



BOBCAPS

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DAILY TECHNICAL REPORT

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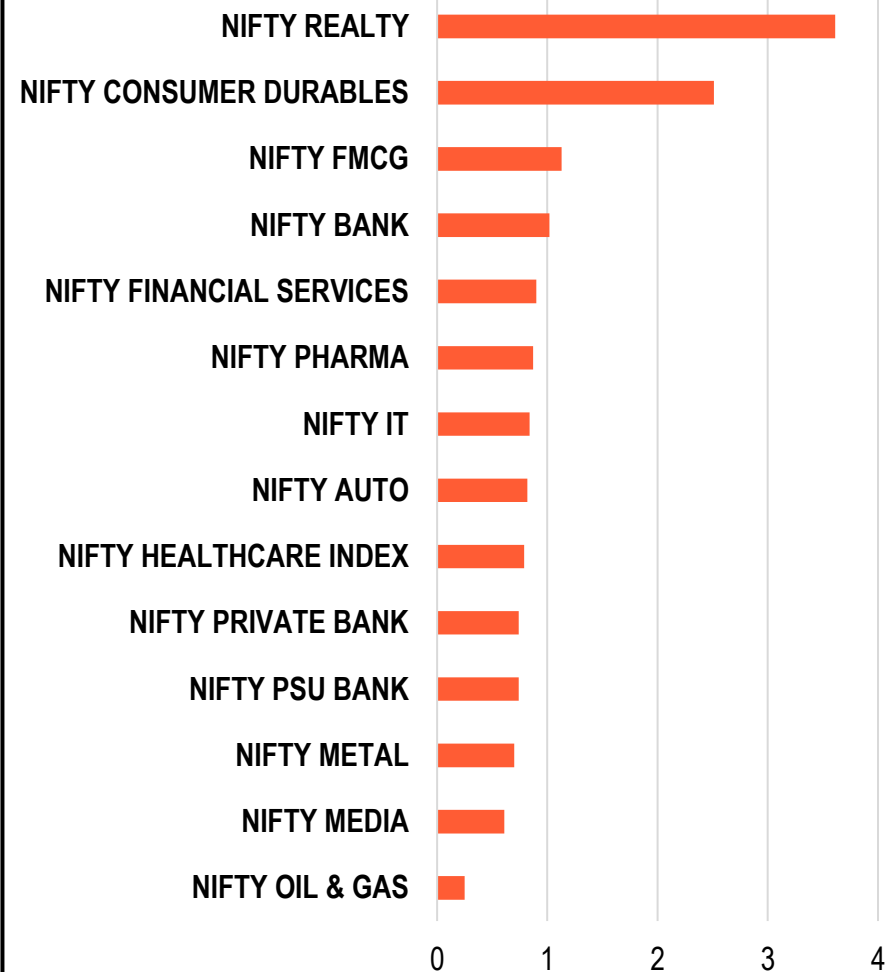


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	23,332.35	166.65	0.72%
BSE Sensex 30	76,617.44	592.93	0.78%
Nifty Bank	51,348.05	520.55	1.02%
Nifty Midcap 50	14,665.95	244.25	1.69%
Nifty Smallcap 100	16,162.45	179.50	1.12%
India VIX	13.72	-0.06	-0.44%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	42,225.32	235.36	0.56%
NASDAQ Comp.	17,601.05	151.15	0.87%
S&P 500	5,670.97	37.90	0.67%
FTSE 100	8,608.48	-26.32	-0.30%
CAC 40	7,858.83	-17.53	-0.22%
DAX	22,390.84	-149.14	-0.66%
KOSPI (As on Apr 2 nd)	2,505.86	-15.53	-0.62%
Nikkei 225 (As on Apr 2 nd)	34,725.87	101.39	0.28%
Hang Seng (As on Apr 2 nd)	23,202.53	-4.31	-0.02%

DAILY SECTOR PERFORMANCE (%)





FII & DII

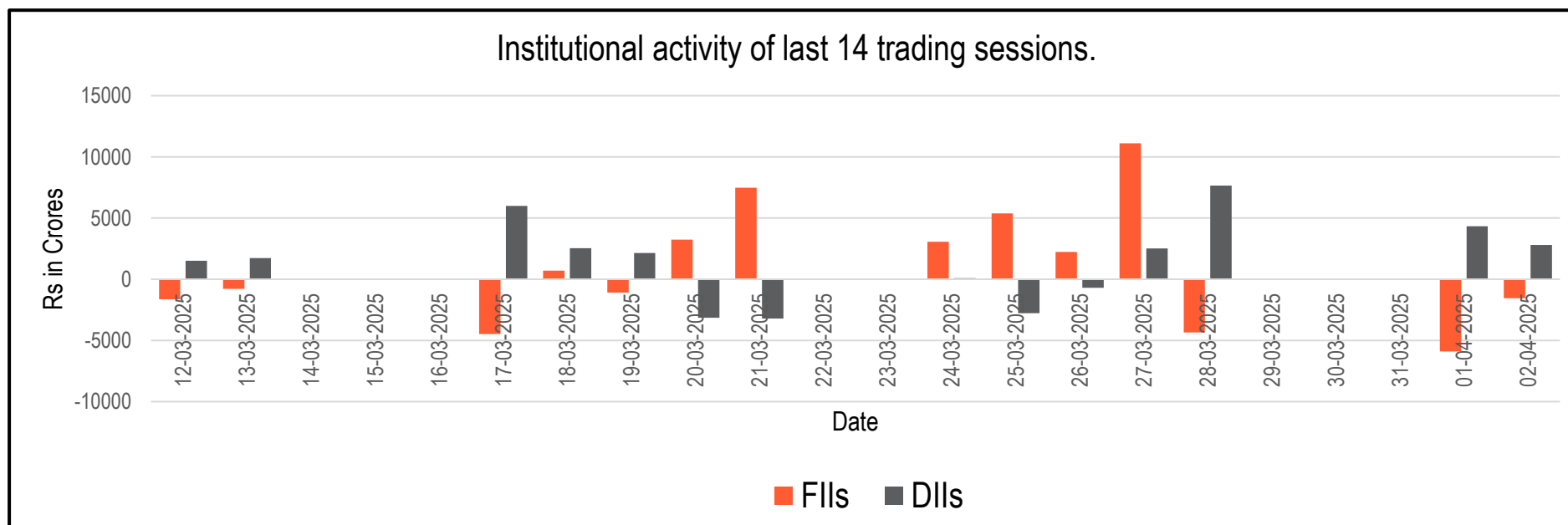
*Rs in Crores

Institutional Activity (Cash Segment)	2-4-2025	Month till date	Prev. month Mar. 2025
FII	-1,538.88	-7,440.51	2,014.18
DII	2,808.83	7,131.41	37,585.68

*Rs in Crores

FII F&O activity	2-4-2025	Month till date
Index Futures	662.83	-2,263.78
Index Options	-29,722.39	-19,716.45
Stock Futures	3,800.26	4,928.9
Stock Options	-1,211.10	-4,376.01

Institutional activity of last 14 trading sessions.



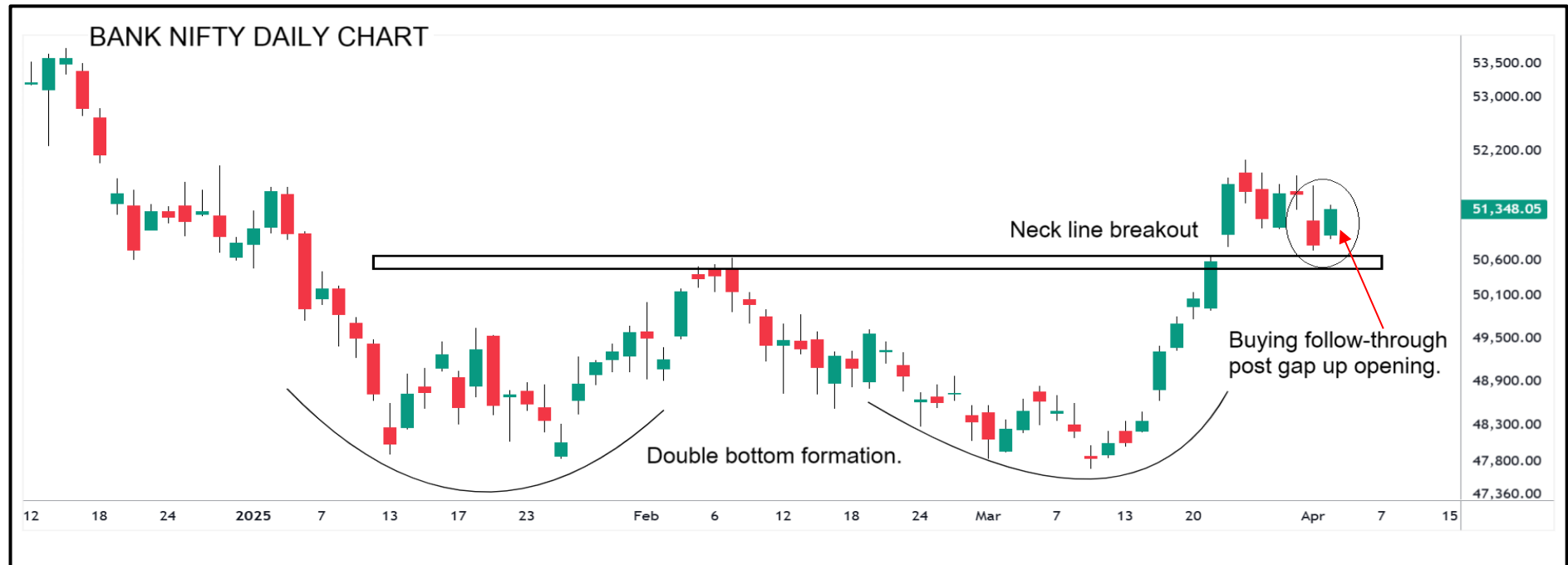


Index holds on to the support levels prior its weekly expiry.

Nifty on Wednesday witnessed a slight recovery as it bounced back by nearly 200 points from the day's low and closed with a gain of 166 points. On its daily chart, the index has seen a 'bullish inside bar' formation which hints towards a come back of buyers. Heading into the weekly expiry today, 23000 shall continue to act as a critical support level on the down side while view on the index can be maintained on the positive side till price trades above 23000 levels. On the other hand, resistance is seen at 23600.



INDEX VIEW: BANK NIFTY



Index going through a short term consolidation phase.

Bank Nifty saw a decent bounce back during Wednesday's trading session. A buying follow-through was seen post a gap up opening as the index closed with a gain of 520 points. This sustained positivity indicates bullish sentiments around lower levels. Going into today's trading session, Bank Nifty is expected to trade within the broader range of 50700-51800. An immediate support is expected at 51000 while a positive bias can be maintained till price trades above the same.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
TATACONSUM	1060.80	6.91
ZOMATO	211.70	4.80
TITAN	3102.30	3.86
INDUSINDBK	703.00	2.97
TECHM	1424.50	2.10

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
BSE	5,662.00	3.59	27,10,38,13,966.04
KALYANKJIL	512.8	11.95	19,15,32,52,307.00
BEL	282.45	-3.27	14,73,24,73,642.60
RELIANCE	1,252.00	-0.05	12,68,87,85,793.60
ZOMATO	211.7	4.8	12,35,54,99,381.28

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
BEL	282.45	-3.27
NESTLEIND	2206.70	-1.22
ULTRACEMCO	11275.00	-0.91
BAJAJFINSV	1921.35	-0.81
POWERGRID	287.05	-0.78

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	8.25	1.85	92,21,57,249
YESBANK	17.39	0.35	6,78,18,784
CENTRALBK	36.78	-10.97	6,27,98,115
IDFCFIRSTB	57.43	0.45	6,00,58,400
ZOMATO	211.7	4.8	5,94,41,448



KEY UPDATES

Market info

- Historically, the month of April has been a period of positivity for Indian market. In the last fifteen years since 2010, Nifty50 index has generated an average return of 1.76% during this particular month. The index has closed April month on a positive note during 7 out of last 10 years.

Stocks to watch

Deepak Fertilizers, Kalyan Jewellers, SRF, Titan.

Stocks in F&O ban list

Nil.

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