



BOBCAPS

TRUST | INNOVATION | EXCELLENCE

DAILY TECHNICAL REPORT

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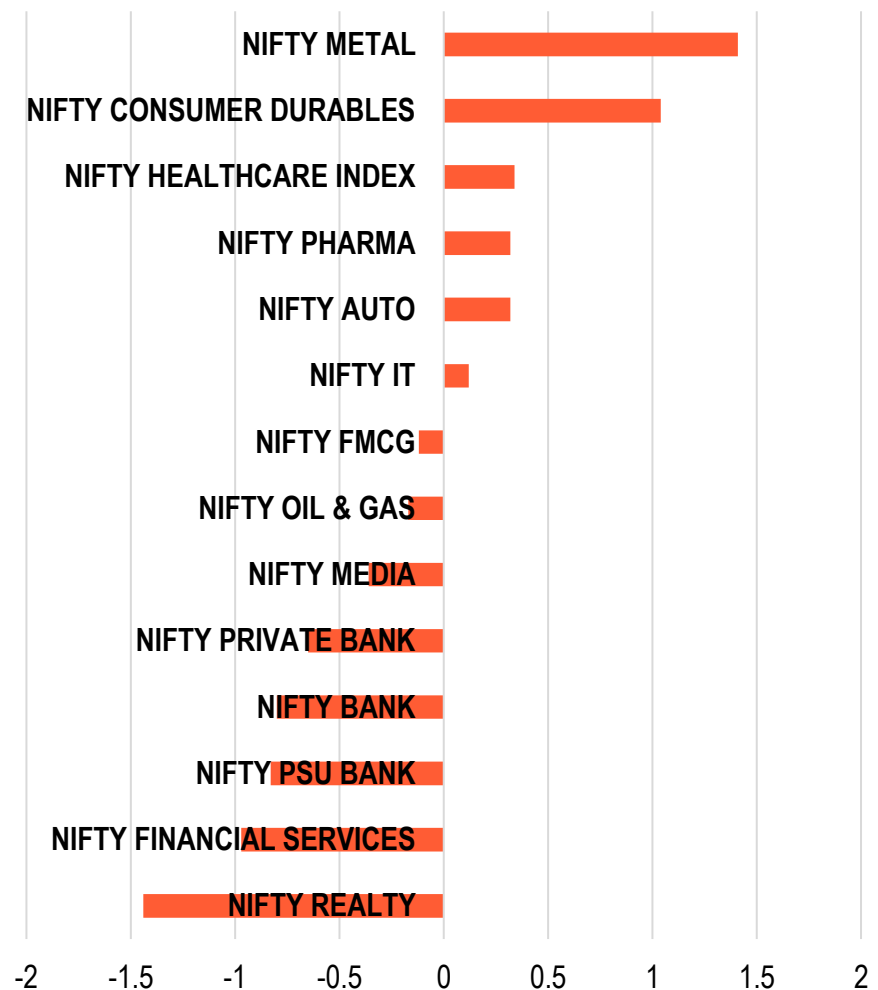


MARKET SNAPSHOT

| INDIAN INDICES | LTP | CHANGE | % CHANGE |
|--------------------|-----------|---------|----------|
| Nifty 50 | 25,453.40 | -88.40 | -0.35% |
| BSE Sensex 30 | 83,409.69 | -287.60 | -0.34% |
| Nifty Bank | 56,999.20 | -460.25 | -0.80% |
| Nifty Midcap 50 | 16,840.20 | -11.35 | -0.07% |
| Nifty Smallcap 100 | 18,977.10 | -78.60 | -0.41% |
| India VIX | 12.45 | -0.08 | -0.66% |

| GLOBAL MARKETS | LTP | CHANGE | % CHANGE |
|----------------|-----------|---------|----------|
| Dow Jones | 44,484.42 | -10.52 | -0.02% |
| NASDAQ Comp. | 20,393.13 | 190.24 | 0.94% |
| S&P 500 | 6,227.42 | 29.41 | 0.47% |
| FTSE 100 | 8,774.69 | -10.64 | -0.12% |
| CAC 40 | 7,738.42 | 75.83 | 0.99% |
| DAX | 23,790.11 | 116.82 | 0.49% |
| KOSPI | 3,095.29 | 20.23 | 0.66% |
| Nikkei 225 | 39,715.00 | -47.48 | -0.12% |
| Hang Seng | 23,960.00 | -261.41 | -1.08% |

DAILY SECTOR PERFORMANCE (%)





FII & DII

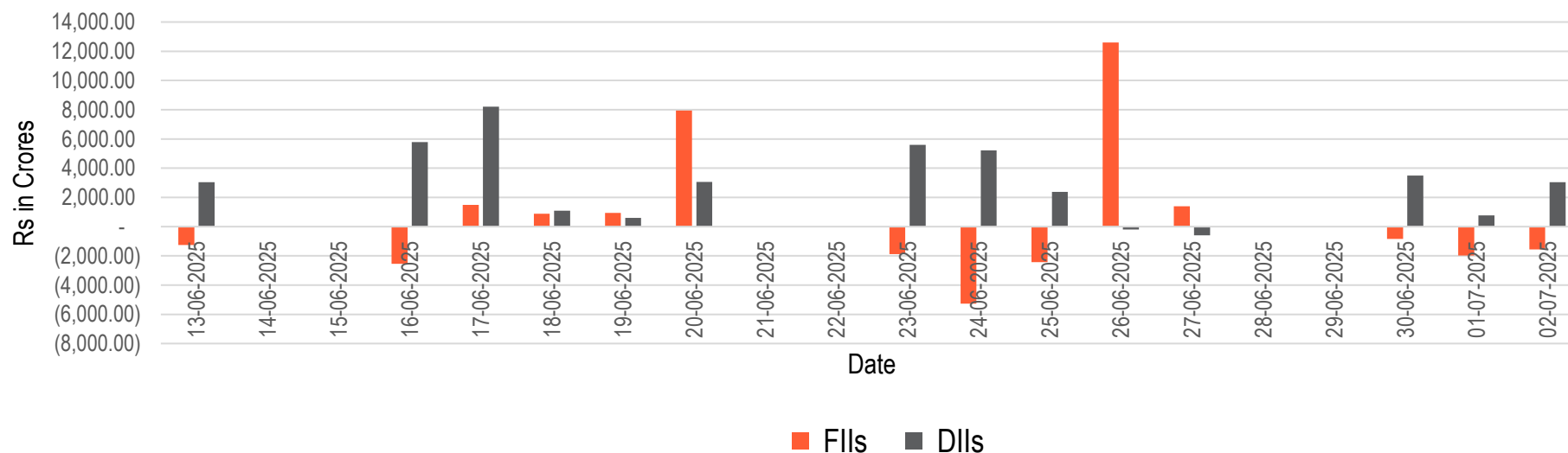
*Rs in Crores

| Institutional Activity (Cash Segment) | 2-7-2025 | Month till date | Prev. month (June 2025) |
|--|-----------|-----------------|----------------------------|
| FII | -1,561.62 | -3,531.76 | 7,488.98 |
| DII | 3,036.68 | 3,807.76 | 72,673.91 |

*Rs in Crores

| FII F&O activity | 2-7-2025 | Month till date |
|------------------|------------|-----------------|
| Index Futures | 2,057.49 | -2,173.16 |
| Index Options | -16,628.33 | 11,019.06 |
| Stock Futures | 714.06 | -620.88 |
| Stock Options | 265.83 | -1,245.87 |

Institutional activity of last 14 trading sessions.





| NIFTY50: 25,453.40 | |
|--------------------|--------------|
| Trend | Bullish |
| Momentum | Sideways |
| Support | 25385, 25200 |
| Resistance | 25500, 25600 |

| BANK NIFTY: 56,999.20 | |
|-----------------------|--------------|
| Trend | Bullish |
| Momentum | Sideways |
| Support | 56800, 56300 |
| Resistance | 57200, 57600 |

Commentary

- Post a gap-up opening, Indian market faced profit booking during Wednesday's trading session. Nifty and Bank Nifty slipped by 88 and 460 points respectively.
- Profit booking continued in the Realty space while post a bullish rally of 2-3 days, an off-loading was seen in PSU banking and Financial Services stocks as well. On the contrary, Metal sector was seen attracting buyers interest with Nifty Metal index rising by 1.41%.
- Heading into Nifty's weekly expiry today, we would hold a bearish bias from an intraday perspective. 25500 and 57200 would be acting as a significant hurdles for Nifty and Bank Nifty respectively.
- A positive stance can only be adopted once price starts to trade above the same.



CHART OF THE DAY



Steel Authority of India Ltd.

SAIL is one of the largest steel-making companies in India and one of the Maharatnas of the country's Central Public Sector Enterprises. SAIL produces iron and steel at five integrated plants and three special steel plants, located principally in the eastern and central regions of India and situated close to domestic sources of raw materials.



STOCK SUMMARY

NIFTY50 TOP GAINERS

| SYMBOL | CMP | %CHANGE |
|------------|--------|---------|
| TATASTEEL | 165.95 | 3.68 |
| JSWSTEEL | 1058.2 | 2.78 |
| ASIANPAINT | 2426.3 | 2.4 |
| ULTRACEMCO | 12410 | 1.64 |
| MARUTI | 12615 | 1.39 |

MOST ACTIVE BY VALUE

| SCRIP | CMP | %CHANGE | VALUE (Rs in Lakhs) |
|-----------|-----------|---------|---------------------|
| HDBFS | 840.25 | 0.63 | 67,92,67,95,676.95 |
| ICICIBANK | 1,427.80 | -0.29 | 19,13,01,16,322.40 |
| HDFCBANK | 1,985.50 | -1.32 | 18,78,62,18,531.25 |
| INFY | 1,609.60 | 0.17 | 14,04,13,97,886.60 |
| DIXON | 15,174.00 | 3.11 | 13,47,72,43,568.60 |

NIFTY50 TOP LOSERS

| SYMBOL | CMP | %CHANGE |
|------------|--------|---------|
| SHRIRAMFIN | 676.6 | -2.85 |
| HDFCLIFE | 789.1 | -2.57 |
| INDUSINDBK | 856.75 | -2.54 |
| BAJAJFINSV | 2009.1 | -2.18 |
| LT | 3593.8 | -1.99 |

MOST ACTIVE BY VOLUME

| SCRIP | CMP | %CHANGE | VOLUME (shares) |
|-----------|-------|---------|-----------------|
| IDEA | 7.55 | 1.34 | 71,37,71,873 |
| RTNPOWER | 14.6 | -7.59 | 20,36,94,851 |
| FILATFASH | 0.69 | 1.47 | 16,93,17,212 |
| SAGILITY | 43.97 | 6.83 | 16,32,99,771 |
| GTLINFRA | 1.82 | 0.55 | 10,08,16,165 |



TOP TRENDING MIDCAPS & SMALLCAPS

NIFTY MIDCAP 150 BULLISH

| SYMBOL | CMP | %CHANGE |
|------------|----------|---------|
| TATACOMM | 1807.50 | 4.73 |
| POWERINDIA | 19960.00 | 3.47 |
| SAIL | 137.48 | 3.10 |
| GMRAIRPORT | 88.40 | 2.78 |
| KALYANKJIL | 585.60 | 2.67 |

NIFTY MIDCAP 150 BEARISH

| SYMBOL | CMP | %CHANGE |
|------------|----------|---------|
| PHOENIXLTD | 1495.00 | -3.32 |
| OLAELEC | 41.06 | -2.28 |
| AIAENG | 3254.10 | -1.30 |
| EMAMILTD | 559.00 | -1.14 |
| 3MINDIA | 28410.00 | -0.98 |

NIFTY SMALLCAP 250 BULLISH

| SYMBOL | CMP | %CHANGE |
|------------|---------|---------|
| ITES | 295.10 | 5.75 |
| KAJARIACER | 1120.60 | 4.28 |
| LTFOODS | 494.75 | 3.95 |
| ASAHIINDIA | 830.55 | 3.01 |
| SYRMA | 604.10 | 2.92 |

NIFTY SMALLCAP 250 BEARISH

| SYMBOL | CMP | %CHANGE |
|------------|---------|---------|
| MAPMYINDIA | 1746.80 | -2.06 |
| JBMA | 647.50 | -1.27 |
| ARE&M | 955.45 | -0.60 |
| TRIVENI | 375.75 | -0.31 |
| - | - | - |



KEY UPDATES

Market info

- In the last 10 years, the month of July has delivered positive returns 9 out of 10 times, making it one of the best months for the Nifty 50 index. July's average return is around +3.57% which is well above its long-term monthly average. During the last 10 Julys, major sectors like IT, Pharma, Banking & Auto, generally closed the month in green, with exceptions mostly in election years.

Stocks to watch

ABFRL, Gujarat Gas, Kajaria Ceramics, Tata Steel.

Stocks in F&O ban list

RBLBANK.



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