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DAILY TECHNICAL REPORT

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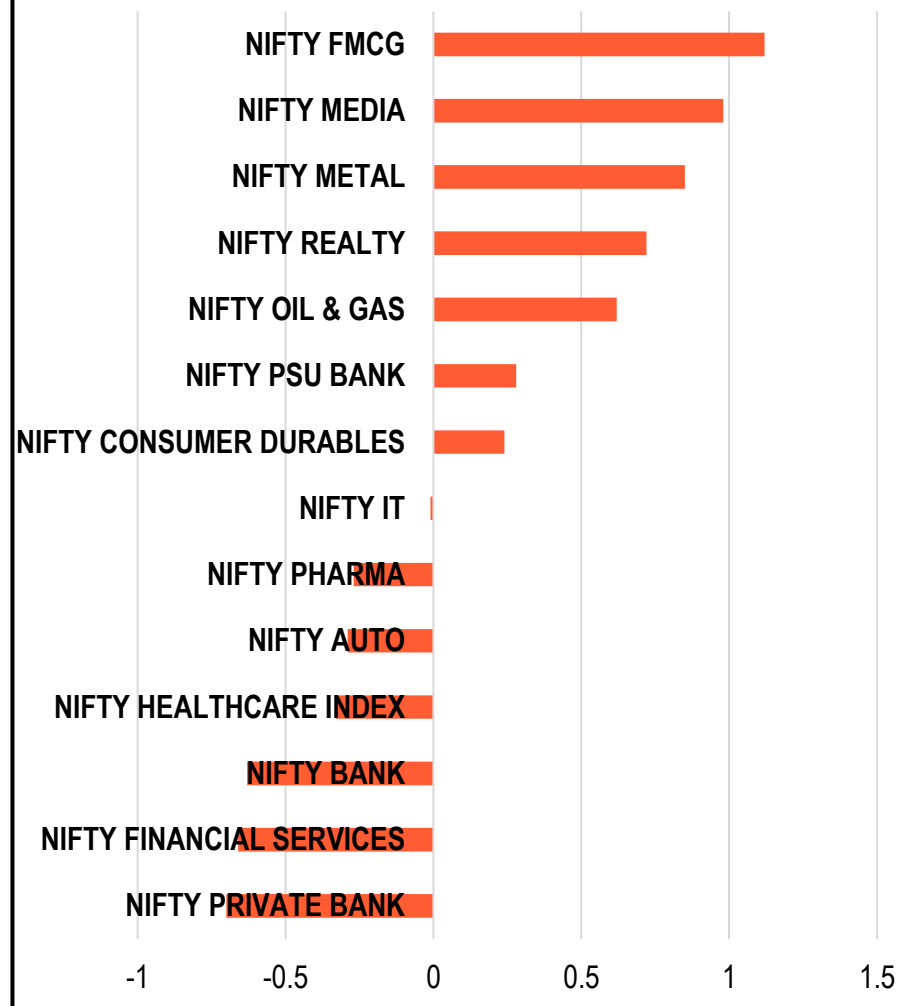


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	24,579.60	-45.45	-0.18%
BSE Sensex 30	80,157.88	-206.61	-0.26%
Nifty Bank	53,661.00	-341.45	-0.63%
Nifty Midcap 50	16,068.90	35.35	0.22%
Nifty Smallcap 100	17,591.30	93.20	0.53%
India VIX	11.38	0.09	0.77%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	45,295.81	-249.07	-0.55%
NASDAQ Comp.	21,279.63	-175.92	-0.82%
S&P 500	6,415.54	-44.72	-0.69%
FTSE 100	9,116.69	-79.65	-0.87%
CAC 40	7,654.25	-53.65	-0.70%
DAX	23,487.33	-550.00	-2.29%
KOSPI	3,182.96	10.61	0.33%
Nikkei 225	42,201.50	-108.99	-0.26%
Hang Seng	25,444.00	-52.55	-0.21%

DAILY SECTOR PERFORMANCE (%)





FII & DII

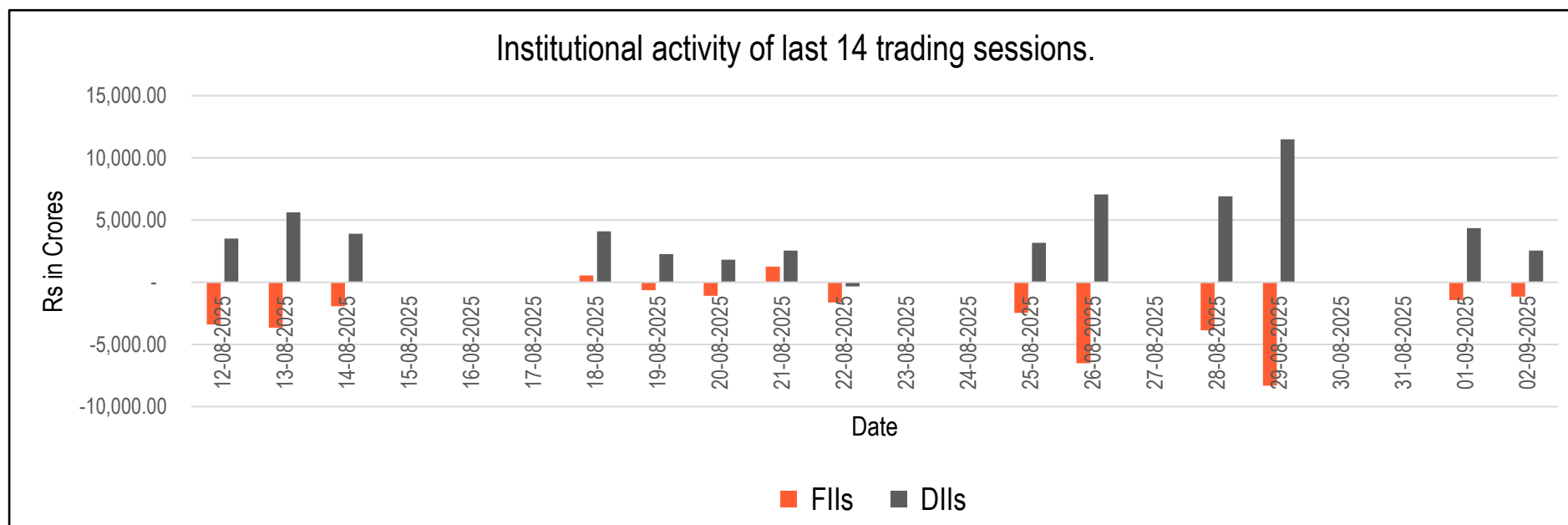
*Rs in Crores

Institutional Activity (Cash Segment)	2-9-2025	Month till date	Prev. month (Aug 2025)
FII	-1,159.48	-2,589.19	-46,902.92
DII	2,549.51	6,894.44	94,828.55

*Rs in Crores

FII F&O activity	2-9-2025	Month till date
Index Futures	-1473.33	-980.63
Index Options	40,073.94	29,609.95
Stock Futures	-688.08	2,530.4
Stock Options	240.36	-137.14

Institutional activity of last 14 trading sessions.





NIFTY50: 24,579.60	
Trend	Sideways
Momentum	Sideways
Support	24450, 24300
Resistance	24650, 24800

BANK NIFTY: 53,661.00	
Trend	Sideways
Momentum	Bearish
Support	53500, 53000
Resistance	53800, 54200

Commentary

- Nifty witnessed high volatility on its weekly expiry, with sharp swings in both directions. However, sellers dominated in the latter half as the index slipped over 200 points from the day's high of 24756, eventually closing on a weak note. Bank Nifty too failed to hold above the 54,000 mark and ended lower by 341 points.
- Among sectors, FMCG stood out with strong buying interest, led by TATACONSUM (+2.77%) and NESTLE (+2.22%), which provided relative strength to the Nifty50.
- For Wednesday's session, Bank Nifty's immediate support is placed at 53500; a breakdown below this level could trigger fresh bearish sentiment. On the upside, the index faces resistance near 53800, limiting its short-term recovery potential.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
TATACONSUM	1105.5	2.77
NESTLEIND	1200.5	2.22
POWERGRID	286	2.2
NTPC	336.65	1.8
TATASTEEL	158.45	1.46

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
OLAELEC	62.03	-0.72	48,25,50,94,356.80
APOLLO	291.6	9.38	18,16,55,15,363.05
MOBIKWIK	284.89	20	17,72,15,55,567.11
RELIANCE	1,367.50	1	15,82,75,91,005.68
ETERNAL	322.85	0.55	15,80,28,87,143.16

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
DRREDDY	1250	-2.34
M&M	3238	-2.33
ICICIBANK	1391	-1.42
ASIANPAINT	2538	-1.25
CIPLA	1568	-1.21

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
OLAELEC	62.03	-0.72	76,35,29,974
IDEA	6.51	-0.46	32,89,32,042
RENUKA	32.56	13.09	17,27,14,668
BAJAJHIND	21.23	4.48	10,99,62,129
SAMMAANCAP	138.5	10.42	8,24,48,001



TOP TRENDING MIDCAPS & SMALLCAPS

NIFTY MIDCAP 150 BULLISH

SYMBOL	CMP	%CHANGE
MRF	153885.00	6.25
NMDC	72.80	4.57
NATIONALUM	200.53	4.56
APOLLOTYRE	487.80	4.32
MSUMI	43.00	2.43

NIFTY MIDCAP 150 BEARISH

SYMBOL	CMP	%CHANGE
SUNDARMFIN	4305.30	-3.23
INDUSTOWER	329.45	-2.93
SBICARD	793.40	-2.15
GLAXO	2752.20	-2.00
HONAUT	37660.00	-1.89

NIFTY SMALLCAP 250 BULLISH

SYMBOL	CMP	%CHANGE
ASTERDM	632.05	4.44
FACT	989.35	3.90
MASTEK	2607.30	2.86
RCF	157.14	2.59
NEULANDLAB	13728.00	2.46

NIFTY SMALLCAP 250 BEARISH

SYMBOL	CMP	%CHANGE
FIVESTAR	526.95	-4.05
SBFC	104.05	-3.71
GNFC	519.90	-3.27
WELCORP	824.30	-2.85
CLEAN	1166.50	-1.70



Market info

- Overall, September tends to be a mixed month for the market, with sector rotation playing a key role. Since, year 2010, the Nifty50 index has provided an average return of 1.34% during this month while considering last ten years data, the returns have mostly been on the negative side . Nifty has bounced by 2% and 2.28% during September 2023 and 2024 respectively.

Stocks to watch

Aster DM Healthcare, Godrej Consumer Product, Metropolis Healthcare.

Stocks in F&O ban list

Nil.

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