



BOBCAPS

TRUST | INNOVATION | EXCELLENCE

DAILY TECHNICAL REPORT

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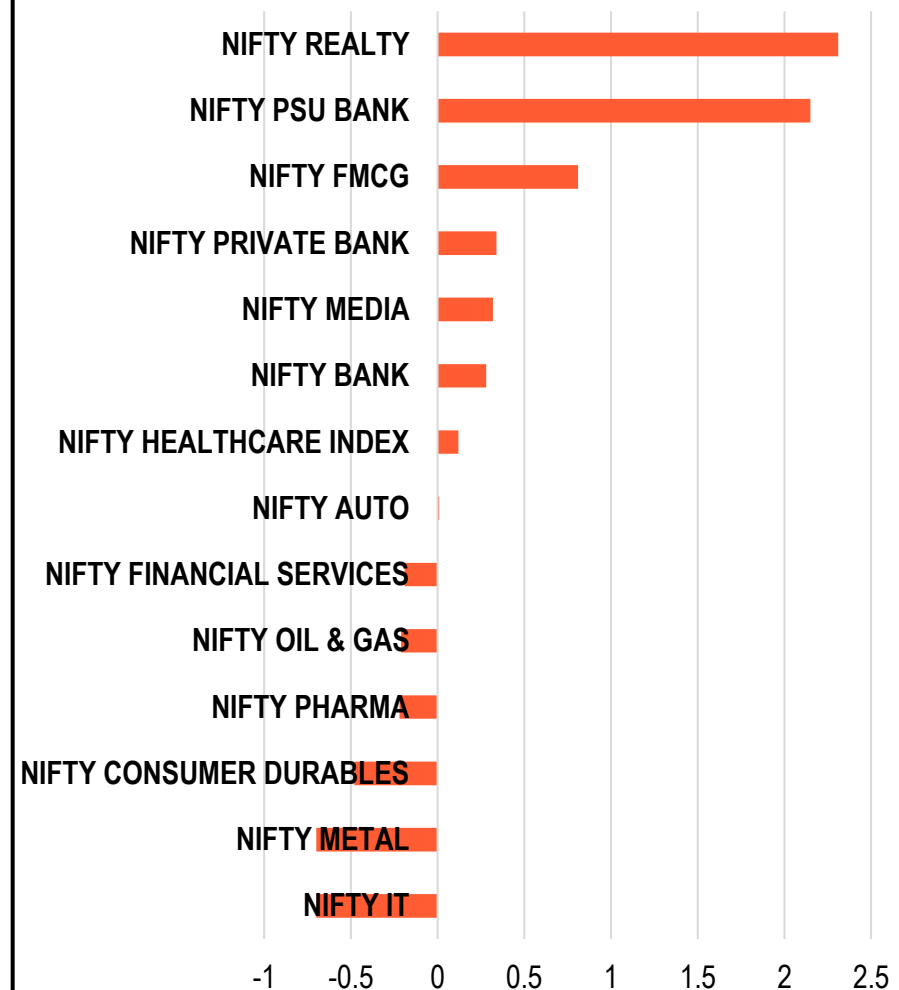


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	24,716.60	-34.10	-0.14%
BSE Sensex 30	81,373.75	-77.26	-0.09%
Nifty Bank	55,903.40	153.70	0.28%
Nifty Midcap 50	16,114.35	115.45	0.72%
Nifty Smallcap 100	18,095.55	212.25	1.19%
India VIX	17.16	1.08	6.72%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	42,305.48	35.41	0.08%
NASDAQ Comp.	19,242.61	128.85	0.67%
S&P 500	5,935.94	24.25	0.41%
FTSE 100	8,774.26	1.88	0.02%
CAC 40	7,737.20	-14.69	-0.19%
DAX	23,930.67	-66.81	-0.28%
KOSPI	2,698.97	1.30	0.05%
Nikkei 225	37,610.00	139.33	0.37%
Hang Seng	23,403.00	245.03	1.06%

DAILY SECTOR PERFORMANCE (%)





FII & DII

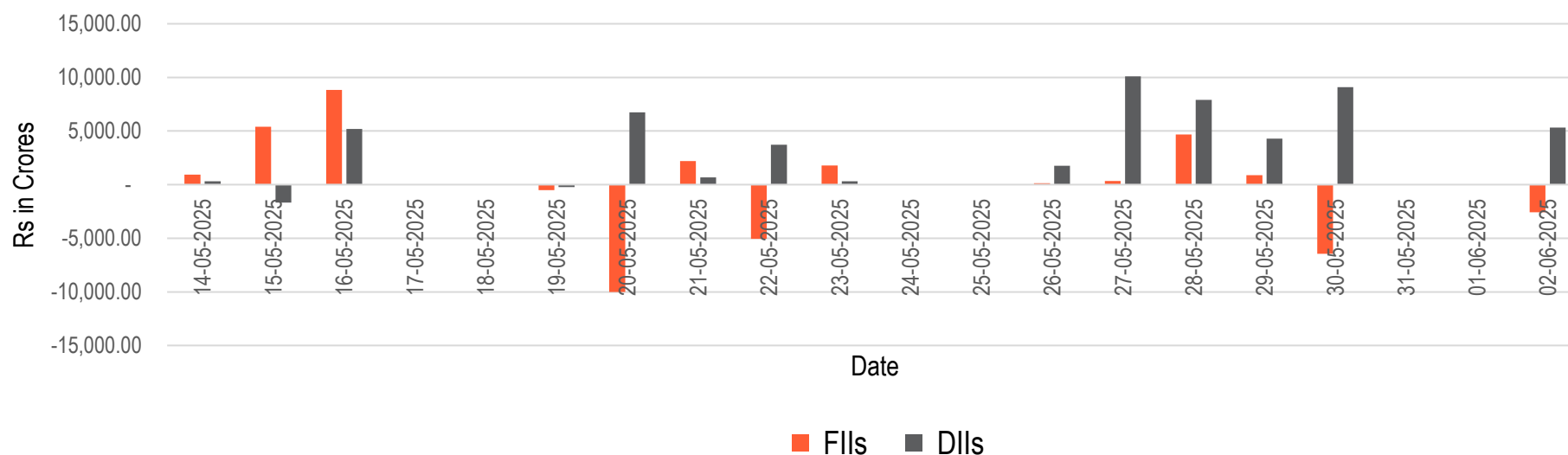
*Rs in Crores

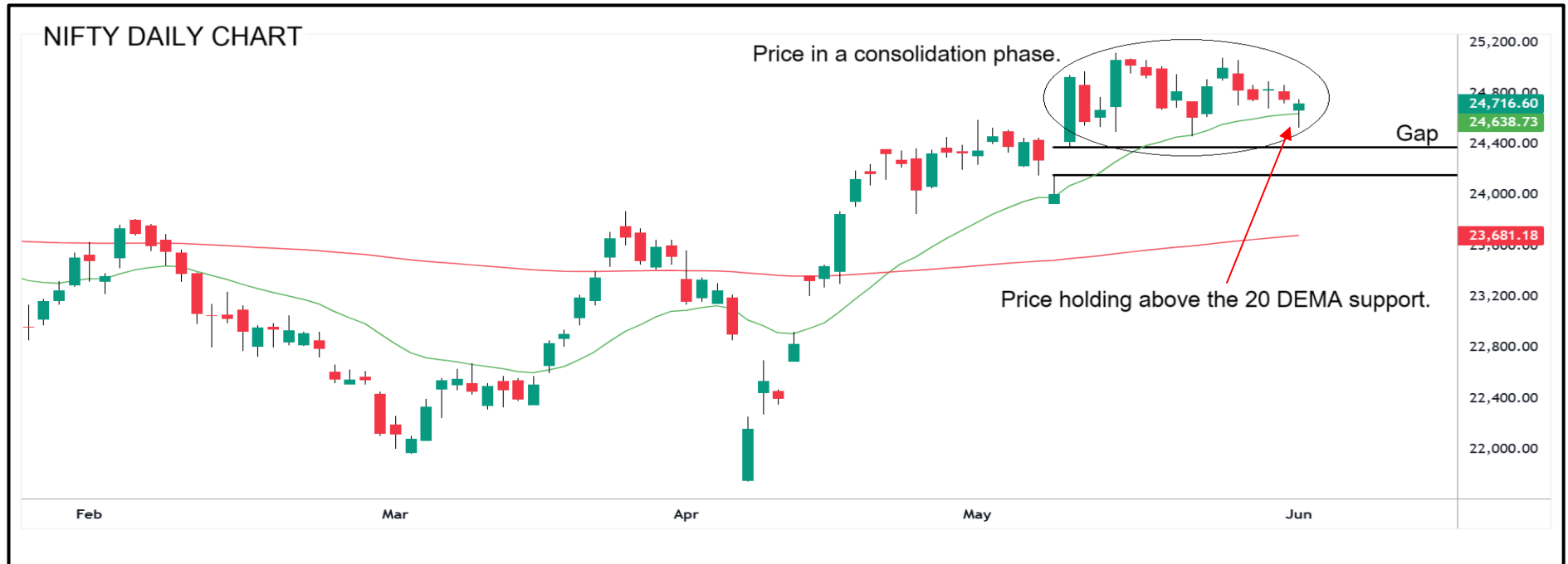
Institutional Activity (Cash Segment)	2-6-2025	Month till date	Prev. month (May 2025)
FII	-2,589.47	-2,589.47	11,773.25
DII	5,313.76	5,313.76	67,642.34

*Rs in Crores

FII F&O activity	2-6-2025	Month till date
Index Futures	-946.85	-946.85
Index Options	30,117.92	30,117.92
Stock Futures	208.19	208.19
Stock Options	494.00	494.00

Institutional activity of last 14 trading sessions.



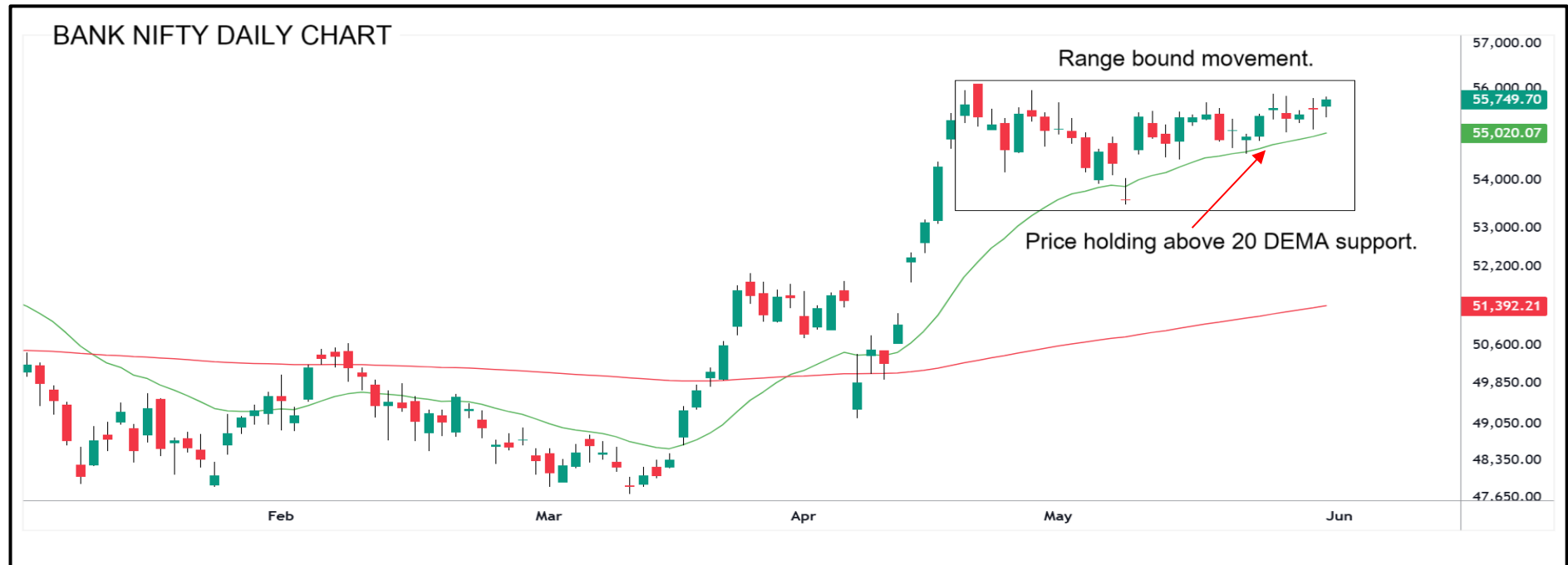


Realty stocks help Nifty to re-build.

Post a gap down opening on Monday, Nifty managed to absorb maximum losses and eventually closed just 34 points lower. On the daily chart, price can be seen closing above the 20 DEMA support that lays at 24638 as of now. For Tuesday's trading session, 24500-25000 is seen as an intraday range. A breakout above 25000 is expected to ignite fresh bullish momentum among the traders while a breakdown below 24500 is expected to bring another 300-500 points correction.



INDEX VIEW: BANK NIFTY



Index rebounds from lower levels as PSU banks continue to attract buyers.

Bank Nifty index saw a sharp reversal from the support level of 55500 and closed with a gain of 153 points. On its daily chart, price can constantly be seen respecting the 20 DEMA support. For Tuesday's trading session, a buy on dip strategy can be implemented in the index till price trades above 55500. A deeper support lays at 55000 while at the higher end, an immediate resistance is seen at 56000.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
ADANIPORTS	1464.3	2.2
M&M	3024	1.59
ETERNAL	240.92	1.1
POWERGRID	292.8	1.05
TATACONSUM	1116.4	0.91

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
CDSL	1,679.00	9.76	32,82,55,13,355.27
BSE	2,693.00	0.71	29,64,45,58,035.84
RPOWER	61.56	5.96	28,45,33,43,454.45
SBIN	813.5	0.15	21,90,91,03,984.00
HDFCBANK	1,931.00	-0.71	14,11,61,00,787.04

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
HEROMOTOCO	4221	-2.05
HDFCLIFE	765	-1.53
JSWSTEEL	978.8	-1.48
TECHM	1551	-1.45
BAJAJ-AUTO	8500.5	-1.24

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
YESBANK	23.22	8.1	55,62,13,846
IDEA	7.02	1.45	50,03,39,502
RPOWER	61.56	5.96	46,42,41,205
SUZLON	71.15	-0.46	17,35,88,228
NIVABUPA	83.15	-9.9	16,80,64,549



KEY UPDATES

Market info

- In the last ten years since 2015, Indian market has showed mixed cues during the month of June with Nifty50 index's average returns striking 1.21%. However, it has given a negative closing only once (in year 2022) in the last five years with an average return of 2.73%.

Stocks to watch

AU Small Finance Bank, Federal Bank, Jubilant Ingrevia, Paytm, Valor Estate.

Stocks in F&O ban list

MANAPPURAM.



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