expiry.

Nifty traded sideways post a gap up opening on Tuesday and closed on a flat note. On its daily chart, the index has witnessed a 'spinning top' candle formation which indicates a temporary exhaustion of the buyers. As we head into Nifty's weekly expiry today, 24200 is seen as a sturdy support level. However, a breakdown below the same shall lead to an extended correction up to 24000. At the higher end, 24500 seems to be acting as a strong resistance.



INDEX VIEW: BANK NIFTY



Buyers seems to be exhausted around 56000.

Bank Nifty on Tuesday, faced a rejection from 56000 levels and closed at 55391. A 'spinning top' candle formation can be seen on the daily chart of the index which indicates buyer's discomfort at levels around 56000. Going into today's trading session, 55000 should be a crucial support for Bank Nifty while a breakdown below the same is expected to result in another 500-700 points correction. On the other hand, 55500 and 56000 are seen as the resistance levels.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
TRENT	5510.00	5.77
BEL	317.15	3.97
TECHM	1495.00	2.29
RELIANCE	1398.90	2.20
ETERNAL	231.16	1.74

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
RELIANCE	1,398.90	2.2	45,41,69,18,156.90
MAZDOCK	3,029.00	8.71	40,45,41,14,559.00
GRSE	1,964.00	12.25	33,83,48,77,429.20
TATATECH	662.5	-6.11	30,39,33,80,463.18
BSE	6,660.00	1.45	24,65,94,44,719.34

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
SUNPHARMA	1800.20	-2.25
ULTRACEMCO	11850.00	-2.18
COALINDIA	388.70	-2.13
ONGC	245.65	-1.98
DRREDDY	1176.20	-1.88

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	7.25	-2.68	44,34,39,431
EASEMYTRIP	12	1.78	10,49,74,944
UCOBANK	32	3.96	6,14,04,161
YESBANK	18.01	-0.44	5,98,29,539
BEL	317.15	3.97	5,78,83,471



KEY UPDATES

Market info

- Historically, the month of May has been a period of positivity for Indian market. During last ten years since 2015, Nifty50 index has generated an average return of 1.48% in this particular month. However, three times during last five years, the index has closed May month on a negative note.

Stocks to watch

BEML, Gujarat Gas.

Stocks in F&O ban list

RBLBANK.

Nifty 200 results today

ADANIPOWER, IOC, VBL, VEDL, INDUSTOWER, JINDALSTEEL, PHOENIXLTD, FEDERALBNK, EXIDEIND, SONACOMS, BANDHANBNK.



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