



BOBCAPS

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DAILY TECHNICAL REPORT

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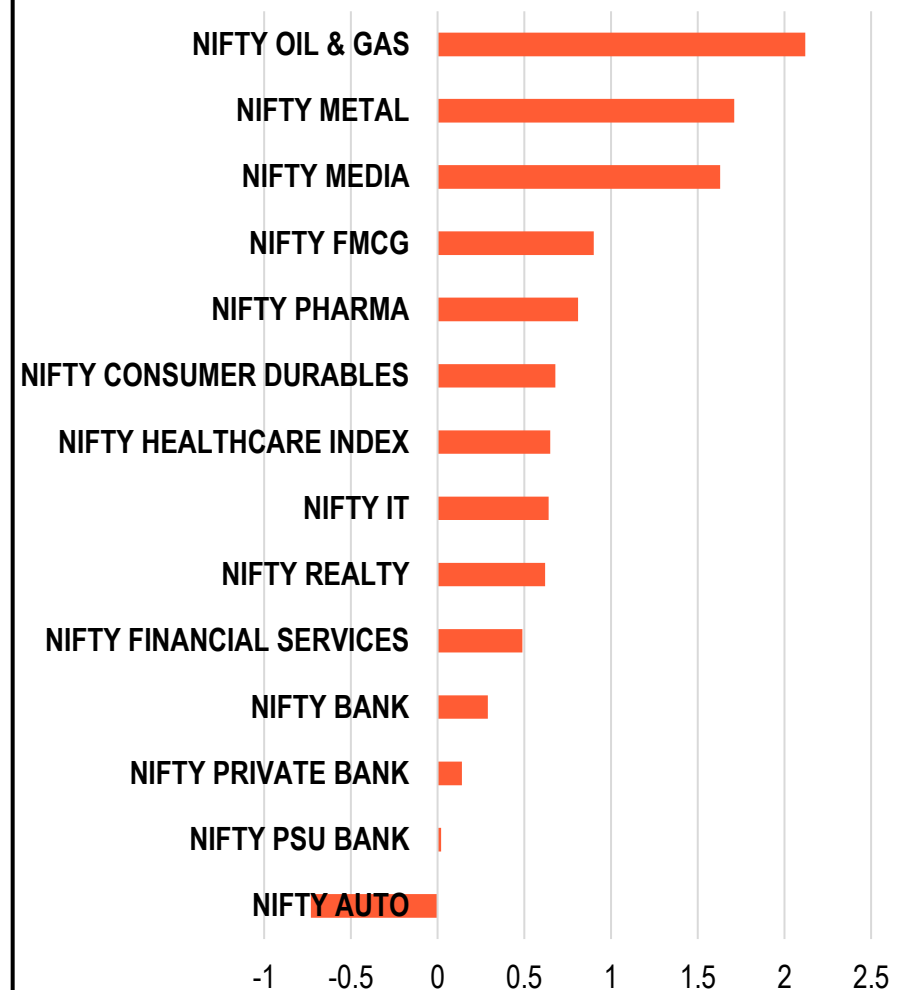


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	26,053.90	117.70	0.45%
BSE Sensex 30	84,997.13	368.97	0.44%
Nifty Bank	58,385.25	171.15	0.29%
Nifty Midcap 50	17,034.45	103.20	0.61%
Nifty Smallcap 100	18,487.55	79.95	0.43%
India VIX	11.98	0.03	0.21%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	47,632.00	-74.37	-0.16%
NASDAQ Comp.	23,958.47	130.98	0.55%
S&P 500	6,890.59	-0.30	0.00%
FTSE 100	9,756.14	59.40	0.61%
CAC 40	8,200.88	-15.70	-0.19%
DAX	24,124.21	-154.42	-0.64%
KOSPI	4,128.46	47.31	1.16%
Nikkei 225	51,327.00	19.35	0.04%
Hang Seng	26,540.50	194.36	0.74%

DAILY SECTOR PERFORMANCE (%)





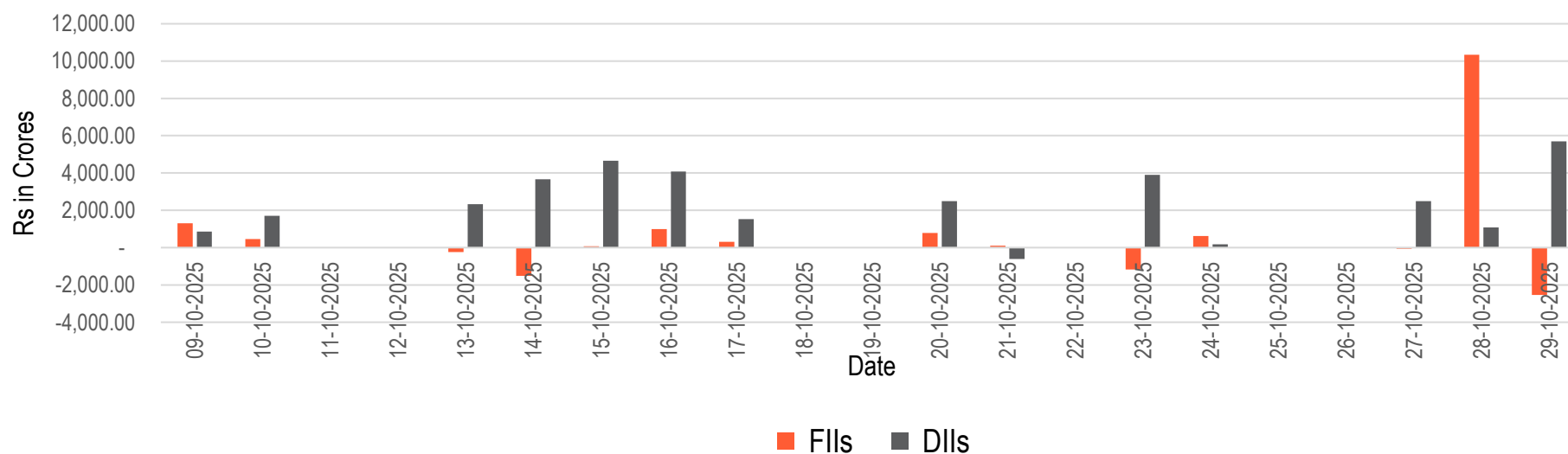
*Rs in Crores

Institutional Activity (Cash Segment)	29-10-2025	Month till date	Prev. month (Sept 2025)
FII	-2,540.16	7,500.04	-35,301.36
DII	5,692.81	43,256.24	65,343.59

*Rs in Crores

FII F&O activity	29-10-2025	Month till date
Index Futures	-1,222.30	8,962.08
Index Options	-2,217.47	1,17,982.61
Stock Futures	833.58	8,825.89
Stock Options	-551.09	470.59

Institutional activity of last 14 trading sessions.





NIFTY	
Spot	26053.90
Futures	26238.70
Resistance	26100, 26300
Support	26000, 25800
Put/Call Ratio (25 Nov)	1.23

BANK NIFTY	
Spot	58385.25
Futures	58766.00
Resistance	58600, 59000
Support	58300, 57800
Put/Call Ratio (25 Nov)	1.02

Commentary

- Nifty closed with a gain of 117 points on Wednesday, though it faced resistance near the recent swing high of 26100. Bank Nifty extended its upward move, adding 171 points.
- Broad-based buying was witnessed across sectors, except Auto, which saw profit booking of 0.73%. Technically, Infrastructure and Energy sectors are seen gaining momentum.
- For Thursday's session, a cautious approach is advised around higher levels. Given the recent one-way rally, the possibility of a pullback or time correction cannot be ruled out. A breakdown below 26000 may trigger intraday selling of 70-80 points, while the upside remains capped near 26100.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	LTP	%CHANGE
NTPC	349	2.9
ADANIPORTS	1456	2.69
ONGC	257.09	2.61
POWERGRID	295.25	2.43
JSWSTEEL	1212.6	2.4

MOST ACTIVE BY VALUE

SCRIP	LTP	%CHANGE	VALUE (Rs in Lakhs)
ADANIGREEN	1,115.30	11.06	39,76,97,65,809.74
BLUEDART	6,645.00	20	22,03,65,04,250.32
ICICIBANK	1,371.60	0.62	22,01,90,25,837.30
VBL	495.5	9.1	21,73,51,19,198.10
SAIL	140.29	6.15	20,13,87,68,348.40

NIFTY50 TOP LOSERS

SYMBOL	LTP	%CHANGE
DRREDDY	1258.4	-2.4
COALINDIA	382.95	-2.16
BEL	407.6	-1.44
ETERNAL	330.65	-1.18
M&M	3539.5	-1.11

MOST ACTIVE BY VOLUME

SCRIP	LTP	%CHANGE	VOLUME (shares)
IDEA	9.38	-0.64	82,59,14,416
SUZLON	58.25	3.61	15,49,67,971
SAIL	140.29	6.15	14,34,38,521
RPOWER	46.25	5.88	8,67,79,552
ADANIPOWER	162	-0.2	6,78,70,076



TOP TRENDING MIDCAPS & SMALLCAPS

NIFTY MIDCAP 150 BULLISH

SYMBOL	LTP	%CHANGE
SAIL	140.55	6.35
M&MFIN	317.45	5.85
HUDCO	235.68	4.32
APARINDS	9462.00	3.89
HINDPETRO	468.85	3.69

NIFTY MIDCAP 150 BEARISH

SYMBOL	LTP	%CHANGE
JKCEMENT	6332.50	-1.37
HEXT	709.80	-0.76
LTTS	4106.30	-0.68
GLAXO	2642.80	-0.58
LLOYDSME	1312.40	-0.50

NIFTY SMALLCAP 250 BULLISH

SYMBOL	LTP	%CHANGE
HEG	580.60	8.56
GRAPHITE	630.55	6.82
NBCC	115.22	4.45
MRPL	159.42	4.26
PVRINOX	1233.10	4.11

NIFTY SMALLCAP 250 BEARISH

SYMBOL	LTP	%CHANGE
COHANCE	786.45	-8.52
ABSLAMC	781.30	-3.53
CAMS	3855.50	-3.25
BATAINDIA	1077.00	-2.18
UTIAMC	1276.80	-2.09



KEY UPDATES

Market triggers

- The US Fed cut interest rates by 25 bps to 3.75-4.00%, signaling a cautious stance amid economic uncertainty.
- The Indian Rupee extended its gains, appreciating to 88.35 against the US Dollar.
- GIFT Nifty at ~26,180.00 indicates a negative start for Indian markets.

Stocks to watch

Jubilant Foodworks, Ambuja Cements, Reliance Power, Adani Energy, Sapphire Foods.

Stocks in F&O ban list

SAMMAANCAP.

Results today (Nifty200 Index)

ITC, NTPC, ADANIPOWER, DLF, HYUNDAI, PIDILITIND, CIPLA, LODHA, CANBK, UNIONBANK, SWIGGY, UNITDSPR, DABUR, ABCAPITAL, COROMANDEL, MOTILALOFS, MPHASIS, EXIDEIND.



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