



BOBCAPS

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DAILY TECHNICAL REPORT

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30th December, 2024

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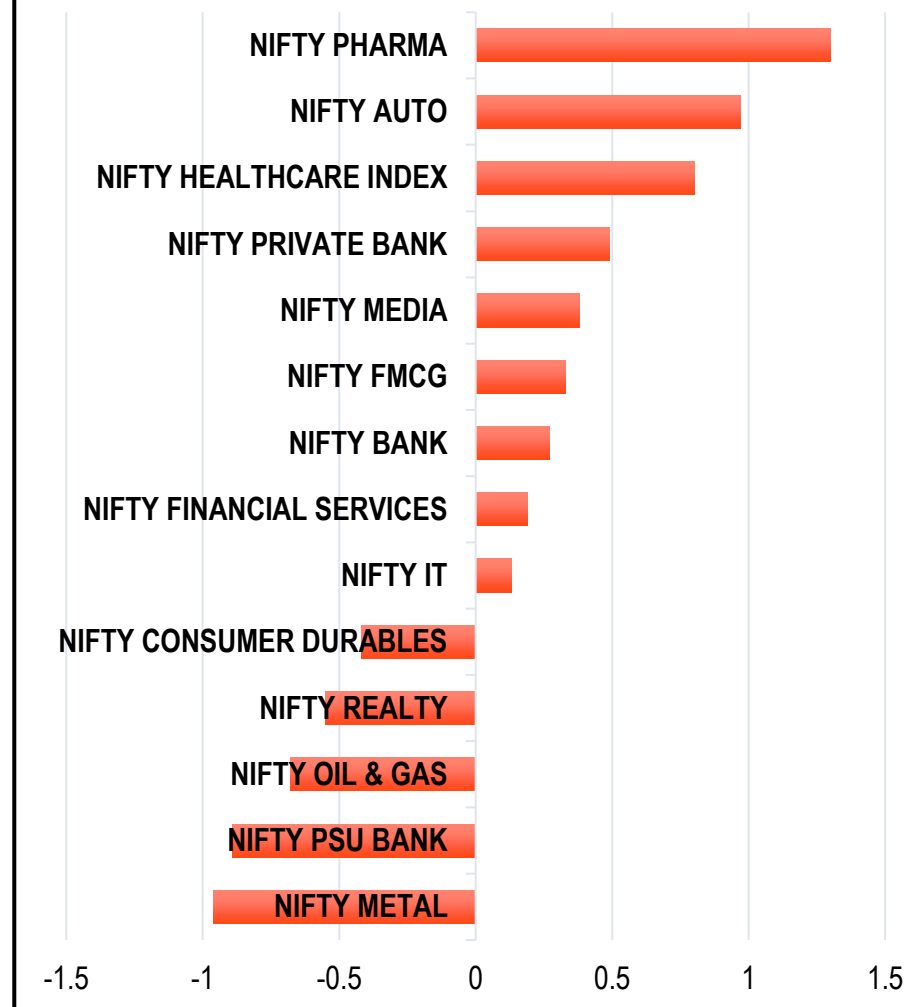


MARKET SNAPSHOT

INDIAN INDICES	27-12-2024	26-11-2024	% CHANGE
Nifty50	23,813.40	23,750.20	0.27%
Sensex	78,699.07	78,472.48	0.29%
Bank Nifty	51,311.30	51,170.70	0.27%
Nifty Mid-Cap 50	15,919.40	15,962.95	-0.27%
Nifty Small-Cap 100	18,755.85	18,728.65	0.15%
Nifty50 Adv/Dec	30/20	31/18	-

GLOBAL MARKETS	LTP	Prev. Close	% CHANGE
Dow Jones	42,992.21	43,325.80	-0.77%
Nasdaq Comp.	19,722.03	20,020.36	-1.49%
S&P 500	5,970.84	6,037.59	-1.11%
FTSE 100	8,149.78	8,136.99	0.16%
CAC 40	7,355.37	7,282.69	1.00%
DAX	19,984.32	19,848.77	0.68%
KOSPI (As on Dec 27 th)	2,404.77	2,429.67	-1.04%
Nikkei 225 (As on Dec 27 th)	40,281.16	39,568.06	1.77%
Hang Seng (As on Dec 27 th)	20,090.46	20,098.29	-0.04%

SECTOR PERFORMANCE (%)

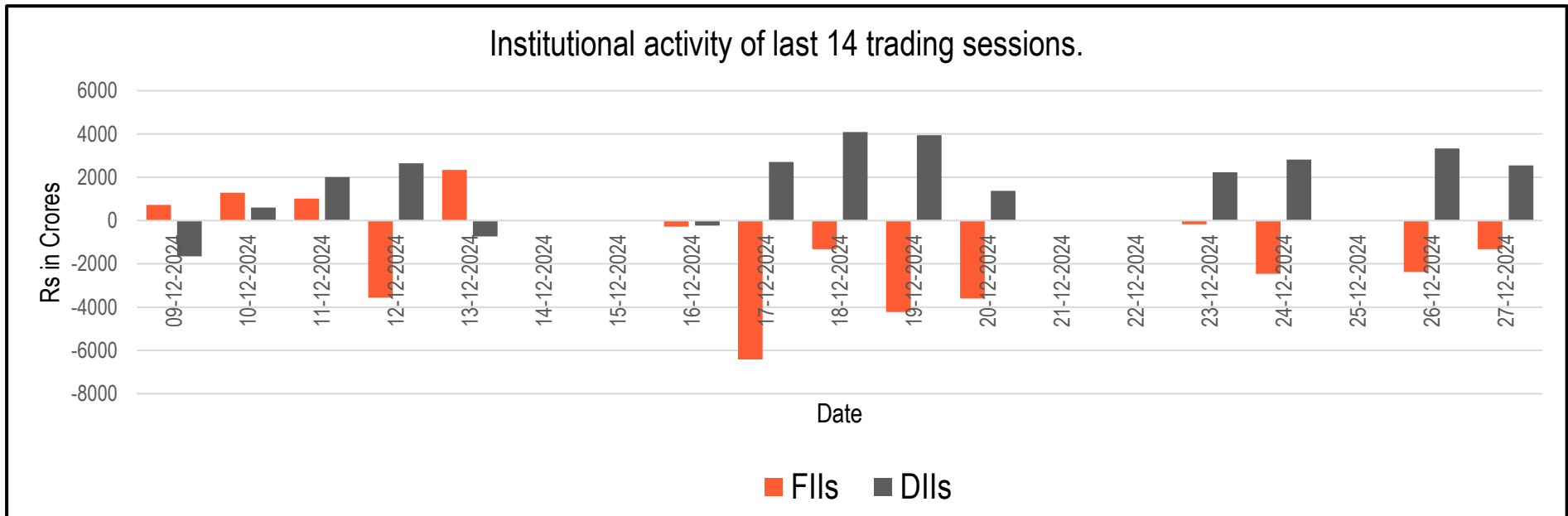
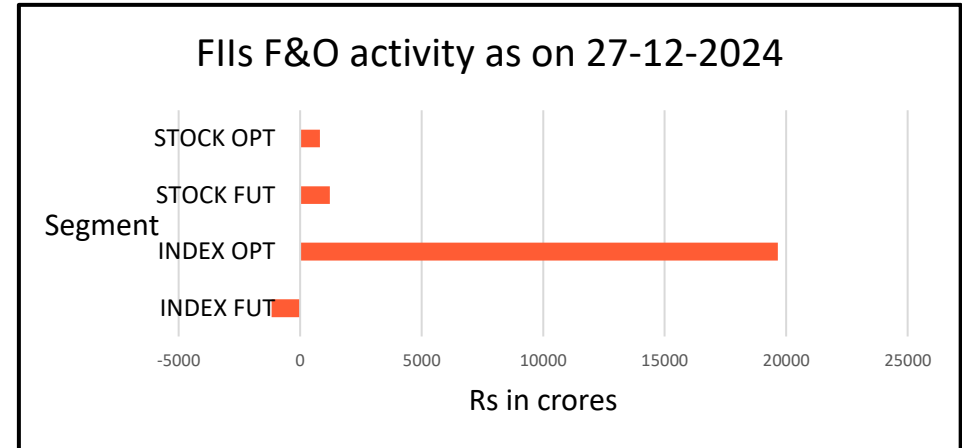




FII & DII

*Rs in Crores

Institutional Activity (Cash Segment)	27-12-2024	Month till date	Prev. month Nov. 2024
FII	-1,323.29	-10,444.10	-45,974.12
DII	2,544.64	27,474.14	44,483.86





Bears take a halt.

During Friday's trading session, market failed to hold on to the initial gains as Nifty slipped by more than 100 points from the day's high to close with a rise of mere 63 points. A 'doji' candle formation on the weekly time frame is suggesting a temporary exhaustion on the sellers side. However, it also shows lack of confidence among the buyers. Going into this week, the outlook on Nifty shall remain bearish with a 'sell on rise' approach until price trades below 24150. On the down side, 23450 and 23250 are considered as the support levels.



Index in 'distribution phase'.

A similar price action as Nifty was seen in Bank Nifty on Friday where the index gave up majority of its initial gains. Currently, Bank Nifty can be seen trading sideways within the broader range from 50000 to 54000. For Monday's trading session, 52000 is considered as a strong resistance and a positive bias can only be adopted once price closes above the same. 51000 is seen as an intraday support. A breakdown below the same can lead to an extended selling of 700-1000 points during upcoming sessions.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
DRREDDY	1392.00	2.72
INDUSINDBK	954.00	2.37
M&M	3042.00	2.23
TATAMOTORS	754.00	1.78
EICHERMOT	4874.00	1.51

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
HINDALCO	617.90	-1.73
SBIN	800.85	-1.43
COALINDIA	381.20	-1.40
ONGC	237.10	-1.31
BEL	292.20	-1.02

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
MOBIKWIK	622.95	-2.46	50,53,29,18,318.87
GREAVESCOT	282.07	20	21,06,17,43,867.99
DAMCAPITAL	416	5.85	18,54,25,23,600.09
AMBER	7,404.00	-5.89	13,81,52,15,422.40
TATAMOTORS	754	1.78	11,98,22,45,928.51

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	7.49	-0.93	18,10,50,583
MOBIKWIK	622.95	-2.46	7,94,88,019
GREAVESCOT	282.07	20	7,91,58,657
SAGILITY	53.86	4.99	5,73,59,747
DAMCAPITAL	416	5.85	4,34,48,517



KEY UPDATES

Market info

- NSE has revised the lot sizes for all new index F&O contracts introduced from November 20, 2024, onwards. Lot size for Bank Nifty has changed from 15 to 30 on December 24, 2024, end of the day. Lot size for Nifty has changed from 25 to 75 on December 26, 2024, end of the day.

Stocks to watch

Eclerx Services, Karur Vysya Bank.

Stocks in F&O ban list

Nil.



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