



BOBCAPS

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DAILY TECHNICAL REPORT

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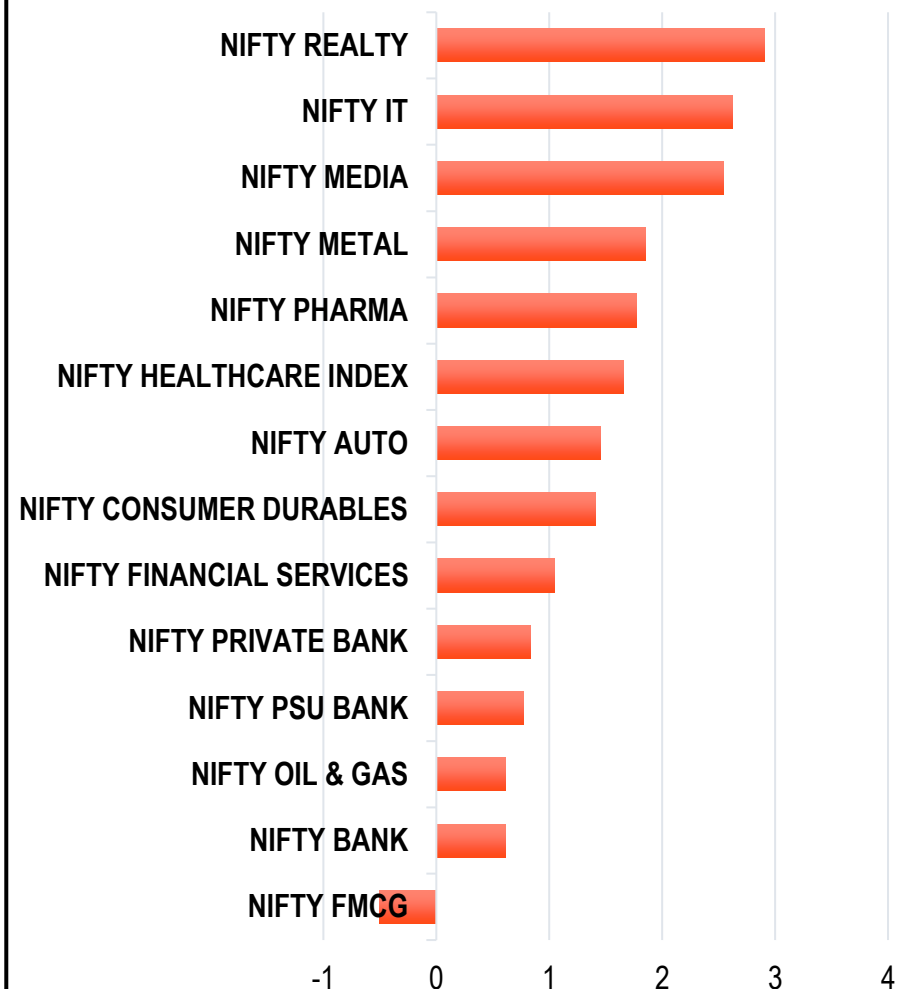


MARKET SNAPSHOT

INDIAN INDICES	29-1-2025	28-1-2025	% CHANGE
Nifty50	23,163.10	22,957.25	0.90%
Sensex	76,532.96	75,901.41	0.83%
Bank Nifty	49,165.95	48,866.85	0.61%
Nifty Mid-Cap 50	14,671.25	14,341.40	2.30%
Nifty Small-Cap 100	16,540.55	16,008.50	3.32%
Nifty50 Adv/Dec	42/9	28/22	-

GLOBAL MARKETS	LTP	Prev. Close	% CHANGE
Dow Jones	44,713.52	44,850.35	-0.31%
Nasdaq Comp.	19,632.32	19,733.59	-0.51%
S&P 500	6,039.31	6,067.70	-0.47%
FTSE 100	8,557.81	8,533.87	0.28%
CAC 40	7,872.48	7,897.37	-0.32%
DAX	21,637.53	21,430.58	0.97%
KOSPI (As on Jan 29 th)	-	2,536.80	-
Nikkei 225 (As on Jan 29 th)	39,414.78	39,016.87	1.01%
Hang Seng (As on Jan 29 th)	-	20,225.11	-

DAILY SECTOR PERFORMANCE (%)

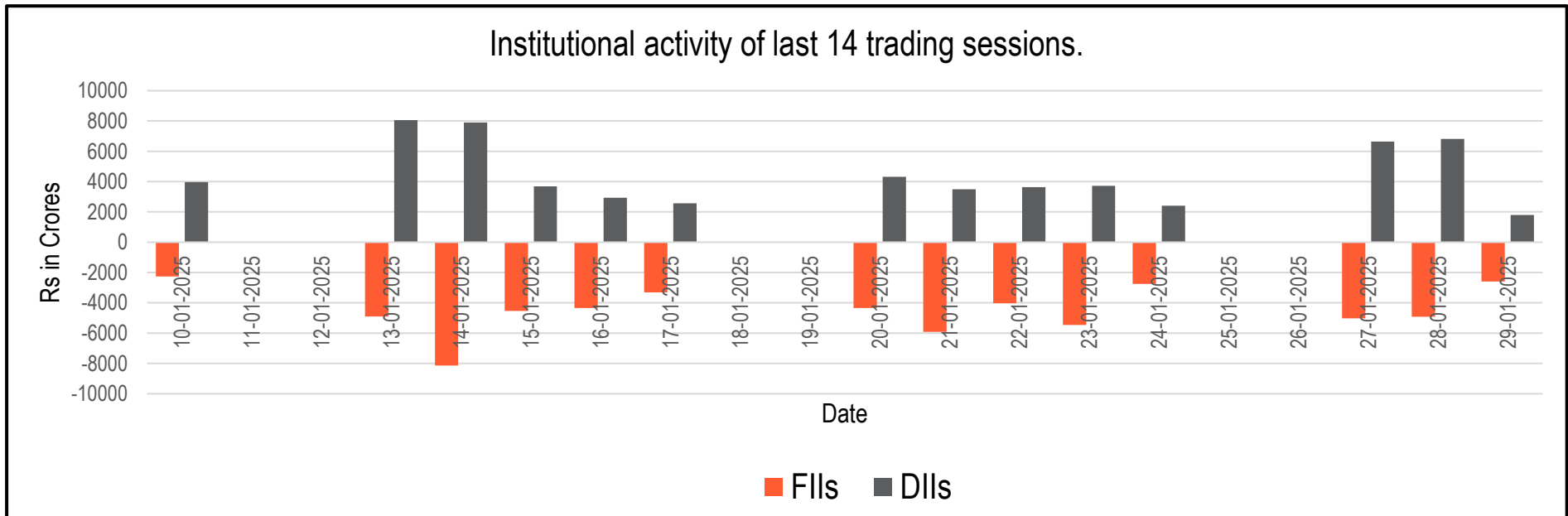
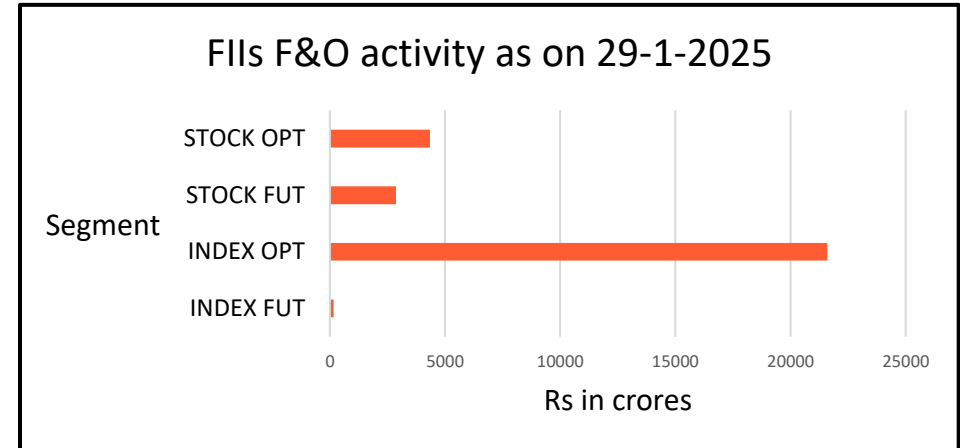




FII & DII

*Rs in Crores

Institutional Activity (Cash Segment)	29-1-2025	Month till date	Prev. month Dec. 2024
FIIs	-2,586.43	-81,602.72	-16,982.48
DIIs	1,792.71	82,193.69	34,194.73



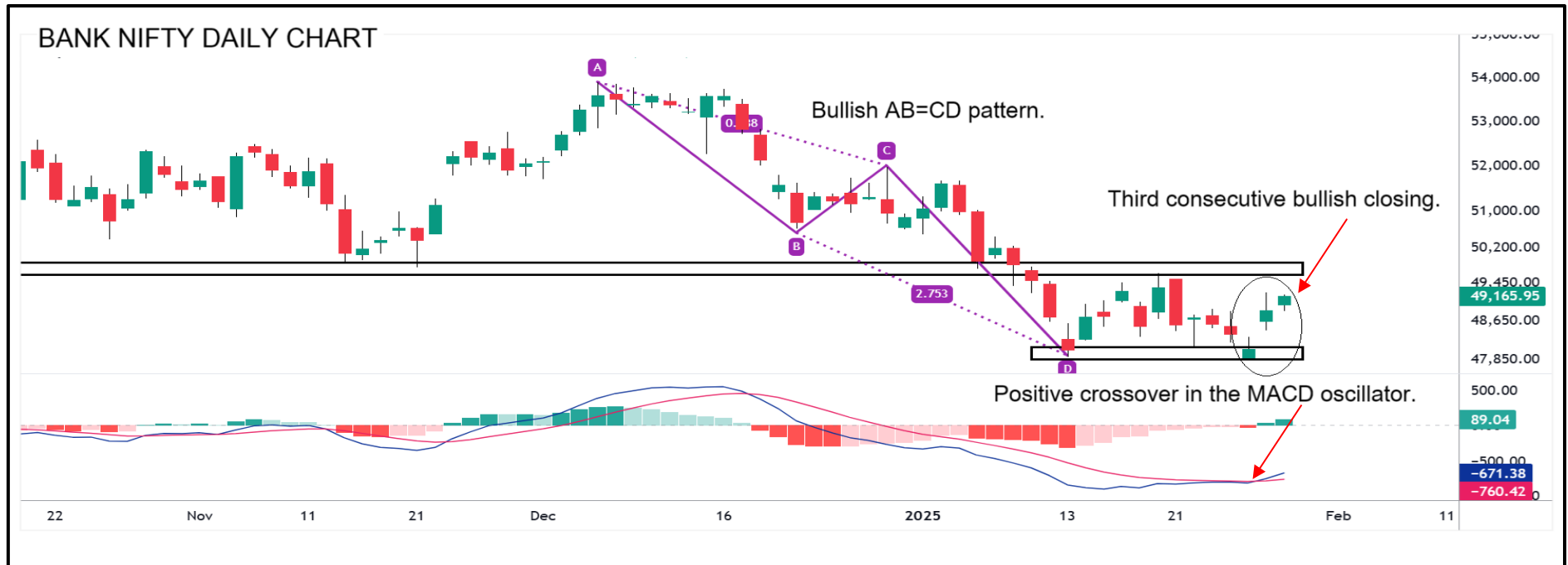


Market shows signs of positivity prior to the monthly expiry.

Nifty gained bullish momentum during Wednesday's trading session showing a decent growth of 200 points. While the index managed to hold on to 23000 level earlier during the day, it closed just around the resistance of 23200. The daily chart of Nifty has witnessed a bullish candle formation which provides a sigh of relief to the buyers. Going into the monthly expiry today, a positive bias can be maintained on the index. A breakout above 23200 is expected to trigger fresh long additions leading to an extended move of 200-300 points during the next couple of sessions. On the other hand, 23000 and 22800 are seen as the support levels.



INDEX VIEW: BANK NIFTY



Banking stocks witness a shift in momentum.

Bank Nifty traded relatively sideways on Wednesday but closed with a gain of almost 300 points. The index has seen a bullish closing for the third consecutive trading session which indicates a determined effort from the buyers. Going ahead, a positive bias should be maintained on the index expecting a steady rise where price can be seen testing 49700 to 50200 levels on the upside. For Thursday's monthly expiry, 49000 and 48500 are seen as the support levels. Any intraday correction up to the same can be viewed as a buying opportunity.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
SHRIRAMFIN	551.20	3.98
BEL	267.85	3.72
TATAMOTORS	754.80	3.65
SBILIFE	1465.90	3.27
TRENT	5625.00	3.11

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
ITCHOTELS	173.65	-3.53
MARUTI	11953.00	-1.41
ASIANPAINT	2223.70	-0.81
BHARTIARTL	1605.70	-0.78
BRITANNIA	5030.50	-0.60

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
KAYNES	4,942.00	6.02	17,45,87,58,905.64
JSWENERGY	473.8	-5.99	13,60,78,86,318.08
KPITTECH	1,376.00	9.28	13,42,41,20,701.20
MOBIKWIK	423.7	2.24	13,16,32,44,573.36
BAJFINANCE	7,759.85	2.01	11,69,74,69,929.20

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	8.92	-0.89	18,64,23,902
YESBANK	18.84	2.56	9,87,41,576
IDFCFIRSTB	59.98	2.93	5,85,62,492
INOXWIND	161.91	20	5,38,35,770
ZOMATO	222.15	6.7	5,36,38,588



KEY UPDATES

Market info

- Historically, the month of January has proved to be a period of negativity for Indian markets. Over the last 20 years, Nifty has witnessed an average return of -0.79% during this particular month. The last time Nifty closed January month on a positive note was back in the year 2018.

Stocks to watch

BEML, Edelweiss, Godrej Industries, Metropolis, Paytm, Zomato.

Stocks in F&O ban list

Nil.

Results today (Nifty 200)

LT, BAJAJFINSV, ADANIENT, ADANIPORT, BEL, BAJAJHLDNG, BANKBARODA, GAIL, MAXHEALTH, SHREECEM, DABUR, JINDALSTEL, POLICYBZR, PRESTIGE, PHOENIXLTD, KALYANKJIL, BIOCON, ASTRAL.



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