



DAILY TECHNICAL REPORT

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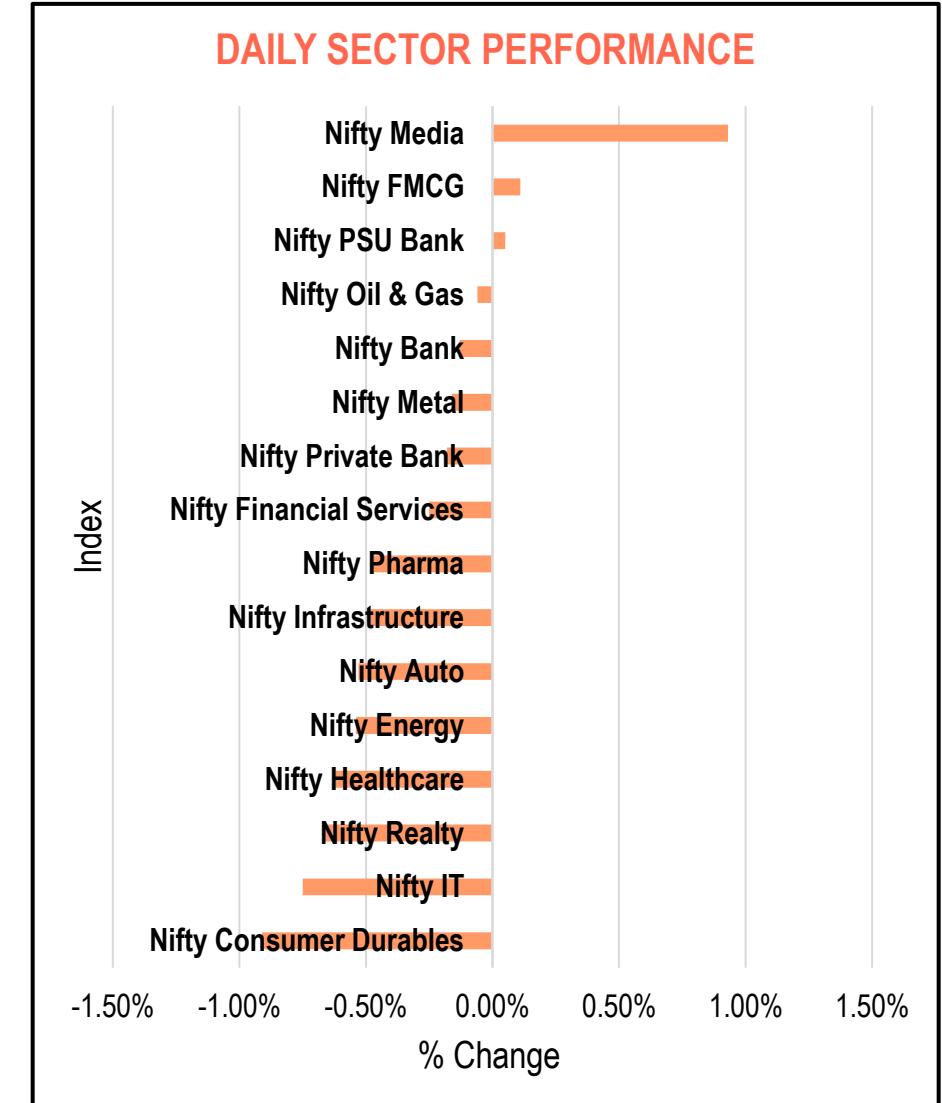
MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
NIFTY 50	25,942.10	-100.20	-0.38%
SENSEX	84,695.54	-345.91	-0.41%
BANK NIFTY	58,932.35	-79.00	-0.13%
FIN NIFTY	27,363.50	-67.25	-0.25%
MIDCAP NIFTY	13,651.45	-71.40	-0.52%
NIFTY SMLCAP 250	16,525.60	-88.45	-0.53%
INDIA VIX	9.74	0.59	6.48%

*Rs in Crores

CASH SEGMENT	29-12-2025	MTD
FII Net Flows	-2,759.89	-26,908.22
DII Net Flows	2,643.85	66,700.46

INDEX	ADVANCE	DECLINE	UNCHANGED
NIFTY 50	17	33	1
NIFTY 500	159	340	2
NIFTY F&O	55	153	0



NIFTY	
Spot	25942.10
Futures	25957.20
Resistance	26000, 26100
Support	25870, 25700
Put/Call Ratio (30 Dec)	0.56

BANK NIFTY	
Spot	58932.35
Futures	58947.20
Resistance	59100, 59500
Support	58700, 57300
Put/Call Ratio (30 Dec)	0.67

Commentary

- Nifty closed in the red for the fourth consecutive session, shedding another 100 points and ending well below the 26000 mark. Bank Nifty, however, showed signs of a late-hour bounce, managing to close above the critical 58700 level.
- FMCG and PSU Banking stocks provided support to the market, while most other major sectoral indices ended in negative territory. The Metal index witnessed significant offloading as price failed to sustain above the resistance zone following a gap-up opening.
- The market currently appears to be in a sideways phase as participants await the Union Budget 2026-27. Nifty and Bank Nifty are hovering near the 26000 and 59000 levels respectively, with 25700 and 58700 acting as crucial support zones.



KEY MOVING AVERAGES (NIFTY50 STOCKS)

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
ADANIENT	2203.20	-1.20	2240.17	2333.60	2358.61
ADANIPORTS	1454.40	-2.20	1499.60	1482.96	1379.91
APOLLOHOSP	7084.50	-1.00	7097.53	7417.99	7259.92
ASIANPAINT	2775.40	1.05	2830.67	2740.84	2473.57
AXISBANK	1232.00	0.31	1254.41	1248.95	1164.50
BAJAJ_AUTO	9087.00	0.25	9034.15	8993.05	8544.43
BAJAJFINSV	2012.10	-0.27	2052.13	2075.37	2011.67
BAJFINANCE	998.00	-0.20	1013.52	1030.99	948.93
BEL	393.25	-1.31	395.96	408.57	377.27
BHARTIARTL	2081.60	-1.13	2096.12	2088.75	1924.48
CIPLA	1494.00	-0.80	1506.44	1528.36	1515.62
COALINDIA	400.65	-0.37	385.63	384.45	388.19
DRREDDY	1268.60	-0.06	1272.17	1253.48	1242.60
EICHERMOT	7272.00	-0.71	7187.50	7052.13	6104.83
ETERNAL	282.85	0.39	289.79	305.46	279.41
GRASIM	2842.40	0.88	2785.45	2798.93	2736.36
HCLTECH	1630.80	-1.81	1661.27	1603.38	1563.73
HDFCBANK	991.70	-0.04	994.48	995.76	970.26
HDFCLIFE	746.45	-0.27	762.37	758.39	749.45
HINDALCO	865.00	-0.91	838.59	819.36	717.03
HINDUNILVR	2293.30	0.35	2318.78	2385.91	2384.26
ICICIBANK	1343.30	-0.53	1368.38	1369.90	1396.59
INDIGO	5085.50	0.23	5150.13	5537.14	5543.26
INFY	1644.70	-0.69	1614.88	1552.10	1537.88
ITC	402.60	-0.38	402.59	406.79	413.14

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
JIOFIN	293.95	-1.01	298.08	303.28	292.49
JSWSTEEL	1092.60	-0.16	1112.50	1144.99	1069.02
KOTAKBANK	2158.60	-0.26	2156.59	2137.01	2097.75
LT	4038.70	-0.21	4038.54	3995.32	3648.58
M&M	3592.10	-0.86	3645.72	3648.27	3259.29
MARUTI	16542.00	-0.33	16333.75	16111.26	13879.56
MAXHEALTH	1064.10	-0.95	1079.85	1125.25	1158.84
NESTLEIND	1280.00	0.58	1243.33	1261.32	1196.61
NTPC	325.50	0.43	322.71	328.64	337.44
ONGC	234.82	0.12	237.20	244.91	241.53
POWERGRID	260.60	-1.83	264.96	273.78	287.07
RELIANCE	1545.60	-0.87	1549.99	1519.63	1418.75
SBILIFE	2009.80	-0.46	2012.60	1980.23	1806.49
SBIN	965.05	-0.13	966.08	955.46	843.32
SHRIRAMFIN	955.50	-0.49	877.03	820.42	689.47
SUNPHARMA	1717.20	-0.13	1777.86	1748.73	1696.07
TATACONSUM	1195.20	1.66	1163.92	1167.55	1108.84
TATASTEEL	172.30	1.88	168.17	172.46	161.31
TCS	3251.50	-0.87	3233.21	3136.09	3250.90
TECHM	1612.40	0.01	1583.94	1503.32	1509.74
TITAN	3983.70	-0.21	3884.82	3836.19	3535.39
TMPV	358.60	-0.06	352.97	375.54	402.61
TRENT	4226.00	-1.38	4144.94	4380.78	5085.12
ULTRACEMCO	11799.00	0.04	11595.50	11778.34	11889.76
WIPRO	264.24	-0.77	261.08	250.66	252.35

Market triggers

- U.S. equities closed lower on Monday, starting the final week of the year on a cautious note as heavyweight tech stocks retreated after last week's record-setting rally in the S&P 500.
- Gold and silver corrected sharply, easing from recent highs amid profit-booking.
- GIFT Nifty at ~25,927.00 indicates a mild negative start for the Indian market.

F&O Stocks in Bullish Momentum

BPCL, TATACONSUM.

F&O Stocks in Bearish Momentum

ANGELONE, POWERGRID.

Stocks in F&O ban list

SAMMAANCAP.



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