



# DAILY TECHNICAL REPORT

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# MARKET SNAPSHOT

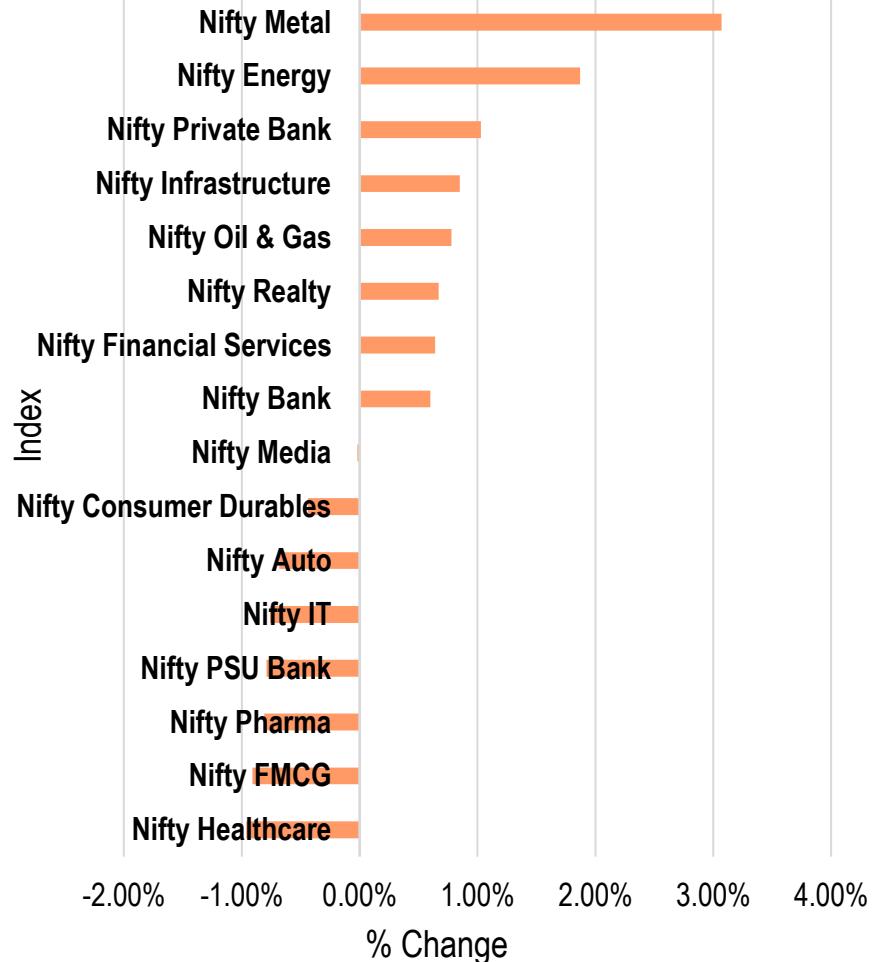
INDIAN INDICES	LTP	CHANGE	% CHANGE
<b>NIFTY 50</b>	25,418.90	76.15	0.30%
<b>SENSEX</b>	82,566.37	221.69	0.27%
<b>BANK NIFTY</b>	59,957.85	359.05	0.60%
<b>FIN NIFTY</b>	27,509.60	174.40	0.64%
<b>MIDCAP NIFTY</b>	13,424.35	42.45	0.32%
<b>NIFTY SMLCAP 250</b>	15,630.30	-9.25	-0.06%
<b>INDIA VIX</b>	13.32	-0.20	-1.50%

\*Rs in Crores

CASH SEGMENT	29-1-2026	MTD
<b>FII Net Flows</b>	-393.97	-43,686.59
<b>DII Net Flows</b>	2,638.76	69,821.77

INDEX	ADVANCE	DECLINE	UNCHANGED
<b>NIFTY 50</b>	25	25	1
<b>NIFTY 500</b>	189	310	2
<b>NIFTY F&amp;O</b>	92	115	0

## DAILY SECTOR PERFORMANCE



NIFTY	
Spot	25418.90
Futures	25539.00
Resistance	25550, 25850
Support	25350, 25120
Put/Call Ratio (24 <sup>th</sup> Feb)	1.13

BANK NIFTY	
Spot	59957.85
Futures	60246.00
Resistance	60200, 60500
Support	59700, 58900
Put/Call Ratio (24 <sup>th</sup> Feb)	1.19

## Commentary

- Post initial selling pressure, Nifty witnessed a sharp recovery from the day's low of 25159 and closed near the 25400 level. Bank Nifty outperformed Nifty, surging 359 points to end just shy of the 60000 mark.
- The bull run continued in the Metal space, which gained 3.07%, while the rebound in Energy stocks extended further. Auto and Consumer Durables indices also showed signs of selling exhaustion near their respective support levels, indicating a potential bounce back. After declining more than 8% from its recent swing high of 23492, the Pharma index has reached a crucial make-or-break support zone around 21400.
- Heading into the final trading session ahead of the Union Budget on 1 February 2026, Nifty is expected to trade with a positive bias. Any pullback towards the 25350 zone could be viewed as an intraday buying opportunity.



# KEY MOVING AVERAGES (NIFTY50 STOCKS)

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
ADANIENT	2019.20	1.23	2137.33	2221.71	2348.69
ADANIPORTS	1417.80	2.60	1426.62	1468.75	1407.83
APOLLOHOSP	6801.00	-1.11	7090.75	7143.00	7325.22
ASIANPAINT	2416.00	-3.81	2738.96	2801.39	2519.26
AXISBANK	1363.70	3.33	1290.59	1272.71	1187.96
BAJAJ_AUTO	9512.00	0.83	9489.87	9215.10	8726.24
BAJAJFINSV	1948.10	0.40	1996.52	2031.82	2023.32
BAJFINANCE	935.15	0.00	954.93	989.45	958.05
BEL	444.50	-1.88	415.14	407.06	390.60
BHARTIARTL	1967.90	0.52	2035.40	2080.36	1960.74
CIPLA	1320.90	-0.56	1425.11	1475.95	1511.19
COALINDIA	455.75	2.63	425.27	400.22	391.72
DRREDDY	1208.90	-1.11	1216.55	1244.90	1250.21
EICHERMOT	7056.50	-0.21	7305.22	7214.92	6324.01
ETERNAL	275.35	3.40	279.35	287.89	286.51
GRASIM	2831.70	-0.26	2807.32	2785.72	2767.86
HCLTECH	1721.60	-0.46	1672.24	1657.59	1577.33
HDFCBANK	935.50	0.30	944.91	975.65	977.22
HDFCLIFE	727.10	-0.21	742.87	755.10	757.74
HINDALCO	1024.05	2.59	937.86	871.19	744.78
HINDUNILVR	2352.60	-1.08	2377.85	2355.46	2402.76
ICICIBANK	1383.60	1.16	1383.61	1375.47	1404.92
INDIGO	4621.00	-2.70	4875.33	5159.36	5537.61
INFY	1659.50	-0.42	1639.63	1611.68	1544.66
ITC	318.60	-0.79	337.81	376.93	406.08

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
JIOFIN	254.50	-0.27	279.99	291.95	298.33
JSWSTEEL	1237.50	1.54	1183.25	1147.16	1085.05
KOTAKBANK	412.40	0.00	425.90	427.02	420.92
LT	3932.90	3.66	3950.83	4002.88	3715.49
M&M	3384.40	-1.88	3638.11	3654.11	3359.21
MARUTI	14502.00	-2.52	16174.40	16201.84	14358.62
MAXHEALTH	952.60	-0.63	1017.05	1068.22	1152.89
NESTLEIND	1287.90	-0.35	1302.50	1272.63	1215.96
NTPC	358.15	2.90	343.51	331.69	337.03
ONGC	275.39	2.54	244.32	241.65	242.47
POWERGRID	260.50	0.27	260.63	264.88	284.82
RELIANCE	1391.00	-0.41	1464.79	1514.91	1441.78
SBILIFE	1996.30	-2.77	2057.93	2029.98	1865.59
SBIN	1066.20	0.25	1023.72	991.37	871.46
SHRIRAMFIN	1022.80	0.39	998.02	920.22	725.99
SUNPHARMA	1589.30	-1.32	1688.62	1743.08	1693.65
TATACONSUM	1107.20	-2.17	1177.21	1171.48	1128.75
TATASTEEL	202.32	4.37	186.19	175.73	164.92
TCS	3144.40	-1.74	3198.71	3202.26	3216.88
TECHM	1768.40	0.31	1650.14	1591.93	1534.24
TITAN	3939.70	-0.89	4110.41	3978.72	3643.86
TMPV	351.80	3.33	353.70	354.68	397.71
TRENT	3823.80	-1.04	3994.31	4116.74	4959.74
ULTRACEMCO	12717.00	-0.39	12211.40	11856.76	12010.44
WIPRO	239.80	1.03	254.74	256.00	251.36

## Market triggers

- GIFT Nifty at ~25,384.00 indicates a negative start for the Indian market on Friday.

## F&O Stocks in Bullish Momentum

INDUSTOWER, TATASTEEL.

## F&O Stocks in Bearish Momentum

ASIANPAINT, INDIGO.

## Stocks in F&O ban list

Nil.



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